Report on Value Lost Because of Limitations on Taxable Value Under the Texas Jobs, Energy, Technology, and Innovation Act (JETI)

Form 50-846

School District Name

School District Number

Appraisal District Name

Appraisal District Number

GENERAL INFORMATION: The purpose of this form is to reflect the limitation on taxable value lost for each property located within the boundaries of a school district in one county that is subject to a value limitation agreement under Government Code Chapter 403, Subchapter T, the Texas Jobs, Energy, Technology, and Innovation Act (JETI). The information is required to determine a deduction, if any, from taxable values for purposes of the School District Property Value Study (SDPVS).

FILING INSTRUCTIONS: Submit this form, including an account list as required in Section 4, to the Comptroller's Property Tax Assistance Division's Data Analysis Team (DAT) with:

- the SDPVS Tax Rate Submission Spreadsheet when providing a copy of the certified annual appraisal roll to the Comptroller's office pursuant to the *Electronic Appraisal Roll Submission* Record Layout and Instructions Manual;
- a self-report correction protest (SR protest); or
- a request for audit of a school district's taxable property values (audit request).

If you have questions, you may contact the Data Analysis Team (DAT) at 800-252-9121 (press 1) or ptad.ears@cpa.texas.gov.

SECTION 1: School District Property Value Study Year

State the tax year for which you are reporting a loss: _____
Tax Year

SECTION 2: Project Information

Application Number

County

Project Name

Project Zone: ☐ Enterprise Zone ☐ Reinvestment Zone ☐ Qualified Opportunity Zone

Original Applicant(s) Name – and **all** current agreement holders if different

Construction Status: ☐ Complete ☐ Not Complete

Date Construction Ended

First Year of Incentive Period

SECTION 3: Market Value and Limitation on Taxable Value Amount

1. Total market value of all qualified property accounts subject to the JETI agreement. . . . . .$
2. Total amount of limitations on taxable value excepting the amount of the JETI agreement included in item 1. . . . . .$
3. Total percentage of the limitations on taxable value amount for the JETI agreement during the incentive period. . . ☐ 25% ☐ 50% ☐ 100%
4. If the original agreement has been subdivided, and the qualified property in this report does not reflect ALL the qualified property in the agreement, list all other agreement holders and contact information for each. Use attachments as necessary.

SECTION 4: Account List

ACCOUNT LIST: Submit a list identifying each property (by appraisal district account number and property category) that is subject to the JETI agreement and located within the school district identified. A separate spreadsheet containing the required information may be attached rather than completing the chart below.

The account list – which identifies each property subject to the JETI agreement within the school district and county identified in Section 2 – must include the following information:

1. the individual appraisal district account number assigned to each property subject to the JETI agreement;
2. the property category of the account as determined under the *Texas Property Tax Assistance Property Classification Guide*;
3. the market value of all the property in the account as determined by the appraisal district (adjusted after protest);
4. the market value of any unqualified or ineligible property in the account;
5. the market value of all qualified property in the account; and
6. the total limitation on taxable value for qualified property in the account.

Account Number	Property Category	Market Value of All Property in Account	Market Value of Unqualified or Ineligible Property in Account	Market Value of Qualified Property in Account	Limitation on Taxable Value for Qualified Property in Account
			Column Totals	0.00	0.00
				Item 1	Item 2

SECTION 5: Certification

As the chief appraiser or designated agent responsible for this report on behalf of the school district identified above, I swear or affirm that the information reflected in this *Report on Value Lost Because of Limitations on Taxable Value Under Government Code Chapter 403, the Texas Jobs, Energy, Technology, and Innovation Act (JETI)* and any attachment to it is true and correct to the best of my knowledge.

print here ▶ _____ _____

Print Name/Title Date

sign here ▶ _____

Signature

Reset Print