

# School District Report of Property Value – 2018

School District Name \_\_\_\_\_

School District Number \_\_\_\_\_

Appraisal District Name \_\_\_\_\_

Appraisal District Number \_\_\_\_\_

**GENERAL INFORMATION:** This form is to be completed and submitted to the Property Tax Assistance Division's Data Security and Analysis Team (DSAT) in connection with filing a self-report correction protest or a request for audit of a school district's taxable property values as reflected in a Property Value Study finding under Government Code Section 403.302. Please consult Comptroller Rule 9.4308(h) regarding self-report correction protests and Rule 9.103 regarding requests for audit.

This form is not complete unless:

- each individual value item on this report is filled out;
- the four reports (items 36-39) regarding value lost (with their attachments) are attached; and
- the required recapitulation (recap) of the school district's values (item 40) is provided.

The recap consists of one or more computer-generated summaries of appraisal and tax roll data that is generated from the same database system(s) used to submit appraisal roll and tax collection data to each taxing unit as required by statute and reflects, as of the appropriate effective date, the values shown as a line item on this form.

If you have questions, call 800-252-9121 (press 2 and ask for DSAT).

## MARKET VALUE

1. Total market value of all property in the school district before the 10 percent cap on residence homesteads under Tax Code Section 23.23 is applied. The total market value is to reflect both certified and uncertified values, including the value of properties reasonably likely to be taxable. SR0541  
 \$ \_\_\_\_\_
2. Total market value of all totally exempt property SR0490  
 \$ \_\_\_\_\_
3. Total market value of taxable property (item 1 minus item 2 above). Do not deduct for partial exemptions. (This value should equal SR0104 on page 4.) SR0004  
 \$ \_\_\_\_\_

## PARTIAL EXEMPTIONS/DEDUCTIONS

4. Total value lost to state-mandated \$25,000 general homestead exemptions. SR0247  
 (Tax Code Section 11.13(b)) . . . . . Number granted \_\_\_\_\_ SR0244 . . . \$ \_\_\_\_\_
5. Total value lost to state-mandated \$10,000 age 65 or older or disabled homestead exemptions. SR0252  
 (Tax Code Section 11.13(c))  
 Number granted (65 or older) \_\_\_\_\_ SR0592 . . . . . Number granted (disabled) \_\_\_\_\_ SR0593 . . . \$ \_\_\_\_\_
6. Total value loss to state mandated 100 percent disabled or unemployable veterans homestead exemption. SR0836  
 (Tax Code Section 11.131(b)) . . . . . Number granted \_\_\_\_\_ SR0835 . . . \$ \_\_\_\_\_
7. Total value loss to Surviving Spouse of 100 percent Disabled Service Member homestead exemption. SR0908  
 (Tax Code Section 11.131(c)) . . . . . Number granted \_\_\_\_\_ SR0894 . . . \$ \_\_\_\_\_
8. Total value loss to a surviving spouse of a member of the U.S. armed services killed in action. SR0909  
 (Tax Code Section 11.133(b)) . . . . . Number granted \_\_\_\_\_ SR0895 . . . \$ \_\_\_\_\_
9. Total value lost to local optional age 65 or older or disabled homestead exemptions. SR0006  
 (Minimum \$3,000 (Tax Code Section 11.13(d)))  
 Number granted (65 or older) \_\_\_\_\_ SR0594 . . . . . Number granted (disabled) \_\_\_\_\_ SR0595 . . . \$ \_\_\_\_\_

PARTIAL EXEMPTIONS/DEDUCTIONS (continued)

10. Total value lost to local optional percentage homestead exemptions. (Minimum \$5,000 (Tax Code Section 11.13(n))) SR0266  
 Percentage \_\_\_\_\_ SR0288 . . . . . Number granted \_\_\_\_\_ SR0287 . . . \$ \_\_\_\_\_

11. Total value lost to disabled veterans or their survivors exemptions. (Tax Code Section 11.22) . . . . . Number granted \_\_\_\_\_ SR0316 . . . \$ \_\_\_\_\_ SR0007

12. Total value lost to freeport exemptions. (Tax Code Section 11.251) . . . . . Number granted \_\_\_\_\_ SR0596 . . . \$ \_\_\_\_\_ SR0491

13. Total value lost to personal property in transit (goods-in-transit) exemptions. (Tax Code Section 11.253) . . . . . Number granted \_\_\_\_\_ SR0824 . . . \$ \_\_\_\_\_ SR0825

14. Total value lost to pollution control exemptions. (Tax Code Section 11.31) . . . . . Number granted \_\_\_\_\_ SR0597 . . . \$ \_\_\_\_\_ SR0555

15. Total value lost to water conservation initiative exemptions. (Tax Code Section 11.32) . . . . . Number granted \_\_\_\_\_ SR0653 . . . \$ \_\_\_\_\_ SR0654

16. Total value difference between productivity value (1-d and 1-d-1) and market value of qualified acres. (Tax Code Chapter 23, subchapters C, D, E and H) . . . . . Number of acres \_\_\_\_\_ SR0496 . . . \$ \_\_\_\_\_ SR0492

17. Total value lost to solar and wind-powered energy devices exemptions. (Tax Code Section 11.27) . . . . . Number granted \_\_\_\_\_ SR0837 . . . \$ \_\_\_\_\_ SR0838

18. Total value lost to prorations and other required partial exemptions. . . . . Number granted \_\_\_\_\_ SR0839 . . . \$ \_\_\_\_\_ SR0840

19. Total value lost to partial low-income housing exemptions. (Tax Code Section 11.1825)  
 Do not report totally exempt property here; instead report it in item 2.

a.) Mandatory partial exemptions in counties under 1.8 million in population. . . . . Number granted \_\_\_\_\_ SR0819 . . . \$ \_\_\_\_\_ SR0820

b.) Optional partial exemptions approved by the governing body in counties of 1.8 million or greater in population. . . . . Number granted \_\_\_\_\_ SR0821 . . . \$ \_\_\_\_\_ SR0822

20. Total value lost to local optional community land trust exemptions. (Tax Code Section 11.1827) . . . . . Number granted \_\_\_\_\_ SR0847 . . . \$ \_\_\_\_\_ SR0848

21. Total value lost to historical exemptions and other non-required exemptions. (Tax Code Section 11.24) . . . . . Number granted \_\_\_\_\_ SR0514 . . . \$ \_\_\_\_\_ SR0515

22. Total value lost to home donated by a charity to a disabled veteran. (Tax Code Section 11.132) . . . . . Number granted \_\_\_\_\_ SR0896 . . . \$ \_\_\_\_\_ SR0899

23. Total value lost to energy storage system exemption. (Tax Code Section 11.315) . . . . . Number granted \_\_\_\_\_ SR0897 . . . \$ \_\_\_\_\_ SR0898

24. Total value lost to equipment to capture methane gas from landfills. (Tax Code Section 11.311) . . . . . Number granted \_\_\_\_\_ SR0900 . . . \$ \_\_\_\_\_ SR0901

25. Market value adjustment due to any disaster declared by the governor. (Tax Code Section 23.02) . . . . . Disaster Date \_\_\_\_\_ SR0914 SR0912  
 . . . . . Number of accounts \_\_\_\_\_ SR0913 . . . \$ \_\_\_\_\_

26. Total value loss to surviving spouse of first responder killed in the line of duty. (Tax Code Section 11.134(b)) . . . . . Number granted \_\_\_\_\_ SR0911 . . . \$ \_\_\_\_\_ SR0910

27. Total value lost to the 10 percent cap on residential homesteads. (Tax Code Section 23.23) . . . . . \$ \_\_\_\_\_ SR0658

**TAXABLE VALUE**

- 28. Subtotal before value lost to tax limitation on homesteads of the elderly. (Tax Code Section 11.26) (Must equal item 3 minus items 4 through 27). . . . . \$  SR0010
- 29. Value lost to the age 65 or older, disabled and qualified age 55 or older surviving spouse tax ceiling with local optional exemptions deducted. (Must equal line 11 of the *Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled* (Form 50-253).) \$  SR0651
- 30. Total taxable value for school tax purposes. (item 28 minus item 29) . . . . . \$  SR0652

**TAX RATE INFORMATION**

- 31. School District Tax Rate SR0841
  - 1) Effective Tax Rate, as defined by the Tax Code Section 26.04(c)(1). . . . .  SR0842
  - 2) Rollback Tax Rate, as defined by the Tax Code Section 26.08(n). . . . .  SR0842
  - 3) (Maintenance and Operations Tax Rate + Interest and Sinking Fund Tax Rate = Total Tax Rate).
 

Maintenance & Operations Tax Rate:	<input type="text"/> <span style="float: right;">SR0011</span>	+	Interest & Sinking Fund Tax Rate:	<input type="text"/> <span style="float: right;">SR0012</span>	=	Total Tax Rate:	<input type="text"/> <span style="float: right;">SR0013</span>
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- 32. **CALCULATED TAX LEVY**. . . . . \$  SR0601
- 33. **ACTUAL TOTAL TAX LEVY FOR ISD PURPOSES** . . . . . \$  SR0600

**10 PERCENT CAP ON RESIDENCE HOMESTEADS**

- 34. Market value of residence homesteads to which the 10 percent cap is applied under Tax Code Section 23.23. . . . . \$  SR0656  
Market value of capped homesteads is the value **before** application of the cap.
- 35. Capped value of residence homesteads. Report only the value of capped residential homesteads **after** application of cap. . . . . \$  SR0659

**DEFERRED TAXES/INCREASING HOMESTEADS**

- 36. Complete and attach the 2018 *Report on Value Lost Because of Deferred Tax Collections Under Tax Code Sections 33.06 and 33.065* for the school district (Form 50-851).

**HOMESTEADS OF ELDERLY/DISABLED LIMITATIONS**

- 37. Complete and attach the 2018 *Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled* for the school district (Form 50-253).

**TAX INCREMENT FINANCING**

- 38. Complete and attach the 2018 *Report on Value Lost Because of School District Participation in Tax Increment Financing (TIF)* (Form 50-755) for each tax increment reinvestment zone in your school district.

**TAX CODE CHAPTER 313 LIMITATIONS**

- 39. Complete and attach the 2018 *Report on Value Lost Because of Value Limitations Under Tax Code Chapter 313* for the school district (Form 50-767).

**RECAPITULATION**

- 40. Attach the 2018 recapitulation of taxable values for the school district.

41. CERTIFIED, UNCERTIFIED AND 26.01(d) VALUE BREAKDOWN

List the total value shown on the tax roll for each category after total exemptions but before partial exemptions, 10 percent cap on residence homesteads and special appraisals. Submit a category breakdown recap with report. The total value of the categories (SR0104) should equal the total on item 3, page 1. Report ALL uncertified value in the appropriate category below. Do not report land receiving productivity valuation in categories other than D1. Report market value of agricultural and timber lands and appraised value of public airports and park and recreational lands. Report rolling stock only on county reports. Report ONLY intangible personal value in Category N.

Property Use Category	COLUMN (1) Number of Items	COLUMN (2) TOTAL MARKET VALUE (Before Partial Exemptions, Value Limitations and Special Appraisal)
A. Real: residential, single-family	No. of single-family properties SR0020	SR0021
B. Real: residential, multifamily	No. of multifamily properties SR0026	SR0033
C1. Real: vacant lots/tracts	No. of vacant lots SR0032	SR0027
C2. Real: colonia lots	No. of colonia lots SR0892	SR0893
D1. Real: qualified open-space land	No. of acres SR0688	SR0689
D2. Real: farm and ranch improvements	No. of parcels SR0690	SR0691
E. Real: rural land not qualified for open space appraisal and improvements	No. of parcels SR0044	SR0045
F1. Real: commercial	No. of commercial real properties SR0379	SR0380
F2. Real: industrial	No. of industrial real properties SR0383	SR0384
G1. Real: oil and gas	No. of leases SR0520	SR0521
G2. Real: minerals	No. of properties SR0522	SR0523
G3. Real: other subsurface interest in land	No. of properties SR0526	SR0298
H1. Tangible, non-business vehicles	No. of accounts SR0062	SR0063
H2. Goods-in-transit	No. of accounts SR0845	SR0846
J. Real and tangible personal: utilities	No. of companies SR0074	*Do not include Rolling Stock SR0075
L1. Personal: commercial	No. of commercial personal properties SR0387	SR0388
L2. Personal: industrial	No. of industrial personal properties SR0451	SR0392
M1. Mobile homes	No. of mobile homes SR0237	SR0238
M2. Other: tangible personal	No. of accounts SR0358	SR0359
N. Intangible personal	No. of accounts SR0098	SR0099
O. Real property, inventory	No. of properties SR0395	SR0396
S. Special Inventory	No. of accounts SR0695	SR0696
<b>TOTAL</b>		SR0104
<b>TOTAL PARCELS REPORTED IN CATEGORY D1 ACREAGE</b>		SR0125

42. ACREAGE BREAKDOWN OF DISTRICT

\* ATTACH AG RECAP OFF TAX ROLL AND PRODUCTIVITY VALUE SCHEDULE TO BACK OF REPORT.

	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 (Round to nearest acre.)	COLUMN II Total market value	COLUMN III Total productivity value
Irrigated cropland . . . . .	SR0107	SR0461	SR0462
Dryland cropland . . . . .	SR0108	SR0463	SR0464
Barren/wasteland . . . . .	SR0109	SR0465	SR0466
Orchards . . . . .	SR0110	SR0467	SR0468
Improved pastureland . . . . .	SR0111	SR0469	SR0470
Native pastureland . . . . .	SR0112	SR0471	SR0472
Temporarily quarantined land	SR0826	SR0827	SR0828
Wildlife management . . . . .	SR0558	SR0559	SR0560
Timberland (at productivity) .	SR0113	SR0582	SR0283
Timberland (at 1978 market) <small>(Complete only if timber is on tax roll at 1978 value).</small>	SR0376	SR0583	SR0378
Transition to timber . . . . .	SR0684	SR0685	SR0686
Timberland at restricted use .	SR0697	SR0698	SR0699
Other agricultural land . . . . .	SR0114	SR0473	SR0474
<b>Column Total</b> . . . . .	SR0692	SR0693	SR0694

Sum of Column I must equal page 2, item 14 and Category D1 acres on page 4.

Sum of Column II must equal the total for Category D1 on page 4.

Sum of Column II minus the sum of Column III must equal page 1, item 14 difference between market and productivity value.

43. WILDLIFE MANAGEMENT BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in wildlife management above.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 (Round to nearest acre.)	COLUMN II Total market value	COLUMN III Total productivity or taxable value
Irrigated cropland . . . . .	SR0561	SR0562	SR0563
Dryland cropland . . . . .	SR0564	SR0565	SR0566
Barren/wasteland . . . . .	SR0567	SR0568	SR0569
Orchards . . . . .	SR0570	SR0571	SR0572
Improved pastureland . . . . .	SR0573	SR0574	SR0575
Native pastureland . . . . .	SR0576	SR0577	SR0578
Temporarily quarantined land . . . . .	SR0829	SR0830	SR0831
Other agricultural land (includes timberland) . . . . .	SR0579	SR0580	SR0581

44. TRANSITION TO TIMBER BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in transition to timber on page 5.

	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to nearest acre.)</i>	COLUMN II Total market value	COLUMN III Total productivity or taxable value
Irrigated cropland . . . . .	SR0660	SR0668	SR0676
Dryland cropland . . . . .	SR0661	SR0669	SR0677
Barren/wasteland . . . . .	SR0662	SR0670	SR0678
Orchards . . . . .	SR0663	SR0671	SR0679
Improved pastureland . . . . .	SR0664	SR0672	SR0680
Native pastureland . . . . .	SR0665	SR0673	SR0681
Temporarily quarantined land . . . . .	SR0832	SR0833	SR0834
Wildlife management . . . . .	SR0666	SR0674	SR0682
Other agricultural land . . . . .	SR0667	SR0675	SR0683

45. TIMBER LAND AT PRODUCTIVITY BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in timber land at productivity on page 5.

Timber Type	Soil Type	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to nearest acre.)</i>	COLUMN II Total market value	COLUMN III Total productivity or taxable value
Pine . . . . .	I . . . . .	SR0739	SR0740	SR0741
Pine . . . . .	II . . . . .	SR0742	SR0743	SR0744
Pine . . . . .	III . . . . .	SR0745	SR0746	SR0747
Pine . . . . .	IV . . . . .	SR0748	SR0749	SR0750
Mixed . . . . .	I . . . . .	SR0751	SR0752	SR0753
Mixed . . . . .	II . . . . .	SR0754	SR0755	SR0756
Mixed . . . . .	III . . . . .	SR0757	SR0758	SR0759
Mixed . . . . .	IV . . . . .	SR0760	SR0761	SR0762
Hardwood . . . . .	I . . . . .	SR0763	SR0764	SR0765
Hardwood . . . . .	II . . . . .	SR0766	SR0767	SR0768
Hardwood . . . . .	III . . . . .	SR0769	SR0770	SR0771
Hardwood . . . . .	IV . . . . .	SR0772	SR0773	SR0774
<b>COLUMN TOTAL</b> . . . . .		SR0775	SR0776	SR0777

46. TIMBER LAND AT RESTRICTED USE

The totals for each column should equal the amounts reported in timberland at restricted use on page 5.

Timber Type	Soil Type	COLUMN I		COLUMN II		COLUMN III	
		Total Qualified Acres Under 1-d and 1-d-1 (Round to nearest acre.)		Total market value		Total productivity or taxable value	
			SR0778		SR0779		SR0780
Pine	I			\$		\$	
			SR0781		SR0782		SR0783
Pine	II			\$		\$	
			SR0784		SR0785		SR0786
Pine	III			\$		\$	
			SR0787		SR0788		SR0789
Pine	IV			\$		\$	
			SR0790		SR0791		SR0792
Mixed	I			\$		\$	
			SR0793		SR0794		SR0795
Mixed	II			\$		\$	
			SR0796		SR0797		SR0798
Mixed	III			\$		\$	
			SR0799		SR0800		SR0801
Mixed	IV			\$		\$	
			SR0802		SR0803		SR0804
Hardwood	I			\$		\$	
			SR0805		SR0806		SR0807
Hardwood	II			\$		\$	
			SR0808		SR0809		SR0810
Hardwood	III			\$		\$	
			SR0811		SR0812		SR0813
Hardwood	IV			\$		\$	
			SR0814		SR0815		SR0816
<b>COLUMN TOTAL</b>				\$		\$	

47. TOP TEN TAXPAYERS IN YOUR DISTRICT

List the top 10 taxpayers in your district in descending order based on taxable value of all real and personal property. Reported amounts should represent appraised market and taxable values.

	NAME	TOTAL MARKET VALUE	TOTAL TAXABLE VALUE
		SR0126	SR0127
1.	_____	\$	\$
2.	_____	\$	\$
3.	_____	\$	\$
4.	_____	\$	\$
5.	_____	\$	\$
6.	_____	\$	\$
7.	_____	\$	\$
8.	_____	\$	\$
9.	_____	\$	\$
10.	_____	\$	\$
<b>TOTAL</b>	_____	\$	\$

48. UTILITIES

List the total appraised value of property in Category J: Utilities by the subcategories shown below. Include both the real and personal property value.

		TOTAL APPRAISED VALUE (Real and Personal Property)	
J1. Water systems	SR0193	\$	
J2. Gas distribution systems	SR0194	\$	
J3. Electric companies (include electric co-ops)	SR0195	\$	
J4. Telephone companies (include telephone co-ops)	SR0196	\$	
J5. Railroads	SR0197	\$	
J6. Pipelines	SR0198	\$	
J7. Cable TV	SR0199	\$	
J8. Other (Describe): ( _____ )	SR0200	\$	
	SR0371		
	SR0201	\$	
<b>TOTAL</b>		\$	

**TOTAL:** Total shown above must equal the appraised value shown for Category J on page 4.

49. TOTAL EXEMPT VALUE BREAKDOWN

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XA Public property for housing indigent persons (Tax Code Section 11.111)	No. of accounts SR0849	SR0850
XB Income producing tangible personal property valued under \$500 (Tax Code Section 11.145)	No. of accounts SR0851	SR0852
XC Mineral interest valued under \$500 (Tax Code Section 11.146)	No. of accounts SR0853	SR0854
XD Improving property for housing with volunteer labor (Tax Code Section 11.181)	No. of accounts SR0855	SR0856
XE Community Housing Development Organizations (Tax Code Section 11.182)	No. of accounts SR0857	SR0858
XF Assisting ambulatory health care centers (Tax Code Section 11.183)	No. of accounts SR0859	SR0860
XG Primarily performing charitable functions (Tax Code Section 11.184)	No. of accounts SR0861	SR0862
XH Developing model colonia subdivisions (Tax Code Section 11.185)	No. of accounts SR0863	SR0864
XI Youth spiritual, mental, and physical development organizations (Tax Code Section 11.19)	No. of accounts SR0865	SR0866
XJ Private schools (Tax Code Section 11.21)	No. of accounts SR0867	SR0868
XL Organizations providing economic development services to local community (Tax Code Section 11.231)	No. of accounts SR0869	SR0870



49. TOTAL EXEMPT VALUE BREAKDOWN (continued)

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XM Marine cargo containers (Tax Code Section 11.25) .....	No. of accounts SR0871 [ ]	SR0872 [ ]
XN Motor vehicles leased for personal use (Tax Code Section 11.252) .....	No. of accounts SR0873 [ ]	SR0874 [ ]
XO Motor vehicles for income production and personal use (Tax Code Section 11.254) .....	No. of accounts SR0875 [ ]	SR0876 [ ]
XP Offshore drilling equipment not in use (Tax Code Section 11.271) .....	No. of accounts SR0877 [ ]	SR0878 [ ]
XQ Intracoastal waterway dredge disposal site (Tax Code Section 11.29) .....	No. of accounts SR0879 [ ]	SR0880 [ ]
XR Nonprofit water or wastewater corporation (Tax Code Section 11.30) .....	No. of accounts SR0881 [ ]	SR0882 [ ]
XS Raw cocoa and green coffee held in Harris County (Tax Code Section 11.33) .....	No. of accounts SR0883 [ ]	SR0884 [ ]
XT Limitation on taxes in certain municipalities (Tax Code Section 11.34) .....	No. of accounts SR0885 [ ]	SR0886 [ ]
XU Miscellaneous Exemptions (Tax Code Section 11.23) .....	No. of accounts SR0887 [ ]	SR0888 [ ]
XV Other totally exempt properties .....	No. of accounts SR0889 [ ]	SR0890 [ ]
		SR0891 [ ]
	<b>TOTAL</b> .....	\$ [ ]

CERTIFICATION

As the chief appraiser or designated agent responsible for this report on behalf of the school district identified above, I swear or affirm that the information reflected in this Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled is true and correct to the best of my knowledge.

sign here ▶

Signature

Date

print here ▶

Print Name

Email Address

Phone (area code and number)

Return to:

COMPTROLLER OF PUBLIC ACCOUNTS  
Property Tax Assistance Division  
Data Security and Analysis  
P.O. Box 13528  
Austin, Texas 78711-3528