Report on Value Lost Because of Value Limitations Under Tax Code Chapter 313

School	District	Name	
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School District Number

Appraisal District Name

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Appraisal District Number

GENERAL INFORMATION: The purpose of this form is to reflect the amount of value lost for each property located within the boundaries of a school district in one county that is subject to a Tax Code Chapter 313 agreement. The information is required to determine a deduction, if any, from taxable values for purposes of the Property Value Study.

FILING INSTRUCTIONS: This form, including an account list as required in Section 4, is to be submitted to the Comptroller's Property Tax Assistance Division's Data Analysis Team (DAT) with:

- the PVS Tax Rate Submission Spreadsheet when providing a copy of the certified annual appraisal roll to the Comptroller's office pursuant to the *Electronic Appraisal Roll* Submission Record Layout and Instructions Manual;
- a self-report correction protest (SR protest); or
- a request for audit of a school district's taxable property values (audit request).

If you have questions, please call the Data Analysis Team (DAT) at 800-252-9121 (press 1).

S	ECTION 1: Property Value Study Year															
Sta	ate the tax year for which you are rendering property:	Tax Year														
S	ECTION 2: Project Information															
Ар	plication Number		County													
Pro	ject Name															
Ori	ginal Applicant(s) Name – and all current agreement holders if diff	erent														
Firs	st Complete Year of the Qualifying Time Period	Date of Agreement				- 1	irst Yea	r of Lii	mitatio	'n						
S	ECTION 3: Market Value and Limitation Am	ount														
1.	Total market value of all qualified property accounts subj	ect to the 313 agreem	nent		\$										<u> </u>	<u> </u>
2.	Total value of all applicable exemptions for the qualified	property included in i	tem 1		\$											
3.	 Total taxable value for school interest and sinking fund (I&S) tax purposes for the qualif property (item 1 less item 2). 				ŝ											<u> </u>
4.	Limitation amount on appraised value that is actually spe	ecified as qualified in t	the 313 agreement.		\$											
5.	Total taxable value for school maintenance and operation qualified property (lesser of item 3 or item 4)				\$											
	(a) M&O Tax Rate:		(b) I&S Fund Tax Ra	ite:					(c)) Total	Tax F	Rate:				
6.	Tax rates:	+	•				=									
7.	If the original value limitation agreement has been subdi list all other agreement holders and contact information			report c	loes not re	flect A	LL the	quali	fied p	roper	ty in	the a	igree	ment,	plea	se

SECTION 4: Account List

ACCOUNT LIST: This form must be accompanied by a list identifying each property (by appraisal district account number and property category) that is subject to the Chapter 313 agreement and located within the school district identified. A separate spreadsheet containing the required information may be attached rather than completing the chart below.

The account list-which identifies each property subject to the Chapter 313 within the school district and county identified in Section 2 – is to include the following information:

- 1. the individual appraisal district account number assigned to each property subject to the 313 agreement;
- 2. the property category of the account as determined under the Texas Property Tax Assistance Property Classification Guide;
- 3. the market value of all the property in the account as determined by the appraisal district (adjusted after protest);
- 4. the market value of any unqualified or ineligible property in the account;
- 5. the market value of all qualified property in the account; and
- 6. the total value of all exemptions for qualified property in the account.

Account Number	Property Category	Market Value of All Property in Account	Market Value of Unqualified or Ineligible Property in Account	Market Value of Qualified Property in Account	Total Value of Exemptions for <u>Qualified</u> <u>Property</u> in Account	Taxable Value of Qualified Property in Account for School I&S Purposes	
			Column Totals				
				ltem 1	ltem 2	ltem 3	

The totals for each of these three columns must equal the referenced item number in Section 3 of this form.

SECTION 5: Certification

As the chief appraiser or designated agent responsible for this report on behalf of the school district identified above, I swear or affirm that the information reflected in this *Report* on Value Lost Because of Value Limitations Under Tax Code Chapter 313 and any attachment to it is true and correct to the best of my knowledge.

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	Print Name/Title	Date
sign here 🏓		
	Signature	