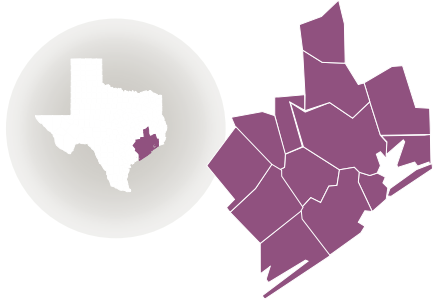


REGIONAL SNAPSHOT

GULF COAST REGION



\$495.7 Billion

GULF COAST REGION
GROSS DOMESTIC PRODUCT,
2020

ABOUT 28 PERCENT OF TEXAS' GDP OF \$1.8 TRILLION.

The 13-county Gulf Coast region covers about 13,900 square miles in eastern coastal Texas, stretching from Huntsville in the north to Matagorda Bay and Galveston.

Nearly a quarter of the state's population lives in the Gulf Coast region. If the region was a state, it would be the 14th most populous. The region contains one metropolitan statistical area (MSA), the Houston-The Woodlands-Sugar Land MSA.

GULF COAST REGION COUNTIES:

AUSTIN	COLORADO	GALVESTON	MATAGORDA	WALKER
BRAZORIA	FORT BEND	HARRIS	MONTGOMERY	WALLER
CHAMBERS		LIBERTY		WHARTON

POPULATION CHANGE

The region's overall growth was led by Fort Bend County, increasing nearly 41 percent from 2010 to 2020.

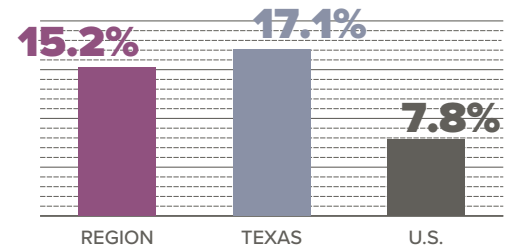
REGION
19.9%

TEXAS
15.9%
U.S.
7.4%

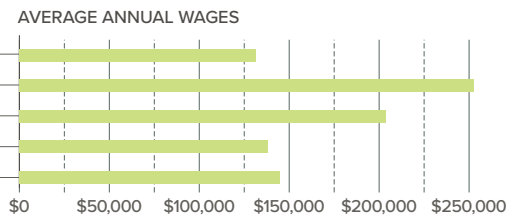
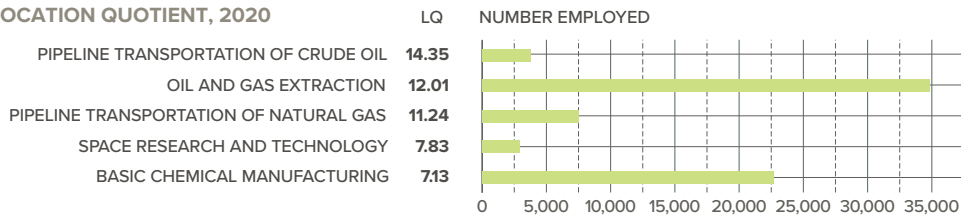
JOBS & WAGES

The 3.2 million people employed in the region in 2020 held about a quarter of Texas jobs. The most concentrated industries include those supporting oil and gas and petrochemical production. These industries have a high location quotient (LQ), indicating they're unique to the regional economy. The warehousing and storage industry led regional job gains between 2015 and 2020.

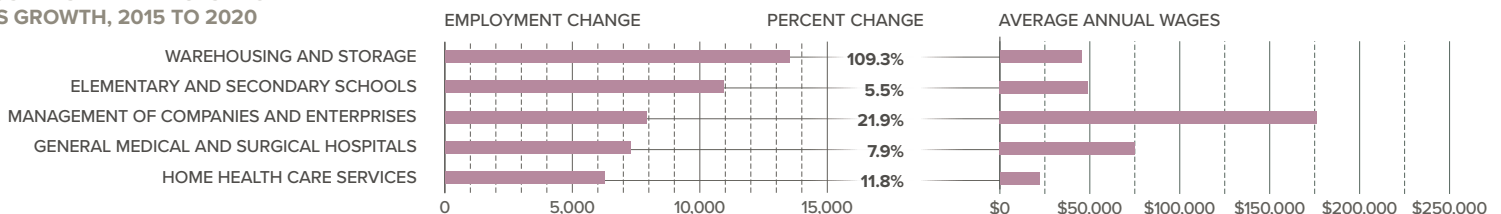
PERCENT CHANGE IN TOTAL JOBS, 2010 TO 2020



TOP INDUSTRIES BY LOCATION QUOTIENT, 2020



INDUSTRIES WITH LARGEST TOTAL JOBS GROWTH, 2015 TO 2020



Glenn Hegar

Texas Comptroller of Public Accounts

THE GULF COAST REGION IS ONE OF THE COMPTROLLER'S 12 ECONOMIC REGIONS.

To see the complete 2022 Regional Reports, visit: comptroller.texas.gov/economy/economic-data/regions/2022/

Sources: JobsEQ; U.S. Bureau of Labor Statistics *Quarterly Census of Employment and Wages*; U.S. Census Bureau; U.S. Bureau of Economic Analysis, Texas Comptroller of Public Accounts 96-1779-1 (6-22)