

Instructions

1. **Report the Effective Tax Rate**, as defined by Tax Code Section 26.04(c)(1).
2. **Report the Rollback Tax Rate**, as defined by Tax Code Section 26.04(c)(2).
3. **County tax rate for Farm-to-Market/Flood Control Fund (FM/FC)**. Report the county tax rate for Farm-to-Market/Flood Control here. Separate the maintenance and operations tax rate (M&O) from the interest and sinking fund tax rate (I&S). The sum of the two tax rates should equal the total FM/FC tax rate.
4. **County tax rate for General Fund**. Report the county tax rate for General Fund here. Separate the maintenance and operations tax rate (M&O) from the interest and sinking fund tax rate (I&S). The sum of the two tax rates should equal the total general tax rate.
5. **County tax rate for Special Road & Bridge Fund (SR&B)**. Report the county tax rate for Special Road & Bridge Fund here. Separate the maintenance and operations tax rate (M&O) from the interest and sinking fund tax rate (I&S). The sum of the two tax rates should equal the total SR&B tax rate.
6. **Total county tax rate**. This item should reflect the total county tax rate. The sum of the county tax rates for Farm-to-Market/Flood Control Fund, General Fund and Special Road & Bridge Fund equals the total county tax rate.
7. **Report the local optional percentage if granted by the county**.
8. **Projected tax payments into 2017 tax increment financing fund(s) (TIF)**. Please report the total projected payments into each 2017 tax increment financing fund in which your county participates. (Tax Code Section 311.013) You should not report more than the amount of payments into the fund. **Please enter the number of tax increment reinvestment zones in which you participate within a city in your county, as well as TIFs the county has designated.**
9. **Tax abatement agreement(s)**. The owner of property to which an agreement was made under the Property Redevelopment and Tax Abatement Act is entitled to a tax exemption by an incorporated city or town or other taxing unit on all or part of the value of the property as provided by the agreement.
10. **Last year's actual levy lost to deferred collection of taxes on residence homesteads of elderly or disabled persons and/or appreciating residence homesteads**. An individual is entitled to defer or abate a suit to collect a delinquent tax if he or she is 65 or older and he or she owns and occupies as a residence homestead the property on which the tax subject to the suit is delinquent (Tax Code Section 33.06). An individual may defer or abate a lawsuit to collect a delinquent property tax on the portion of the residence homestead's appraised value that exceeds the market value of any new improvements and 105 percent of the homestead's appraised value for the preceding year. The homeowner must file the application for deferral with the CAD before taxes actually become delinquent (Tax Code Section 33.065). Please report the actual amount the taxpayer is deferring as shown on the tax statement.
11. **Total taxable value lost due to the over-65/disabled ceiling**. Please report the total taxable value lost to the tax ceiling on homesteads for the elderly/disabled, as provided in Tax Code Section 11.261. The amount is the difference between what would have been paid and what was actually paid, converted into a value.

The person authorized to complete this form should sign it, and include title, phone number and date signed. Please return the form to the address shown on the other side.

If you need help completing this form, call Data Security and Analysis at 800-252-9121 (press 2 to access the menu and then press 2 again). We will be happy to assist you.