

Limited Power of Attorney for Crude Oil Production and Natural Gas Production Tax Refunds

Purpose – This form satisfies specific statutory requirements for taxpayers to designate agents to represent them before the Texas Comptroller of Public Accounts. See Texas Tax Code Section 111.023. You may use this form to grant authority to an attorney, accountant, or other representative to act on your behalf. **If you choose to use this form, provide all the information requested; we will return incomplete forms.**

See Form 01-137, Limited Power of Attorney, for a sample power of attorney to designate an agent to act for you on tax matters other than refunds of natural gas production taxes and crude oil production taxes.

Taxpayer Granting Limited Power of Attorney

Taxpayer legal name	11-digit Texas taxpayer number
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Attorney, Accountant, Firm, or Other Representative Appointed to Act on Behalf of the Taxpayer (Agent)

Agent legal name		11-digit Texas taxpayer number	
Relationship to taxpayer (Attorney, CPA, tax return preparer, etc.)		Contact name	
Street		Phone (Area code and number)	
City, state, and ZIP code		Email address	

I appoint the named Agent as my true and lawful agent and attorney-in-fact to communicate with the Texas Comptroller of Public Accounts (Comptroller's office) for one or more of the following purposes:

(Check all that apply)

- To claim my refund of crude oil production taxes for the periods _____ through _____ .
- To claim my refund of natural gas production taxes for the periods _____ through _____ .

Under this authority, my Agent has the right to request and receive any documentation on file with the Comptroller's office in order to prove my right to a refund, to amend and sign any tax reports originally filed during these time periods, to sign credit transfer forms, and to receive any and all information pertaining to my refund claim.

As part of this refund claim, I allow my Agent:

(Check all that apply)

- To file tax reports and access account data for crude oil production taxes for the periods _____ through _____ . The date range begins with the signature date indicated below through _____ .
- To file tax reports and access account data for natural gas production taxes for the periods _____ through _____ . The date range begins with the signature date indicated below through _____ .

This limited power of attorney is effective one year from the signature date. My Agent has the power and authority to do and perform every act necessary and proper in the exercise of any of the powers described above, as full as I could do personally. This includes the right to request and receive confidential information. Modes of communication for requesting and receiving information include telephone, email, fax, mail, letter rulings, and in person. I acknowledge that use of the named Agent does not relieve me, as the taxpayer or officer, director, or employee of the taxpayer, of my responsibilities when filing accurate reports. I further acknowledge that I am ultimately responsible for the accuracy of any reports filed on my behalf by my Agent.

I understand that the Comptroller's office may act under this limited power of attorney until I revoke it in writing. I understand that revocation of this limited power of attorney is not effective until the Comptroller's office receives written notice. **If signing as an officer, director, or employee of the taxpayer, I certify that my duties include administering the taxpayer's rights and responsibilities with the Comptroller's office and that I have authority to execute this limited power of attorney.**

Signature		Date	
Print name		Phone (Area code and number)	
Address (Street, city, state, and ZIP code)			
Title		Email address	