

**The following information is provided to assist you in preparing your yearly sales tax return.**

For taxpayers who file Forms 01-114 and 01-115 to report sales by outlet, be sure to enter both the **old and new local rates**, including applicable city, county, SPD and MTA (up to 0.02000), to complete page 1 of the worksheet.

For taxpayers who file Form 01-116 to report sales by list supplement, be sure to refer to both the **old and new rates** on pages 2-3 to complete page 4 of the worksheet.

**Worksheet for Completing the Sales and Use Tax Return Forms 01-114 and 01-115**

For the period of Jan. 1, 2021 through Dec. 31, 2021

- **NOTE: Do not send this worksheet with your return. Keep this for your records.**
- **This worksheet is for taxpayers who report YEARLY and have experienced a local sales tax RATE CHANGE during the calendar year.**
- **Make additional copies of this form as necessary.**

**General Information**

Use the instructions on this worksheet to complete Items 5 and 7b on the return.  
 Use the instructions for your Texas Sales and Use Tax Return, Form 01-922, for all remaining items.

- Enter zero "0" in Item 3 on the return.

|                                                                                                                                   | @ Old Local Rate                      | @ New Local Rate                      |
|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|---------------------------------------|
| 1. Taxable sales (Whole dollars only) .....                                                                                       | 1a. <u>          .00          </u>    | 1b. <u>          .00          </u>    |
| 2. Taxable purchases (Whole dollars only) ..... <sup>+</sup>                                                                      | 2a. <u>          .00          </u>    | 2b. <u>          .00          </u>    |
| 3. Total amounts subject to tax (Item 1 plus Item 2) ..... <sup>=</sup>                                                           | 3a. <u>          .00          </u>    | 3b. <u>          .00          </u>    |
| 4. Local tax rate<br>(Include city, county, SPD and MTA, up to 0.02000) .... <sup>X</sup>                                         | 4a. <u>                          </u> | 4b. <u>                          </u> |
| 5. Local tax due (Multiply Item 3 by Item 4) ..... <sup>=</sup>                                                                   | 5a. <u>                          </u> | 5b. <u>                          </u> |
| 6. Tax due (Item 5a plus Item 5b plus Item 5c)<br>(Enter this amount here and in Item 7b on your return.) .....                   | 6. <u>                          </u>  |                                       |
| 7. Enter the local tax rate preprinted in Item 5 on your return .....                                                             | 7. <u>                          </u>  |                                       |
| 8. Amount subject to local tax for 2021 (Divide Item 6 by Item 7)<br>(Enter this amount here and in Item 5 on your return.) ..... | 8. <u>                          </u>  |                                       |

**Sample 01-114 or 01-115**

01251567

|                                                                                                    |          |
|----------------------------------------------------------------------------------------------------|----------|
| 1. TOTAL SALES<br>(Whole dollars only)..... ■                                                      |          |
| 2. TAXABLE SALES<br>(Whole dollars only)..... ■                                                    |          |
| 3. TAXABLE PURCHASES<br>(Whole dollars only)..... ■                                                | <b>0</b> |
| 4. Amount subject to state tax<br>(Item 2 plus Item 3)..... ■                                      |          |
| 5. Amount subject to local tax<br>(Amount for city, transit, county and SPD must be equal.)..... ■ |          |

Make any necessary changes next to the incorrect information for any location.

6. Physical location (outlet) name and address  
(Do not use a P.O. box address.)

Outlet no. ■

7. AMOUNT OF TAX DUE FOR THIS OUTLET (Dollars and cents)  
(Multiply "Amount subject to tax" by "TAX RATE" for state and local tax due)

**TAX RATES**

X ■

=

7a.State tax (include in Item 8a)

X ■

=

7b.Local tax (include in Item 8b)

Worksheet Item 8

Worksheet Item 7

Worksheet Item 6

## Local Tax Rates for Completing the Sales and Use Tax Return Forms 01-114 and 01-115

*Use the following information to determine the correct tax rate for line 4 of the worksheet on Page 1.*

### The Following Cities Changed Their Tax Rates in 2021

| <u>2nd Quarter Rate Changes - City/County</u> | <u>01/01/21 to 03/31/21 - Old Local Rate</u> | <u>04/01/21 to Present - New Local Rate</u> |
|-----------------------------------------------|----------------------------------------------|---------------------------------------------|
| Anton (Hockley Co)                            | 0.01000                                      | 0.02000                                     |
| Arlington (Tarrant Co)                        | 0.01750                                      | 0.02000                                     |
| Asherton (Dimmitt Co)                         | 0.01500                                      | 0.02000                                     |
| Follett (Lipscomb Co)                         | 0.01500                                      | 0.02000                                     |
| Gustine (Comanche Co)                         | 0.02000                                      | 0.01500                                     |
| Highland Haven (Burnet Co)                    | 0.00000                                      | 0.02000                                     |
| La Villa (Hidalgo Co)                         | 0.01500                                      | 0.02000                                     |
| New Berlin (Guadalupe Co)                     | 0.01750                                      | 0.02000                                     |
| Novice (Coleman Co)                           | 0.00000                                      | 0.02000                                     |
| Oakwood (Leon Co)                             | 0.01500                                      | 0.01750                                     |
| Port Arthur (Jefferson and Orange Co)         | 0.01875                                      | 0.02000                                     |
| Tenaha (Shelby Co)                            | 0.01000                                      | 0.02000                                     |

| <u>3rd Quarter Rate Changes - City/County</u> | <u>01/01/21 to 06/30/21 - Old Local Rate</u> | <u>07/01/21 to Present - New Local Rate</u> |
|-----------------------------------------------|----------------------------------------------|---------------------------------------------|
| Benavides (Duval Co)                          | 0.01000                                      | 0.02000                                     |
| Detroit (Red River Co)                        | 0.01500                                      | 0.02000                                     |

| <u>4th Quarter Rate Changes - City/County</u> | <u>01/01/21 to 09/30/21 - Old Local Rate</u> | <u>10/01/21 to Present - New Local Rate</u> |
|-----------------------------------------------|----------------------------------------------|---------------------------------------------|
| Deport (Lamar and Red River Co)               | 0.01500                                      | 0.02000                                     |
| Ellinger (Fayette Co)                         | 0.00500                                      | 0.01500                                     |
| Grandfalls (Ward Co)                          | 0.01000                                      | 0.02000                                     |
| Higgins (Lipscomb Co)                         | 0.02000                                      | 0.01750                                     |
| Lakeside (Tarrant Co)                         | 0.02000                                      | 0.01750                                     |
| Log Cabin (Henderson Co)                      | 0.01000                                      | 0.02000                                     |
| Primera (Cameron Co)                          | 0.01750                                      | 0.02000                                     |
| Rocksprings (Edwards Co)                      | 0.01750                                      | 0.01500                                     |
| Sandy Point (Brazoria Co)                     | 0.00500                                      | 0.02000                                     |
| Trent (Taylor Co)                             | 0.02000                                      | 0.01000                                     |
| Uncertain (Harrison Co)                       | 0.01000                                      | 0.02000                                     |
| Watauga (Tarrant Co)                          | 0.01750                                      | 0.02000                                     |
| Yorktown (DeWitt Co)                          | 0.01750                                      | 0.02000                                     |

### The Following Special Purpose Districts (SPDs) Imposed or Changed Local Tax Rates in 2021

*If you are also subject to additional city, county or MTA taxes, be sure to include them in your local rate.*

| <u>2nd Quarter Rate Changes - SPD</u>                                                             | <u>01/01/21 to 03/31/21 - Old Local Rate</u> | <u>04/01/21 to Present - New Local Rate</u> |
|---------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| Argyle Municipal Development District (Denton County)                                             | 0.00000                                      | 0.00250                                     |
| Austin County Emergency Services District No. 2                                                   | 0.00500                                      | 0.02000                                     |
| Brazos County Emergency Services District No. 2                                                   | 0.00500                                      | 0.02000                                     |
| Burnet County Emergency Services District No. 2                                                   | 0.00000                                      | 0.02000                                     |
| Burnet County Emergency Services District No. 5                                                   | 0.00000                                      | 0.02000                                     |
| Corinth Fire Control and Prevention District                                                      | 0.01750                                      | 0.02000                                     |
| Fort Bend County Assistance District No. 17                                                       | 0.00000                                      | 0.02000                                     |
| Fort Bend County Assistance District No. 18                                                       | 0.00000                                      | 0.02000                                     |
| Fort Bend County Assistance District No. 21                                                       | 0.00000                                      | 0.02000                                     |
| Holland Municipal Development District                                                            | 0.01500                                      | 0.01750                                     |
| Jasper County Emergency Services District No. 4                                                   | 0.00000                                      | 0.02000                                     |
| Jasper County Emergency Services District No. 4-A                                                 | 0.00500                                      | 0.02000                                     |
| Jasper County Emergency Services District No. 4-B                                                 | 0.01500                                      | 0.02000                                     |
| Kaufman County Assistance District No. 3                                                          | 0.00000                                      | 0.02000                                     |
| Waller-Harris Emergency Services District No. 200 (Harris County)                                 | 0.01000                                      | 0.02000                                     |
| Waller-Harris Emergency Services District No. 200 (Waller County)                                 | 0.00000                                      | 0.01000                                     |
| Williamson County Emergency Services District No. 7-A                                             | 0.00250                                      | 0.02000                                     |
| Wilson County Emergency Services District No. 3 (Wilson County Emergency Services District No. 1) | 0.01000                                      | 0.02000                                     |
| Wilson County Emergency Services District No. 3                                                   | 0.00000                                      | 0.01000                                     |

| <u>3rd Quarter Rate Changes - SPD</u>           | <u>01/01/21 to 06/30/21 - Old Local Rate</u> | <u>07/01/21 to Present - New Local Rate</u> |
|-------------------------------------------------|----------------------------------------------|---------------------------------------------|
| Travis County Emergency Services District No. 1 | 0.01000                                      | 0.02000                                     |

| <u>4th Quarter Rate Changes - SPD</u>                                                           | <u>01/01/21 to 09/30/21 - Old Local Rate</u> | <u>10/01/21 to Present - New Local Rate</u> |
|-------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| Brazos County Emergency Services District No. 1                                                 | 0.00500                                      | 0.02000                                     |
| El Paso County Emergency Services District No. 1                                                | 0.00500                                      | 0.02000                                     |
| Fort Bend County Emergency Services District No. 5                                              | 0.00000                                      | 0.01000                                     |
| Fort Bend County Emergency Services District No. 5 (Houston)                                    | 0.01000                                      | 0.02000                                     |
| Fort Bend County Emergency Services District No. 5 (Fort Bend County Assistance District No. 2) | 0.01000                                      | 0.02000                                     |
| Fort Bend County Emergency Services District No. 5 (Fort Bend County Assistance District No. 6) | 0.01000                                      | 0.02000                                     |
| Johnson County Emergency Services District No. 1                                                | 0.01500                                      | 0.02000                                     |
| Johnson County Emergency Services District No. 1-A                                              | 0.01000                                      | 0.02000                                     |
| Johnson County Emergency Services District No. 1-B                                              | 0.00000                                      | 0.02000                                     |
| Liberty County Emergency Services District No. 1                                                | 0.00500                                      | 0.02000                                     |
| Limestone County Emergency Services District No. 2                                              | 0.00000                                      | 0.02000                                     |
| Parker County Emergency Services District No. 1-A                                               | 0.01000                                      | 0.02000                                     |
| Pilot Point Municipal Development District                                                      | 0.00000                                      | 0.00500                                     |
| Williamson County Emergency Services District No. 4                                             | 0.01250                                      | 0.02000                                     |
| Williamson County Emergency Services District No. 4-A                                           | 0.01000                                      | 0.02000                                     |

**Local Tax Rates for Completing the Sales and Use Tax Return Form 01-116**

Use the following information to determine the correct tax rate for line 4 of the worksheet on Page 4.

**The Following Cities Changed Their Tax Rates in 2021**

| <b>2nd Quarter Rate Changes - City/County</b> | <b>Code</b> | <b>01/01/21 to 03/31/21 - Old City Rate</b> | <b>04/01/21 to Present - New City Rate</b> |
|-----------------------------------------------|-------------|---------------------------------------------|--------------------------------------------|
| Anton (Hockley Co)                            | 2110025     | 0.01000                                     | 0.02000                                    |
| Argyle (Denton Co)                            | 2061104     | 0.01750                                     | 0.01500                                    |
| Arlington (Tarrant Co)                        | 2220095     | 0.01750                                     | 0.02000                                    |
| Asherton (Dimmitt Co)                         | 2064030     | 0.01000                                     | 0.01500                                    |
| Follett (Lipscomb Co)                         | 2148049     | 0.01500                                     | 0.02000                                    |
| Gustine (Comanche Co)                         | 2047032     | 0.01500                                     | 0.01000                                    |
| Highland Haven (Burnet Co)                    | 2027081     | 0.00000                                     | 0.02000                                    |
| La Villa (Hidalgo Co)                         | 2108118     | 0.01500                                     | 0.02000                                    |
| New Berlin (Guadalupe Co)                     | 2094052     | 0.01250                                     | 0.01500                                    |
| Novice (Coleman Co)                           | 2042046     | 0.00000                                     | 0.02000                                    |
| Oakwood (Leon Co)                             | 2145051     | 0.01000                                     | 0.01250                                    |
| Palmview (Hidalgo Co)                         | 2108163     | 0.01000                                     | 0.01500                                    |
| Port Arthur (Jefferson and Orange Co)         | 2123020     | 0.01375                                     | 0.01500                                    |
| Tenaha (Shelby Co)                            | 2210042     | 0.01000                                     | 0.02000                                    |

| <b>3rd Quarter Rate Changes - City/County</b> | <b>Code</b> | <b>01/01/21 to 06/30/21 - Old City Rate</b> | <b>07/01/21 to Present - New City Rate</b> |
|-----------------------------------------------|-------------|---------------------------------------------|--------------------------------------------|
| Benavides (Duval Co)                          | 2066038     | 0.01000                                     | 0.02000                                    |
| Detroit (Red River Co)                        | 2194051     | 0.01000                                     | 0.01500                                    |

| <b>4th Quarter Rate Changes - City/County</b> | <b>Code</b> | <b>01/01/21 to 09/30/21 - Old City Rate</b> | <b>10/01/21 to Present - New City Rate</b> |
|-----------------------------------------------|-------------|---------------------------------------------|--------------------------------------------|
| Deport (Lamar and Red River Co)               | 2139022     | 0.01000                                     | 0.01500                                    |
| Ellinger (Fayette Co)                         | 2075073     | 0.00000                                     | 0.01000                                    |
| Grandfalls (Ward Co)                          | 2238022     | 0.01000                                     | 0.02000                                    |
| Higgins (Lipscomb Co)                         | 2148012     | 0.02000                                     | 0.01750                                    |
| Jersey Village (Harris Co)                    | 2101133     | 0.01500                                     | 0.01000                                    |
| Lakeside (Tarrant Co)                         | 2220175     | 0.02000                                     | 0.01750                                    |
| Log Cabin (Henderson Co)                      | 2107164     | 0.01000                                     | 0.02000                                    |
| Pilot Point (Denton and Grayson Co)           | 2061042     | 0.02000                                     | 0.01500                                    |
| Primera (Cameron Co)                          | 2031129     | 0.01750                                     | 0.02000                                    |
| Rocksprings (Edwards Co)                      | 2069017     | 0.01750                                     | 0.01500                                    |
| Sandy Point (Brazoria Co)                     | 2020257     | 0.00000                                     | 0.01500                                    |
| Trent (Taylor Co)                             | 2221030     | 0.02000                                     | 0.01000                                    |
| Uncertain (Harrison Co)                       | 2102052     | 0.01000                                     | 0.02000                                    |
| Watauga (Tarrant Co)                          | 2220282     | 0.01250                                     | 0.01500                                    |
| Yorktown (DeWitt Co)                          | 2062014     | 0.01750                                     | 0.02000                                    |

**The Following Special Purpose Districts (SPDs) Imposed or Changed Local Tax Rates in 2021**

| <b>2nd Quarter Rate Changes - SPD</b>                 | <b>Code</b> | <b>01/01/21 to 03/31/21 - Old SPD Rate</b> | <b>04/01/21 to Present - New SPD Rate</b> |
|-------------------------------------------------------|-------------|--------------------------------------------|-------------------------------------------|
| Argyle Municipal Development District                 | 5061710     | 0.00000                                    | 0.00250                                   |
| Austin County Emergency Services District No. 2       | 5008510     | 0.00000                                    | 0.01500                                   |
| Brazos County Emergency Services District No. 2       | 5021504     | 0.00000                                    | 0.01500                                   |
| Burnet County Emergency Services District No. 2       | 5027571     | 0.00000                                    | 0.02000                                   |
| Burnet County Emergency Services District No. 5       | 5027562     | 0.00000                                    | 0.02000                                   |
| Corinth Fire Control and Prevention District          | 5061701     | 0.00000                                    | 0.00250                                   |
| Fort Bend County Assistance District No. 17           | 5079685     | 0.00000                                    | 0.02000                                   |
| Fort Bend County Assistance District No. 18           | 5079694     | 0.00000                                    | 0.02000                                   |
| Fort Bend County Assistance District No. 21           | 5079701     | 0.00000                                    | 0.02000                                   |
| Holland Municipal Development District                | 5014521     | 0.00000                                    | 0.00250                                   |
| Jasper County Emergency Services District No. 4       | 5121521     | 0.00000                                    | 0.02000                                   |
| Jasper County Emergency Services District No. 4-A     | 5121530     | 0.00000                                    | 0.01500                                   |
| Jasper County Emergency Services District No. 4-B     | 5121549     | 0.00000                                    | 0.00500                                   |
| Kaufman County Assistance District No. 3              | 5129541     | 0.00000                                    | 0.02000                                   |
| Waller-Harris Emergency Services District No. 200     | 5237513     | 0.00000                                    | 0.01000                                   |
| Williamson County Emergency Services District No. 7-A | 5246594     | 0.00000                                    | 0.02000                                   |
| Wilson County Emergency Services District No. 3       | 5247539     | 0.00000                                    | 0.01000                                   |

| <b>3rd Quarter Rate Changes - SPD</b>           | <b>Code</b> | <b>01/01/21 to 06/30/21 - Old SPD Rate</b> | <b>07/01/21 to Present - New SPD Rate</b> |
|-------------------------------------------------|-------------|--------------------------------------------|-------------------------------------------|
| Travis County Emergency Services District No. 1 | 5227739     | 0.00000                                    | 0.01000                                   |

| <b>4th Quarter Rate Changes - SPD</b>                 | <b>Code</b> | <b>01/01/21 to 09/30/21 - Old SPD Rate</b> | <b>10/01/21 to Present - New SPD Rate</b> |
|-------------------------------------------------------|-------------|--------------------------------------------|-------------------------------------------|
| Brazos County Emergency Services District No. 1       | 5021513     | 0.00000                                    | 0.01500                                   |
| El Paso County Emergency Services District No. 1      | 5071512     | 0.00000                                    | 0.01500                                   |
| Fort Bend County Emergency Services District No. 5    | 5079710     | 0.00000                                    | 0.01000                                   |
| Jersey Village Fire Control and Prevention District   | 5101972     | 0.00000                                    | 0.00500                                   |
| Johnson County Emergency Services District No. 1      | 5126508     | 0.00000                                    | 0.00500                                   |
| Johnson County Emergency Services District No. 1-A    | 5126517     | 0.00000                                    | 0.01000                                   |
| Johnson County Emergency Services District No. 1-B    | 5126526     | 0.00000                                    | 0.02000                                   |
| Liberty County Emergency Services District No. 1      | 5146540     | 0.00000                                    | 0.01500                                   |
| Limestone County Emergency Services District No. 2    | 5147503     | 0.00000                                    | 0.02000                                   |
| Parker County Emergency Services District No. 1-A     | 5184552     | 0.00000                                    | 0.01500                                   |
| Pilot Point Municipal Development District            | 5061729     | 0.00000                                    | 0.00500                                   |
| Williamson County Emergency Services District No. 4   | 5246567     | 0.01000                                    | 0.01750                                   |
| Williamson County Emergency Services District No. 4-A | 5246601     | 0.00000                                    | 0.02000                                   |

**The Following Special Purpose Districts (SPDs) Have Abolished Local Tax Rates in 2021**

| <b>2nd Quarter Rate Changes - SPD</b>          | <b>Code</b> | <b>01/01/21 to 03/31/21 - Old SPD Rate</b> | <b>04/01/21 to Present - New SPD Rate</b> |
|------------------------------------------------|-------------|--------------------------------------------|-------------------------------------------|
| Palmview Crime Control and Prevention District | 5108528     | 0.00500                                    | 0.00000                                   |
| Town Center Economic Development Zone No. 2    | 5170530     | 0.01000                                    | 0.00000                                   |
| Town Center Economic Development Zone No. 3    | 5170549     | 0.01000                                    | 0.00000                                   |
| Town Center Economic Development Zone No. 4    | 5170601     | 0.01000                                    | 0.00000                                   |

# Worksheet for Completing the Sales and Use Tax Return Form 01-116

For the period of Jan. 1, 2021 through Dec. 31, 2021

- **NOTE: Do not send this worksheet with your return. Keep this for your records.**
- **This worksheet is for taxpayers who report YEARLY and have experienced a local sales tax RATE CHANGE during the calendar year.**
- **Make additional copies of this form as necessary.**

For taxpayers who file Form 01-116 to report sales by list supplement, be sure to refer to both the **old and new City and/or SPD rate** on pages 2-3 to complete this page of the worksheet.

## General Information

Use the instructions on this worksheet to complete Items 5 and 7b on the return.  
 Use the instructions for your Texas Sales and Use Tax Return, Form 01-922, for all remaining items.


|                                                                                                                                               | @ Old Local Rate     | @ New Local Rate     |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------|
| 1. Taxable sales ( <i>Whole dollars only</i> ) .....                                                                                          | 1a. _____ <b>.00</b> | 1b. _____ <b>.00</b> |
| 2. Taxable purchases ( <i>Whole dollars only</i> ) ..... <b>+</b>                                                                             | 2a. _____ <b>.00</b> | 2b. _____ <b>.00</b> |
| 3. Total amounts subject to tax ( <i>Item 1 plus Item 2</i> ) ..... <b>=</b>                                                                  | 3a. _____ <b>.00</b> | 3b. _____ <b>.00</b> |
| 4. Tax rate ( <i>See attached pages</i> ) ..... <b>X</b>                                                                                      | 4a. _____            | 4b. _____            |
| 5. Tax due ( <i>Multiply Item 3 by Item 4</i> ) ..... <b>=</b>                                                                                | 5a. _____ .          | 5b. _____ .          |
| 6. Total Tax Due ( <i>Item 5a plus Item 5b plus Item 5c</i> )<br>(Enter this amount here and in Column 5 on form 01-116 on your return) ..... | 6. _____ .           | 6. _____ .           |
| 7. Enter the tax rate preprinted in Column 4 on Form 01-116 .....                                                                             | 7. _____             | 7. _____             |
| 8. Amount subject to tax for 2021 ( <i>Divide Item 6 by Item 7</i> )<br>(Enter this amount here and in Column 3 on Form 01-116) .....         | 8. _____ .           | 8. _____ .           |

Sample 01-116

g. Due date

• Do not staple or paper clip.

• Do not write in shaded areas.



• PRINT YOUR NUMERALS LIKE THIS  
 0 1 2 3 4 5 6 7 8 9

1. CITY/TRANSIT/COUNTY/SPD NAME

2. CITY/TRANSIT/COUNTY/SPD NO.

3. AMOUNT SUBJECT TO TAX  
*(Whole dollars only)*

4. TAX RATE

5. AMT. OF TAX DUE  
*(Multiply Item 3 by Item 4)*

Worksheet Item 8

Worksheet Item 7

Worksheet Item 6