



TEXAS PREPAID HIGHER
EDUCATION TUITION BOARD

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Texas Prepaid Higher Education Tuition Program Recontribution Request

Use this form to recontribute a refunded distribution amount to your Texas Guaranteed Tuition Plan account, or to update the reporting on a previous recontribution.

IMPORTANT THINGS TO KNOW

1. Recontributions of distributions that were used to pay qualified, education expenses that were later refunded by an eligible educational institution are permissible when made within 60 days of receiving the refund.	3. The amount of the refunded distribution that is properly recontributed to your 529 College Savings Plan account will not be included in gross income for federal tax purposes; however, the original distribution will still be reported on your 1099-Q tax form. Please consult a tax advisor to ensure the recontribution is reported correctly on your tax return.refund.
2. Recontributed amounts cannot exceed the amount of the refund.	

Thank you for your participation in the Texas Guaranteed Tuition Plan. If you have any questions or need additional information, please call our toll-free number at (800) 445-4723, option 2.

ACCOUNT INFORMATION-ALL FIELDS BELOW ARE REQUIRED

(Form cannot be processed without this information.)

Purchaser Name	Joint Purchaser <i>(if applicable)</i>
Beneficiary Name	
Prepaid Tuition Contract Number	Contact Phone Number <i>(Area code and number)</i>

RECONTRIBUTION DETAILS

Provide the details of the original distribution and the refunded amount that was either previously recontributed under a separate deposit, or is being recontributed along with this form.

Date of Original Distribution (MM-DD-YY)	Amount of Original Distribution
Date of Recontribution <i>(if previously deposited)</i>	Amount of Refunded Distribution Recontributed

CERTIFICATION AND DATE *(Form cannot be processed without this information.)*

In submitting this application, applicant certifies the following:

1. Certify that this is a recontribution of a refunded distribution from your Texas Guaranteed Tuition Plan account that was used to pay qualified higher education expenses.	3. Certify that all information you provided is true and correct to the best of your knowledge.
2. Certify that the money that is being recontributed into the Texas Guaranteed Tuition Plan account was refunded no more than 60 days ago by an eligible educational institution.	4. Indemnify the Texas Guaranteed Tuition Plan in which you hold your account and the State, its agents, successors, affiliates, and employees, from any liability in the event that you fail to meet IRS requirements for recontributions.

Purchaser's Printed Name	Joint Purchaser's Printed Name <i>(If applicable)</i>
Signature of Current Purchaser	Signature of Current Joint Purchases <i>(If applicable)</i>
Date (MM-00-YY)	Date (MM-00-YY)

STATE INFORMATION NOTICE UNDER CHAPTER 559, GOVERNMENT CODE – With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you are entitled to receive and review the information. Under Section 559.004 of the Government Code, you are entitled to have us correct any information about you that is in our possession and that is incorrect. If at any time you are concerned that your personal information held by us is incorrect and you are unsure as to how to correct or update it, please contact us at 800-445-GRAD (4723), option 2.