# THE PUBLIC'S RIGHT TO KNOW

### **OPEN GOVERNMENT IS THE HEARTBEAT OF DEMOCRACY**

Because open government is integral to a democracy, the Comptroller's office has worked hard to improve the efficiency of its system of handling public information requests. Anyone who seeks public information from this agency can count on a prompt and accurate response.

# HOW TO GET PUBLIC INFORMATION FROM THE COMPTROLLER'S OFFICE

### **WEBSITE**

The Comptroller's website provides free information. Access the Comptroller's website via the internet at: **Comptroller.Texas.Gov** 

The Comptroller's website provides information such as:

- Comptroller reports
- Tax information
- · Corporate officers and directors
- State spending and revenue numbers
- · State and local economic data
- · Links to other government sites

### **PORTAL**

Please submit written requests for public information on our website **Comptroller.Texas.Gov** through our Open Records portal, called FYI.

### **EMAIL**

Open.records@cpa.texas.gov

### MAIL

Texas Comptroller of Public Accounts Open Records P.O. Box 13528 Austin, Texas 78711-3528

### FAX

512-475-1610

### **COMPTROLLER'S GUIDELINES FOR CHARGES**

The Attorney General's Office sets the fees that agencies may charge for responding to public

information requests. There is no fee for 50 pages or fewer of standard paper copies.

The following requestors generally will not be charged a fee:

- Taxpayers or their authorized representatives who need information on their own accounts
- Texas state agencies and local governments
- Educational institutions in Texas

The Comptroller will send notification of any charges that will exceed \$40.

### **PUBLIC INFORMATION ON TAXPAYERS**

Under the Texas Public Information Act, all information that is in the government's possession is public, unless it falls within one of the Act's specific exceptions. Certain information about a taxpayer's account with the Comptroller is public information and must be released to anyone who requests it. The following is a list of frequently requested public items of information about Texas taxpayers:

- Taxpayer name
- Taxpayer address
- Taxpayer telephone number
- Business code (NAICS and SIC)
- Date on which a corporation is chartered
- Date on which corporate privileges were forfeited (franchise tax)
- Date of first taxable sale (sales tax)
- · Entity name
- Entity address
- Entity business address

Public Accounts

Glenn Hegar

Texas Comptroller of

The Texas Comptroller of Public Accounts

is **committed** to

making records open

and accessible to

the public, in full accordance with the Texas Public Information Act.

FOR MORE INFORMATION, VISIT OUR WEBSITE Comptroller.Texas.Gov.

RECEIVE TAX HELP AT comptroller.texas.gov/webforms/tax-help.

## THE PUBLIC'S RIGHT TO KNOW

The Texas Legislature has enacted several

statutes that make certain information about taxpayers

confidential.

- · Entity business location
- Entity telephone number
- Type of business entity sole proprietor, partnership, corporation, etc.
- Names, titles, mailing addresses of owners, officers, or directors
- **Outlet locations**
- Permit(s) issued and date issued
- **Public Information Report**
- Registered agent's name and address (franchise tax)
- Status of account active, inactive, current, delinguent
- Whether tax return was filed on time
- Whether and when a taxpayer has been audited
- Whether an audit resulted in a deficiency or refund
- Whether corporate charter has been revoked

### **CONFIDENTIAL INFORMATION ON TAXPAYERS**

The Texas Legislature has enacted several statutes that make certain information about taxpayers confidential. Reports filed for certain taxes and fees are confidential by statute. For example, sales tax and franchise tax reports filed by taxpayers are generally confidential. Also, information that the Comptroller has obtained during an audit of a taxpayer is confidential. Audit information is confidential for all taxes and fees that the Comptroller collects.

Information made confidential by statute, such as a sales tax return, may not be released to the public unless the Comptroller receives the taxpayer's express, written permission. The Comptroller will provide confidential information to a taxpayer's authorized representative (attorney or accountant), provided that the taxpayer gives express, written permission to release the information to that representative.

This publication is intended as a general guide and not as a comprehensive resource on the subjects covered. It is not a substitute for legal advice.

# WE'RE HERE TO HELP!

If you have questions or need information, contact us:

For more information, search our website at Comptroller.Texas.Gov

Texas Comptroller of Public Accounts 111 East 17th Street Austin, Texas 78711-1440



Sign up to receive email updates on the Comptroller topics of your choice at comptroller.texas.gov/subscribe/.

In compliance with the Americans with Disabilities Act, this document may be requested in alternative formats by calling the appropriate toll free number listed or by sending a fax to 512-475-0900.

### 800-252-5555

911 Emergency Service/ Equalization Surcharge Automotive Oil Fee **Battery Fee** Boat and Boat Motor Sales Tax **Customs Broker** Mixed Beverage Taxes Off-Road, Heavy-Duty Diesel **Equipment Surcharge** Ovster Fee Sales and Use Taxes

### 800-531-5441

Cement Tax Inheritance Tax Local Revenue Miscellaneous Gross Receipts Taxes Oil Well Servicing Tax Sulphur Tax

### 800-442-3453 WebFile Help

### 800-252-1381

Bank Franchise Franchise Tax

### 800-252-7875 Spanish

### 800-531-1441

Fax on Demand (Most frequently requested Sales and Franchise tax forms)

### 800-252-1382

Clean Vehicle Incentive Program Manufactured Housing Tax Motor Vehicle Sales Surcharge, Rental and Seller Financed Sales Tax Motor Vehicle Registration Surcharge

### 800-252-1383

Fuels Tax **IFTA** LG Decals Petroleum Products Delivery Fee School Fund Benefit Fee

### 800-252-1384

Coastal Protection Crude Oil Production Tax Natural Gas Production Tax

### 800-252-1387

Insurance Tax

### 800-252-1385

Coin-Operated Machines Tax Hotel Occupancy Tax

### 800-252-1386

**Account Status** Officer and Director Information

### 800-862-2260

Cigarette and Tobacco

### 888-4-FILING (888-434-5464)

TELEFILE: To File by Phone

### 800-252-1389

**GETPUB:** To Order Forms and Publications

### 800-654-FIND (800-654-3463)

Treasury Find

### 800-321-2274

**Unclaimed Property Claimants** Unclaimed Property Holders **Unclaimed Property Name Searches** 512-463-3120 in Austin

### 877-44RATE4 (877-447-2834)

Interest Rate