

## ASSIGNMENT OF RIGHT TO REFUND

**To the Comptroller of Public Accounts for the State of Texas (hereinafter "Comptroller"):**

(1) My name is \_\_\_\_\_, and I am a duly authorized representative of \_\_\_\_\_ (the "Assignor"). By executing this Assignment of Right to a Refund ("Assignment"), the Assignor assigns all rights and interest to the tax refund herein described that the Assignor may have to \_\_\_\_\_ (the "Assignee"), subject to the limitation noted herein. The Assignee's Taxpayer Number is \_\_\_\_\_ (if permitted in Texas).

(2) Assignor hereby assigns the Assignee (check whichever is applicable):

- \_\_\_\_\_ a. The right to file a request for a refund and to receive the refund.
- \_\_\_\_\_ b. The right to receive the refund only.

(3) The tax refund that is the subject of this Assignment is described as follows:

Tax Type: \_\_\_\_\_

Period: \_\_\_\_\_

Transactions: \_\_\_\_\_

\_\_\_\_\_ (Attach schedule, if necessary.)

Other specific limitations: \_\_\_\_\_

(4) The Assignor understands that the Comptroller may require both parties to provide documents or information necessary for the Comptroller to verify the validity of the refund claim and/or to transfer any verified amount to the Assignee.

(5) By executing this Assignment, the Assignor affirms that the Assignor has neither previously claimed a refund nor taken a credit on a return for taxes that are subject of this Assignment, and further affirms that the Assignor will not claim a refund or a credit for those taxes in the future.

Executed \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_ .

\_\_\_\_\_  
Assignor Entity Name

\_\_\_\_\_  
Assignor Taxpayer Number

\_\_\_\_\_  
Print or type the name of person authorizing assignment

\_\_\_\_\_  
Relationship to entity (i.e., President, Treasurer)

\_\_\_\_\_  
Signature of person authorizing assignment

\_\_\_\_\_  
Date

\_\_\_\_\_  
Area code/daytime phone number

*Under Ch. 559, Government Code, you are entitled to review, request, and correct information we have on file about you, with limited exceptions in accordance with Ch. 552, Government Code. To request information for review or to request error correction, contact us at the Texas Comptroller's office*