

2017 Report on Value Lost Because of Value Limitations Under Tax Code Chapter 313

This form is to be completed and submitted to the Property Tax Assistance Division's (PTAD) Data Security and Analysis Team for each project subject to an agreement under the Texas Economic Development Act, Tax Code Chapter 313, that is located within the boundaries of a school district in one county. This information is required in connection with the conduct of the Property Value Study under Government Code Section 403.302.

Account List: This form must be accompanied by or include a list, which identifies the property subject to the Chapter 313 agreement, by county appraisal district (CAD) account number and property category that is located within the school district identified below. You may either complete Section 3 or provide the same information in a separate spreadsheet you generate. Please see Section 3 for instructions on preparing this list or spreadsheet.

Note: Qualified property is defined by Tax Code Section 313.021(2) and 34 Texas Administrative Code Section 9.1051(16), and identified in the executed Chapter 313 agreement. School districts should maintain copies of this completed form and the required documentation and use it to verify the information contained in the Chapter 313 Annual Eligibility Report Form (Comptroller Form 50-772-A) and the Biennial Progress Report for Texas Economic Development Act (Comptroller Form 50-773-A) when submitted to the school district by the applicant.

If you have questions, call PTAD's Data Security and Analysis Team at 800-252-9121 (press 2 to access the menu and then press 2 again to contact the Data Security and Analysis Team).

Section 1: School District and Project Information

School District Name	School District Number	
Appraisal District Name	Appraisal District Number	
Application Number		
Project Name	County	
Original Applicant(s) Name – and all current agreement-holders if different		
1st Complete Year of the Qualifying Time Period	Date of Agreement	First Year of Limitation

Section 2: Market Value and Limitation Amount

1. Total market value of all qualified property from all CAD accounts subject to the 313 agreement . . . \$	
2. Total value of all applicable exemptions for the qualified property included in item 1 \$	
3. Total taxable value for school interest and sinking fund (I&S) tax purposes for the qualified property (Item 1 less Item 2) \$	
4. Limitation amount on appraised value that is actually specified as qualified in the 313 agreement . \$	
5. Total taxable value for school maintenance and operations (M&O) tax purposes for the qualified property (lesser of item 3 or item 4) \$	

6. Tax rates:				
(a) M & O Tax Rate	+	(b) I & S Fund Tax Rate:	=	(c) Total Tax Rate:

7. If the original value limitation agreement has been subdivided, and the qualified property in this report does not reflect ALL the qualified property in the agreement, please list all other agreement holders and contact information for each. Use attachments as necessary.

