

Texas Species Research IAC Final Report

Interagency cooperation contract number (IAC number) RFP No. 207i	University name University of Texas at Tyler
Species name Desert Massasauga	

Please attach to this cover sheet to the final research report (narrative format) for this research project. The final report must include but is not limited to the following:

- Introduction;
- IAC Final Report Deliverables;
- Materials, Methods and Quality Control Measures Used;
- Technical Advisory Panel (TAP) Reviews;
- Results/Findings;
- Discussion of Results/Findings (*including how these may be utilized by federal agencies in Endangered Species Act listing decisions*);
- Additional Research Needs (*if any*);
- Literature Review;
- Literature Cited; and
- Other Items of interest.

Please note: Prior to close-out of the IAC, the contractor is required to meet with the Economic Growth and Endangered Species Division .

**Please submit this report to the Comptroller of Public Accounts at
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I certify that the provided information is true and correct to the best of my knowledge based on diligent inquiry.	
Print name John S. Placyk, Jr.	Title Associate Professor of Biology
sign here <i>John S. Placyk, Jr.</i>	Date <i>01/04/2017</i>

**Integrated conservation biology of the Desert (*Sistrurus catenatus edwardsii*)
and Western Massasauga (*S. c. tergeminus*) at the Species and Population Level:
Combining Ecological Niche Modeling with Genetic and Radio-tracking Data**



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Deliverables

Our Statement of Services to be Performed (SOW) indicates that the following will be included in the final report:

1. GIS analysis of suitable habitats
2. Mapped location and population levels for all species found
3. Determination of genetics and taxonomic status
4. Detailed habitat assessment
5. Assessment of population structure
6. Comments on species management

Each of the above will be addressed in the body of the report with

1. GIS analysis of suitable habitats – Part 1 of our report details active season habitat association via the use of ecological niche models based on GIS data and snake collection/observation data. Similarly, Part 2 uses the same types of data to determine which GIS layers might predict hibernation sites.
2. Mapped location and population levels for all species found – The ecological niche models in Part 1 of our report provide indications of where the highest densities of Massasaugas are likely to be found in Texas. We were unable to calculate population size estimates for specific populations, as we were unable to locate any viable populations of Desert Massasaugas despite an exhaustive search.
3. Determination of genetics and taxonomic status – Part 1 our report details the genetic research completed for this project and includes our recommendations on the taxonomic status of the species.
4. Detailed habitat assessment – Part 1 of our report provides detailed information on the broad scale ecological variables associated with Massasaugas in Texas. Part 2 of our report provides more detailed microhabitat information based on our radio-tracking data and also details habitat characteristics of hibernation sites.
5. Assessment of population structure – We were unable to assess population structure, as despite exhaustive attempts to establish Desert Massasauga field sites centered around viable populations of Desert Massasaugas, we were unable to location any. However, we were able to establish a field site based around a population of Western Massasaugas and given their genetic similarity suggest that the data collected for that population may be some indication of how Desert Massasauga populations may function. Data on the Western Massasauga population is discussed in Part 2.
6. Comments on species management – Part 3 provides comments on species management based on the data collected for this study.

Technical Advisory Panel (TAP) Review of Final Report

Our TAP was provided the final report for review prior to final submission and none of the three member panel suggested any revisions or had any concerns regarding the data collected or the interpretation of that data.

Texas Species Research Technical Advisory Panel (TAP) Review Report

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<p style="text-align: center;">The below checklist can be used to assist in completing TAP meetings and report:</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Meeting with Primary Researcher/Investigator <input checked="" type="checkbox"/> Review of Reports/Documentation <input checked="" type="checkbox"/> Review of Methods and Quality Control Measures Used <input checked="" type="checkbox"/> Review and Analysis of Project Schedule <input checked="" type="checkbox"/> Other Items of Interest <input checked="" type="checkbox"/> Appropriate Documentation included with report <p>1. Did TAP Members raise any issues or pose any questions to be addressed? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>2. Did PI appropriately address issues and provide responses to questions raised? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>(If not, explanation must be provided in Quarterly Report).</i></p> <p>3. Were project alterations recommended by TAP? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>4. Has the Comptroller of Public Accounts been notified of recommended project alterations? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p style="text-align: center;"><i>Please attach your most recent quarterly report to this sheet and all appropriate documentation supporting the above outlining outcome of TAP meetings, including responses to any questions or issues raised, recommended changes to research project and any outstanding matters that need to be resolved. Submit to the Comptroller of Public Accounts at species.research@cpa.texas.gov</i></p>																															
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Project Summary

The Desert Massasauga (*Sistrurus catenatus edwardsii*) is dramatically declining in numbers across its historical range, which includes Texas. These declines are mainly attributed to loss of habitat resulting from human activities, but exploitation, persecution, and vehicular encounters also play a role. Currently little is known about the ecology of *S. c. edwardsii* populations in Texas and throughout much of the rest of their range. In addition, their taxonomic status is unresolved despite recent molecular phylogenetic work focused specifically on their genus. The work we conducted provides much needed ecological, phylogenetic, and population biology data that can be used to further assess the conservation status of *S. c. edwardsii* in the state of Texas while also offering conservation managers invaluable information to utilize in their decision-making processes. Specifically, like past researchers, we found little genetic differentiation between Desert and Western (*S. c. tergeminus*) Massasaugas, but there may be some evidence of differentiation in some populations. Despite the genetic similarity between these two subspecies, there appears to be ecological differentiation that may be the sign of early divergence. When clumping morphological Desert Massasaugas with morphological Western Massasaugas into the same ecological niche model, the fit of the model dropped as compared to when each were considered as separate taxonomic units. Therefore, while our genetic data suggest little difference between the two subspecies, our ecological data may suggest otherwise. At the population level, we were unable to establish any field sites centered on a specific population of Desert Massasaugas, in part, supporting their relative rarity, but given the genetic similarities between Deserts and Westerns, we were able to establish a field site to collect population-level data on Western Massasaugas, which also are in dire need of natural history data in Texas and may exhibit similar population biology as Deserts. Our radio-tracking study indicated that Westerns prefer to inhabit open plains with little or no canopy cover and where they can remain concealed in tall grass. We also learned that burrowing suitability is key to hibernation site location in this subspecies and were able to map suitable hibernation sites based on this preference.

Part 1

Species/Subspecies-Level Analyses:

Molecular Phylogenetics and Rangewide Ecological Niche Modeling

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Abstract

The subspecies concept was originally introduced as a means to explain geographic variation in species with subspecific boundaries normally being designated by morphological variation. Because a growing wealth of studies have shown that these morphologically defined subspecies are often not reflective of true evolutionary history, it is important to reassess subspecific boundaries. Subspecific designations have conservation consequence with regards to management practices. We reassessed the subspecific designations of the massasauga rattlesnake, *S. catenatus*, using both ecological niche modeling and molecular phylogenetic techniques. The ecological niche modeling determined the western and desert massasauga, *S. c. tergeminus* and *S. c. edwardsii* occupy completely distinct niches. This is evidence that these two subspecies represent evolutionary divergent lineages. There is no obvious isolating geographical boundary, but other studies have shown that strong local adaptation to environmental gradients can cause ecological divergence in parapatric populations in ectotherms. Our genetic data provide differential results dependent upon type of DNA, mitochondrial vs nuclear. The mitochondrial DNA sequences showed an eastern clade consisting entire of the eastern massasauga, *S. c. catenatus*, and western clade consisting of both the western and desert massasauga, *S. c. tergeminus* and *S. c. edwardsii*. Mitochondrial DNA also show strong evidence that the eastern massasauga should be elevated to its own species, which is consistent with previous studies (Kubatko et al. 2011; Ryberg et al. 2014). Within the western clade using mtDNA there is only slight differentiation between *S. c. tergeminus* and *S. c. edwardsii*. The nuclear DNA showed only very little differentiation between all three subspecies. We feel this is an artifact of recent divergence within *S. catenatus* and that the mtDNA, which has much higher mutation rates, is a better matrix for assessing the phylogenetic relationship within this species.

This study provides evidence that *S. c. catenatus* should be elevated to the sole member of the species of *S. catenatus*. The other two subspecies, *S. c. tergeminus* and *S. c. edwardsii*, reflect divergent evolutionary lineages however should be separated into their own species, *S. tergeminus*, and renamed *S. t. tergeminus* and *S. t. edwardsii* respectively. Keeping the western and desert massasaugas as separate subspecies has conservational impacts as they need to be treated as biological separate management units.

Chapter 1

Introduction and Background Information

What constitutes a distinct species? This question is the catalyst for one of the most debated topics in taxonomy fueled by a fundamental disagreement in species concepts (De Queiroz 2007; Padial et al. 2010; Frankham et al. 2012). While it is generally agreed upon that a species represents a separately evolving metapopulation lineage, the debate lies at what point in the evolutionary history of the lineage is the species delimiting boundary drawn (De Queiroz 2007; Padial et al. 2010; Frankham et al. 2012; Torstrom et al. 2014). Depending on the species concept used boundaries can be drawn based on haplotype variation, reproductive isolation, ecological divergence, or morphological distinctiveness (De Queiroz 2007; Leaché et al. 2009; Padial et al. 2010; Frankham et al. 2012). However, reliance on only one of these criteria is problematic as they do not arise in any set order or time. The order that each of the given criteria arise is set by the primary mode of speciation that is driving the evolutionary trajectory of a given lineage (De Queiroz 2007; Leaché et al. 2009). In recent years, species delimiting studies have begun to take into account multiple lines of evidence when determining whether conspecific lineages are separately evolving units. This integrative approach to taxonomy mitigates the need for any one specific species concept and incorporates multiple concepts when setting species boundaries (De Queiroz 2007; Padial et al. 2010; Torstrom et al. 2014), although it has yet to bring about a universally accepted species definition.

Compounded by this lack of agreement in defining what constitutes a species, the subspecies concept also remains a subject of debate. Systematists continue to argue over the subspecies definition, usefulness and even validity as a taxonomic designation (Wilson and Brown 1953; Haig et al. 2006; Sackett et al. 2014; Torstrom et al. 2014). The subspecies concept

was originally introduced to explain geographical variation amongst populations of the same species (Wilson and Brown 1953; Phillimore and Owens 2006; Torstrom et al. 2014). However, since its inclusion into taxonomy in the late 19th century the idea of a subspecies has been fraught with controversy, embraced by some systematists and resisted by others (Haig et al. 2006; Phillimore and Owens 2006; Torstrom et al. 2014). Wilson and Brown (1953) argue that a subspecies is not a real taxon, and therefore the formal trinomial naming system should be rejected. This school of thought remains among some systematists today, who argue subspecies continue to persist solely out of our need to classify and do not represent real taxonomic separation (Torstrom et al. 2014). Others argue that subspecies are a “true taxa” representing geographically separated, evolutionarily diverging populations (Phillimore and Owens 2006; Sackett et al. 2014; Torstrom et al. 2014).

Differences in biology of subspecies, such as intraspecific differences in physiology and reproductive viability, have real world consequences when making informative species management decisions (Phillimore and Owens 2006; Sackett et al. 2014). Government agencies, such as the United States Fish and Wildlife Service, use currently assigned subspecies designations when making fiscal, legal, and conservation decisions (Haig et al. 2006; Funk et al. 2007; Gibbs et al. 2011; Sackett et al. 2014). Therefore, it is important that subspecies be correctly assigned so those biological groups in need of protection receive the attention needed and effort is not misused on groups not in need (Gibbs et al. 2011). Traditionally subspecies were designated based on geographically distinctive morphological differences. However, as science entered the “genetic revolution,” reevaluation of many morphologically designated subspecies have shown morphology is not always an accurate representation of evolutionary history (Burbrink et al. 2000; Phillimore and Owens 2006; Leaché et al. 2009; Makowsky et al. 2010;

Torstrom et al. 2014). As genetic information became easier to obtain in the late 20th century, incorporation of molecular techniques into species and subspecies delimitating studies became the *status quo*. Yet, even using such quantitative methods as genetic divergence debate still persists and where to draw the delimiting boundary continues to be an issue (Torstrom et al. 2014). It has also been argued that a reliance purely on genetic information may confound true phylogenetic relationships and give inaccurate evolutionary histories (Losos et al. 2012).

Lineage divergence driven by ecological speciation will cause a species or subspecies to develop ecological dissimilarity prior to pronounced genetic or morphological differentiation (Schluter 2009). Under ecological speciation theory, two lineages of a species will develop local adaptation to environmental conditions causing a divergence in ecological niches early in the speciation process (Van Valen 1976). These divergent niches drive geographic isolation, eventually leading to more stark morphological and genetic differentiation (Pyron and Burbrink 2009; Leaché et al. 2009; Khimoun et al. 2013; Soto-Centeno et al. 2013; Wooten and Gibbs 2012; Zhang et al. 2014). Therefore, niche differentiation can provide viable evolutionary evidence for lineage divergence within a species before the development of genetic or morphological discontinuities.

In the past decade, the taxonomic literature has surged with studies seeking to reassess traditionally defined species and subspecies. Among these studies, there has been a growing trend to incorporate an integrative taxonomic approach. In integrative delimitation the investigators take into account multiple line of evidence, including genetic, ecological, and morphological data, in making decisions (Raxworthy et al. 2007; Rissler and Apodaca 2007; Leaché et al. 2009; Makowsky et al. 2010; Soto-Centeno et al. 2013; Sackett et al. 2014; Zhang

et al. 2014). The integrative taxonomic approach was used in the current study to evaluate the current systematics of *Sistrurus catenatus*, the massasauga rattlesnake.

Sistrurus catenatus is one of two species of rattlesnake found within the genus *Sistrurus*, which is considered a basal group to the other genus of rattlesnake, *Crotalus* (Murphy et al. 2002; Kubatko et al. 2011). *Sistrurus catenatus* is a wide-ranging species distributed in a series of patchy populations from the Great Lakes region of the United States and Canada across the Great Plains as far south as South Texas and as far west as Eastern Arizona (Mackessy 2005; Kubatko et al. 2011; Wooten and Gibbs 2012; Figure 1). Across that range the species is divided into three morphologically-based subspecies (Gloyd 1955; Mackessy 2005; Kubatko et al. 2011; Wooten and Gibbs 2012; figure 1). *Sistrurus c. catenatus*, the eastern massasauga, inhabits the northeastern area of the range found throughout the Great Lakes region in Ontario, New York, Pennsylvania, Michigan, Ohio, Illinois, Indiana, and Wisconsin. *Sistrurus c. catenatus* is distinguished by a lower number of ventral scales and dorsal blotches, as well as, its overall darker coloration. *Sistrurus c. tergeminus*, the western massasauga, is marked by a larger number of ventral scale and dorsal blotches is found throughout the Central United States in Missouri, Kansas, Oklahoma, Nebraska, and North Texas. *Sistrurus c. edwardsii*, the desert massasauga, is lighter in color and the smallest subspecies in terms of overall size, as well as, having a fewer number of dorsal blotches, mid-body dorsal scales, and ventral scales. *Sistrurus c. edwardsii* is the most westerly subspecies and found in West and South Texas, Colorado, New Mexico, and Arizona. Throughout its entire range, *S. c. edwardsii* is in decline, a decline attributed to habitat fragmentation and other anthropogenic disturbances, which has raised concerns by scientists and conservations.

Protective statuses of *S. catenatus* vary by both subspecies and state. The Eastern subspecies, *S. c. catenatus*, is provided the greatest level of protection. Currently *S. c. catenatus* is listed as state endangered in every state in which it occurs (Durbian 2006; Ray et al. 2013). It is also a candidate for federal protection under the Endangered Species Act (US Federal Register 1999; Gibbs et al. 2011). However, the western subspecies, *S. c. tergeminus* and *S. c. edwardsii*, are not afforded the same level of protection. Only two states give protective statuses to *S. c. tergeminus*; Nebraska lists this subspecies as threatened (Panella and Johnson 2014) and Missouri lists it as endangered (MO Dept. Conservation). In the other three states *S. c. tergeminus* occurs, Oklahoma, Kansas, and Texas, this species can be legally collected or killed with a hunting permit (Ryberg et al. 2014). There is no current push to provide *S. c. tergeminus* with any Federal protection. The desert massasauga, *S. c. edwardsii*, is also only provided protection in part of its range. Arizona lists *S. c. edwardsii* as protected and Colorado as a species of special concern while Texas and New Mexico do not give it any form of protection (Ryberg et al. 2014). A petition to the United States Fish and Wildlife Service has been filed to list *S. c. edwardsii* as a candidate for protection under the Endangered Species Act and this petition is currently under review (US Federal Register August 9, 2012). Because subspecific designations are based on morphological data, an often poor predictor of evolutionary history (Burbrink et al. 2000; Phillimore and Owens 2006; Makowsky et al. 2010), coupled with variable protection statutes it is important that the subspecies designations be reevaluated in order to provide appropriate levels of protection to different populations of *S. catenatus*.

Sistrurus catenatus has been the subject of a variety of comparative studies investigating phylogenetic difference, as well as, basic ecological variation (Gloyd 1955; Holycross and Mackessy 2002; Kubatko et al. 2011; Wooten and Gibbs 2012; Ray et al. 2013). Kubatko et al.

(2011) used a large genetic data set consisting of 19 loci (a combination of nuclear and mitochondrial gene sequences) in an attempt to delineate between the three subspecies of *S. c. catenatus*. This study provided strong evidence for two divergent clades, one clade consisting of the eastern massasauga, *S. c. catenatus* and another clade consisting of a complex of the two western subspecies, *S. c. tergeminus* and *S. c. edwardsii*. There was enough differentiation between the eastern and western clades that Kubatko et al. (2011) suggested *S. c. catenatus* warranted elevation to its own species. Within the western complex, however, there was a smaller degree of genetic variation, a finding corroborated by Ryberg et al. (2014). Kubatko et al. (2011) and Ryberg et al. (2014) suggested further investigation was required before making any formal decisions regarding reclassification of the two western subspecies. In addition to determining the genetic phylogeny, Kubatko et al. (2011) also determined an estimated time of divergence between subspecies. Their study placed the split of the eastern clade from the western around 1 mya and the divergence between *S. c. tergeminus* and *S. c. edwardsii* around 0.5 mya (Kubatko et al. 2011). It is important to take into consideration this recent split between the western subspecies when investigating their taxonomy because at this earlier stage of divergence ecological speciation may be the primary driving mechanism (Schluter 2009; Wooten and Gibbs 2012). Therefore, ecological differences are likely to accumulate prior to large genetic difference and in fact ecological speciation has been shown to be an important mechanism of lineage divergence in this genus (Schluter 2009; Wooten and Gibbs 2012).

The goal of this study was to further investigate the evolutionary history and taxonomic status of the massasauga rattlesnake, *Sistrurus catenatus* sp. Specifically, we focused the majority of my efforts on the western subspecies complex, given the somewhat unresolved evolutionary history of that complex. Using an integrative approach we attempted to determine

whether the current subspecies designations of *S. c. tergeminus* and *S. c. edwardsii* should be maintained, combined into one subspecies, or elevated to two separate species.

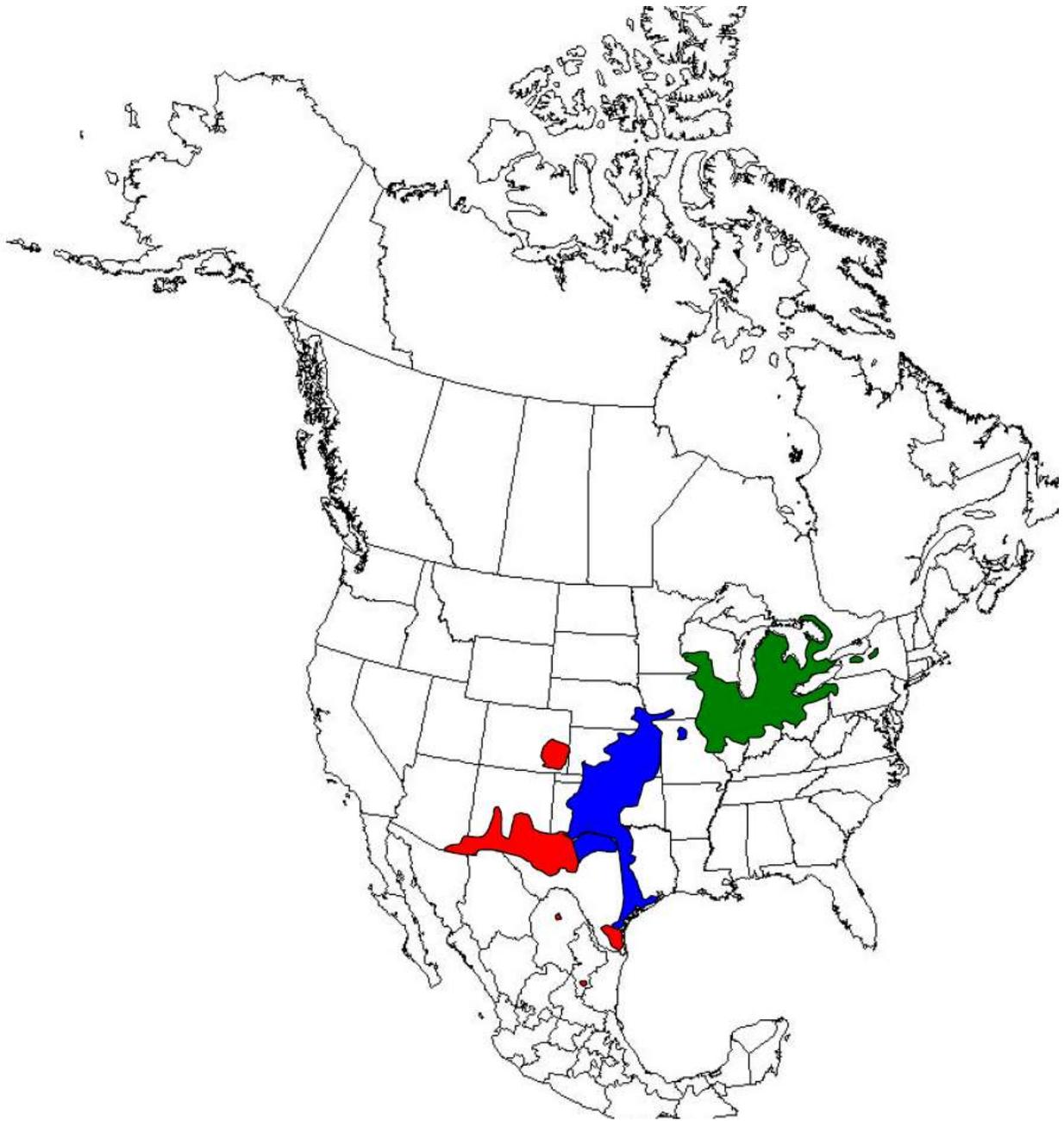


Figure 1: Approximate range of *Sistrurus catenatus* from Mackessy 2005. Green represents the eastern massasauga, *S. c. catenatus*, blue represents the western massasauga, *S. c. tergeminus*, and red represents the desert massasauga, *S. c. edwardsii*. Note: within respective ranges populations are not considered to be as widely distributed as displayed.

Chapter 2

Molecular phylogenetic of the massasauga rattlesnake, *Sistrurus catenatus*

Introduction

The “genetic revolution” has brought with it a wealth of studies seeking to incorporate molecular techniques into phylogenetic studies. Many of these studies have indicated that morphology is often a poor proxy for establishing the evolutionary heritage within a lineage at the lower taxonomic levels. This is problematic because most species and subspecies boundaries were originally drawn based on morphological distinctions (Burbrink et al. 2000; Makowsky et al. 2010; Torstrom et al. 2014). Therefore it is important that the phylogeny of morphologically designated species and subspecies be reevaluated in order to make the decision whether current distinctions are merited or if a change to the species’ taxonomy is warranted. Taxonomic reevaluations are particularly essential for those species of conservation concern because protection and management decisions are typically made based on the most currently recognized taxonomy (Haig et al. 2006).

The massasauga rattlesnake, *Sistrurus catenatus*, is a species currently divided into three subspecies based on geographic variation in morphological features (as described in Chapter 1). Specifically, color and pattern variation are characteristics used to distinguish between *S. catenatus* subspecies. However, these two characteristics can be highly variable and often may not be useful indicators of monophyletic lineages in snakes (Burbrink et al. 2000; Makowsky et al. 2010). Consequently, it is essential that the subspecific distinctions within *S. catenatus* be reevaluated using modern genetic techniques.

A number of studies have assessed the phylogeny of *S. catenatus*. However the majority focused on differentiating between the eastern and western massasaugas, *S. c. catenatus* and *S. c. tergeminus* (Gibbs and Mackessy 2009; Chiucchi and Gibbs 2010; Gibbs et al. 2011; Kubatko et al. 2011; Ray et al. 2013; Ryberg et al. 2014). Kubatko et al. (2011) incorporated samples from all three subspecies and using a combination of 19 mitochondrial and nuclear genes created a phylogeny of the species. They found strong evidence for two distinctive clades within *S. catenatus*, an eastern and a western clade. The eastern clade is comprised entirely of *S. c. catenatus* and the western clade is comprised of the western, *S. c. tergeminus*, and the desert massasauga, *S. c. edwardsii*. The eastern clade was genetically distinctive enough from the western for Kubatko et al. (2011) to suggest *S. c. catenatus* to be elevated to its own species. This is an important designation because full species are given higher priority than subspecies by the Endangered Species Act, and *S. c. catenatus* is a candidate under review (Ray et al. 2013). Within the western clade these authors found only weak evidence of genetic differentiation between *S. c. tergeminus* and *S. c. edwardsii* and suggested that further investigation is required before any taxonomic altering decisions are made. In a follow up study, Ryberg et al. (2014), conducted further investigation of the question by increasing the number of samples of *S. c. tergeminus* and *S. c. edwardsii* in their analysis. Using two mitochondrial genes Ryberg et al. (2014) agreed with the separation of *S. c. catenatus* as its own species, as well as, concluded *S. c. tergeminus* and *S. c. edwardsii* were genetically indistinguishable. The authors did, however, find some limited population level structuring and suggested that the western *S. catenatus* complex is comprised of a single species broken up into a number of large isolated populations.

In this study we sought to further investigate the phylogeny of the western *S. catenatus* complex by including another eight genes (~8000 base pairs) worth of information, as Ryberg et

al. (2014) based their conclusions on less than 1,500 base pairs (one mitochondrial gene and one nuclear gene), which may be insufficient in resolving the evolutionary history within the western clade (de Queiroz et al. 2002). The questions we looked to answer were 1) Does our data support separation of *S. c. catenatus* in to its own and species? 2) Does our data show any genetic distinctiveness between *S. c. tergeminus* and *S. c. edwardsii*?

Methods and Materials

Data collection

All three subspecies of *Sistrurus catenatus* (*S. c. catenatus*, *S. c. tergeminus*, and *S. c. edwardsii*) were included in my molecular analysis. Tissues samples were obtained from other researchers, museum collections, private parties, or collected during road surveys conducted by our team with the aid research assistants (Table 1). Tissue samples consisted of a combination of liver, muscle, scale clips or blood depending on the source. On the occasion that a sample was obtained without a subspecific designation the sample was tentatively assigned to a subspecies based on its collection locality (Dixon 2000; Tennant 2003; Werler and Dixon, 2008). Samples from a total of 69 individual *S. catenatus* were used in this study (i.e., 6 *S. c. catenatus*, 18 *S. c. edwardsii*, 45 *S. c. tergeminus*) from nine U.S. states and one Canadian province (Table 1). One individual *Agkistrodon contortrix* collected in Smith County, Texas was used as an outgroup in our phylogenetic analyses (Kubatko et al. 2011). Purified genomic and mitochondrial DNA was extracted from tissue samples using illustra™ tissue & cells genomicPrep Mini Spin Kit.

Polymerase chain reactions (PCR) were performed for eight genes in this study including 3 mitochondrial (mtDNA) and 5 nuclear (nDNA) genes. Genes ranges from 428 to 885 base pairs (bp) in length. The three mitochondrial loci included the large and small subunits of the

mitochondrial ribosome genes (*12S* and *16S*; 428 and 523bp) and cytochrome b (*cytb*; 687bp). The nuclear genes included brain-derived neurotrophic factor (*bdnf*; 659bp), bone morphogenetic protein 2 (*bmp2*; 615bp), oocyte maturation factor (*c-mos*; 457bp), ornithine decarboxylase intron (*odc*; 585bp), and recombination-activating protein 1 (*rag1*; 885bp). All genes except *bmp2* were amplified in PCRs consisting of 4.0µl 5x Q-solution, 2.0µl 10X CoralLoad PCR buffer, 2.0µl 10X PCR buffer, 0.4µl dNTP's, 1.0µl forward primer, 1.0µl reverse primer, 0.1µl *Taq* DNA polymerase (Qiagen), 7.1µl sterile purified deionized H₂O, and 2.4µl DNA extract totaling 20µl PCR per sample. *bmp2* was amplified in a PCR consisting of 4.0µl 5x Q-solution, 2.0µl 10X CoralLoad PCR buffer, 2.0µl 10X PCR buffer, 0.4µl dNTP's, 0.4µl bovine serum albumin, 1.0µl forward primer, 1.0µl reverse primer, 0.1µl *Taq* DNA polymerase (Qiagen), 6.7 µl sterile purified deionized H₂O, and 2.4µl DNA extract also totaling 20µl PCR per sample. Forward and reverse primer sequences and reaction conditions are listed in tables 2 & 3. Polymerase chain reaction products were verified for amplification visually via gel electrophoresis on a 1% agarose gel including both positive and negative controls.

Verified PCR products were purified using E.Z.N.A. Cylce Pure kits (OMEGA biotek). Purified products were then concentrated to 20-40 ng x µl⁻¹ and shipped to Eurofin MWG Operon to be sequenced using an automated DNA sequencer (ABI 3730XL). All eight loci were sequenced using the same forward and reverse primers used in amplification. Data sequences were initially edited using Sequencer (Version 5.2.4; Gene Codes Corporation, Ann Arbor, MI). Sequence alignments were performed using Clustal X (Thompson et al. 1997). Final sequence alignments and editing was performed in Mesquite 3.01 (Maddison and Maddison 2014).

Phylogenetic analysis

A best fit model of molecular evolution using Akaike's Information Criterion was determined for each individual locus, a concatenated matrix of all eight loci, a concatenated matrix of the five nuclear loci, and a concatenation of the three mitochondrial loci in jModelTest 2 (Darriba et al., 2012). Concatenated matrices were assembled using SequenceMatrix (Vaidya et al. 2011). Maximum likelihood (ML) gene trees were constructed based on suggested models (Table 4) using PhyML 3.1 (Guindon and Gascuel 2003). Node support was determined based on 100 non-parametric bootstrap replicate samples for each of the three concatenated trees also using PhyML 3.1. The generated trees were visualized and edited using Figtree.

Results

Gene sequences used in this study ranged from 428 to 883 base pairs (bp) per gene depending on specific locus, totaling 4837 bp (Table 5). However, we were not successful in sequencing all eight genes across all samples. The average bp sequenced for each sample was 3007 bp (range 457 – 4827bp) representing an average of 62.3% (9.4 – 100%) total bp data per sample. Total and specific genes sequenced for each gene are displayed in table 6.

Mitochondrial genes showed a greater degree of interspecific variation than nDNA genes (Table 7). For all three mtDNA loci, divergence estimates were greater for eastern X western massasauga, *S. c. catenatus* X *S. c. tergeminus*, (range 2.49-11.1%; mean 5.85%; table 7) and eastern X desert massasauga, *S. c. catenatus* X *S. c. edwardsii* (range 3.06 – 9.61%; mean 5.55%; table 7) comparisons than for western X desert massasauga, *S. c. tergeminus* X *S. c. edwardsii* (range 1.16 – 2.62; mean 1.71; table 7). Divergence estimates for nDNA were overall much lower than for my mtDNA sequence data. Divergence estimates were lowest for the *S. c.*

tergeminus X *S. c. edwardsii* pairwise comparison in three of the five nDNA genes sampled (table 7). Interspecific nDNA divergence estimates ranged from 0.45 – 1.71% with a mean value of 0.99% for *S. c. catenatus* X *S. c. edwardsii*, ranged from 0.45 – 1.75% with a mean 1.07% for *S. c. catenatus* X *S. c. tergeminus*, and ranged from 0.11 – 1.53% with a mean of 0.74% for *S. c. tergeminus* X *S. c. edwardsii* (Table 7). Intraspecific variation was variable depending on the gene and did not show any universal trends, however tended to be higher in *S. c. tergeminus* (table 8). Ranges varied from 0 – 1.4% for *S. c. catenatus*, 0.34 – 1.02% for *S. c. edwardsii*, and 0.11 – 2.62% for *S. c. tergeminus* (table 8).

The vast majority of the differences observed between samples for nDNA loci consisted of ambiguous polymorphic sites within the gene. At every site of intraspecific variation for *S. c. tergeminus* and *S. c. edwardsii* at least one individual displayed an ambiguous designator.

Tree topology for all three individual and concatenated mtDNA ML trees recover an eastern clade consisting of *S. c. catenatus* and a western clade consisting of *S. c. tergeminus* and *S. c. edwardsii* (figures 2 - 5). This separation is supported by strong bootstrap values (96/96%; Figure 5). Within the western clade there is little separation between *S. c. tergeminus* and *S. c. edwardsii*. There is some evidence of population level separation within a few groups; however, bootstrap values for most of these population level groups are on average only low to moderate (Figure 5).

Nuclear DNA ML trees display a varying level of support for a separation of the eastern and western clades of *S. c. catenatus* (Figures 6 - 11). The concatenated nDNA ML tree separates the same eastern and the western clades as is in the mtDNA trees, however bootstrap values do

not support this differentiation. Within the western clade a number of clades separate out again with no clear differentiation between *S. c. tergeminus* and *S. c. edwardsii*.

The total eight gene concatenated ML tree divides the samples into two major clades: the eastern, consisting of solely *S. c. catenatus*, and western, consisting of both *S. c. tergeminus* and *S. c. edwardsii* although with low boot strapping value support (Figure 12). Within the western clade there is a further divide into two large clades. However, within those two clades there is very little to differentiation between *S. c. tergeminus* and *S. c. edwardsii* (Figure 12).

Discussion

All three of the mitochondrial genes analyzed in this study corroborate the findings of both Kubatko et al. (2011) and Ryberg et al. (2014), in regards to the elevation of the eastern massasauga, *S. c. catenatus*, to its own species from the western, *S. c. tergeminus*, and the desert, *S. c. edwardsii*, massasauga. Topology of ML trees for all three mitochondrial genes (*12S*, *16S* and *cytb*; Figure 2 - 4) recovered *S. c. catenatus* as a separate clade from the western clade, consisting of *S. c. tergeminus* and *S. c. edwardsii*. The concatenated mtDNA tree had similar topology to the individual trees also recovering *S. c. catenatus* as a highly supported (96% ML bootstrap support; Figure 5) distinct clade from the western complex. While it might be a cause for concern that the concatenated tree does not include sequences from every individual in the study, accurate phylogenies can still be constructed via maximum likelihood techniques despite a large amount of missing data within the matrix (Pyron et al. 2011). The separation of *S. c. catenatus* from *S. c. tergeminus* and *S. c. edwardsii* is also supported by the mtDNA intersubspecific genetic distances. While there is no standardized level of genetic distance for elevation of a subspecies to species, the recommendation has been made at as low as 1.0%

divergence (Torstrom et al. 2014). In reevaluation of the ratsnake species, *Pantherophis (Elaphe) obsoletus*, using the mitochondrial gene *cytb*, Burbrink et al. (2000) recommended dividing one species with three subspecies into three distinct species based on 2.87-4.37%. In this study, all three of the mitochondrial genes fall either within or above the 2.87-4.37% range when comparing *S. c. catenatus* with either of the two western subspecies.

The mitochondrial gene results were also similar to those in Kubatko et al. (2011) in that we found only slight differentiation within the western clade consisting of *S. c. tergeminus* and *S. c. edwardsii*. We did however; find evidence of local population differentiation in a few instances. Specifically, the isolated South Texas population of *S. c. edwardsii* (SICA 60, 61, 66) clustered together in both *12S* and *cytb* (Figures 2 & 4) individual gene trees and was moderately supported (83% ML bootstrap value) in the concatenated tree (Figure 5). In the individual *16S* tree, a number of *S. c. edwardsii* grouped together from West Texas, New Mexico and Arizona; however, not all the West Texas and New Mexico samples were clustered within this grouping (Figure 3). This grouping was recovered in the concatenated gene tree, albeit with only very little bootstrap support (47%; Figure 5). An interesting finding from the *16S* tree is western clade is polyphyletic with the two Missouri *S. c. tergeminus* samples (SICA 41 & 43) separate from the rest of the *S. c. tergeminus* and *S. c. edwardsii* samples. This is particularly intriguing because there has been some debate whether the Missouri populations are *S. c. catenatus*, *S. c. tergeminus*, or possibly representative of an area of integradation (Gibbs et al. 2011). There were also separate populations of *S. c. tergeminus* distinctive from each other in the *16S* gene, one population from West Oklahoma and East Kansas and another population from North Texas. However, these same populations were not recovered in the concatenated mtDNA tree.

In addition to only slight differentiation displayed by tree topology, we found only minor differentiation in genetic divergences between *S. c. tergeminus* and *S. c. edwardsii*. In a review of species delimitation studies, Torstrom et al. (2014) determined the median genetic distance used to collapse a subspecies was 1.0%. The genetic distance between *S. c. tergeminus* and *S. c. edwardsii* for at three mtDNA gene fall above this 1.0% threshold (1.16 – 2.62%), so we do not recommend collapsing the subspecies into one based on these data. However, we also do not believe there is enough genetic differentiation to warrant elevating the subspecies to their own species.

Analysis of the five nuclear DNA genes (*cmos*, *odc*, *bdnf*, *bmp2*, and *rag1*; Figure 6 - 10) included in this study the results was not so clear. While tree topology for four of the five nuclear genes displayed at least some differentiation of *S. c. catenatus* from *S. c. tergeminus* and *S. c. edwardsii*, only one gene (*odc*; Figure 9) grouped *S. c. catenatus* as a separate monophyletic clade. For the other three nuclear genes, there is only minimal divergence of *S. c. catenatus*. The tree for gene *bdnf* (Figure 6) displays no genetic difference between *S. c. catenatus* and *S. c. tergeminus* or *S. c. edwardsii*. The concatenated tree for all five nuclear genes does recover *S. c. catenatus* as a separate polyphyletic clade from the western subspecies complex; however, there is no bootstrap support for this division (Figure 11). Included in the separate *S. c. catenatus* clade is one *S. c. tergeminus* individual from a population in North Texas. Intersubspecific divergence estimates also show only minimal differentiation (0.45 – 1.75%) between *S. c. catenatus* from either of the two western subspecies. According to nuclear data, there is not enough evidence to support elevating *S. c. catenatus* to its own species. In the western subspecies complex there is no evidence to warrant elevating *S. c. tergeminus* or *S. c. edwardsii* either. There is very little to no differentiation between *S. c. tergeminus* and *S. c. edwardsii* according the tree topology for all

five individual and concatenated trees. There is also very little genetic divergence between these two species with percentage estimates ranging from 0.11 to 1.56%. The concatenated ML tree of all eight mitochondrial and nuclear genes recovers *S. c. catenatus* as distinct monophyletic clade and *S. c. tergeminus* and *S. c. edwardsii* as a separate complex; however, this distinction is not strongly supported by bootstrap values (Figure 12).

The discrepancy between the nuclear and mitochondrial data may be attributed to differences in mutation rates between the two types of DNA. Mitochondrial DNA mutational rates *Drosophila* models tend to be on average ten times higher than mutational rate in nuclear DNA (Haag-Liautard et al. 2008). The divergence between *S. c. tergeminus* and *S. c. edwardsii* in evolutionary time is a relatively recent occurrence (~0.5mya) (Kubatko et al. 2011). It is likely that genetic differences between subspecies have not had time to accumulate between *S. c. tergeminus* and *S. c. edwardsii*. Further evidence for this is the large number of polymorphisms present at variable sites between *S. c. tergeminus* and *S. c. edwardsii*. This retention of ancient polymorphisms occurs when a recently diverged lineage has not had time to achieve reciprocal monophyly. This is known as incomplete lineage sorting and is a common source of error in phylogenetic analysis, particularly when using nuclear data over mitochondrial because of the slower mutation rate (Kubatko et al. 2011). Due to the recent divergence within the western clade and because of the propensity of nuclear data to display incomplete lineage sorting, I believe that mitochondrial DNA is a much better metric for establishing an accurate phylogeny of *S. catenatus*.

Overall the results from the genetic analysis of *S. c. tergeminus* and *S. c. edwardsii* in this study leave room for further investigation. There were some observable differences between *S. c. tergeminus* and *S. c. edwardsii*, particularly within the mtDNA intersubspecific divergence

estimates, although the mtDNA ML gene trees did not fully support the separation of these two subspecies. The nDNA used in this study showed essentially no distinction between *S. c. tergeminus* and *S. c. edwardsii*. In conclusion I believe that my genetic analysis between *S. c. tergeminus* and *S. c. edwardsii* is inconclusive. In the future we recommend any follow up studies incorporate more sensitive genetic marker such as microsatellites or genome wide data.

Appendix A

Molecular Phylogenetics Tables

Table 1. Tissue sample localities for *Sistrurus catenatus* ssp. and sources

Subspecies	ID	State	County	Source	Source ID
<i>S. c. catenatus</i>	SICA44	MI	Barry	J. Moore	27305637
<i>S. c. catenatus</i>	SICA45	MI	Barry	J. Moore	75539849
<i>S. c. catenatus</i>	SICA46	MI	Barry	J. Moore	27262123
<i>S. c. catenatus</i>	SICA57	ON	Dorcas bay	L. Gibbs lab	Sca 64
<i>S. c. catenatus</i>	SICA58	NY	Bergen	L. Gibbs lab	Sca 954
<i>S. c. catenatus</i>	SICA59	OH	Killdeer Plain	L. Gibbs lab	Sca 1006
<i>S. c. edwardsii</i>	SICA50	AZ	Cochise	L. Gibbs lab; A. Holycross	Sced036
<i>S. c. edwardsii</i>	SICA51	AZ	Cochise	L. Gibbs lab; A. Holycross	Sced041
<i>S. c. edwardsii</i>	SICA52	AZ	Cochise	L. Gibbs lab; A. Holycross	Sced051
<i>S. c. edwardsii</i>	SICA53	AZ	Cochise	L. Gibbs lab; A. Holycross	Sced053
<i>S. c. edwardsii</i>	SICA54	AZ	Cochise	L. Gibbs lab; A. Holycross	Sced057
<i>S. c. edwardsii</i>	SICA55	NM	Belen	L. Gibbs lab	Sced096
<i>S. c. edwardsii</i>	SICA56	NM	Belen	L. Gibbs lab	Sced029
<i>S. c. edwardsii</i>	SICA60	TX	Jim Hogg	R. Couvillian	
<i>S. c. edwardsii</i>	SICA61	TX	Jim Hogg	R. Couvillian	
<i>S. c. edwardsii</i>	SICA62	TX	Ward	S.Hein/S.Pitts	
<i>S. c. edwardsii</i>	SICA64	NM	Roosevelt	S. Pitts	
<i>S. c. edwardsii</i>	SICA66	TX	Nueces	NNTRC	838 S.c.e.
<i>S. c. edwardsii</i>	SICA67	NM	Otero	NNTRC	Alb.zoo Sce
<i>S. c. edwardsii</i>	SICA68	NM	Eddy	BRTC	H5143
<i>S. c. edwardsii</i>	SICA69	TX	Andrews	BRTC	CSA169
<i>S. c. edwardsii</i>	SICA71	TX	Borden	BRTC	TJH3503
<i>S. c. edwardsii</i>	SICA73	TX	Howard	BRTC	TJH2489
<i>S. c. edwardsii</i>	SICA75	TX	Shackelford	BRTC	WAR8
<i>S. c. tergeminus</i>	SICA1	TX	Parker	T. Becker	
<i>S. c. tergeminus</i>	SICA2	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA3	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA4	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA5	TX	Cottle	S.Hein/M.Barazowski	

<i>S. c. tergeminus</i>	SICA6	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA7	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA8	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA9	TX	Parker	T. Becker	
<i>S. c. tergeminus</i>	SICA10	TX	Parker	T. Becker	
<i>S. c. tergeminus</i>	SICA11	TX	Runnels	TNHC	TNHC55941
<i>S. c. tergeminus</i>	SICA12	TX	Motley	TNHC	TNHC66467
<i>S. c. tergeminus</i>	SICA13	TX	Dickens	TNHC	TNHC67573
<i>S. c. tergeminus</i>	SICA14	TX	Borden	TNHC	TNHC89754
<i>S. c. tergeminus</i>	SICA15	KS	Chase	KU	332081 / WPI 214
<i>S. c. tergeminus</i>	SICA16	KS	Chase	KU	332080 / WPI 213
<i>S. c. tergeminus</i>	SICA17	KS	Barber	KU	337105 / DSM 2020
<i>S. c. tergeminus</i>	SICA18	KS	Chase	KU	332078 / WPI 211
<i>S. c. tergeminus</i>	SICA19	KS	Chase	KU	332079 / WPI 212
<i>S. c. tergeminus</i>	SICA20	OK	Blaine	SNOMNH	2612
<i>S. c. tergeminus</i>	SICA21	KS	Butler	SNOMNH	2613
<i>S. c. tergeminus</i>	SICA22	OK	Roger Mills	SNOMNH	2615
<i>S. c. tergeminus</i>	SICA23	OK	Ellis	SNOMNH	2621
<i>S. c. tergeminus</i>	SICA24	OK	Dewey	SNOMNH	2682
<i>S. c. tergeminus</i>	SICA25	KS	Elk	SNOMNH	2683
<i>S. c. tergeminus</i>	SICA26	Ok	Beckham	SNOMNH	7045
<i>S. c. tergeminus</i>	SICA27	KS	Chautauque	SMNH	FHSM 10809
<i>S. c. tergeminus</i>	SICA28	KS	Comanche	SMNH	FHSM 10827
<i>S. c. tergeminus</i>	SICA29	KS	Allen	SMNH	FHSM 11020
<i>S. c. tergeminus</i>	SICA30	KS	Barber	SMNH	FHSM 11151
<i>S. c. tergeminus</i>	SICA31	KS	Reno	SMNH	FHSM 11546
<i>S. c. tergeminus</i>	SICA32	KS	Russell	SMNH	FHSM 11884
<i>S. c. tergeminus</i>	SICA33	KS	Kiowa	SMNH	FHSM 8631
<i>S. c. tergeminus</i>	SICA34	KS	Cowley	SMNH	FHSM 13031
<i>S. c. tergeminus</i>	SICA35	OK	Rogers	SMNH	FHSM 15714
<i>S. c. tergeminus</i>	SICA36	KS	Douglas	SMNH	FHSM 7900
<i>S. c. tergeminus</i>	SICA37	KS	Stafford	SMNH	FHSM 8424
<i>S. c. tergeminus</i>	SICA38	KS	Washington	SMNH	FHSM 8909
<i>S. c. tergeminus</i>	SICA39	KS	Meade	SMNH	FHSM 9539
<i>S. c. tergeminus</i>	SICA40	KS	Clark	SMNH	FHSM 9551
<i>S. c. tergeminus</i>	SICA41	MO	Chariton	SMNH	FHSM 9969
<i>S. c. tergeminus</i>	SICA42	MO	Linn	SMNH	FHSM 9970
<i>S. c. tergeminus</i>	SICA43	MO	Linn	SMNH	FHSM 9971
<i>S. c. tergeminus</i>	SICA47	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA48	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA49	TX	Cottle	S.Hein/M.Barazowski	
<i>S. c. tergeminus</i>	SICA63	TX	Parker	M. Smith	
<i>S. c. tergeminus</i>	SICA65	OK	Comanche	NNTRC	886 S.c.t.

<i>S. c. tergeminus</i>	SICA70	TX	Archer	BRTC	TJH3548
<i>S. c. tergeminus</i>	SICA72	TX	Clay	BRTC	TJH3506
<i>S. c. tergeminus</i>	SICA74	TX	Motley	BRTC	TJH3511
<i>S. c. tergeminus</i>	SICA76	TX	Hood	BRTC	CSA TX:Hood

(NNTRC- Nation Natural Toxin Research Center; BRTC- Texas A&M University's Biodiversity Research and Teaching Collection; TNHC- The University of Texas at Austin's Texas Natural History Collection; SNOMNH- Sam Noble Oklahoma Museum of Natural History; SMNH- Sternberg Museum of Natural History)

Table 2. List of primers used in polymerase chain reactions

Gene	Abbreviation	Primers (5' - 3')	Source
12S ribosomal RNA	12S	H1478 - TGACTGCAGAGGGTGACGGGCGGTGTGT L1091 - AAAAAGCTTCAAACCTGGGATTAGATACCCCACTAT	Rawlings et al. 2008
16S ribosomal RNA	16S	16Sbr - CCGGTCTGAACTCAGATCACGT 16Sar - CGCCTGTTTATCAAAAACAT	Rawlings et al. 2008
Cytochrome b	<i>cytb</i>	cytL - TCAAACATCTCAACCTGATGAAA cytH - GGCAAATAGGAAGTATCATTCTG	Pook et al. 2000
Brain-derived neurotrophic factor	<i>bdnf</i>	bdnf_F - ACCATCCTTTTCCTKACTATGGTTATTTCACTT bdnf_R - CTATCTTCCCCTTTTAATGGTCAGTGTACAAAC	Wiens et al. 2008
Bone morphogenetic protein 2	<i>bmp2</i>	bmp2_f6 - CAKCACCGWATTAATATTTATGAAA bmp2_r2 - ACYTTTTTCGTTYTCRTCAAGGTA	Wiens et al. 2008
Oocyte maturation factor	<i>c-mos</i>	CMOS_Fsnk - GCTGTAACAGGTGAAGAGATGCAG CMOS-Rsnk - AGCACGATGGGTGTATGTTCCCCC	Noonan and Chippindale 2006
Ornithine decarboxylase intron	<i>odc</i>	ODC_F - GACTCCAAAGCAGTTTGTCTCAGTGT ODC_R - TCTTCAGAGCCAGGGAAGCCACCACCAAT	Friesen et al. 1999
Recombination-activating protein 1	<i>rag1</i>	MartFL1 - AGCTGCAGYCARTAYCAYAARATGTA AmpR1 - AACTCAGCTGCATTKCCAATRTCA	Barlow et al. 2009

Table 3. Polymerase chain reaction condition used for each gene. After final extension all reaction were held indefinitely at 4°C

Gene	Number of cycles	Initial denature	Denature	Anneal	Extension	Final Extension
<i>12S</i>	35	95°C for 3min	95°C for 30sec	43°C for 45sec	72°C for 1.5min	72°C for 5min
<i>16S</i>	35	95°C for 3min	95°C for 30sec	43°C for 45sec	72°C for 1.5min	72°C for 5min
<i>cytb</i>	35	94°C for 4min	94°C for 1min	50°C for 1min	72°C for 2min	72°C for 3min
<i>bdnf</i>	30	95°C for 2min	95°C for 30sec	50°C for 15sec	72°C for 30sec	72°C for 10min
<i>bmp2</i>	40	94°C for 3min	94°C for 30sec	50°C for 40sec	72°C for 1min	72°C for 10min
<i>c-mos</i>	35	94°C for 3min	94°C for 45sec	55°C for 45sec	72°C for 1min	72°C for 6min
<i>odc</i>	35	95°C for 2min	95°C for 45sec	54°C for 30sec	72°C for 50sec	72°C for 10min
<i>rag1</i>	35	95°C for 3min	95°C for 30sec	55°C for 45sec	72°C for 1min	72°C for 5min

Table 4. Best-fit models of evolution as determined by JmodelTest 2

Gene	Selected Model
<i>12S</i>	HKY+I
<i>16S</i>	HKY+I
<i>bdnf</i>	HKY
<i>Bmp2</i>	K80+I
<i>cmos</i>	HKY
<i>cytb</i>	HKY+G
<i>odc</i>	HKY+I
<i>rag-1</i>	F81
Concatenated 8 genes	GTR+I+G
Concatenated Mitochondrial	GTR+I+G
Concatenated Nuclear	HKY+I+G

Table 5. Total base pairs sequenced per gene

Gene	Total base pairs
<i>12S</i>	428
<i>16S</i>	523
<i>bdnf</i>	659
<i>bmp2</i>	615
<i>c-mos</i>	457
<i>cytb</i>	687
<i>odc</i>	585
<i>rag1</i>	885

Table 6. Number of genes sequenced per samples and total number of base pairs sample. Sample “AGCO1” represents outgroup *Agkistrodon contortrix*

ID	Total length	Total genes	12S	16S	<i>bdnf</i>	<i>bmp2</i>	<i>cmos</i>	<i>cytb</i>	<i>odc</i>	<i>rag1</i>
AGCO1	4837 bp	8	X	x	x	x	x	x	x	x
SCA75	457 bp	1					x			
SICA1	3637 bp	6	x	x	x		x		x	
SICA2	4837 bp	8	x	x	x	x	x	x	x	x
SICA3	4409 bp	7		x	x	x	x	x	x	x
SICA4	2382 bp	4		x	x	x			x	
SICA5	2067 bp	4	x	x	x		x			
SICA6	2067 bp	4	x	x	x		x			
SICA7	3267 bp	6	x	x	x	x	x		x	
SICA8	3267 bp	6	x	x	x	x	x		x	
SICA9	1536 bp	3	x	x					x	
SICA10	1536 bp	3	x	x					x	
SICA11	4252 bp	7	x	x	x	x	x	x		x
SICA12	4837 bp	8	x	x	x	x	x	x	x	x
SICA13	4252 bp	7	x	x	x	x	x	x		x
SICA14	3954 bp	7	x	x	x	x	x	x	x	
SICA15	2682 bp	5	x	x	x	x	x			
SICA16	4837 bp	8	x	x	x	x	x	x	x	x
SICA17	4837 bp	8	x	x	x	x	x	x	x	x
SICA18	4252 bp	7	x	x	x	x	x	x		x
SICA19	2023 bp	4	x	x		x	x			
SICA20	523 bp	1		x						
SICA21	4837 bp	8	x	x	x	x	x	x	x	x
SICA22	4837 bp	8	x	x	x	x	x	x	x	x
SICA23	4837 bp	8	x	x	x	x	x	x	x	x
SICA24	4837 bp	8	x	x	x	x	x	x	x	x
SICA25	4837 bp	8	x	x	x	x	x	x	x	x
SICA26	4837 bp	8	x	x	x	x	x	x	x	x
SICA27	3369 bp	6	x	x	x	x	x	x		
SICA28	1087 bp	2	x		x					
SICA29	457 bp	1					x			
SICA30	457 bp	1					x			
SICA31	4252 bp	7	x	x	x	x	x	x		x
SICA32	457 bp	1					x			
SICA33	2067 bp	4	x	x	x		x			
SICA35	3295 bp	6	x	x		x	x	x	x	
SICA39	2225 bp	4	x	x	x	x				
SICA40	523 bp	1		x						
SICA41	951 bp	2	x	x						

SICA43	523 bp	1	x	x						
SICA44	4837 bp	8	x	x	x	x	x	x	x	x
SICA45	4837 bp	8	x	x	x	x	x	x	x	x
SICA46	4837 bp	8	x	x	x	x	x	x	x	x
SICA47	1340 bp	2					x			x
SICA48	1340 bp	2					x			x
SICA50	4252 bp	7	x	x	x	x	x	x		x
SICA51	951 bp	2	x	x						
SICA52	2682 bp	5	x	x	x	x	x			
SICA53	2254 bp	4		x	x	x	x			
SICA54	4252 bp	7	x	x	x	x	x	x		x
SICA55	2682 bp	5	x	x	x	x	x			
SICA56	2023 bp	4	x	x		x	x			
SICA57	4837 bp	8	x	x	x	x	x	x	x	x
SICA58	2682 bp	5	x	x	x	x	x			
SICA59	523 bp	1		x						
SICA60	1638 bp	3	x	x				x		
SICA61	4222 bp	7	x	x	x		x	x	x	x
SICA62	4222 bp	7	x	x	x		x	x	x	x
SICA63	1610 bp	3	x	x	x					
SICA64	1638 bp	3	x	x				x		
SICA65	4252 bp	7	x	x	x	x	x	x		x
SICA66	4837 bp	8	x	x	x	x	x	x	x	x
SICA67	4837 bp	8	x	x	x	x	x	x	x	x
SICA68	3637 bp	6	x	x	x		x	x		x
SICA69	3637 bp	6	x	x	x		x	x		x
SICA70	3637 bp	6	x	x	x		x	x		x
SICA72	1638 bp	3	x	x				x		
SICA73	1638 bp	3	x	x				x		
SICA75	3180 bp	5	x	x	x			x		x
SICA76	2095 bp	4	x	x			x	x		

Table 7. Intersubspecific divergence rates (%) for both mtDNA loci (16S, 12S, *cytb*) and nDNA loci (*odc*, *bdnf*, *bmp2*, *cmos*, *rag1*)

Subspecies X Subspecies	12S	16S	<i>cytb</i>	<i>odc</i>	<i>bdnf</i>	<i>bmp2</i>	<i>cmos</i>	<i>rag1</i>
<i>S. c. catenatus</i> X <i>S. c. edwardsii</i>	3.97	3.06	9.61	1.71	0.46	0.81	1.53	0.45
<i>S. c. catenatus</i> X <i>S. c. tergeminus</i>	3.97	2.49	11.1	1.54	0.46	1.14	1.75	0.45
<i>S. c. tergeminus</i> X <i>S. c. edwardsii</i>	1.16	1.34	2.62	0.8	0.46	0.81	1.53	0.11

Table 8. Intrasubspecific divergence rates (%) for both mtDNA loci (*16S*, *12S*, *cytb*) and nDNA loci (*odc*, *bdnf*, *bmp2*, *cmos*, *rag1*)

Subspecies	12S	16S	cytb	odc	bdnf	bmp2	cmos	rag1
<i>S. c. edwardsii</i>	0.7	0.57	1.02	0.34	0.45	0.49	0.87	0.11
<i>S. c. catenatus</i>	1.4	0	0	0	0	0.33	0.66	0.34
<i>S. c. tergeminus</i>	0.93	0.76	2.62	1.2	0.45	0.81	1.1	0.11

Appendix B
Molecular Phylogenetics Figures

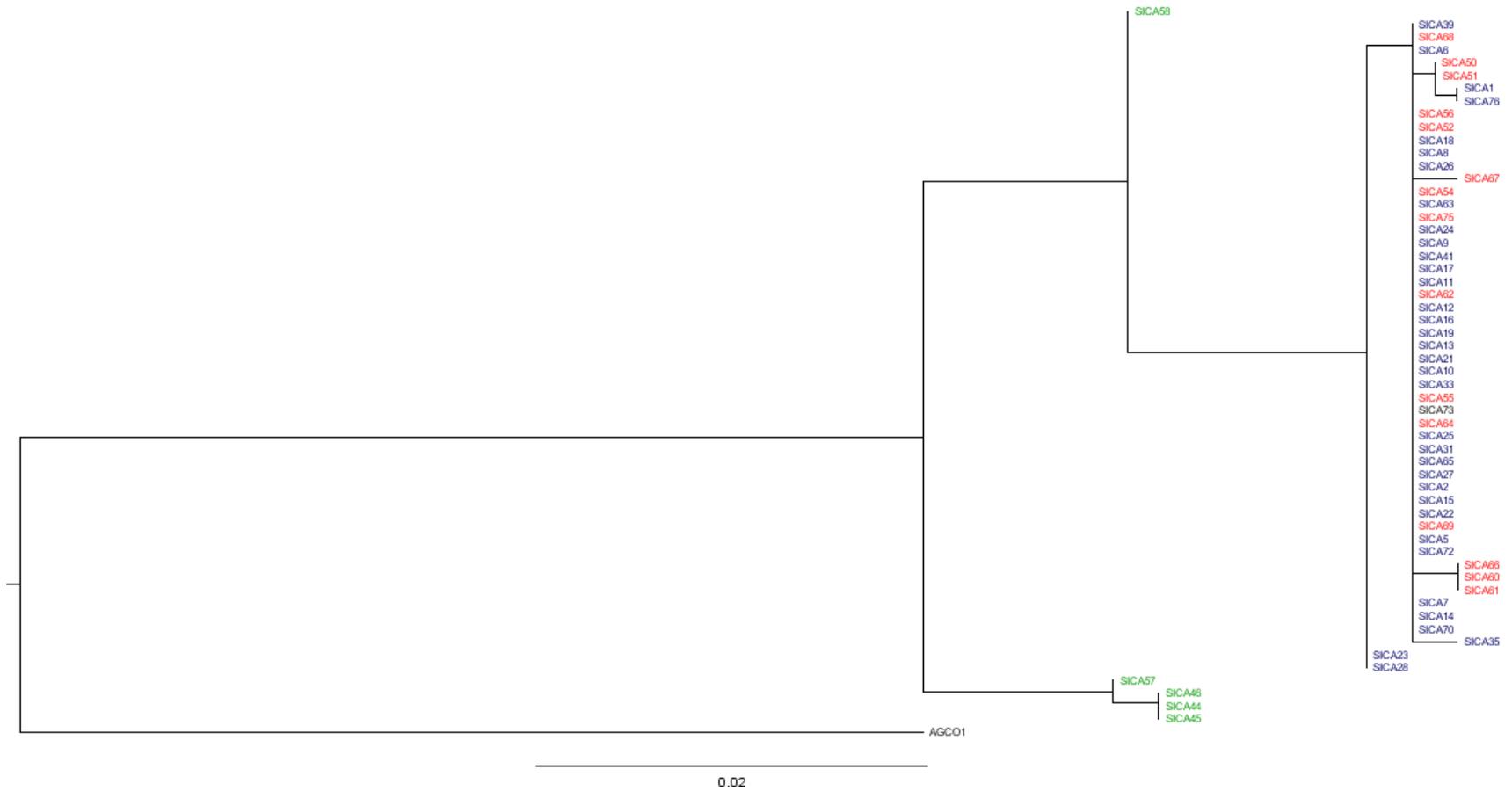


Figure 2. ML gene tree for 12S. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

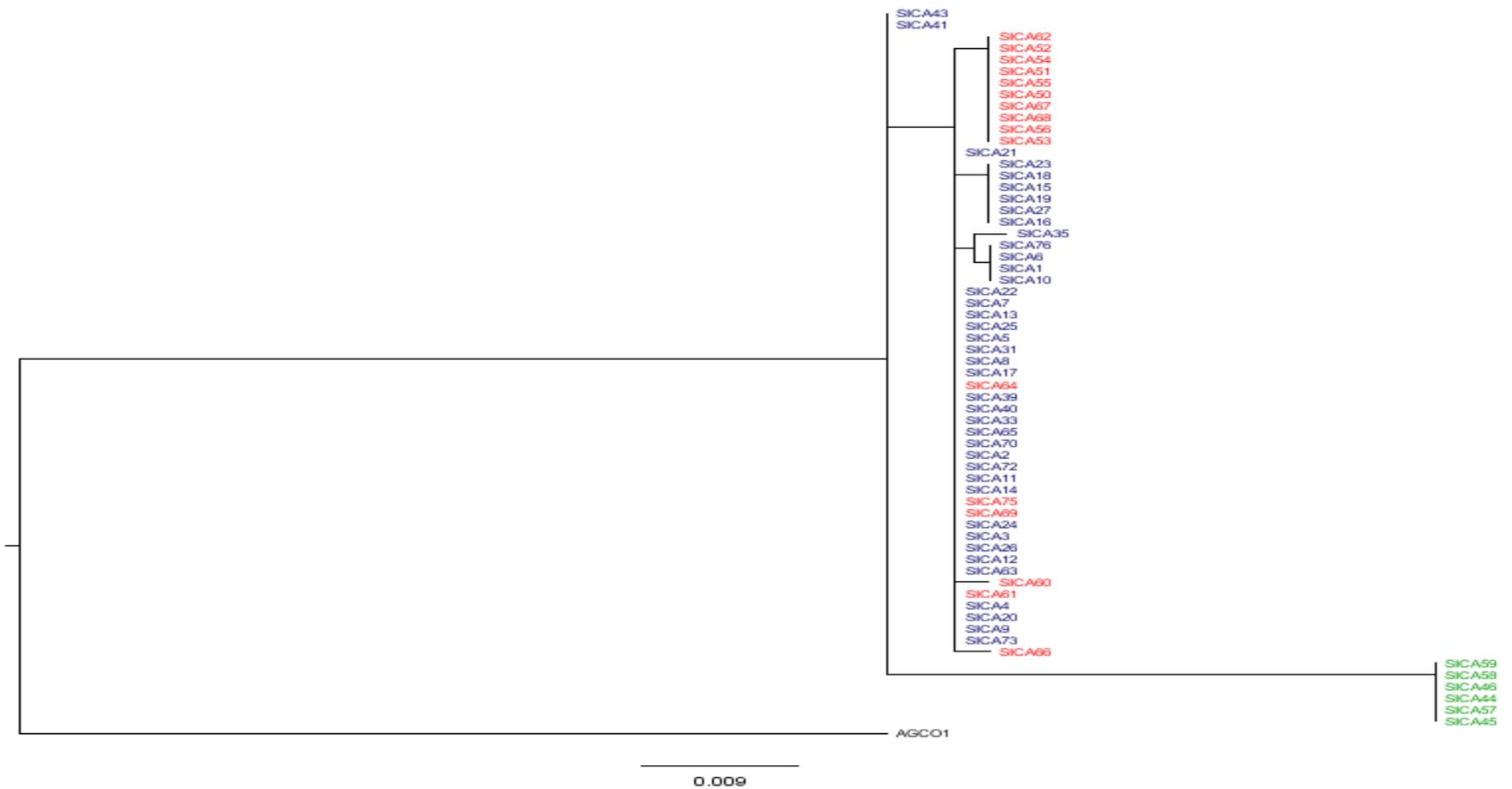


Figure 3. ML gene tree for 16S. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

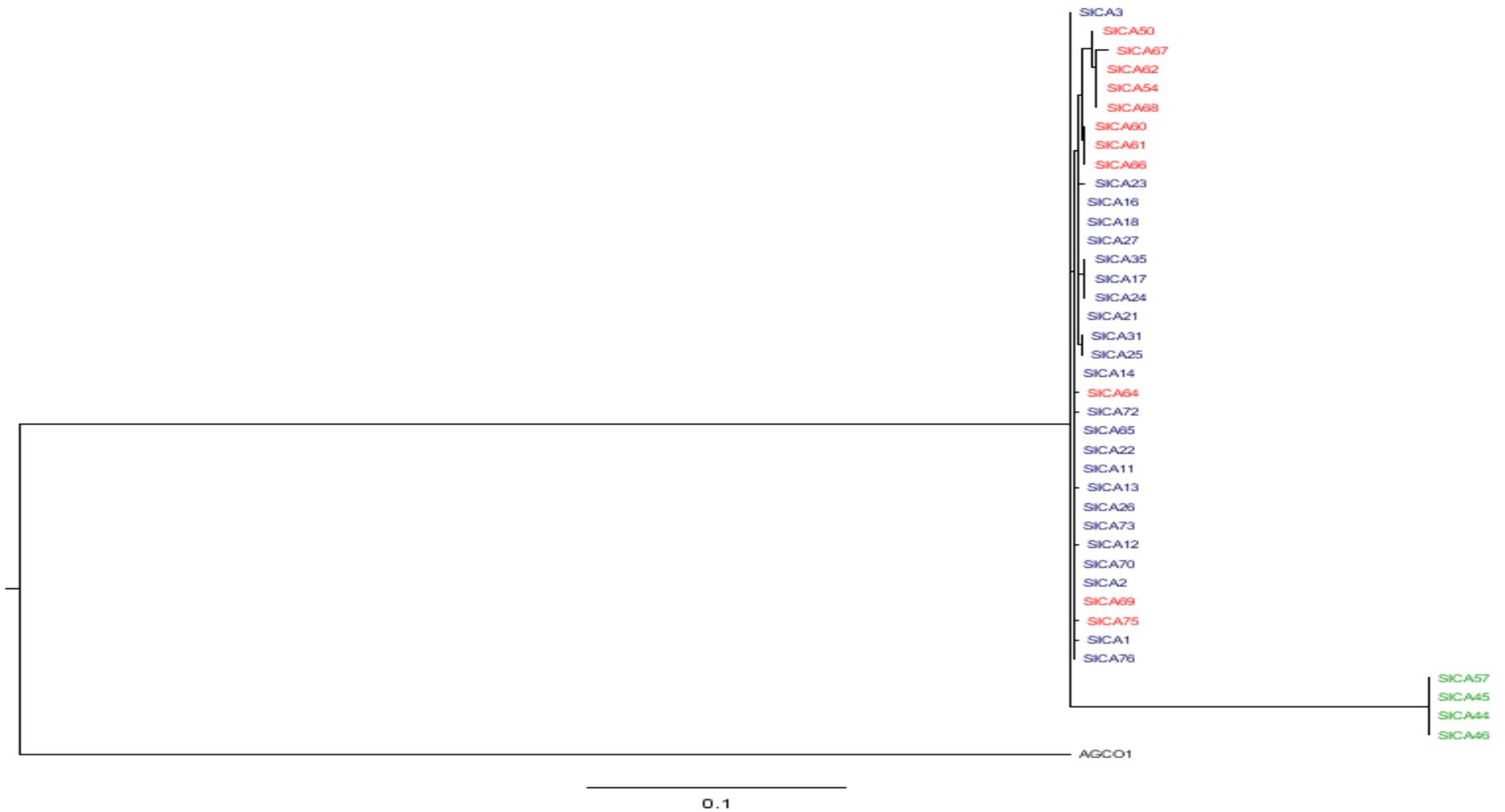


Figure 4. ML gene tree for *cytb*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

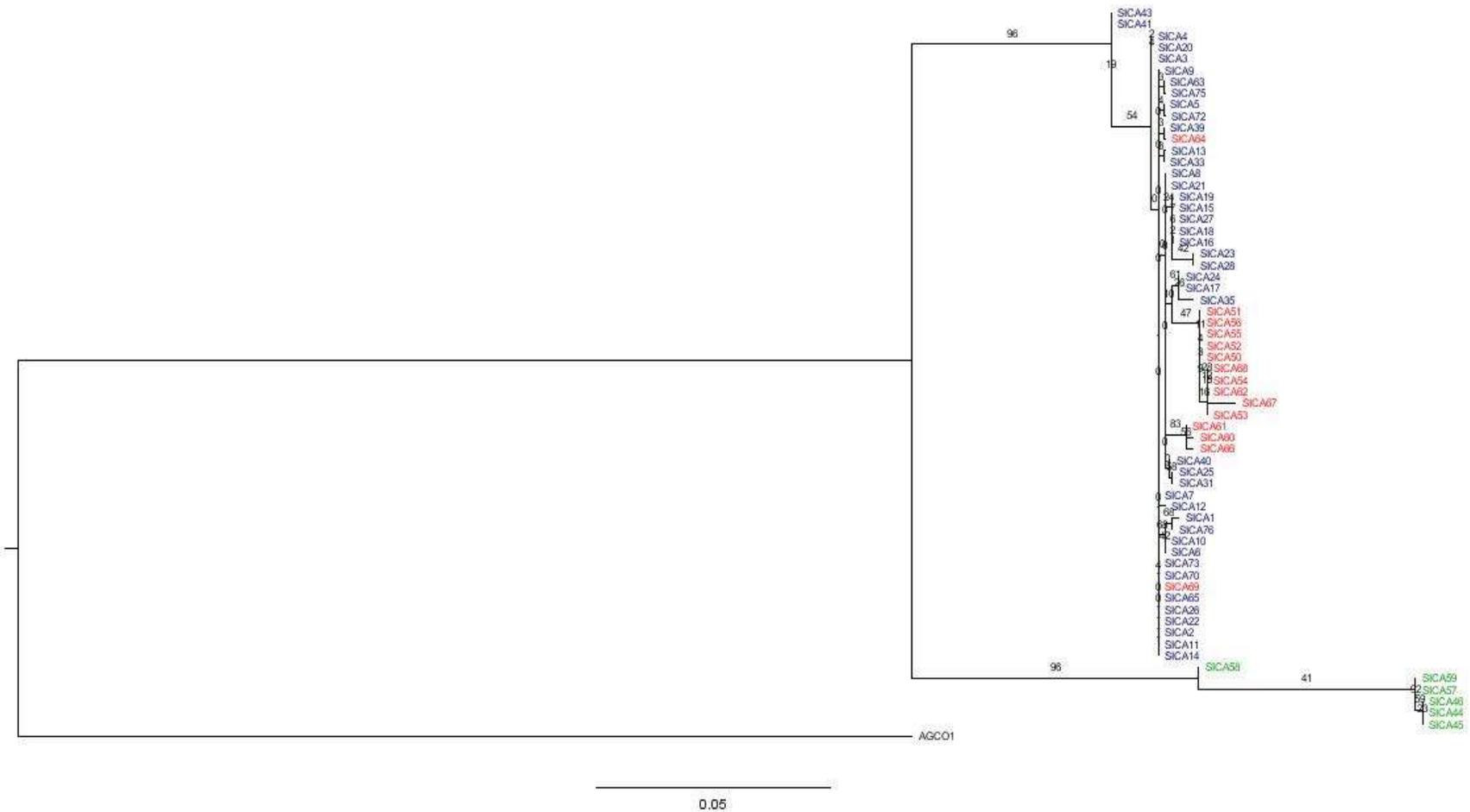


Figure 5. Concatenated mtDNA ML gene tree. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

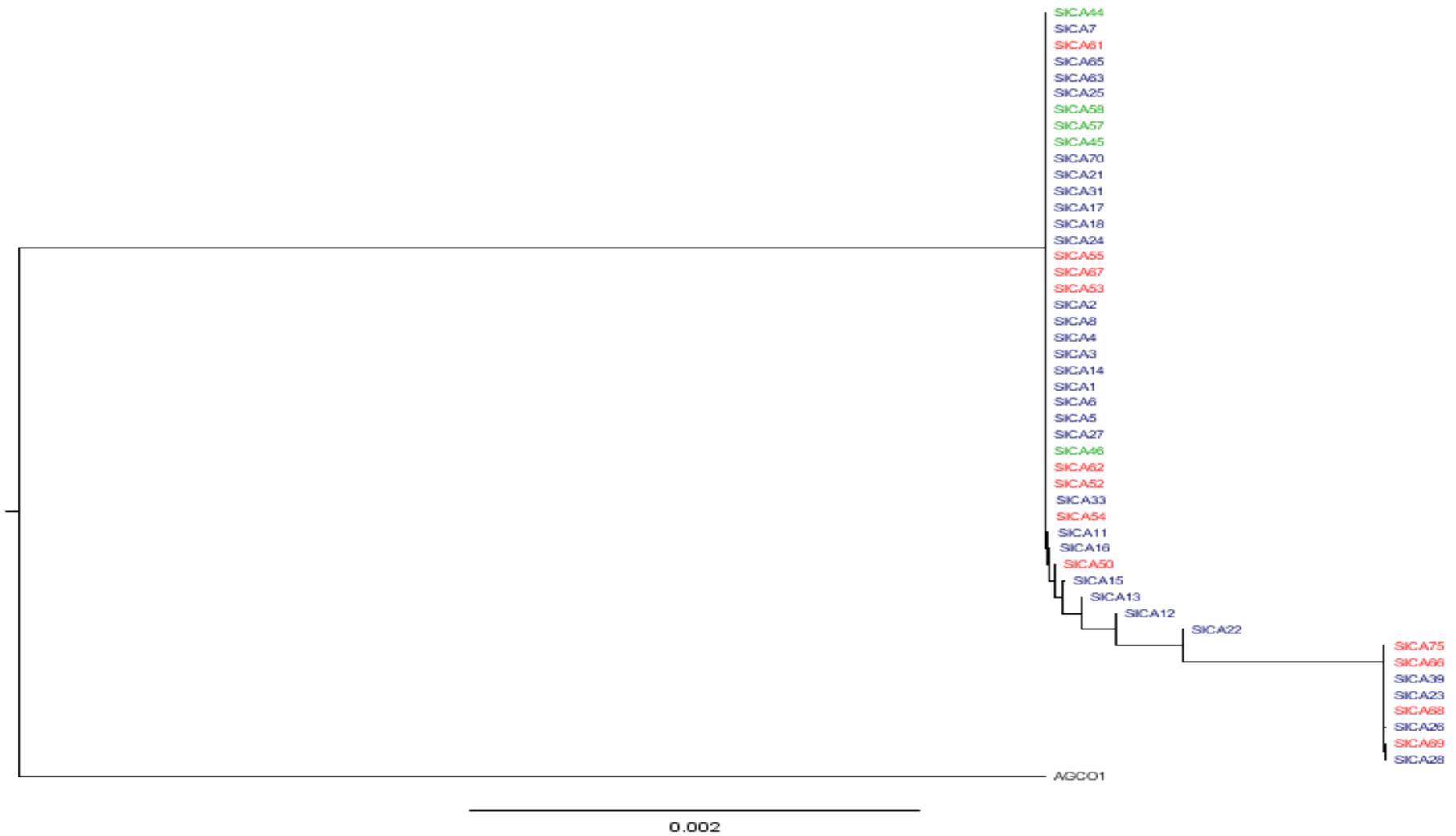


Figure 6. ML gene tree for *bdnf*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

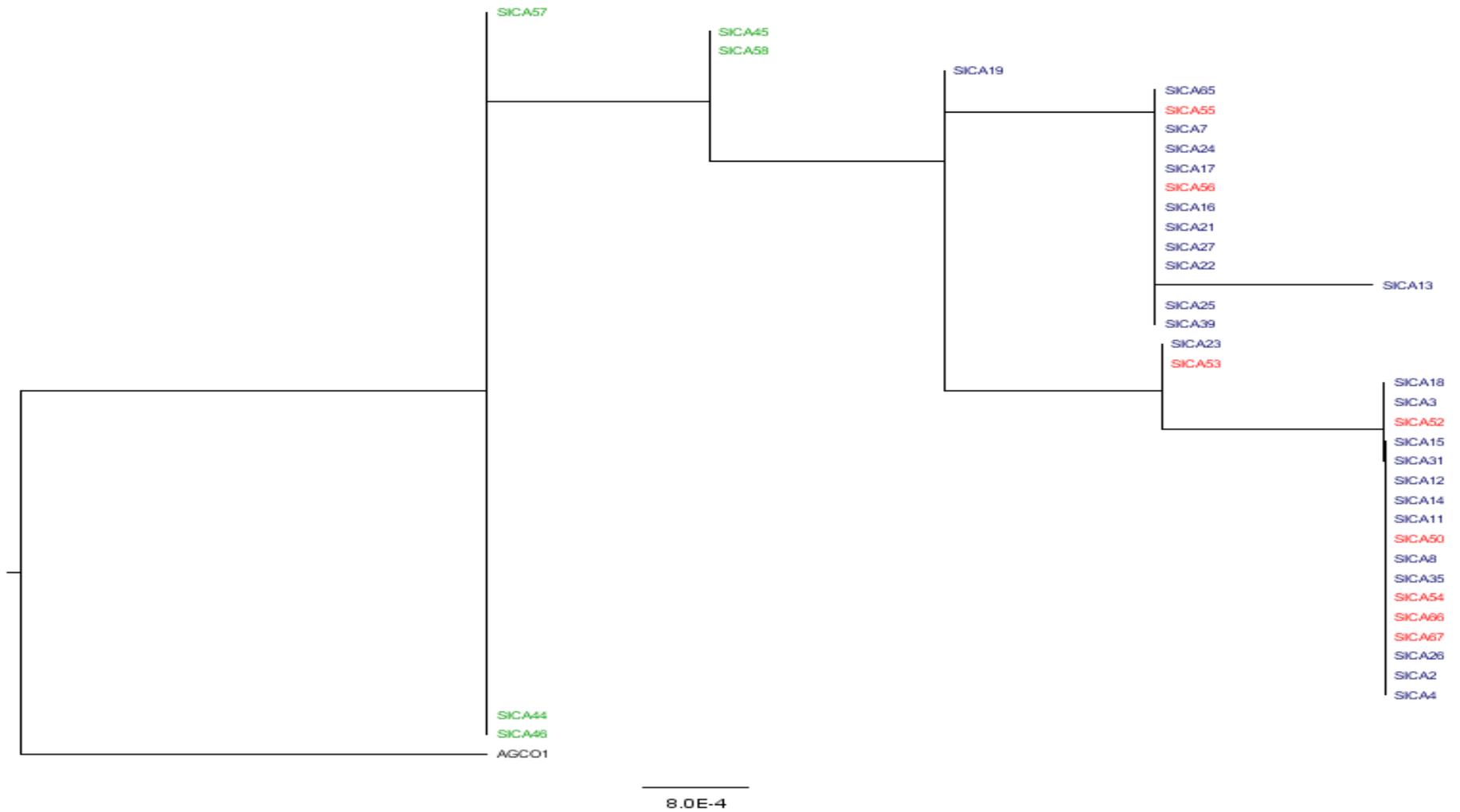


Figure 7. ML gene tree for *bmp2*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

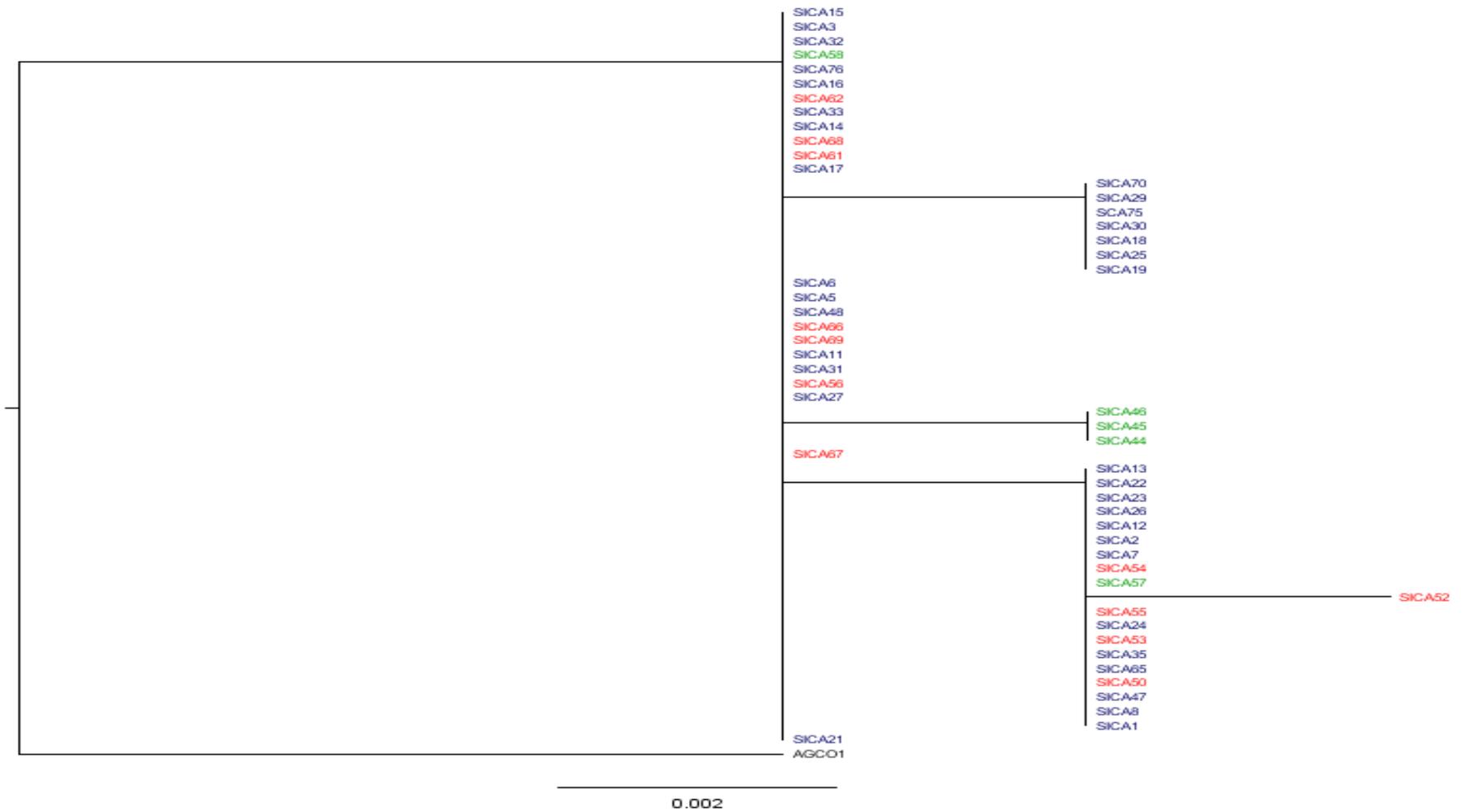


Figure 8. ML gene tree for *c-mos*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

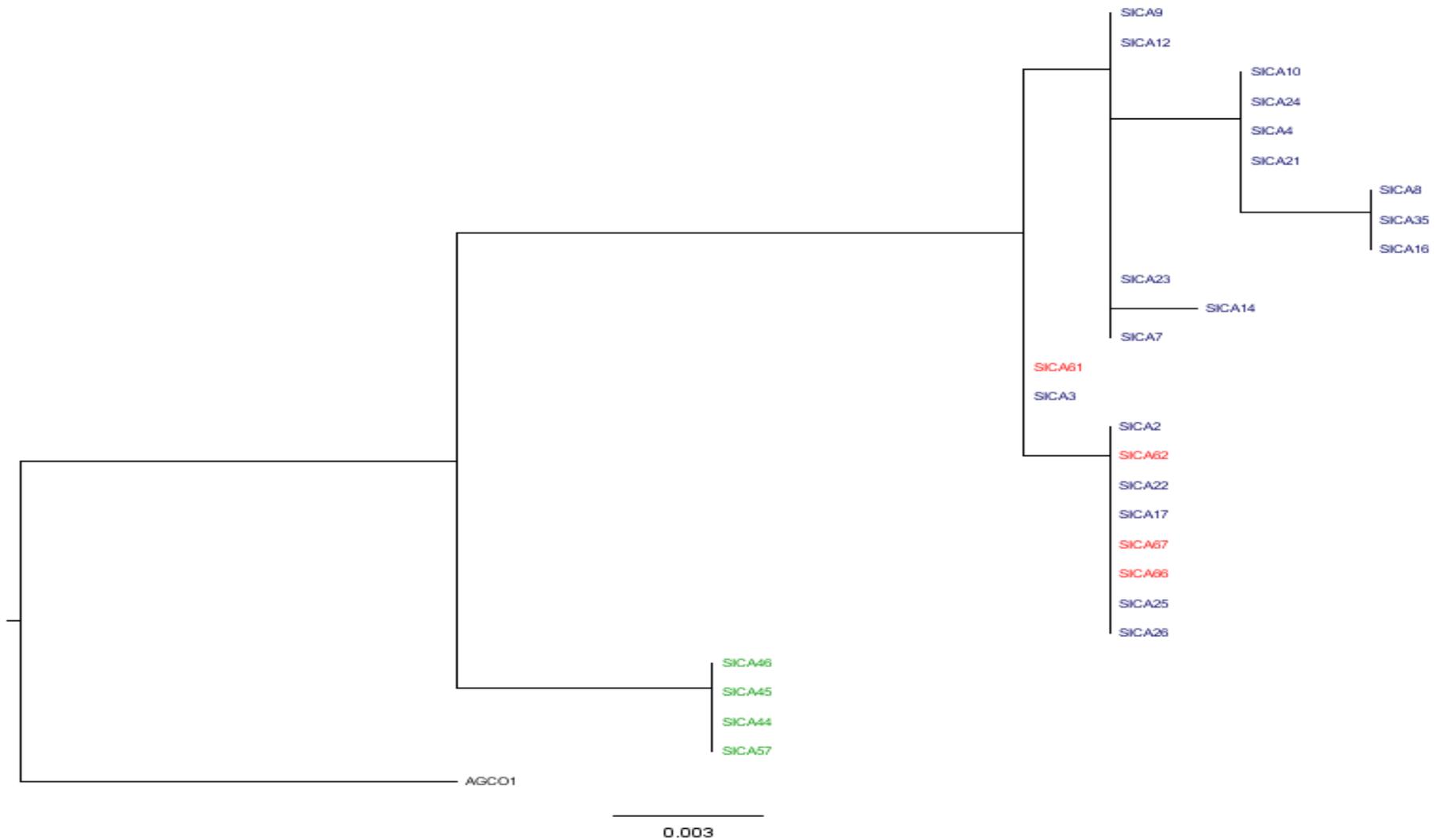


Figure 9. ML gene tree for *odc*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

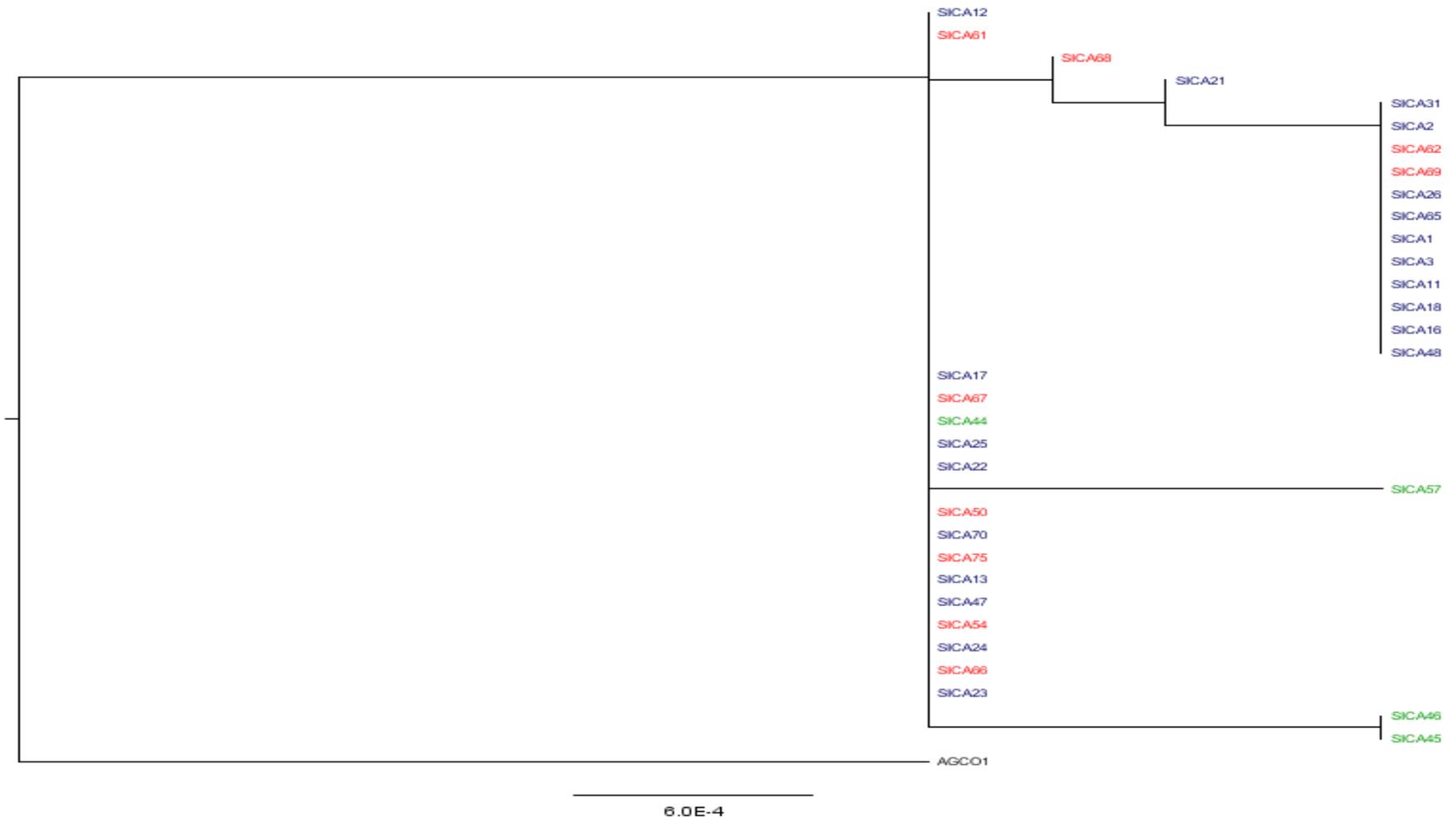


Figure 10. ML gene tree for *rag1*. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

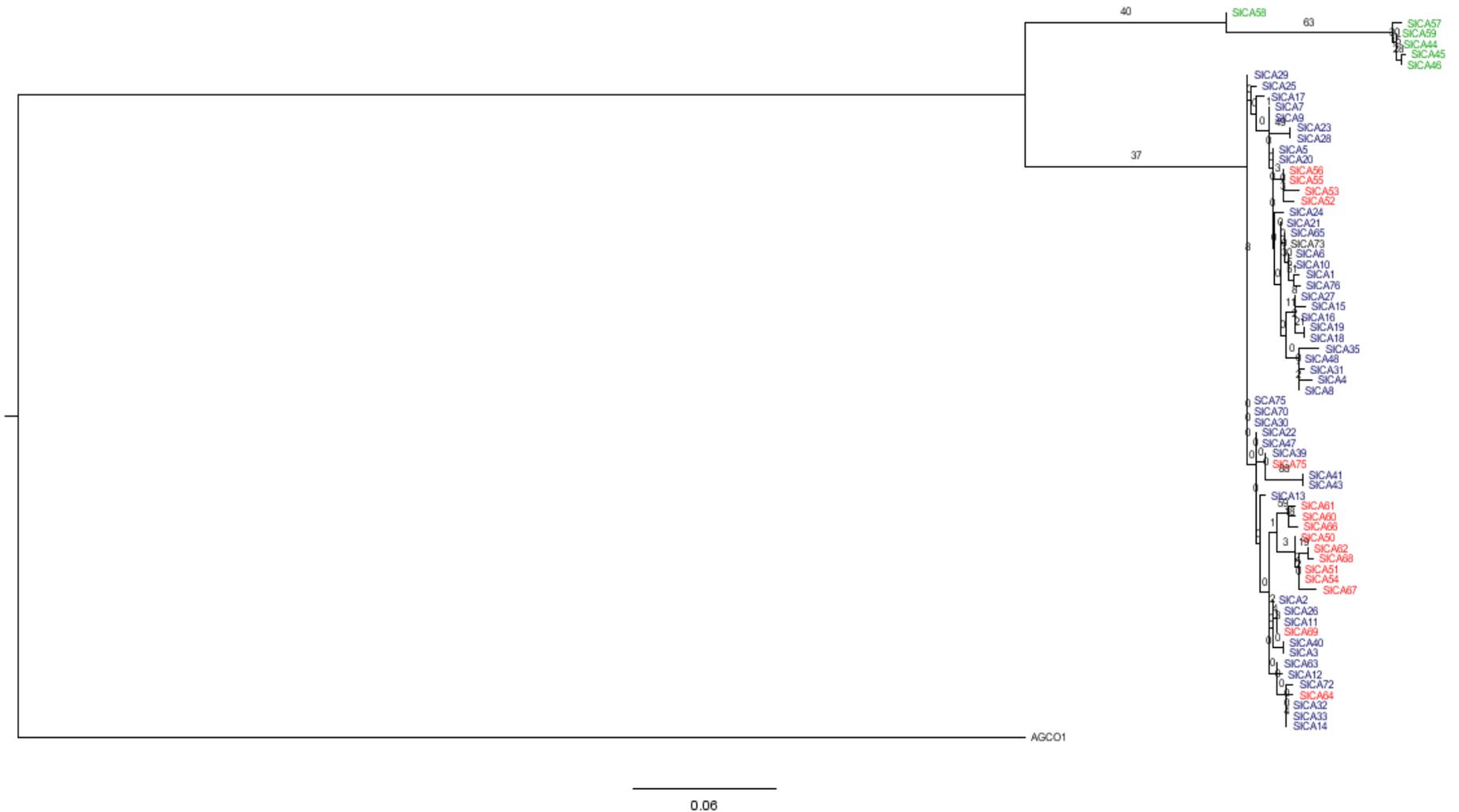


Figure 12. Concatenated 8 gene ML gene tree. Green samples represent the eastern massasauga, *Sistrurus catenatus catenatus*, red samples represent the desert massasauga, *S. c. edwardsii*, blue samples represent the western massasauga, *S. c. tergeminus*. Sample “AGCO1” represents outgroup copperhead, *Agkistrodon contortrix*

Chapter 3

Comparative Ecological Niche Modeling between *Sistrurus catenatus tergestinus* and *Sistrurus catenatus edwardsii* in Texas

Introduction

Ecological niche models (ENMs), also known as species distribution models (SDMs), are a quantitative form of ecological modeling that incorporates known species occurrence data along with environmental data to estimate a species' distribution across geographic space (Elith et al. 2011; Phillips et al. 2006; Warren and Seifert 2010). Ecological niche models have been used to address a variety of biological issues including, but not limited to, potential of invasive species invasions (Ward 2007; Rodder and Lotters 2010), climate change impacts (Wiens et al. 2009), species diversity (Graham et al. 2006), cryptozoological claims (Lozier et al. 2009), and species diversity at geographic boundaries (Escoriza 2010; Soto-Centeno et al. 2013). Specifically within evolutionary and conservation biology, ENMs have been used to understand different modes of speciation using comparative studies of niches between taxa (Anadón et al. 2015; Leaché et al. 2009; Pyron and Burbrink 2009; Wooten and Gibbs 2012; Khimoun et al. 2013). Information from these comparative studies can then be used in species delimitation, allowing the taxonomist to incorporate ecological data, which is particularly useful in recently diverged lineages that do not show high levels of molecular or morphological differentiation (Raxworthy et al. 2007; Rissler and Apodaca 2007; Leaché et al. 2009; Makowsky et al. 2010; Zhang et al. 2014).

The most commonly used form of ecological niche modeling is maximum entropy distributional modeling (MaxEnt; Phillips et al. 2006), which has been used in over 1000 published studies (Merow et al. 2013). MaxEnt requires “presence-only” data in order to develop

models and in general outperforms other modeling techniques such as genetic algorithm for rule set prediction (GARP), especially at low sample sizes (Pearson et al. 2007; Phillips and Dudík 2008). The ability of MaxEnt to produce high performing models using small sample sizes of presence-only data is particularly advantageous to studying snakes. Snakes are generally considered one of the most difficult taxa to study in nature due to their small size, patchy distributions, sporadic activity patterns, often inaccessible habitat, as well as, extremely cryptic and often subterranean nature (Durso et al. 2011). A number of recent studies have used MaxEnt developed ENMs for snakes and other reptile species to investigate niche conservation or divergence, and ecological speciation (Raxworthy et al. 2007; Leaché et al. 2009; Pyron and Burbrink 2009; Wooten and Gibbs 2012; Meik et al. 2015). Divergently evolving niches can then in turn lead to separate lineage formation by local adaptation (Leaché et al. 2009; Schluter 2009; Khimoun et al. 2013; Zhang et al. 2014).

The present study sought to develop ENMs using MaxEnt software for the Texas ranges of *S. c. catenatus* and *S. c. tergeminus*. In most studies using ENMs the entire range of a species is used; however, Gonzalez et al. (2011) and Soto-Centano et al. (2013) have emphasized that ENMs developed at smaller population levels can pick up more subtle environmental differences. The ENMs developed for this study were compared and used to answer two questions: 1) what environmental factors most affect the tolerances/preferences of *S. c. tergeminus* and *S. c. edwardsii*? 2) Are *S. c. tergeminus* and *S. c. edwardsii* taxonomically distinguishable based on ecology?

Methods and Materials

Ecological niche models (ENMs) were generated using MaxEnt (Version 3.3.3k; Phillips et al. 2006). MaxEnt works by projecting a list of GPS presence points across a GIS created user-defined landscape that is divided into cells of a pre-determined size (i.e. 0.5 km X 0.5 km in this case). The presence points are then compared to randomly generated background pseudo-absence points to determine if the cells occupied by the presence points are more similar to each other than these randomly generated background points (Phillips et al. 2006; Warren et al. 2010; Merow et al. 2013). The area under the receiver-operator curve (AUC) value generated by MaxEnt was used to evaluate the fit of the model to the data (Phillips et al. 2006; Merow et al. 2013). The higher the AUC value (ranked 0.0 – 1.0) the greater the ability of the model to distinguish between input presence locations and randomly generated pseudo-absence points (Merow et al. 2013). The level of impact of each variable on the overall construction of the model was assessed using the generated test gain values (Phillips et al. 2006)

Ecological niche models were generated for both *S. c. tergeminus* and *S. c. edwardsii*. Presence locations were compiled by data-mining VertNet and iNaturalist for locality information, taken from museum collection catalogues, provided by collaborators, or collected during road surveys conducted by our team with the aid of research assistants (Table 9 & 10). A few areas such as the samples collected in Parker, Hood, and Tarrant County from which GPS locations were obtained were much higher than other areas and believed to be because of sampling bias and not by greater population size. These three examples are from directly outside the Dallas-Fort Worth, TX metropolis and are very well known among both academic herpetologists and amateur reptile enthusiasts, and provided a very convenient area to collect this species. In order to reduce sampling bias, which can have a major impact on accurate modeling

efforts (Merow et al. 2013), an average number of GPS localities per county was generated. Only a maximum of the generated averages per county, five and four for *S. c. tergeminus* and *S. c. edwardsii* respectively, were used in the creation of ENMs (Tables 9 & 10). This resulted in a total of 60 presence points for *S. c. tergeminus* and 24 presence points for *S. c. edwardsii* being included in the models.

Environmental variable layers used by the ENMs were developed using ArcGIS (Version 10.3). A total of five environmental layers were included in the ENMs, three climatic and two landscape characteristics (Table 11), and the extent of each layer was restricted to Texas only. Prior to input into MaxEnt, environmental variable layers were set to a cell size of 500 m X 500 m, projected to NAD 1983 UTM zone 14, and converted to ASCII files. Presence data was also projected to NAD 1983 UTM zone 14. Test data were generated by setting run type in MaxEnt to the “leave-on-out” or $n-1$ crossvalidation method, where n is the number of observations. This method was selected to accommodate the relatively low samples sizes used to generate the ENMs. Spatial autocorrelation along with further sampling bias was corrected for by only using one GPS point were grid cell. All other MaxEnt setting were set to default.

After ENMs were generated for both subspecies the degree of similarity between the two models was quantified using the program ENMtools (Version 1.4.1; Warren et al. 2010). First ENMtools was used to generate the “ I statistic” described by Warren et al. (2010). The I statistic is a numerical value between 0 and 1 used to measure niche overlap (Warren et al. 2010). We then used ENMtools to create a null distribution of 100 randomly generated niche overlap values. The five percent quantile values of the null distribution were determined and used to access the statistical significance of the generated I statistic value. Ecological niche models for both subspecies were converted into binary average habitat suitability maps using the equal test

sensitivity and specificity logistic threshold value generated by MaxEnt (Phillips et al., 2006). These two binary maps were then combined onto a single map in order to better visualize any overlap in potential niches between the two subspecies.

Results

Ecological niche models for both *S. c. tergeminus* and *S. c. edwardsii* had AUC values above 0.9, 0.94 and 0.93 respectively, indicating they have strong predictive power (Phillips et al. 2006; Figures 13 & 14). However, test gains show the effect of each variable on model creation varied between subspecies (Figures 15 & 16). All three climatic variables contributed more than either landscape variable for *S. c. tergeminus* (Figure 13), whereas landform contributed the most followed by temperature seasonality and annual precipitation for *S. c. edwardsii* (Figure 16).

The most highly suitable habitats for *S. c. tergeminus* were correlated with an annual precipitation of approximately 650mm (figure 17). Highly suitable habitat *S. c. tergeminus* is also more likely to be found in areas with a low degree of daily temperature fluctuation and a moderate degree of temperature seasonality (Figure 18 & 19). Tablelands were the most predictive landform type and limestone/gravel the most predictive rock types to be associated with *S. c. tergeminus* (Table 12 & 13, Figure 20 & 21).

Sistrurus catenatus edwardsii was most associated with the landform type “plains with hills” (Figure 22; Table 14). In contrast to *S. c. tergeminus*, *S. c. edwardsii* is more likely to be found in habitats with a moderate degree of daily temperature fluctuation and a lower degree of temperature seasonality (Figure 23 & 24). Annual precipitation is also much lower in areas predicted to be highly suitable for *S. c. edwardsii* with the optimal values between 50.4 and

177.9 mm (Figure 25). Sand was the most commonly associated geology feature to be found in association with *S. c. edwardsii* (Figure 26, Table 15).

The *I* statistic (0.25) falls below the 95% permutation threshold (0.92). This indicates the ecological niche models for *S. c. tergeminus* and *S. c. edwardsii* are significantly different (Figure 27).

Discussion

The ENMs created for this study show a high degree of niche differentiation between *S. c. tergeminus* and *S. c. edwardsii*. This suggests there is niche divergence between these parapatric subspecies that may be an early stage of the speciation process (Raxworthy et al. 2007; Pyron and Burbrink 2009; Wooten and Gibbs 2012; Khimoun et al. 2013). Ecological speciation has been noted as a possible mechanism of diversification in recently diverged lineages, such as *S. c. tergeminus* and *S. c. edwardsii* (Kubatko et al. 2011), driving local adaptation and further niche divergence (Schluter 2009). Niche divergence creates ecological separation between species lineages leading to further reproductive isolation and higher levels of genetic differentiation (Wooten and Gibbs 2012; Khimoun et al. 2013). Divergently evolving niches are often associated with some type of geographical boundary created by ancient glacial events (Placyk et al. 2007; Pyron and Burbrink 2009; Soto-Centeno et al. 2013). However, Pyron and Burbrink (2009) indicated in the snake species *Lampropeltis getula*, parapatric subspecies lineages can evolve distinctive ecological niches without any distinctive isolating geographic barrier. Other studies have shown similar results in herpetofauna indicating that environmental gradients can act as boundaries causing lineages to diverge ecologically (Graham et al. 2004; Raxworthy et al. 2007; Leaché et al. 2009; Zhang et al. 2014). It is likely local environmental

differences are driving niche divergence between *S. c. tergeminus* and *S. c. edwardsii*, as there are no obvious or notable physical barrier dividing the two subspecies populations.

Ectotherms, such as snakes, can show strong physiological responses to local environmental factors (Raxworthy et al. 2007; Pyron and Burbrink 2009; Wooten and Gibbs 2012). The ENMs show evidence for this being the case between *S. c. tergeminus* and *S. c. edwardsii*. Annual precipitation played a differentiating role between the niche models. *Sistrurus c. tergeminus* preferred habitats with a much higher amount of precipitation than *S. c. edwardsii*. This finding supports previously known ecological differences between these two subspecies. Throughout its range *S. c. tergeminus* is associated with low lying wetter habitats, whereas *S. c. edwardsii* is more associated with dry xeric habitats (Seigel 1986; Holycross and Mackessy 2002; Wastell and Mackessy 2011). Differences in daily and seasonal temperature fluctuation preference between *S. c. tergeminus* and *S. c. edwardsii* also indicate local physiological adaptations to different environmental factors.

In addition to adaptations to climatic differences, the ENMs indicate *S. c. tergeminus* and *S. c. edwardsii* prefer different physical terrains as well, as indicated by their preference for different landform and geological features. Previous studies have shown both *S. c. tergeminus* and *S. c. edwardsii* require multiple habitat types, where they utilize one type of habitat during brumation and another during their active season (Wastell and Mackessy 2011). Therefore, the right matrix of habitat types must exist in close proximity to one another in order for each subspecies to utilize an area, and these matrices of habitat types are different for the two subspecies. The specific habitats utilized by these two subspecies in Texas may only exist under certain landform, geological and environmental combinations. Furthermore differences in prey

preferences between *S. c. tergeminus* and *S. c. edwardsii* have been noted and are closely linked to habitat preferences (Holycross and Mackessy 2002).

Our ecological niche modeling results support conclusions drawn by Wooten and Gibbs (2012). In a study of both species (which includes six total subspecies) of the genus *Sistrurus* Wooten and Gibbs (2012) concluded that niche divergence is acting a strong driving force in the ecological separation of all three subspecies of *S. catenatus*. However, their study used a much larger extent (The Continental United States and Lower Canada) in their ENMs than this study. The large extent could possibly have confounding effects by reducing modeling sensitivity. In order to increase model sensitivity and tease out more subtle environmental difference the ENM we used a smaller extent, but still found similar results. Finally, we conclude that based on the ENMs created in this study *S. c. tergeminus* and *S. c. edwardsii* lack ecological exchangeability indicating that they are separately evolving lineages within the species *S. catenatus*. This supports the current taxonomy.

Appendix C

Ecological Niche Modeling Tables

Table 9. Presence points and sources for *Sistrurus catenatus tergeminus* locale data used in ecological niche modeling

Subspecies	Latitude	Longitude	County	Source
<i>S. c. tergeminus</i>	33.5494	-98.946	Archer	UTEP
<i>S. c. tergeminus</i>	33.5722	-98.848	Archer	iNat
<i>S. c. tergeminus</i>	33.5415	-98.845	Archer	iNat
<i>S. c. tergeminus</i>	33.70028	-98.8745	Archer	iNat
<i>S. c. tergeminus</i>	33.71157	-98.7299	Archer	iNat
<i>S. c. tergeminus</i>	32.4968	-99.544	Callahan	UTEP
<i>S. c. tergeminus</i>	33.855	-98.347	Clay	UTAR
<i>S. c. tergeminus</i>	31.7167	-99.547	Coleman	TAMU
<i>S. c. tergeminus</i>	31.7095	-99.548	Coleman	TAMU
<i>S. c. tergeminus</i>	34.1118	-100.37	Cottle	S.Hein/M.Barazowski
<i>S. c. tergeminus</i>	34.1181	-100.34	Cottle	S.Hein/M.Barazowski
<i>S. c. tergeminus</i>	34.1379	-100.36	Cottle	S.Hein/M.Barazowski
<i>S. c. tergeminus</i>	34.1265	-100.35	Cottle	S.Hein/M.Barazowski
<i>S. c. tergeminus</i>	34.1096	-100.37	Cottle	S.Hein/M.Barazowski
<i>S. c. tergeminus</i>	33.8673	-101.11	Floyd	iNat
<i>S. c. tergeminus</i>	34.03224	-99.6593	Foard	iNat
<i>S. c. tergeminus</i>	34.7266	-101.44	Hall	UTAR
<i>S. c. tergeminus</i>	33.1815	-99.261	Haskell	UTAR
<i>S. c. tergeminus</i>	33.18758	-99.9678	Haskell	iNat
<i>S. c. tergeminus</i>	33.1713	-99.5004	Haskell	iNat
<i>S. c. tergeminus</i>	33.16181	-99.5716	Haskell	iNat
<i>S. c. tergeminus</i>	33.1404	-99.6968	Haskell	iNat
<i>S. c. tergeminus</i>	32.5331	-97.619	Hood	TAMU
<i>S. c. tergeminus</i>	32.5383	-97.63	Hood	UTAR
<i>S. c. tergeminus</i>	32.5546	-97.662	Hood	UTAR
<i>S. c. tergeminus</i>	32.5468	-97.647	Hood	UTAR
<i>S. c. tergeminus</i>	32.5548	-97.697	Hood	UTAR
<i>S. c. tergeminus</i>	32.5284	-97.614	Johnson	UTAR
<i>S. c. tergeminus</i>	32.2999	-97.564	Johnson	UTAR
<i>S. c. tergeminus</i>	32.3046	-97.554	Johnson	UTAR
<i>S. c. tergeminus</i>	32.306	-97.546	Johnson	UTAR
<i>S. c. tergeminus</i>	32.2789	-97.519	Johnson	UTAR
<i>S. c. tergeminus</i>	32.7447	-99.713	Jones	UTAR

<i>S. c. tergeminus</i>	33.58369	-99.8294	Knox	iNat
<i>S. c. tergeminus</i>	32.6328	-97.7	Parker	UTAR
<i>S. c. tergeminus</i>	32.585	-97.679	Parker	UTAR
<i>S. c. tergeminus</i>	32.6366	-97.559	Parker	UTAR
<i>S. c. tergeminus</i>	32.6112	-97.583	Parker	UTAR
<i>S. c. tergeminus</i>	32.6028	-97.686	Parker	iNat
<i>S. c. tergeminus</i>	35.7899	-100.74	Roberts	UTEP
<i>S. c. tergeminus</i>	32.5163	-99.561	Shackelford	UTEP
<i>S. c. tergeminus</i>	32.72345	-99.2973	Shackelford	iNat
<i>S. c. tergeminus</i>	33.1858	-99.972	Stonewall	UTAR
<i>S. c. tergeminus</i>	33.20927	-100.337	Stonewall	iNat
<i>S. c. tergeminus</i>	33.12342	-100.082	Stonewall	iNat
<i>S. c. tergeminus</i>	33.20967	-100.359	Stonewall	iNat
<i>S. c. tergeminus</i>	32.679	-97.51	Tarrant	UTAR
<i>S. c. tergeminus</i>	32.688	-97.499	Tarrant	UTAR
<i>S. c. tergeminus</i>	32.693	-97.499	Tarrant	UTAR
<i>S. c. tergeminus</i>	32.6772	-97.489	Tarrant	UTAR
<i>S. c. tergeminus</i>	32.6785	-97.499	Tarrant	iNat
<i>S. c. tergeminus</i>	33.0047	-99.158	Throckmorton	UTEP
<i>S. c. tergeminus</i>	32.9773	-99.186	Throckmorton	UTEP
<i>S. c. tergeminus</i>	33.17968	-99.2268	Throckmorton	iNat
<i>S. c. tergeminus</i>	32.9956	-99.148	Throckmorton	iNat
<i>S. c. tergeminus</i>	34.12499	-98.6741	Wichita	iNat
<i>S. c. tergeminus</i>	33.9664	-99.099	Wilbarger	UTAR
<i>S. c. tergeminus</i>	33.8712	-99.404	Wilbarger	iNat
<i>S. c. tergeminus</i>	33.1844	-98.502	Young	UTEP

(iNat- iNaturalist; UTEP – University of Texas at El Paso; TAMU – Texas A&M University; UTAR – University of Texas at Arlington)

Table 10. Presence points and sources for *Sistrurus catenatus edwardsii* used in ecological niche modeling

Subspecies	Latitude	Longitude	County	Source
<i>S. c. edwardsii</i>	32.129	-102.68	Andrews	iNat
<i>S. c. edwardsii</i>	32.3822	-102.42	Andrews	iNat
<i>S. c. edwardsii</i>	32.08822	-102.866	Andrews	iNat
<i>S. c. edwardsii</i>	32.6252	-101.39	Borden	iNat
<i>S. c. edwardsii</i>	32.5564	-101.26	Borden	TNHC
<i>S. c. edwardsii</i>	26.7348	-98.509	Brooks	TAMU
<i>S. c. edwardsii</i>	31.60731	-102.688	Crane	iNat
<i>S. c. edwardsii</i>	32.2929	-101.47	Howard	TAMU
<i>S. c. edwardsii</i>	32.5555	-101.23	Howard	iNat
<i>S. c. edwardsii</i>	32.5568	-101.28	Howard	iNat
<i>S. c. edwardsii</i>	31.0109	-101.17	Irion	iNat
<i>S. c. edwardsii</i>	30.5645	-104.47	Jeff Davis	UTAR
<i>S. c. edwardsii</i>	26.9137	-98.597	Jim Hogg	iNat
<i>S. c. edwardsii</i>	27.18716	-98.6205	Jim Hogg	R. Couvillon
<i>S. c. edwardsii</i>	27.12655	-98.5797	Jim Hogg	R. Couvillon
<i>S. c. edwardsii</i>	27.1269	-98.583	Jim Hogg	R. Couvillon
<i>S. c. edwardsii</i>	27.125	-98.59	Jim Hogg	R. Couvillon
<i>S. c. edwardsii</i>	26.95018	-98.5943	Jim Hogg	iNat
<i>S. c. edwardsii</i>	27.4162	-97.308	Kleberg	iNat
<i>S. c. edwardsii</i>	31.9478	-101.98	Midland	iNat
<i>S. c. edwardsii</i>	32.5182	-101.14	Mitchell	TAMU
<i>S. c. edwardsii</i>	31.4184	-102.95	Ward	S.Hein/S.Pitts
<i>S. c. edwardsii</i>	31.46451	-102.904	Ward	iNat
<i>S. c. edwardsii</i>	31.5368	-102.988	Ward	iNat
<i>S. c. edwardsii</i>	31.50866	-102.984	Ward	iNat

(iNat- iNaturalist; TNCH – Texas Natural History Collection; TAMU – Texas A&M University; UTAR – University of Texas at Arlington)

Table 11. Environmental layers used in ecological niche modeling

Environmental layer	Source
Bio3: Isothermality	WorldClim
Bio 4: Temperature seasonality	WorldClim
Bio 12: Annual precipitation	WorldClim
Geology	USGS
Landform	USGS

Table 12. Unique landform characteristics with corresponding ID value shown in response curves produced by Maxent for *Sistrurus catenatus tergeminus*

Maxent ID	Predictive score	CLASS ID	Attribute	Slope	Relief	profile type
1	0.640	B5a	Plains with low mountains	50-80% of area gently sloping	1000 - 3000 ft	More than 75% of gentle slope is in lowland
3	0.640	D5	Low mountains	Less the 20% of area gently sloping	1000 - 3000 ft	N/A
4	0.853	B3c	Tablelands moderate relief	50 -80% of area gently sloping	300 - 500 ft	50 - 75% of gentle slope is on upland
8	0.588	B3b	plains with hills	50 -80% of area gently sloping	300 - 500 ft	50 -75% of gentle slope is on lowland
11	0.674	B2c	irregular plains,50-75% gentle slope on upland	50 -80% of area gently sloping	100 - 300 ft	50 - 75% of gentle slope is on upland
13	0.640	B2b	irregular plains, 50-75% gentle slope on lowland	50 -80% of area gently sloping	100 - 300 ft	50 -75% of gentle slope is on lowland
14	0.640	A1	Flat Plains	More than 80% of area gently sloping	1 - 100 ft	N/A
16	0.640	B4b	Plains with high hills	50 -80% of area gently sloping	500 - 1000 ft	50 -75% of gentle slope is on lowland
17	0.628	A2c	Smooth Plains, 50 - 75% gentle slope on upland	More than 80% of area gently sloping	100 - 300 ft	50 - 75% of gentle slope is on upland
18	0.640	C4c	Open High Hills, 50 - 75% gentle slope on upland	20 - 50% of area gently sloping	500 - 1000 ft	50 - 75% of gentle slope is on upland
19	0.640	B3a	Plains with hills	50 -80% of area gently sloping	300 - 500 ft	More than 75% of gentle slope is in lowland
20	0.640	C4b	Open High Hills, 50 -75% gentle slope on lowland	20 - 50% of area gently sloping	500 - 1000 ft	50 -75% of gentle slope is on lowland
23	0.640	A2b	smooth plains, 50 - 75% of gentle slope on lowland	More than 80% of area gently sloping	100 - 300 ft	50 -75% of gentle slope is on lowland
25	0.640	B5b	plans with low mountains	50 -80% of area gently sloping	1000 - 3000 ft	50 -75% of gentle slope is on lowland
27	0.640	B6a	Plains with high mountains	50 -80% of area gently sloping	>3000 ft	More than 75% of gentle slope is in lowland
32	0.640	D4	High hills	Less the 20% of area gently sloping	500 - 1000 ft	N/A

Table 13. Unique geology characteristics with corresponding ID value shown in response curves produced by Maxent for *Sistrurus catenatus tergeminus*

Maxent ID number	Predictability Score	Rock Type
1	0.752	sand
2	0.701	evaporite
3	0.939	clay or mud
4	0.701	sandstone
5	0.849	shale
6	0.701	water
7	0.701	terrace
8	0.701	mixed clastic/carbonate
9	0.701	fine-grained mixed clastic
10	0.853	mudstone
11	0.958	limestone
12	0.701	silt
13	0.958	gravel
14	0.701	alluvial fan
15	0.701	dolostone (dolomite)
16	0.701	basalt
17	0.701	playa
18	0.701	landslide
20	0.701	granite
21	0.701	rhyolite
22	0.701	conglomerate
23	0.701	siltstone
24	0.701	indeterminate
25	0.701	trachyte
27	0.701	phyllite
28	0.701	paragneiss
29	0.701	amphibole schist
33	0.701	claystone
35	0.701	medium-grained mixed clastic
36	0.701	chert
37	0.701	tuff
39	0.701	ash-flow tuff

Table 14. Unique landform characteristics with corresponding ID value shown in response curves produced by Maxent for *Sistrurus catenatus edwardsii*

Maxent ID	Predictive score	CLASS ID	Attribute	Slope	Relief	profile type
1	0.099	B5a	Plains with low mountains	50-80% of area gently sloping	1000 - 3000 ft	More than 75% of gentle slope is in lowland
3	0.099	D5	Low mountains	Less the 20% of area gently sloping	1000 - 3000 ft	N/A
4	0.099	B3c	Tablelands moderate relief	50 -80% of area gently sloping	300 - 500 ft	50 - 75% of gentle slope is on upland
8	0.919	B3b	plains with hills	50 -80% of area gently sloping	300 - 500 ft	50 -75% of gentle slope is on lowland
11	0.857	B2c	irregular plains,50-75% gentle slope on upland	50 -80% of area gently sloping	100 - 300 ft	50 - 75% of gentle slope is on upland
13	0.099	B2b	irregular plains, 50-75% gentle slope on lowland	50 -80% of area gently sloping	100 - 300 ft	50 -75% of gentle slope is on lowland
14	0.099	A1	Flat Plains	More than 80% of area gently sloping	1 - 100 ft	N/A
16	0.099	B4b	Plains with high hills	50 -80% of area gently sloping	500 - 1000 ft	50 -75% of gentle slope is on lowland
17	0.659	A2c	Smooth Plains, 50 - 75% gentle slope on upland	More than 80% of area gently sloping	100 - 300 ft	50 - 75% of gentle slope is on upland
18	0.099	C4c	Open High Hills, 50 - 75% gentle slope on upland	20 - 50% of area gently sloping	500 - 1000 ft	50 - 75% of gentle slope is on upland
19	0.099	B3a	Plains with hills	50 -80% of area gently sloping	300 - 500 ft	More than 75% of gentle slope is in lowland
20	0.099	C4b	Open High Hills, 50 -75% gentle slope on lowland	20 - 50% of area gently sloping	500 - 1000 ft	50 -75% of gentle slope is on lowland
23	0.099	A2b	smooth plains, 50 - 75% of gentle slope on lowland	More than 80% of area gently sloping	100 - 300 ft	50 -75% of gentle slope is on lowland
25	0.099	B5b	plans with low mountains	50 -80% of area gently sloping	1000 - 3000 ft	50 -75% of gentle slope is on lowland
27	0.267	B6a	Plains with high mountains	50 -80% of area gently sloping	>3000 ft	More than 75% of gentle slope is in lowland
32	0.099	D4	High hills	Less the 20% of area gently sloping	500 - 1000 ft	N/A

Table 15. Unique geology characteristics with corresponding ID value shown in response curves produced by Maxent for *Sistrurus catenatus edwardsii*

MAXENT ID	Predictive score	Rock Type
1	0.652	sand
2	0.213	evaporite
3	0.213	clay or mud
4	0.213	sandstone
5	0.213	shale
6	0.213	water
7	0.213	terrace
8	0.213	mixed clastic/carbonate
9	0.620	fine-grained mixed clastic
10	0.213	mudstone
11	0.241	limestone
12	0.213	silt
13	0.213	gravel
14	0.213	alluvial fan
15	0.213	dolostone (dolomite)
16	0.213	basalt
17	0.213	playa
18	0.213	landslide
20	0.213	granite
21	0.213	rhyolite
22	0.213	conglomerate
23	0.213	siltstone
24	0.213	indeterminate
25	0.213	trachyte
28	0.213	paragneiss
29	0.213	amphibole schist
30	0.213	coarse-grained mixed clastic
32	0.213	diorite
33	0.213	claystone
35	0.213	medium-grained mixed clastic
36	0.213	chert
37	0.213	tuff

Appendix D

Ecological Niche Modeling Figures

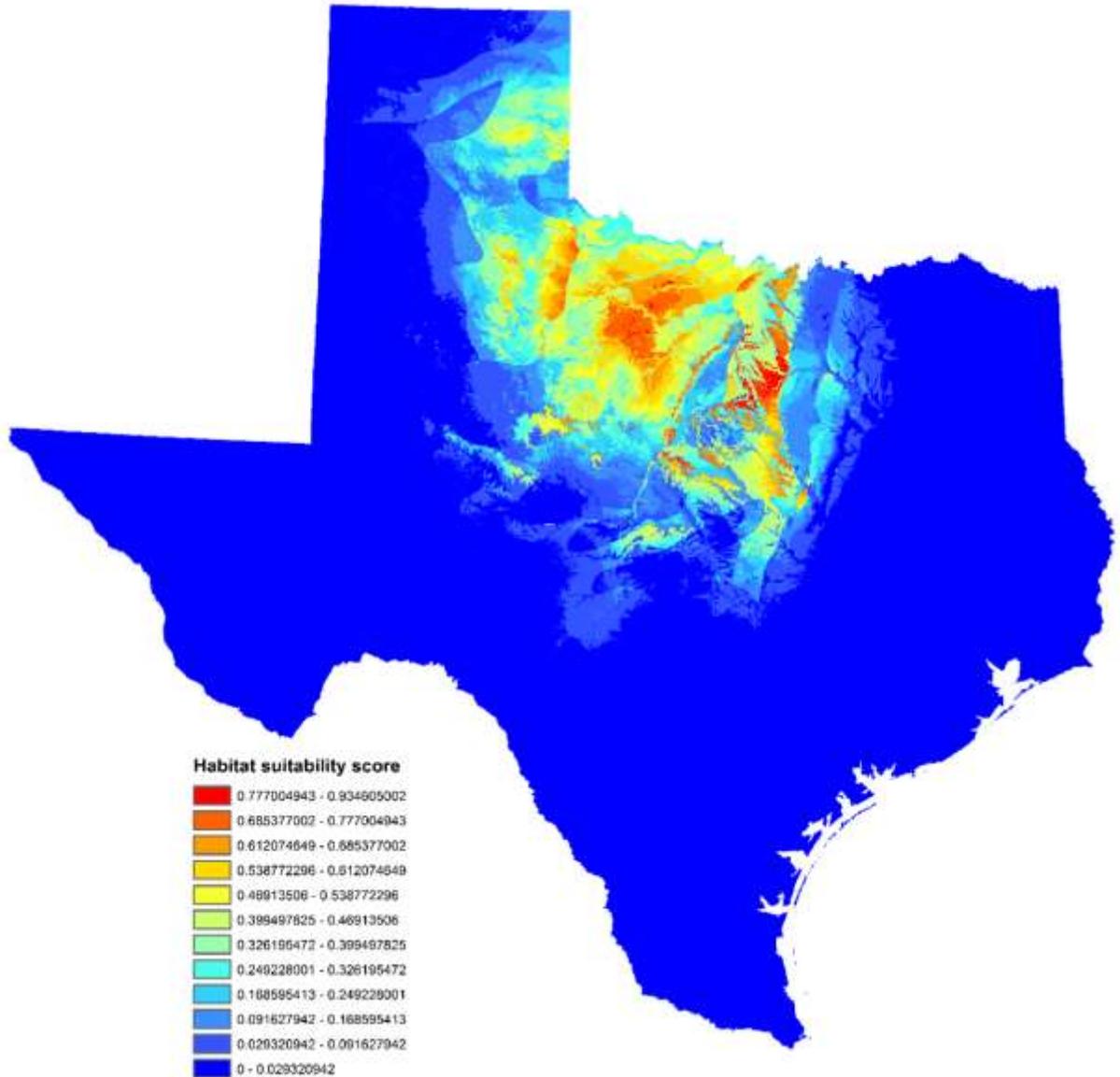


Figure 13. Ecological niche model for the western massasauga, *Sistrurus catenatus tergeminus*; AUC = 0.94

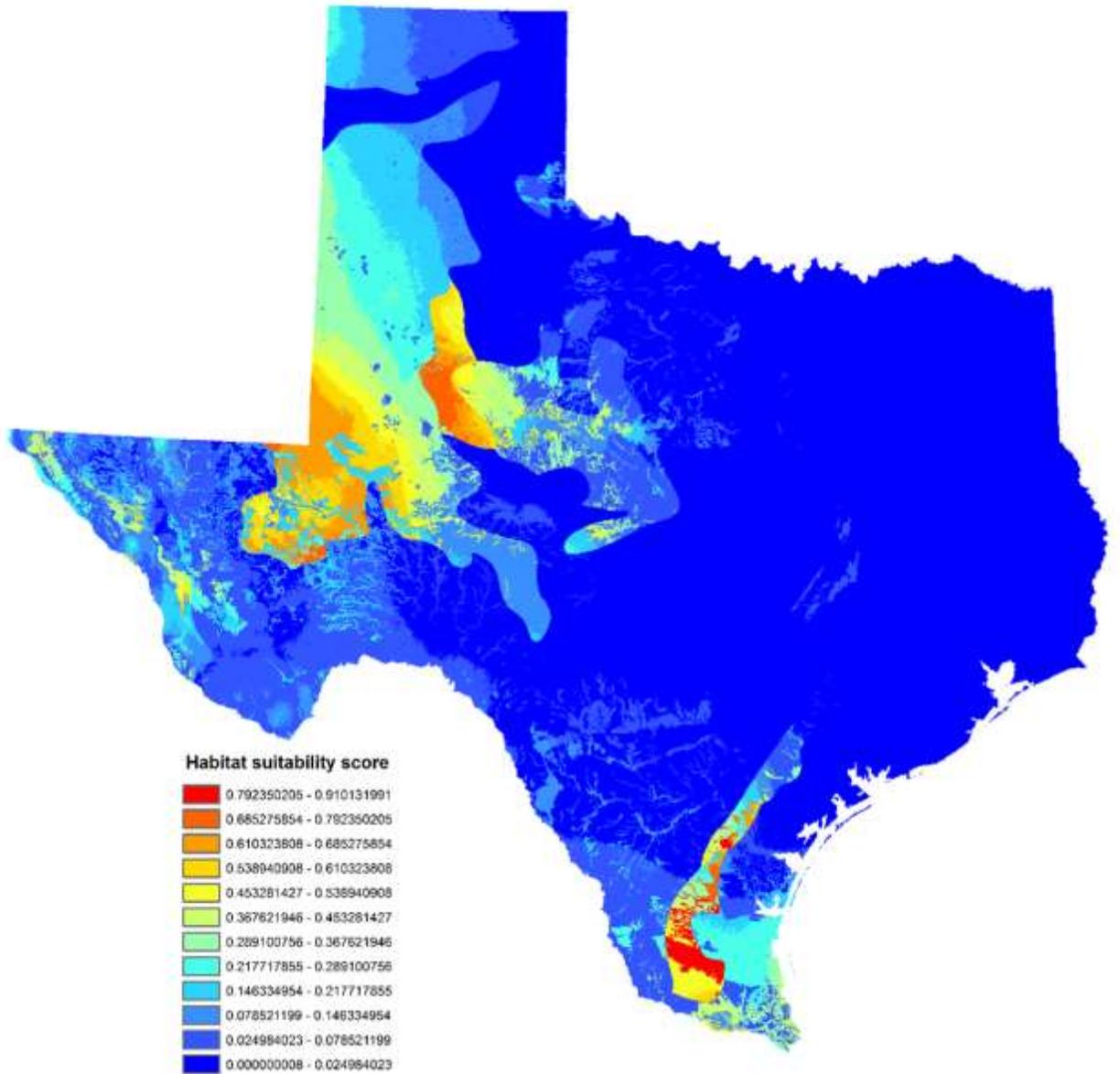


Figure 14. Ecological niche model for the desert massasauga, *Sistrurus catenatus edwardsii*; AUC = 0.93

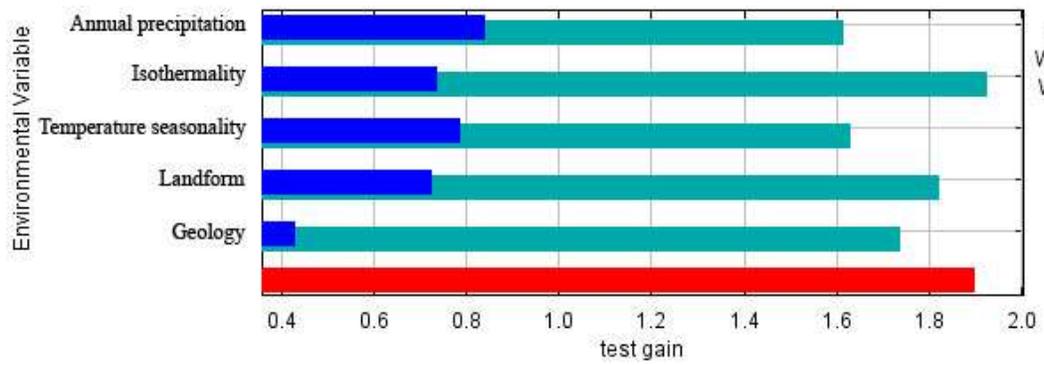


Figure 15. Test gains of each environmental variable for the western massasauga, *Sistrurus catenatus tergeminus*

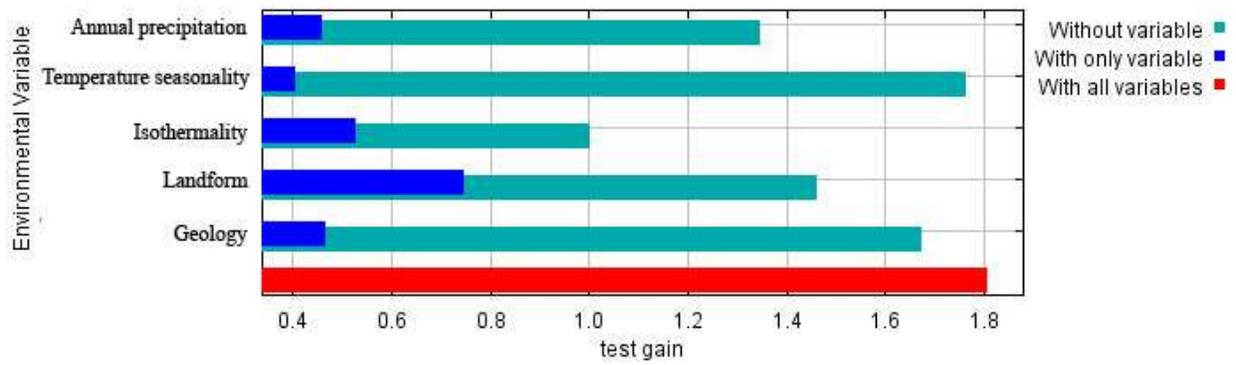


Figure 16. Test gains of each environmental variable for the desert massasauga, *Sistrurus catenatus edwardsii*

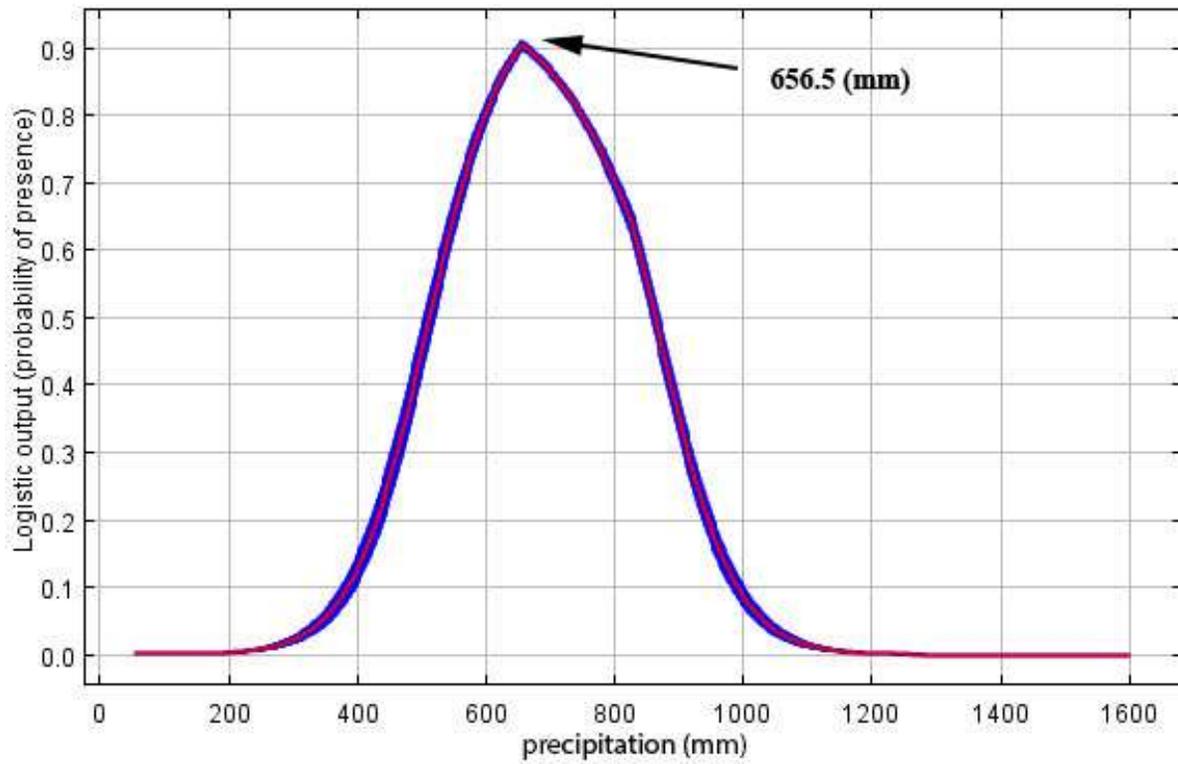


Figure 17. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: annual precipitation for the western massasauga, *Sistrurus catenatus tergeminus*. Blue area represent +/- one standard deviation

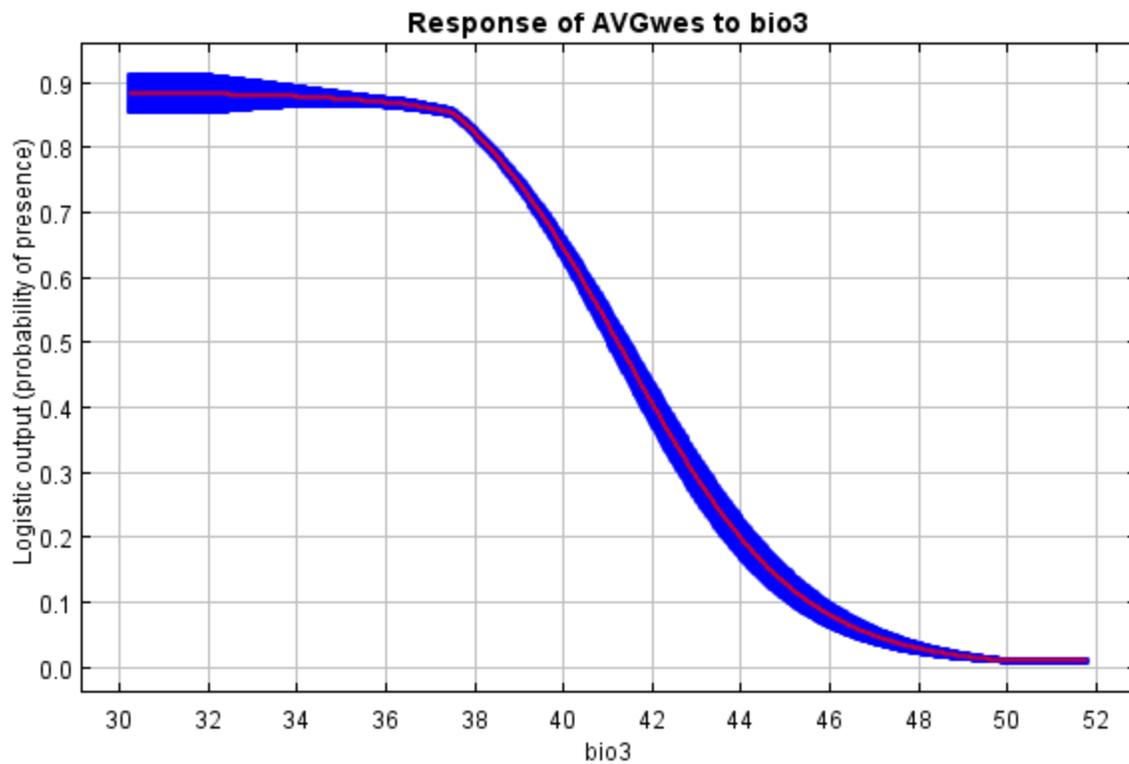


Figure 18. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: isothermality (Mean diurnal temperature range/temperature annual range) for the western massasauga, *Sistrurus catenatus tergeminus*. Blue area represent +/- one standard deviation.

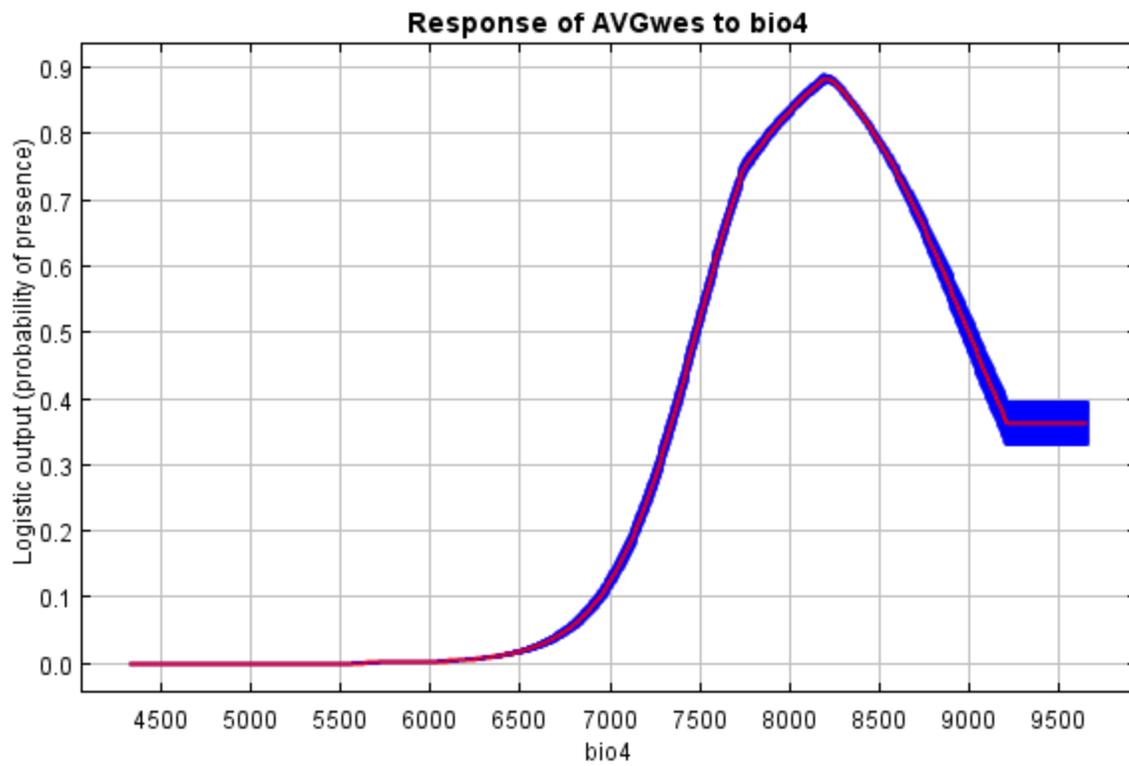


Figure 19. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: temperature seasonality for the western massasauga, *Sistrurus catenatus tergeminus*. Blue area represent +/- one standard deviation

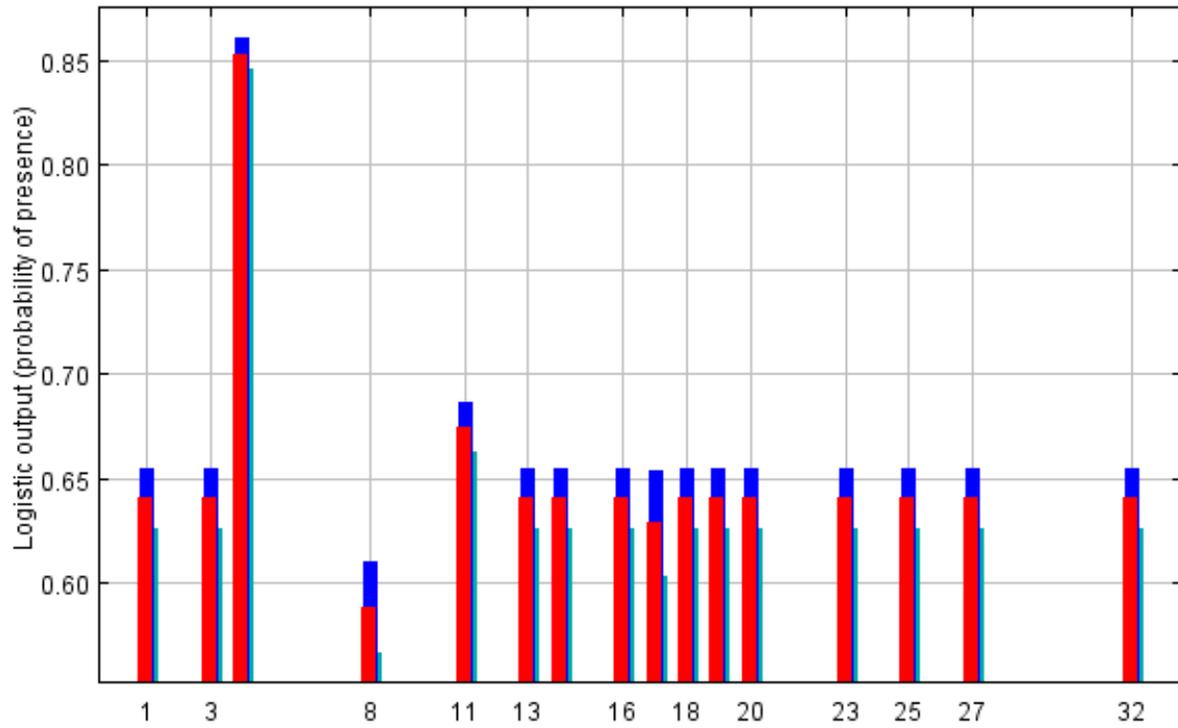


Figure 20. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: landform for the western massasauga, *Sistrurus catenatus tergeminus*. Blue area represent + one standard deviation. X-axis corresponds to unique values found in Table 12

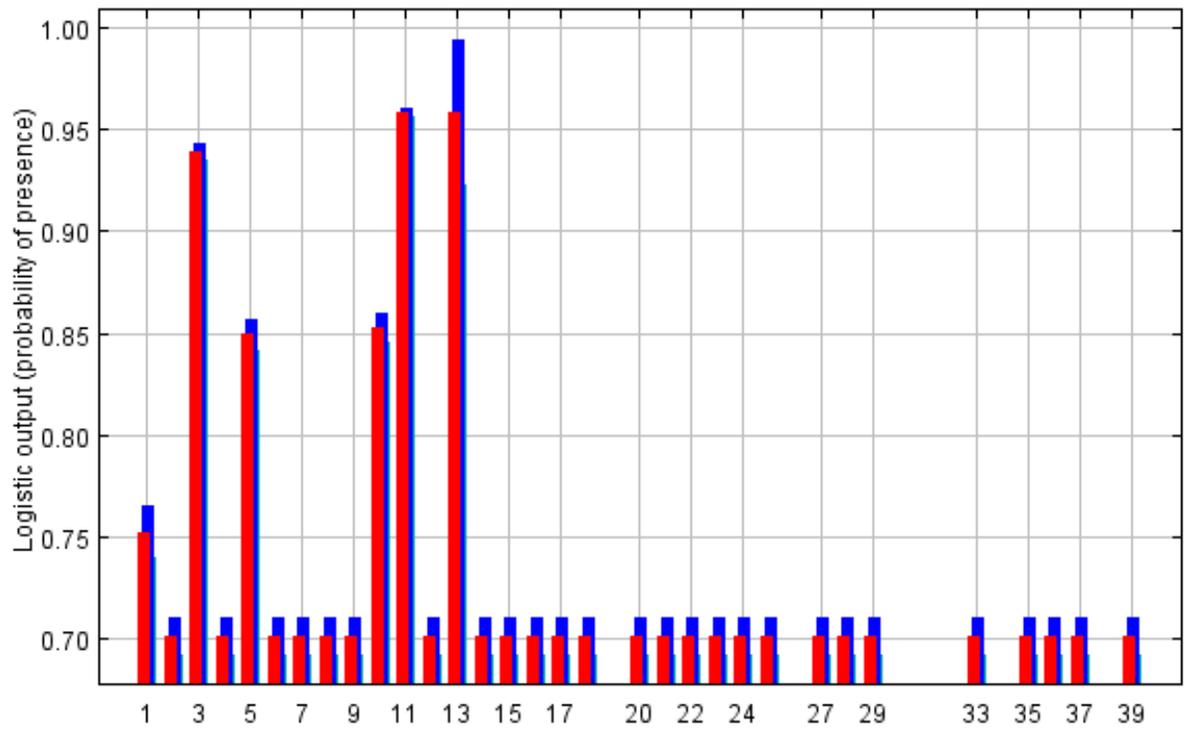


Figure 21. Mean response curve with 58 replicate Maxent runs (red) of environmental variable geology for the western massasauga, *Sistrurus catenatus tergeminus*. Blue area represent + one standard deviation. X-axis corresponds to unique values found in Table 13

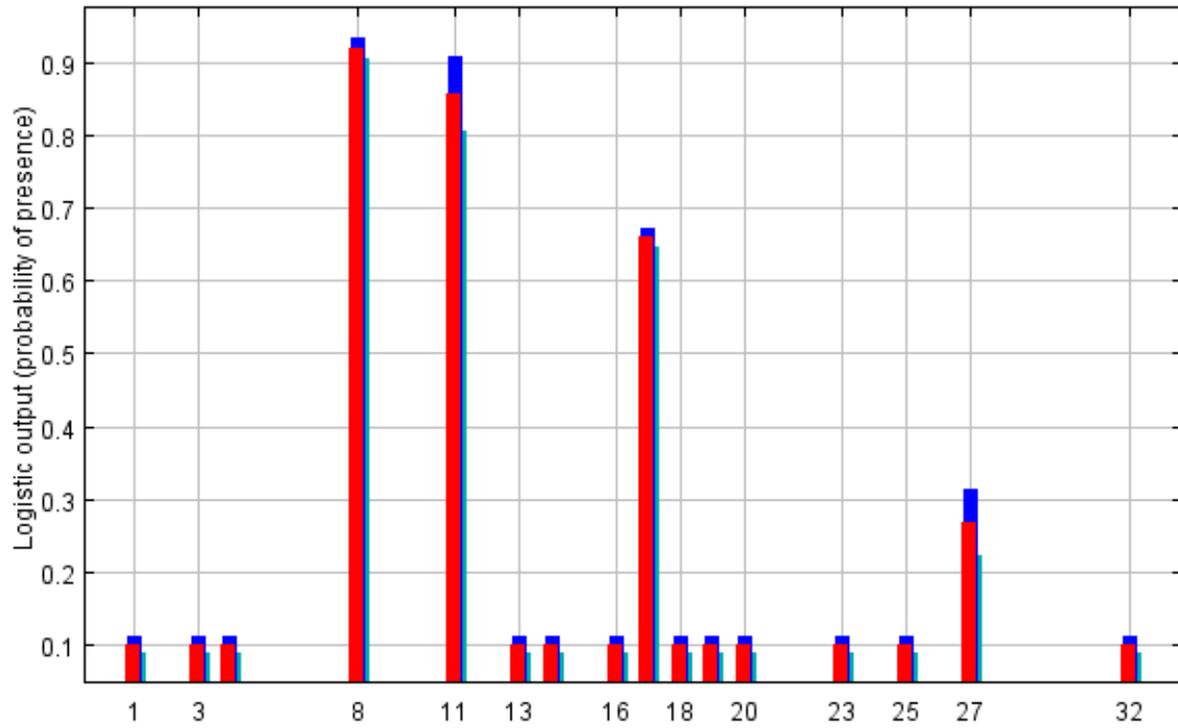


Figure 22. Mean response curve with 58 replicate Maxent runs (red) of environmental variable landform for the desert massasauga, *Sistrurus catenatus edwardsii*. Blue area represent + one standard deviation. X-axis corresponds to unique values found in Table 14

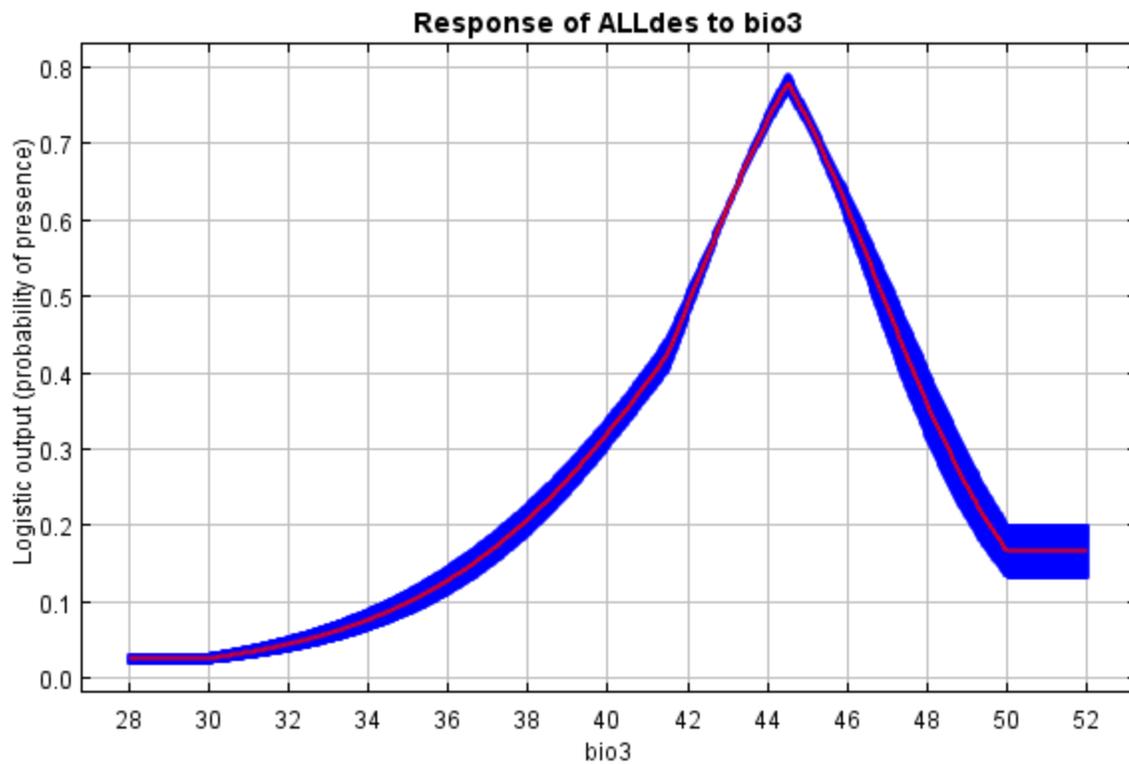


Figure 23. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: isothermality (Mean diurnal temperature range/temperature annual range) for the desert massasauga, *Sistrurus catenatus edwardsii*. Blue area represent +/- one standard deviation

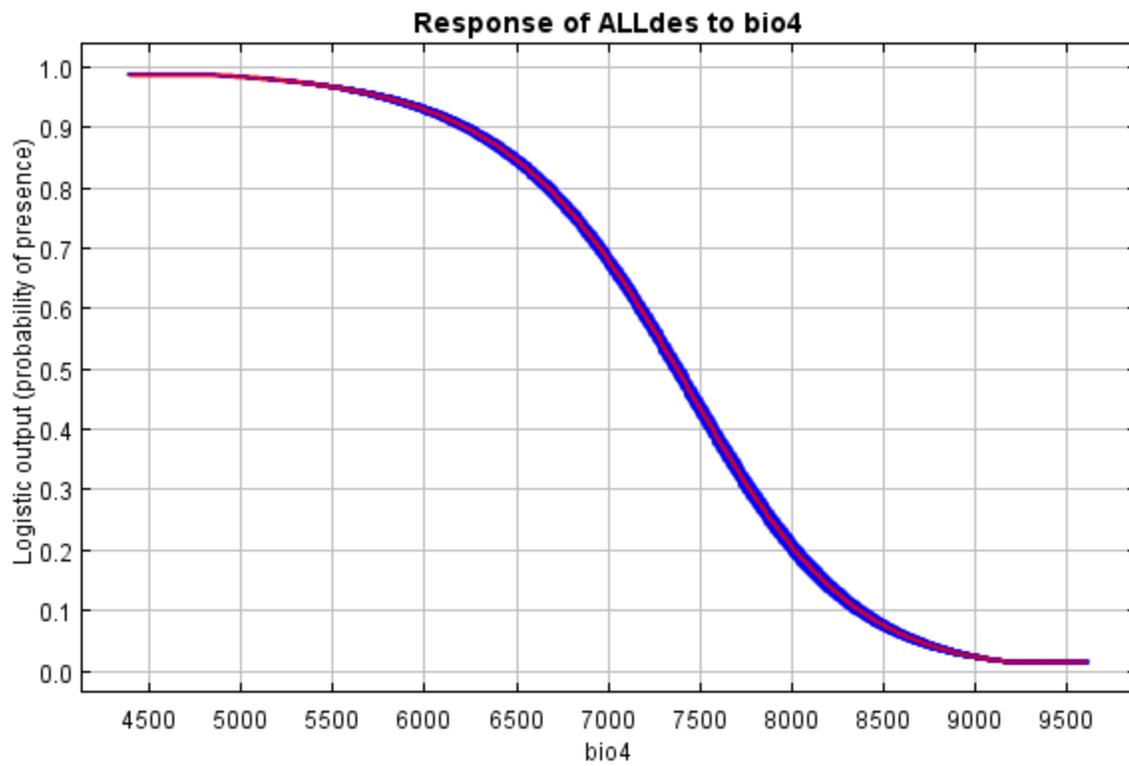


Figure 24. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: temperature seasonality for the desert massasauga, *Sistrurus catenatus edwardsii*. Blue area represent +/- one standard deviation

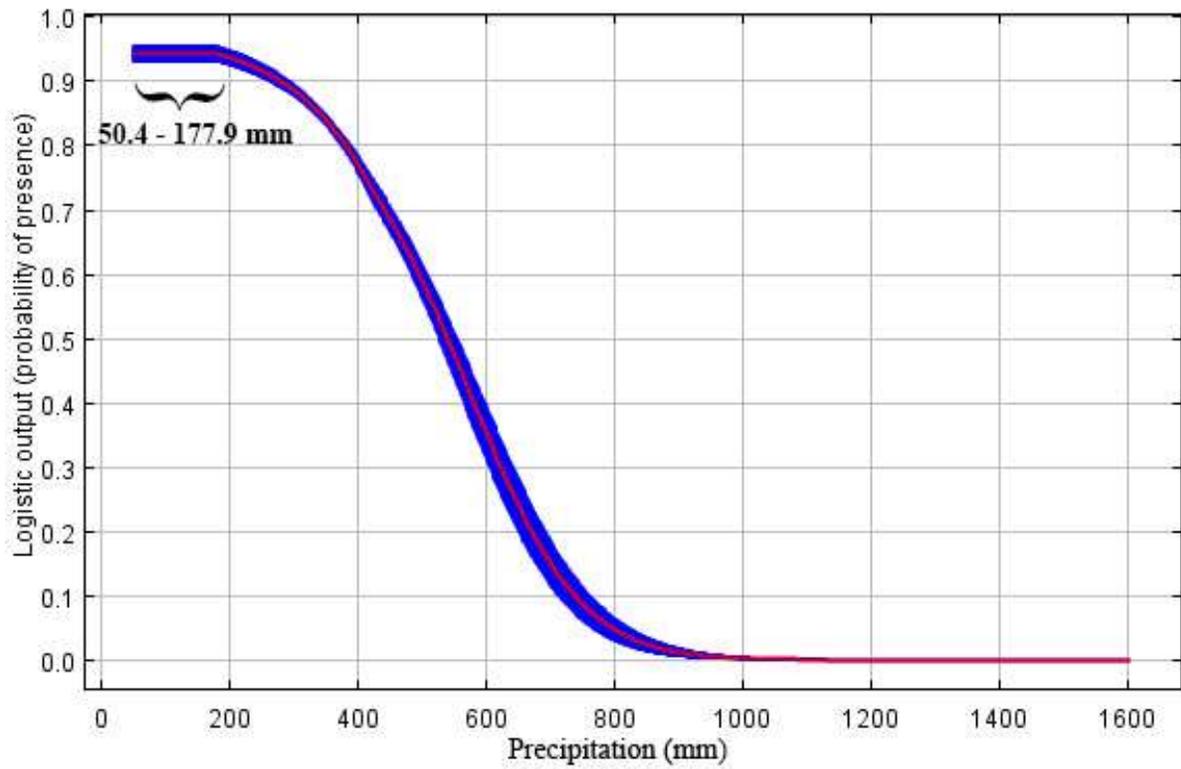


Figure 25. Mean response curve with 58 replicate Maxent runs (red) of environmental variable: annual precipitation for the desert massasauga, *Sistrurus catenatus edwardsii*. Blue area represent +/- one standard deviation

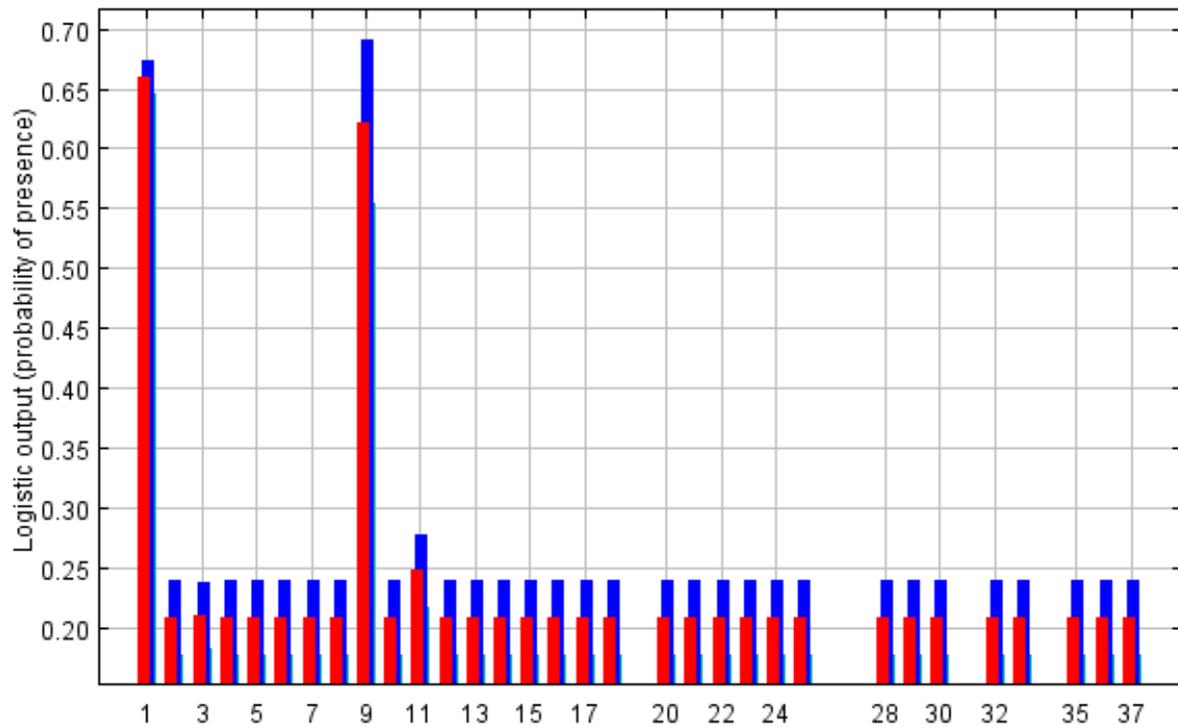


Figure 26. Mean response curve with 58 replicate Maxent runs (red) of environmental variable geology for the desert massasauga, *Sistrurus catenatus edwardsii*. Blue area represent + one standard deviation. X-axis corresponds to unique values found in Table 15

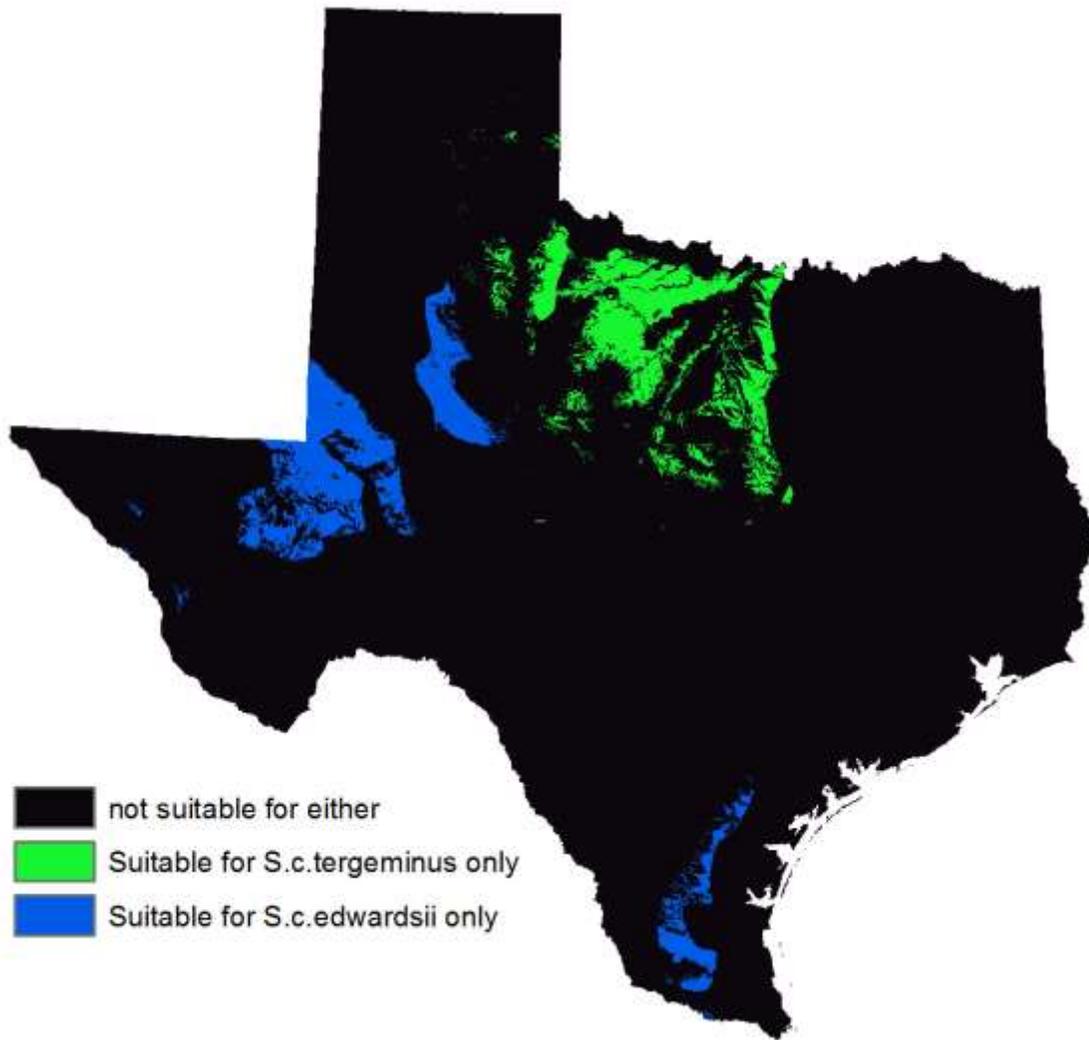


Figure 27. Comparative binary ecological niche model displaying areas of suitable habitat for both the western massasauga, *Sistrurus catenatus tergeminus* and the desert massasauga, *S. c. edwardsii*

Chapter 4

Concluding Remarks

This study has provided very useful insight into the evolutionary history of the massasauga rattlesnake, *Sistrurus catenatus* as well as the usefulness and power of taking an integrative approach to taxonomy and conservation. My study found strong genetic evidence within the mitochondrial DNA sequences to support the previously suggested elevation of the eastern massasauga, *S. c. catenatus*, to its own species separated from the two western subspecies. This is a particularly important change in taxonomy for this species because the elevation to species from subspecies will increase its priority level as per the Endangered Species Act.

Additionally, I found evidence of ecological lineage distinction within the western subspecies complex containing the western, *S. c. tergeminus*, and the desert massasauga, *S. c. edwardsii*. The ecological data shows that these two subspecies are likely undergoing ecological speciation, which is supported by the previous findings of Wooten and Gibbs (2012). Taking into account the recent divergence of these two subspecies, ecological differentiation provides the strongest evidence that *S. c. tergeminus* and *S. c. edwardsii* are representative of two distinct evolutionary lineages within the western *S. catenatus* complex. However, this differentiation is only weakly supported by the mitochondrial DNA and not supported by the nuclear DNA. Mitochondrial intersubspecific divergence estimates show there is some genetic distinction between *S. c. tergeminus* and *S. c. edwardsii*, although this distinction is less clear in the ML gene trees. Therefore, I recommend in order to further elicit the genetic relationship between *S.*

c. tergeminus and *S. c. edwardsii* more sensitive genetic markers such as microsatellites be employed in future research. While I agree with Ryberg et al. (2014) that *S. c. tergeminus* and *S. c. edwardsii* are genetically not divergent enough to consider separate species, I disagree that the subspecies should be collapsed into one. There is some evidence that these two subspecies are genetically distinctive and very strong evidence that they are ecologically divergent.

In conclusion, I believe the eastern massasauga, *S. c. catenatus*, should be elevated to be the sole member of the species *S. catenatus*. This elevation will resurrect the species *S. tergeminus* to represent the two westerns subspecies, reclassifying these subspecies as *S. tergeminus tergeminus* and *S. t. edwardsii*. These subspecific designations, based off the strong ecological evidence, accurately represent a divergence in evolutionary history between *S. t. tergeminus* and *S. t. edwardsii*. Therefore, *S. t. tergeminus* and *S. t. edwardsii*, should remain as viable subspecies and not be collapsed into one species. The decision to keep the subspecific distinction between *S. c. tergeminus* and *S. c. edwardsii* bring with it important biological and conservation decisions. The current petition to afford Federal protection to *S. c. edwardsii* remains valid, whereas, collapsing *S. c. edwardsii* into a single species with *S. c. tergeminus* would likely invalidate the petition. At the very least, collapsing *S. c. edwardsii* into a single species with *S. c. tergeminus* would require the petition to be rewritten and resubmitted, restarting a long evaluation process by the United States Fish and Wildlife Agency. Another important implication is, if or when, any conservation decisions are made in regards to *S. c. tergeminus* or *S. c. edwardsii* they must be treat as biologically distinct entities. These two subspecies respond differently to their environment and are under different selective pressures; therefore, management practices must be matched to the distinct subspecies in question.

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Part 2

Population-Level Analyses:

Hibernation Site Selection and
Microhabitat Characteristics
derived from Radio-tracking
Data

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Abstract

Habitat suitability modeling using the software package MaxEnt (Phillips, Anderson, & Schapire, 2006) is a popular method for describing the habitat of rare species. MaxEnt uses “presence only” data to develop models; however presence data are highly skewed towards areas of high detection probability and these areas may not represent the full range of habitat use. Thusly, predictions from models developed using only data from areas with high detection probability may not represent all suitable habitat. This study tested the ability of MaxEnt models developed using three different data sets to accurately describe Western Massasauga (*Sistrurus t. tergeminus*) habitat at a local scale. Models were evaluated by their ability to predict high suitability values at locations of known snake occurrence. The first model was developed using only presence data from areas with the of highest detection probability (i.e. roads). This model was only able to identify half of the locations where snakes actually occurred as highly suitable. A second model was developed using presence data from one season of radio telemetry and road surveys. This model performed well, and when interpreted alongside telemetry observations, it indicated that the most suitable habitat for Western Massasaugas in the western rolling plains of Texas are areas with level uplands, well-drained loamy, sandy soils, with mixed grasses, Sand Sage prairies and mesquite savannahs. A model developed using the locations of the snakes’ brumation sites showed that the snake’s selected distinct wintering habitat based on the burrowing suitability of the soil.

Introduction

Understanding an organisms' habitat is critical to understanding its role in the ecosystem. One way to investigate the factors limiting the suitable habitat of an organism is to use species distribution modeling. Species distribution models (SDMs) use statistical learning methods to estimate the relationship between a biotic response variable, species presence, and a set of environmental predictors (Elith & Leathwick, 2009). When an SDM estimated from observed locations of their occurrence is applied to digital maps of predictors, a spatial prediction of the response variable can be created (Franklin, 2013). Examples include maps of the probability of species presence or habitat suitability (Franklin, 2013). A substantial number of papers have been published using SDM methods because the wide availability of species presence observations and the necessity of these models for conservation planning, risk assessment, and resource management (Franklin, 2013; Peterson & Soberón, 2012).

The MaxEnt software package is the most popular SDM tool due to its ease of use and ability to outperform other modeling techniques, especially with small sample sizes (Merow, Smith, & Silander, 2013; Phillips & Dudík, 2008). MaxEnt uses “presence only” data and a set of environmental predictors within a user defined landscape, divided into cells (Merow et al., 2013). MaxEnt makes its predictions by extracting a sample of background locations, where presence is unknown, and contrasts them against the “presence only” data (Merow et al., 2013). The accuracy and reliability of MaxEnt models are likely compromised by species presence observations collected using incomplete or biased sampling methods (Fei & Yu, 2016; Phillips, et al, 2006). Due to their rarity, difficulty of detection, and inaccessibility, it is impossible to evenly survey for many species. Despite these challenges, MaxEnt is often the best available tool for extending data from species with less than comprehensive presence observations (Fei & Yu, 2016). It is possible to forego the strict sampling assumptions necessary to predict

probability of presence or abundance and instead interpret MaxEnt's predictions as a habitat suitability model (HSM) (Fei & Yu, 2016).

Snakes are considered the most difficult reptiles to study due to their secretive nature, small size, minimal and sporadic activity patterns, and use of inaccessible habitats (Durso et al. 2011). Despite their important roles in the ecosystem as both predators and prey, sufficient data to quantify the conservation status of most snakes are lacking (Gibbons et al., 2000). Loss of suitable habitat is the driving factor behind the apparent decline of many species (Gibbons et al., 2000). To manage this threat, suitable habitat must first be identified. MaxEnt's ability to produce habitat suitability models using small sample sizes of "presence-only" data makes it an appealing tool for studying the habitat use of these difficult to find animals. However, due to snakes' secretive nature, presence data is subject to a high degree of detection bias which may skew the model.

The Western Massasauga (*Sistrurus tergeminus tergeminus*) is a small rattlesnake (46-66 cm), that occurs in grasslands throughout Texas, Oklahoma, Kansas, and portions of Missouri, Nebraska and Iowa (Conant & Collins, 1998). It is an ambush predator that primarily feeds on small mammals and reptiles (Holycross & Mackessy, 2002). Radio telemetry studies on Western Massasaugas in Nebraska and Desert Massasaugas (*Sistrurus t. edwardsii*) in Colorado indicate that this species is more active in the spring and fall and selects specific habitat types for brumation (Mackessy, 2005; Patten et al. 2016). In Nebraska and Missouri the snakes utilize grasslands and even some wooded areas during the summer, and brumate in crayfish burrows in saturated soils during the winter (Patten, Fogell, & Fawcett, 2016b; Seigel, 1986). In Colorado, Desert Massasaugas spend the summer in mixed grass prairies with sandy soils, and brumate in rodent burrows in short grass prairie with clay compacted soils (Mackessy, 2005). It is presumed that the snakes brumate in these areas because the soils provide more suitable insulation and structure (Mackessy, 2005). These studies provide useful insight, but a spatial ecology study in Texas is necessary because what is indicative of suitable habitat for one population may not be consistent across its broad geographic range. Information on Western Massasauga habitat in Texas is scarce and primarily comes from road surveys where they have been observed to live in both short and tall grass prairies and associated

with mesquite, juniper and overgrazed grasslands (Werler & Dixon, 2000). Unlike Western Massasaugas in Missouri and Nebraska, in Texas this species is not known to be associated with wetlands (Patten et al., 2016b; Seigel, 1986; Werler & Dixon, 2000)., Although once common in the state, Western Massasaugas are declining in Texas, due to the same threats that affect the Desert Massasauga (Werler & Dixon, 2000). These threats include habitat fragmentation and degradation due to livestock overgrazing, conversion to agriculture, and urbanization, as well as road mortality, and human persecution (Mackessy, 2005; Werler & Dixon, 2000).

In this study, radio telemetry and habitat suitability modeling methods (HSM) were combined to better understand the spatial ecology of a population of Western Massasaugas in the Texas Panhandle. The primary objective of this research was to evaluate the ability of an HSM created using only data from areas of high detection probability (roads) to identify the full spectrum of habitat use. Detections during road surveys provided only a “snapshot” of habitat use, while radio telemetry detections allowed for the observation of season-long trends in habitat use. Additionally, all radio telemetry and road survey detections were combined to create an “all detections” model that was more representative of total habitat use and less influenced by spatial and seasonal detection biases. Lastly, a brumation site model was created and compared to the “all detection” model to determine whether the snakes were selecting distinct habitat types to overwinter in. Model performance was assessed by extracting the predicted habitat suitability values at 1420 points of known snake presence as well as the locations of 12 brumation sites. Models were evaluated under the assumption that high performing models would more frequently assign high habitat suitability values to snake detection locations than low performing models. A good model was defined as having predicted high habitat suitability values at the majority of locations where snakes were detected.

Materials and Methods

Study Site

Matador Wildlife Management Area (MWMA) is located in Cottle County, Texas. It is managed by the Texas Parks and Wildlife Department for the purposes of hunting, wildlife management, and research (Ruthven, 2002). Cattle grazing at MWMA is

managed to meet the needs of ranchers and maintenance of ecosystem integrity (Ruthven, 2002). The property is divided into pastures connected by a network of packed dirt roads, which allow access to the entire site (Figure 1).

The Matador WMA receives an average of 56 cm of precipitation a year (Ruthven, 2002). The 11,405 ha area lies at the junction of the Southwestern Tablelands and the Central Great Plains and includes topographic characteristic of each (Griffith et al. 2007). The western two thirds of the area is dominated with steep canyons, escarpments, rounded badlands, and dissected breaks along the Middle Pease River (Griffith et al., 2007). These rough areas are covered with a mix of Red Berry Juniper (*Juniperus pinchotii*) and Honey Mesquite (*Prosopis glandulosa*). The areas east of the confluence of the Middle Pease River and Tongue River are primarily level to gently rolling plains covered in mixed grass prairie, mesquite savannah, and Shinnery Oak (*Quercus havardii*) rangelands (Griffith et al., 2007).

Snakes were not actively searched for outside the confines of MWMA but some individuals moved onto private property south and east of the area. The same patterns of vegetation and topography extended onto the ranch south of MWMA. The properties to the east of MWMA were flatter and a large portion was utilized for agriculture.

Radio Telemetry

Western Massasaugas were primarily located during evening and night time road surveys as well as incidental encounters while driving and walking during the day (Table 1). Between May and October, 25 snakes were implanted with radio transmitters using methods described by Reinert and Cundall (1982), with 7 snakes having their transmitters replaced during that time (Table 2). Three models of transmitters of varying mass (1.85 g – 8.5 g) were used but none of which exceeded 5% of the snakes mass (Table 2). Surgeries between May and July were conducted with surgical tools that were disinfected with chlorohexidine. Snakes were anesthetized by delivering an isoflurane soaked cotton ball into a Perspex snake tube with the animal and removing it once the snake lost all muscle tone. These methods resulted in several mortalities, during that period (Table 2). Starting in July, autoclaved tools and an isoflurane vaporizer were used and snakes were

only given isoflurane until they lost their righting reflex. There were no known additional mortalities.

Snakes were detected using telemetry as frequently as possible, generally every other day. Once detected, a GPS unit (Garmin[®] eTrex) was used to record latitude and longitude. Cover, vegetation, and tree canopy type were recorded at each detection. Cover type was defined as the structure the snake was hiding in and was divided between, vegetation, burrows, logs, or none. Vegetation type was plant habitat the snake was directly located in and was categorized as either grass, mixed grass and forbs, forbs, Sand Sage (*Artemisia filifolia*), yucca (*Yucca sp.*), cacti (*Opuntia sp.*), Shinnery Oak (*Quercus havardii*), or none. Tree canopy type was defined as the tree type directly vertical from the snake, and was categorized as either mesquite, willow (*Salix sp.*), other, or none.

100% minimum convex polygons (MCP), 95% kernel density (KD) activity range, and 50% KD core activity range were calculated for snakes with >40 radio telemetry tracking days. The MCP was calculated using ArcGIS (Version 10.3). The 95% and 50% KD was calculated using the PLUGIN method with Geospatial Modelling Environment (Version 0.7.4.0). Habitat availability was defined as the amount of each habitat type, derived from environmental variable layers, within the combined MCPs of all the snakes. Relative use was defined as the proportion of detections of transmitted snakes within that habitat type. Relative preference/avoidance was calculated by subtracting the relative use of each habitat type from the proportion of the each habitat type available. Habitats that were used proportionally more than they were available were considered to be preferred. Habitats that were used proportionally less than they were available were considered to be avoided.

Habitat Suitability Modeling

MaxEnt was used to build three habitat suitability models from different Western Massasauga detection datasets: 1) The road detections only model (RHSM) was used to identify suitable habitat based solely on observations from areas of high detectability, 2) the all detections model (AHSM) was developed with all detections from road surveys, opportunistic encounters, and radio telemetry and was used to identify suitable habitat using a dataset that is representative of the snakes' overall habitat use, and 3), the

brumation site model (BHSM) was developed using the locations where snakes chose to brumate (overwinter) and was used to identify the characteristics of suitable brumation habitat.

Environmental variable layers used by the HSMs were developed using ArcGIS (Version 10.3). Seven environmental layers were included in the HSMs; aspect, slope, burrowing mammal and reptile suitability, Ecological Site, hydric soils, hydrology, and vegetation (Table 3). The spatial extent of each layer was restricted to size of the smallest environmental variable layer (vegetation, 38,094 ha). Ecological Sites is a term providing a framework for classifying rangeland soils and vegetation by their unique combinations of soil, hydrologic and vegetative characteristics. Burrowing mammal and reptile suitability is defined by dominant soils wetness, sodium and salt content, surface texture, pH, ponding, slope, permeability, and organic matter content. All layers were used in the initial run of each model and removed in a stepwise fashion. If an environmental variable's test gain was negative or contributed to less than 5% of the total test gain it was removed from the model. This made the model more parsimonious while increasing the overall test gain. The variables used in the final version of each model are listed in Table 9.

Prior to input into MaxEnt, environmental variable layers were set to a cell size of 5 m X 5 m, projected to NAD 1983 UTM zone 14, and converted to ASCII files. Detection data was also projected to NAD 1983 UTM zone 14. To counteract effects of spatial autocorrelation in the RHSM and BHSM all detection points that were <1 km from each other were removed using the R package *spThin* (Aiello-Lammens, Boria, Radosavljevic, Vilela, & Anderson, 2015). Road detection points were thinned from 37 to 9. Brumation site detection points were thinned from 12 to 5. Test data for the RHSM and BHSM were generated by setting run type in MaxEnt to the "leave-one-out" or n-1 crossvalidation method, where n is the number of observations. This method was selected to accommodate the relatively low sample sizes used to generate the HSMs (Pearson, Raxworthy, Nakamura, & Townsend Peterson, 2007). Spatial autocorrelation along with further sampling bias was corrected for by only using one GPS point per grid cell. All other MaxEnt settings were set to default. For the large dataset (1420 detections) used for the AHSM, the "leave-one-out" method was not appropriate because each individual

detection carries less weight than in a smaller dataset. Instead, 80% of detections were used as training data and 20% of the detections were used as test data. A kernel density bias file with a cell size of 5 x 5m was used to reduce the effects of spatial auto correlation inherent in radio telemetry detection data. This bias file reduced the predictive power of detections in close proximity to each other.

Model fit was measured using the gain statistic. Gain is a likelihood (deviance) statistic that measures the model performance compared to a model that assigns equal habitat suitabilities to all areas of the landscape. Taking the exponent of the final gain gives the (mean) probability of the presence sample(s) compared to the pseudoabsences. For instance, a gain of 3 means that an average presence location has a habitat suitability of $e^3 = 20.1$ times higher than an average pseudoabsence site. Model overfitting was measured by subtracting the training gain from the test gain. If the test gain was substantially lower than the training gain then the model did a poor job of predicting the suitability of novel locations.

To test the performance of the models, predicted habitat suitability values were extracted at all detection points. The threshold for suitable habitat is unknown so it was not possible to assign a cut off value for good vs bad habitat. However, I assumed that a high performing model will predict high habitat suitability values at the majority of the points where snakes were detected.

Results

Radio Telemetry

Of the 45 individual snakes detected during the study, 38 were encountered on roads (Table 1). Five snakes were encountered in association with transmittered animals (Table 1). Only two individuals were caught off of the road and independent of a snake of known location (Table 1). There was a strong male sex bias (73%) in detections. Females and smaller individuals were not well represented in the telemetry dataset so meaningful comparisons of habitat use between sex and size class could not be made (Table 1 & 4). Home ranges were calculated for 18 Western Massasaugas (Table 4). Both the 100% MCP and 95% KD home ranges were similar, ranging from 5 ha to 105 ha with mean

areas of 20.3 ha and 22.2 ha respectively (Table 4). The 50% KD core activity ranges were smaller ranging from 0.9 ha to 25.7 ha with a mean area of 4.7 ha (Table 4).

Microhabitat observations from all transmittered animals showed that the snake most often took cover in grassy areas, with no tree canopy (Tables 5, 6 & 7). However, the snakes did use burrows and tree canopy cover roughly a quarter of the time (Tables 6 & 7). Observations at the home range scale showed that loamy sand prairie Ecological Site, areas with Sand Sage vegetation, and areas where there were no limitations to burrowing mammals and reptiles were used disproportionately more than they were available which is indicative of preference (Table 8). The snakes avoided the gravelly Ecological Site (Table 8).

Habitat Suitability Modeling

The road detections only habitat suitability model (RHSM), all detections habitat suitability model (AHSM), and the brumation site habitat suitability model (BHSM) had AUC values of 0.908, 0.886, and 0.883 respectively, indicating they had strong predictive power (Phillips et al., 2006; Figures 2, 3 & 4). However, the final models did not all use the same environmental variables (Table 9). The test gains of shared variables showed that the effect of each variable on model creation varied between models (Figures 5, 6 & 7). Vegetation and Ecological Site contributed the most to both the RHSM and the AHSM (Figure 5 & 6) Burrowing mammal and reptile suitability contributed the most for the BHSM (Figure 8: Table 10). Areas with “Not limited” burrowing suitability were most important in the AHSM and areas with “Somewhat limited” burrowing suitability were most important in the BHSM (Figures 8 & 9; Table 10).

Areas of flat to low slope were identified as the most suitable habitat by all three models (Figure 10, 11 & 12). Loamy sand prairie and sandy loam Ecological Sites were identified as being the most suitable by both the RHSM and AHSM (Figures 13 & 14; Table 11). Roads were rated as a highly predictive vegetation type in both the RHSM and AHSM, however this is a spurious artifact of sampling near roads. (Figures 6 & 14; Table 14). The only other suitable vegetation type identified by the RHSM was mesquite (Figure 15, Table 12). Other vegetation types identified as most suitable by the AHSM

were mesquite juniper, mesquite, Sand Sage, and shinnery oak mesquite (Figure 16, Table 12).

Model Evaluation

None of the models showed signs of serious overfitting (Table 13). Models were evaluated under the assumption that high performing models would more frequently assign high habitat suitability values to snake detection locations than low performing models. Habitat suitability values predicted by the RHSM were strongly bimodally distributed with half of all snake detections being assigned high suitability values and half low suitability values (Figure 17). The RHSM predicted low habitat suitability values at the majority of brumation sites (Figure 18). The AHSM predicted high habitat suitability values at the majority of snake detections (Figure 19). Habitat suitability values predicted by the AHSM and BHSM were weakly bimodally distributed with half of brumation sites being assigned high suitability (Figures 20 & 21)

Discussion

Using different datasets to develop HSMs can result in very different models that may not represent habitat use accurately. Datasets collected from species with strong detection biases towards certain habitats or times of year, are susceptible to misrepresenting of overall habitat use when incorporated into a model. In this study the capture data from Western Massasaugas in areas of high detection probability was not representative of the full spectrum of habitat use which caused the RHSM to predict low habitat suitability at more than half of the locations used by the snakes. The AHSM produced a model that was reflective of the full spectrum of habitat use because radio telemetry allowed for observations in areas where the snakes would otherwise be undetectable. The BHSM identified that suitable habitat in the winter was defined by soils with “somewhat limited” burrowing suitability.

The primary objective of this study was to evaluate the ability of MaxEnt habitat suitability models to identify Western Massasauga habitat at the local scale using data collected from areas of high detection probability. The RHSM performed poorly because the points where the snakes were captured on the road were not representative of their

overall habitat use. The RHSM only identified half of the locations where snakes were known to occur, as highly suitable habitat. The predictive abilities of the model were limited because mesquite was overrepresented where we sampled on the road. The snakes' home ranges extended away from the road and encompassed many habitat types. Radio tracking showed that snakes were relatively sedentary, but at times moved long distances. Detections during road crossings are likely to be "snapshots" of this ranging behavior. Therefore, I believe it is more informative to base a model off of the habitat an animal selects than the habitat which it passes through on its way there. A model with much larger cell size may reduce some of the effects of detection bias because each cell would be a more general representation of the area. However, a model developed with larger cells would not be able to make as precise predictions of fine scale of habitat suitability.

The AHSM, which was hypothesized to reduce the effects of detection biases by including radio telemetry detection data, was the best performing model and was useful in describing suitable habitat for Western Massasaugas at MWMA. The Ecological Site types, loamy sand prairie and sandy loam, were the most important predictors of high habitat suitability. These upland sites had well-drained soils, supported mixed grass prairies, and had level to moderately sloping terrain. The gravelly Ecological Site was avoided. Use of sandy soils and avoidance of rocky areas by Desert Massasaugas has been observed in New Mexico (Degenhardt, Painter, & Price, 1996). The slope layer further predicted that the snakes found areas with less than a 10% slope most suitable. This is consistent with observations of Massasauga occurrence across the rolling plains of Texas (Werler & Dixon, 2000). Vegetation was the second most predictive variable. The snakes were most often found in mesquite savannah habitat, however this may be because it the most common habitat within their home ranges. The snakes disproportionately dwelled in mixed grass Sand Sage prairies. The snakes primarily used the grassy areas within the mesquite savannah and the vegetation in these areas was very similar to that of the Sand Sage prairies. Areas with shinnery oak and juniper have been described as suitable habitat for Desert and Western Massasaugas (Degenhardt et al., 1996; Werler & Dixon, 2000); however, the snakes in the current study generally passed through or avoided these areas. Areas with good burrowing suitability for mammals and reptiles were preferred during the active season but areas with somewhat limited burrowing

suitability were used for brumation. Use of mesquite and burrows was highest during the summer which may be because these types of cover provided a cooler more humid microclimate compared to the surrounding grass (Ernst & Ernst, 2003). Overall the most suitable habitat for Western Massasaugas during the active season was rolling, mixed grass, loamy sand prairies interspersed with Sand Sage and mesquite, with high soil suitability for burrowing mammals and reptiles. This habitat mirrors that of Desert Massasaugas in southeast Colorado (Mackessy, 2007).

The Western Massasaugas in the study brumated in rodent burrows in a variety of habitat types including treeless Sand Sage prairies, mesquite savannahs, hilly areas with juniper, and dry riverbeds with riparian trees. The only unifying characteristics between these diverse sites were that they had somewhat limited burrowing suitability and little to no slope. The use of rodent burrows is accordant with observations of massasaugas overwintering in other arid regions (Ernst & Ernst, 2003). Desert Massasaugas in Colorado migrate from their mixed grass sandy prairie summer habitats to areas with short grass and clay compacted soils in the winter presumably because burrows in these soils provide more adequate insulative and structural properties for brumation (Mackessy, 2007). Additionally, Western Massasaugas in Nebraska and Missouri have been shown to select distinct habitat for brumation, however they migrate to areas with saturated soils because they utilize crayfish burrows for brumation (Patten et al., 2016b; Seigel, 1986). Soils with somewhat “limited burrowing” burrowing suitability may have insulative, structural, or water draining/retaining qualities what make them better for brumation. It is likely that preferred soils for brumation are driving the pattern of seasonal variation in habitat selection at MWMA, but further analysis is necessary to determine which specific soil characteristic are most important for brumating. Despite these differences, The AHSM and BHSM did a comparable job assigning high suitability values to the locations of brumation sites. The RHSM performed poorly in this regard which once again indicates that road detections are not representative of overall habitat use.

Radio tracking observations also allowed for better interpretation of the model results. Some vegetation types and Ecological Sites rated as highly suitable were only used as snakes passed from one area to another, such as mesquite/juniper vegetation and the gravelly Ecological Site. The relative rarity of these habitat types in the study area

may have up-weighted their importance in the model. Ongoing habitat management at MWMA, meant that the vegetation was not reflective of the current vegetation in some areas. Many snakes occurred in areas labeled as mesquite that has since been restored to Sand Sage. The areas labeled as flat agriculture had become overgrown with mesquite by the time of the study. This led to the model assigning an artificially high suitability to some areas that lack enough cover to be hospitable to Western Massasaugas. Aside from the structures, the residential and human altered areas were not distinguishable from the surrounding vegetation making this category uninformative.

Conclusions and Recommendations

For secretive species, I would not recommend using MaxEnt to create local scale habitat suitability models with only data from areas of high detection probability. In this study, the RHSM performed poorly because it failed to identify more than half of the locations where Western Massasaugas were known to occur, as suitable habitat. In addition to missing high suitability habitat, judgments based on these models could result in identifying a less suitable habitat type as being the most suitable. Reliance on these models could lead to ineffective, potentially negative conservation management decisions. In the RHSM mesquite was listed as the most suitable vegetation type despite the snakes' disproportionately high use of Sand Sage. If management actions were made based off the information presented in the RHSM, mesquite cover may be increased at the expense of Sand Sage, which may have a negative outcome for this species. However, when developed using a more representative data set, MaxEnt can be useful for identifying trends in habitat use and areas of high habitat suitability beyond the study site. The integration of radio telemetry observations and the AHSM, determined that the most suitable habitats for Western Massasaugas in the western rolling plains of Texas are areas with level uplands, well-drained loamy sandy soils, with mixed grass/Sand Sage prairies and mesquite savannahs. Such information can guide future efforts to protect this species in Texas.

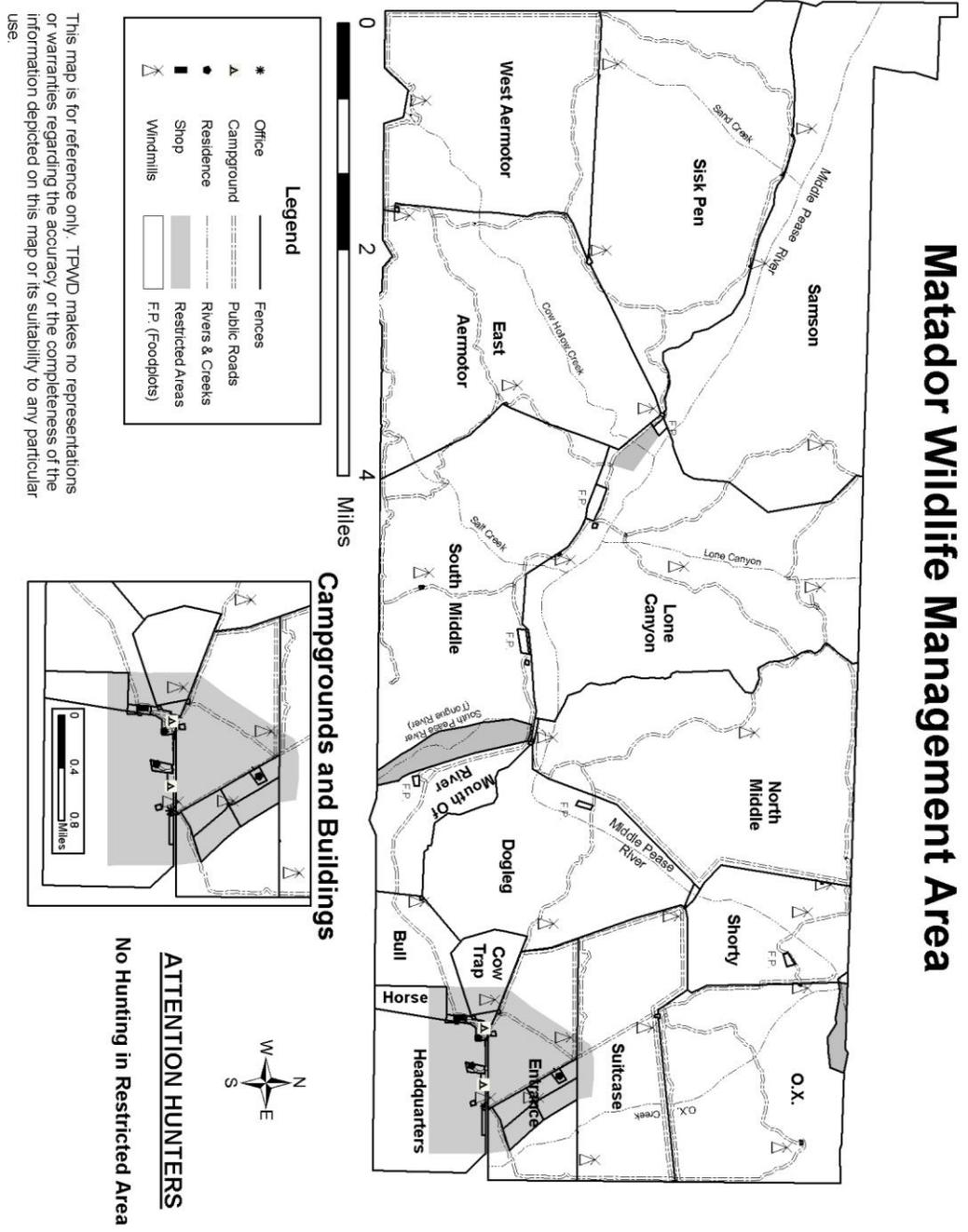
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Matador Wildlife Management Area

Appendix A



This map is for reference only. TPWMD makes no representations or warranties regarding the accuracy or the completeness of the information depicted on this map or its suitability to any particular use.

Figure 1. Map of Matador Wildlife Management Area, Cottle County, Texas.

Table 1. Snake ID, sex, snout to vent length (SVL), date and time of capture, capture location coordinates (UTM zone 14N) and location type for Western Massasaugas (*Sistrurus t. tergeminus*) during 2015 at Matador Wildlife Management Area, Texas.

ID	Sex	SVL	Date	Time	Latitude	Longitude	Location Type
9	M	600	1-Apr-15	-	34.1117	-100.367	Road
10	M	405	4-Apr-15	-	34.11797	-100.352	Road
11	F	360	25-Apr-15	19:22	34.1499	-100.364	Road
12	M	600	25-Apr-15	-	34.12372	-100.348	Road
13	M	540	25-Apr-15	-	34.12372	-100.348	Road
14	M	410	25-Apr-16	9:30	34.11665	-100.357	Road
15	M	485	24-Apr-15	19:52	34.10808	-100.39	Road
16	M	560	3-May-15	10:38	34.11802	-100.35	Road
17	M	550	2-May-15	20:18	34.1117	-100.367	Pasture
18	M	370	3-May-15	10:30	34.12673	-100.351	Road
19	M	481	1-May-15	0:55	34.1117	-100.367	Road
20	F	515	4-May-15	11:15	34.11117	-100.368	Road
21	F	310	4-May-15	20:18	34.11122	-100.367	Road
22	M	-	7-May-15	11:39	34.12352	-100.348	Road
23	F	315	12-May-15	17:05	34.1115	-100.367	Road
24	M	455	18-May-15	21:05	34.11818	-100.334	Road
25	M	538	19-May-15	22:41	34.13853	-100.359	Road
26	M	540	26-May-15	17:18	34.10907	-100.372	Road
27	F	470	25-May-15	17:50	34.11172	-100.367	Road
28	M	550	27-May-15	18:05	34.11993	-100.345	Pasture (in combat with transmitted snake)
29	M	390	27-May-15	22:45	34.11225	-100.365	Road
30	M	360	4-Jun-15	18:43	34.11198	-100.366	Road
31	M	450	4-Jun-15	18:53	34.10987	-100.371	Road
32	F	375	4-Jun-15	19:00	34.10615	-100.387	Road
33	F	502	1-Jun-15	18:01	34.10657	-100.388	Road
35	M	506	7-Jul-15	10:26	34.10638	-100.388	Pasture (mating with transmitted snake)
36	M	530	10-Jun-15	22:36	34.12705	-100.351	Road
37	M	369	18-Jun-15	23:31	34.11657	-100.357	Road
38	M	471	24-Jun-15	22:00	34.11798	-100.348	Road
39	M	573	3-Jul-15	0.425	34.10725	-100.389	Road
40	F	515	10-Jul-15	18:27	34.10615	-100.38	Road
41	M	379	16-Jul-15	20:17	34.11415	-100.359	Road
42	M	481	20-Jul-15	19:50	34.10662	-100.374	Road
43	M	543	30-Aug-15	20:50	34.11197	-100.366	Road
44	M	520	9-Sep-15	22:45	34.13932	-100.36	Road
45	M	574	21-Sep-15	18:35	34.1242	-100.346	Road
46	M	530	21-Sep-15	19:01	34.12453	-100.349	Road
47	F	557	24-Sep-15	10:44	34.12613	-100.347	Pasture
48	M	550	-	-	34.12225	-100.347	Road
49	M	590	29-Oct-15	12:45	34.11352	-100.37	Road
50	F	640	3-Nov-15	17:43	34.1216	-100.358	Road
51	M	315	18-Nov-15	12:40	34.12987	-100.353	Road
52	-	245	1-Dec-15	13:00	34.11352	-100.114	Pasture (near transmitted snake)
53	F	340	1-Dec-15	13:10	34.11352	-100.114	Pasture (near transmitted snake)
54	M	495	1-Dec-15	15:00	34.10238	-100.367	Pasture (near transmitted snake)

Table 2. Snake ID, original radio transmitter implantation date, original transmitter model and mass, replacement radio transmitter implantation data and model and mass, and notes on the fate of the snake for Western Massasaugas (*Sistrurus t. tergeminus*) during 2015 at Matador Wildlife Management Area, Texas. All surgeries after 28-Jun-15 were conducted with autoclaved tools and snakes were intubated and ventilated with vaporized isoflurane and O₂ gas. The brumation site was defined as the snake's location on 14-Dec-15.

Snake ID/Sex	Transmitter Implant Date	Transmitter Model/Mass (g)	Replacement Implant Date	Transmitter Model/Mass (g)	Notes
9/M	2-May	ATS R1515 (L) / 8.5	26-Aug	ATS R1515 (S) / 8.5	Reached overwintering site
10/M	2-May	ATS R1680(S) / 4.0	-	-	Died from complications due to subcutaneous transmitter implantation.
12/M	2-May	ATS R1515 (L) / 8.5	8-Aug	ATS R1515 (S) / 8.5	Reached overwintering site
13/M	3-May	ATS R1515 (L) / 8.5	7-Aug	ATS R1515 (S) / 8.5	Reached overwintering site
16/M	3-May	ATS R1515 (L) / 8.5	13-Aug	ATS R1515 (S) / 8.5	Reached overwintering site
17/M	12-May	ATS R1515 (L) / 8.5	2-Oct	ATS R1515 (S) / 8.5	Lost contact
20/F	5-May	ATS R1680 (L) / 3.9	-	-	Lost contact immediately after release but was relocated 1-Nov-2015
22/M	12-May	ATS R1515 (L) / 8.5	-	-	Died after two weeks in the field
24/M	27-May	ATS R1680 (L) / 3.9	-	-	Died/depredated, transmitter still in burrow.
25/M	20-May	ATS R1680 (L) / 3.9	2-Oct	ATS R1515 (L) / 8.5	Lost contact
26/M	26-May	ATS R1680(S) / 4.0	-	-	Died due to complications with anesthesia
27/F	28-May	ATS R1680(S) / 4.0	-	-	Reached overwintering site
28/M	29-May	ATS R1680(S) / 4.0	-	-	Lost contact
33/F	5-Jun	ATS R1515 (L) / 8.5	-	-	Mated one day after release and then was found dead at next detection
35/M	24-Jun	ATS R1680(S) / 4.0	-	-	Reached overwintering site
36/M	12-Jun	ATS R1515 (L) / 8.5	30-Sep	Holohil BD-2 / 1.85	Last detection (11/16). Lost contact due to transmitter malfunction.
38/M	2-Jul	ATS R1680(S) / 4.0	-	-	Transmitter removed due to complications.
39/M	22-Sep	ATS R1515 (L) / 8.5	-	-	Reached overwintering site
40/F	28-Sep	Holohil BD-2 / 1.85	-	-	Lost contact
42/M	24-Jul	ATS R1680(S) / 4.0	-	-	Reached overwintering site
43/M	23-Sep	Holohil BD-2 / 1.85	-	-	Lost contact
44/M	24-Sep	ATS R1515 (S) / 8.5	-	-	Reached overwintering site
45/M	24-Sep	ATS R1515 (S) / 8.5	-	-	Reached overwintering site
46/M	28-Sep	Holohil BD-2 / 1.85	-	-	Lost contact
47/F	1-Oct	Holohil BD-2 / 1.85	-	-	Reached overwintering site

Table 3. Source of environmental variable layers used in habitat suitability modeling.

Environmental Variable	Source
Aspect6: Aspect	USGS
Slope6: Slope	USGS
Burmamrep6: Burrowing Mammal and Reptile Suitability	NRCS
Ecositename6: Ecological Site	NRCS
Hydric6: Hydric Soils	NRCS
Hydrology6: Hydrology	MWMA
Veg6: Vegetation	MWMA

Table 4. Snake ID, sex, 100% minimum convex polygon (MCP), 95% kernel density (KD) activity range, 50% KD core activity range, number of tracking days, and number of radio telemetry detections of Western Massasaugas (*Sistrurus t. tergeminus*) during 2015 at Matador Wildlife Management Area, Texas.

Snake ID/Sex	MCP (ha)	95% KD (ha)	50% KD (ha)	Tracking Detections	Tracking Days	Last Detection
9/M	5.3	5.5	0.9	126	226	14-Dec
12/M	25.2	25.5	6.1	126	226	14-Dec
13/M	39.1	42.7	9	127	225	14-Dec
16/M	19	15	2.6	132	225	14-Dec
17/M	37.2	36.7	8	93	170	31-Oct
20/F	5.8	6.1	0.6	17	223	14-Dec
24/M	9.2	9.2	1.2	71	119	22-Sep
25/M	101	105.2	25.7	101	184	20-Nov
27/F	3.7	3.1	0.5	96	198	14-Dec
28/M	14	9	1.8	85	142	15-Oct
35/M	23	12.3	1.2	89	163	14-Dec
36/M	13	12	2.5	83	154	16-Nov
39/M	0.7	1.2	0.2	27	79	14-Dec
42/M	49	54	8.1	55	130	14-Dec
43/M	4	9	2.1	19	41	6-Nov
44/M	0.9	1.3	0.2	29	79	14-Dec
45/M	9.3	41.1	11.1	32	79	14-Dec
47/F	6	9.3	2.1	24	71	14-Dec
10/M	-	-	-	13	14	17-May
22/M	-	-	-	8	8	20-May
33/F	-	-	-	2	4	9-Jun
40/F	-	-	-	9	19	18-Oct

Table 5. Number and percentage of radio telemetry detections of Western Massasaugas (*Sistrurus t. tergeminus*) in different vegetation types.

Vegetation Type	# Detections	% Detections
Grass	808	59.5
Mixed Grass and Forbs	283	20.8
Forbs	149	11.0
Sand Sage (<i>Artemisia filifolia</i>)	37	2.7
Yucca (<i>Yucca sp.</i>)	26	1.9
Cacti (<i>Opuntia sp.</i>)	17	1.3
None	7	0.5
Shinnery Oak (<i>Quercus havardii</i>)	5	0.4
Other	4	0.3
Unknown	22	1.6

Table 6. Number and percentage of radio telemetry detections of Western Massasaugas (*Sistrurus t. tergeminus*) under different tree canopy types.

Tree Canopy Type	# Detections	% Detections
No Tree Canopy	904	68.4
Mesquite	355	26.9
Other	39	3.0
Willow	10	0.8
Unknown	16	1.2

Table 7. Number and percentage of radio telemetry detections of Western Massasaugas (*Sistrurus t. tergeminus*) using different cover types.

Cover Type	# Detections	% Detections
Vegetation	937	68.9
Burrow	367	27.0
Logs	27	2.0
None	7	0.5
Unknown	21	1.5

Table 8. Habitat preference of Western Massasaugas (*Sistrurus t. tergeminus*) inferred by the proportion available (area of habitat type within the 100% MCP) minus the relative use (number of detections within that environment). Positive values indicate preference, negative values indicate avoidance.

Environmental Variable		Proportion Available	Proportion of Detections	Relative Use - Availability
Ecological Site	Loamy Sand Prairie	0.71	0.84	0.14
	Gravelly	0.19	0.03	-0.16
	Sandy Loam	0.07	0.12	0.06
	Loamy Bottomland	0.04	0.00	-0.04
Vegetation	Mesquite	0.58	0.52	-0.06
	Sandsage	0.20	0.38	0.17
	Mesquite/Juniper	0.11	0.05	-0.05
	Shinnery Oak/Mesquite	0.03	0.01	-0.03
	Upland Trees	0.03	0.00	-0.03
	Flat Agriculture	0.02	0.03	0.01
	Shinnery Oak/Sand Sage	0.01	0.01	0.00
	Residential/Human Altered	0.01	0.00	-0.01
	Riparian Grasses and Shrubs	0.01	0.00	0.00
Burrowing Mammal and Reptile Suitability	Not Limited	0.27	0.41	0.14
	Somewhat Limited	0.73	0.59	-0.14

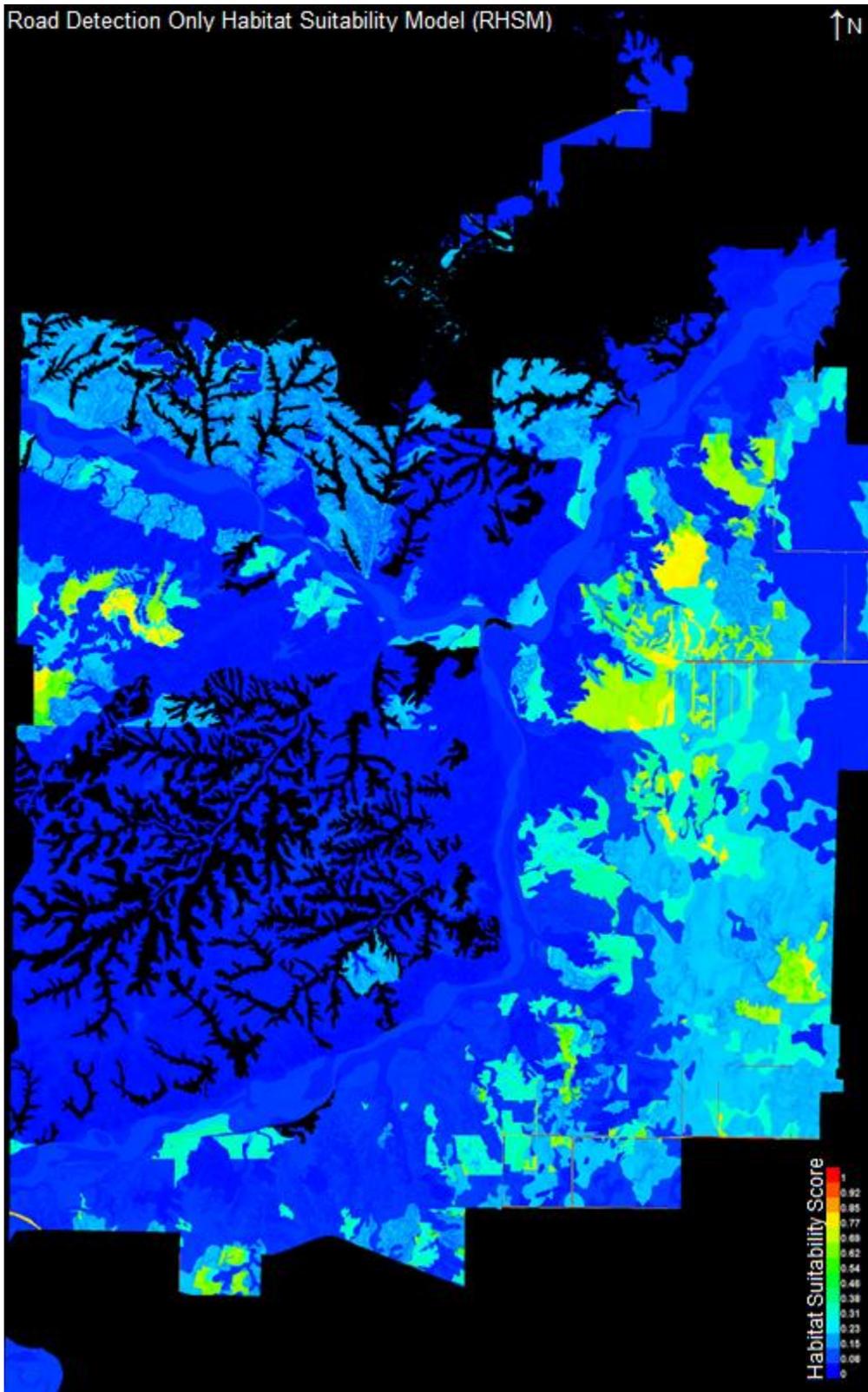


Figure 2. Road detections only habitat suitability model (RHSM) for the Western Massasauga (*Sistrurus t. tergeminus*); AUC = 0.937.

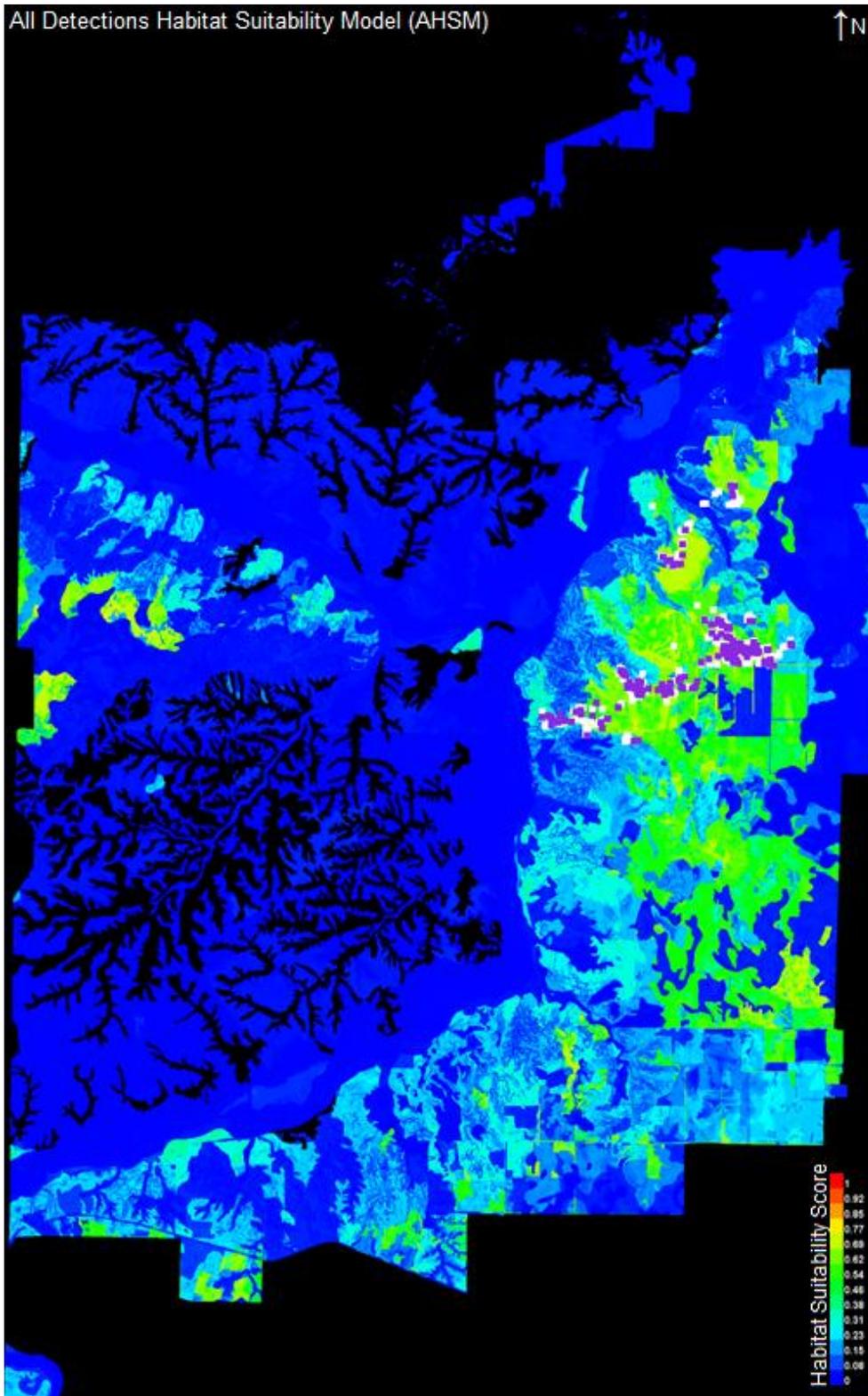


Figure 3. All detections habitat suitability model (AHSM) for the Western Massasauga (*Sistrurus t. tergeminus*). White squares represent training data (1136 detections), and purple squares represent test data (284 detections); AUC = 0.886.

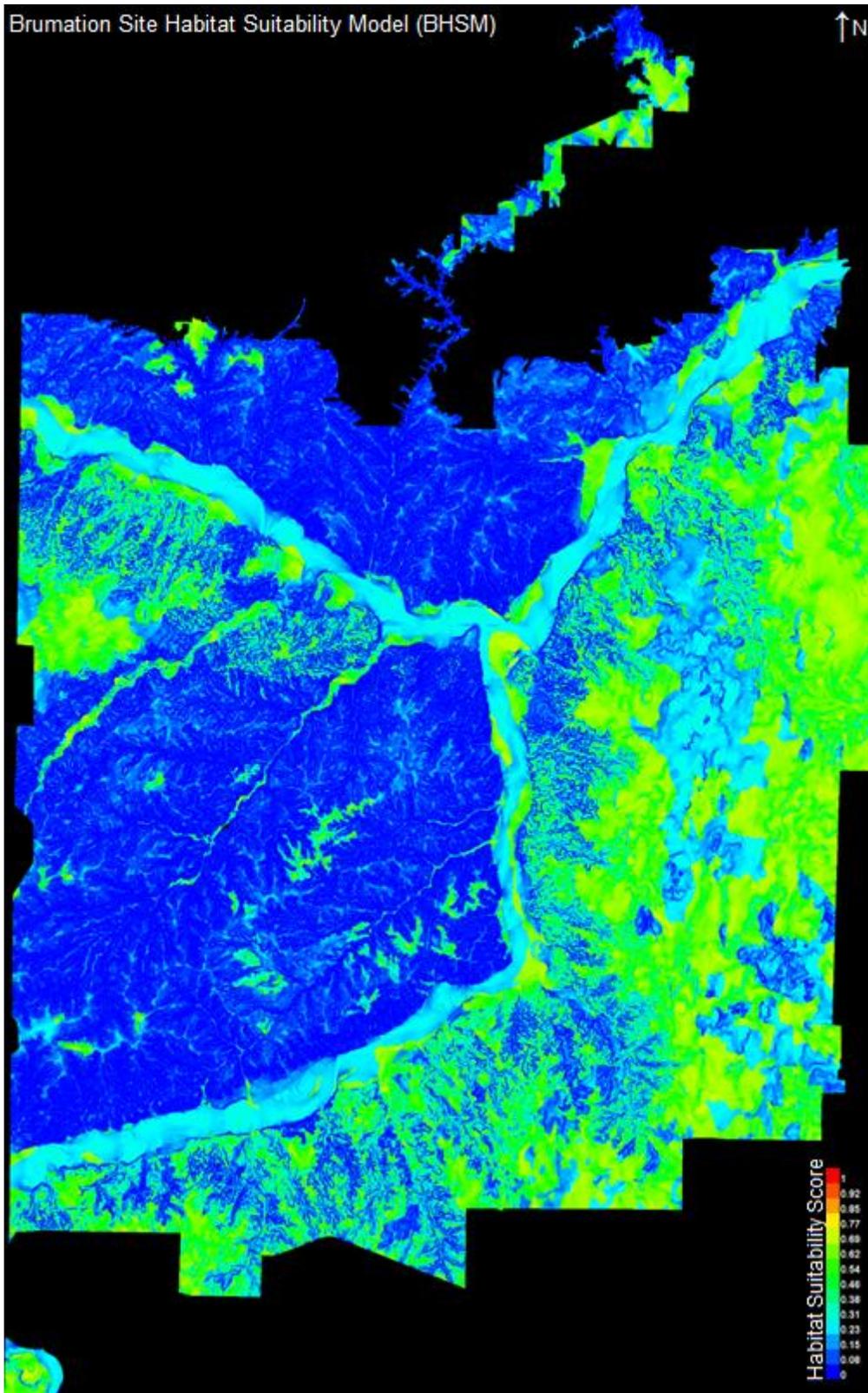


Figure 4. Brumation site habitat suitability model (BHSM) for the Western Massasauga (*Sistrurus t. tergeminus*); AUC = 0.883.

Table 9. Environmental variable layers used in each habitat suitability model.

Environmental Variable	Model		
	RHSM	AHSM	BHSM
Aspect6: Aspect		X	
Slope6: Slope	X	X	X
Burmamrep6: Burrowing Mammal and Reptile Suitability		X	X
Ecositename6: Ecological Site Type	X	X	
Hydric6: Hydric Soils	X		
Hydrology6: Hydrology		X	
Veg6: Vegetation	X	X	

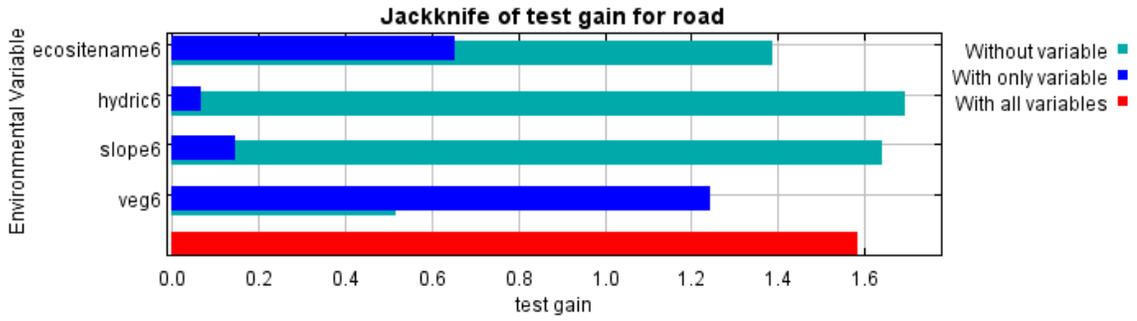


Figure 5. Test gains of each environmental variable in the RHSM for the Western Massasauga (*Sistrurus t. tergeminus*).

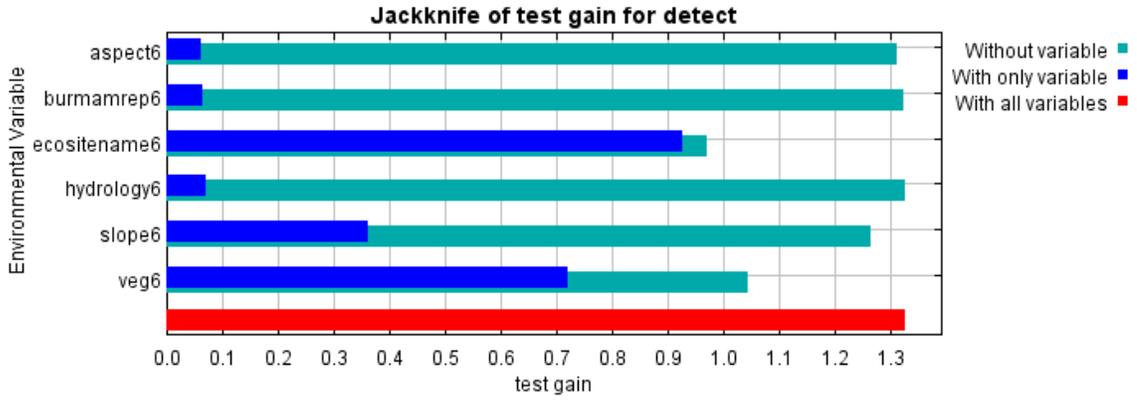


Figure 6. Test gains of each environmental variable in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*).

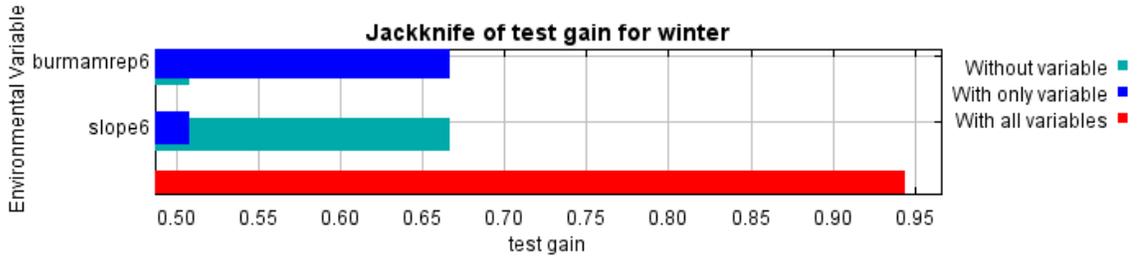


Figure 7. Test gains of each environmental variable in the BHSM for the Western Massasauga (*Sistrurus t. tergeminus*).

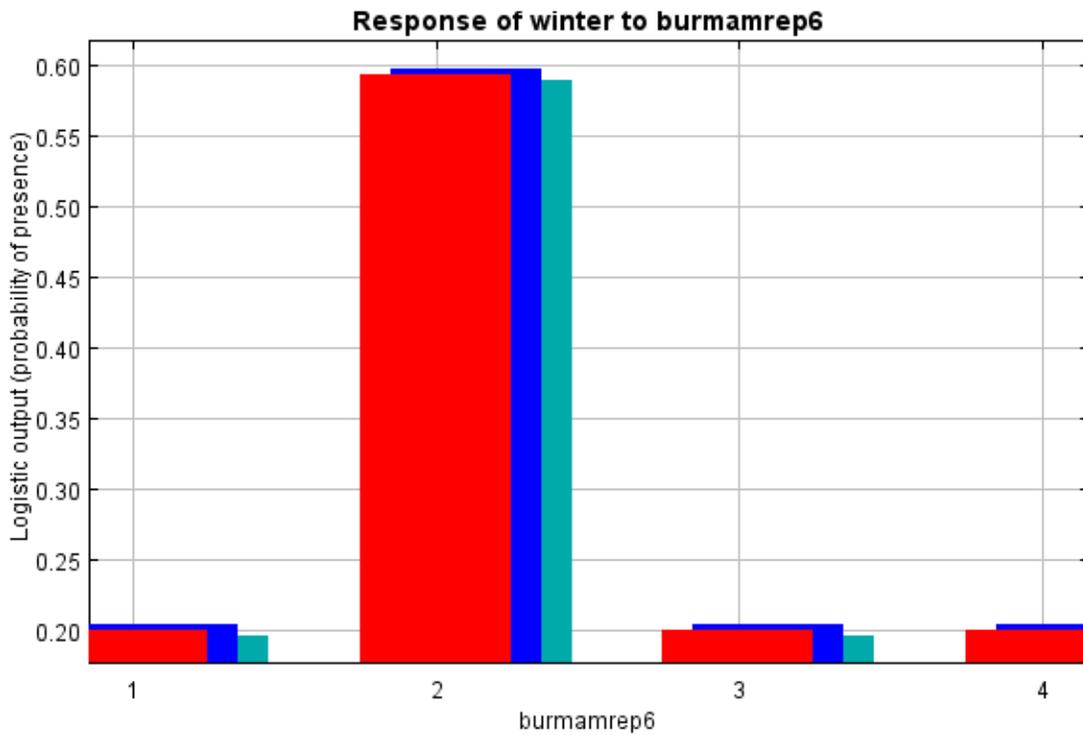


Figure 8. Mean response curve with 5 replicate MaxEnt runs (red) of environmental variable: burrowing mammal and reptile suitability in the BHSM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation. X-axis corresponds to unique values found in Table 10.

Table 10. Burrowing mammal and reptile suitability classifications with corresponding MaxEnt ID value shown in response curves produced by three habitat suitability models for the Western Massasauga (*Sistrurus t. tergeminus*).

MaxEnt ID	Suitability Score			Burrowing Suitability
	RHSM	AHSM	BHSM	
1	-	0.685	0.200	Not limited
2	-	0.635	0.593	Somewhat limited
3	-	0.635	0.200	Very limited
4	-	-	0.200	Not rated

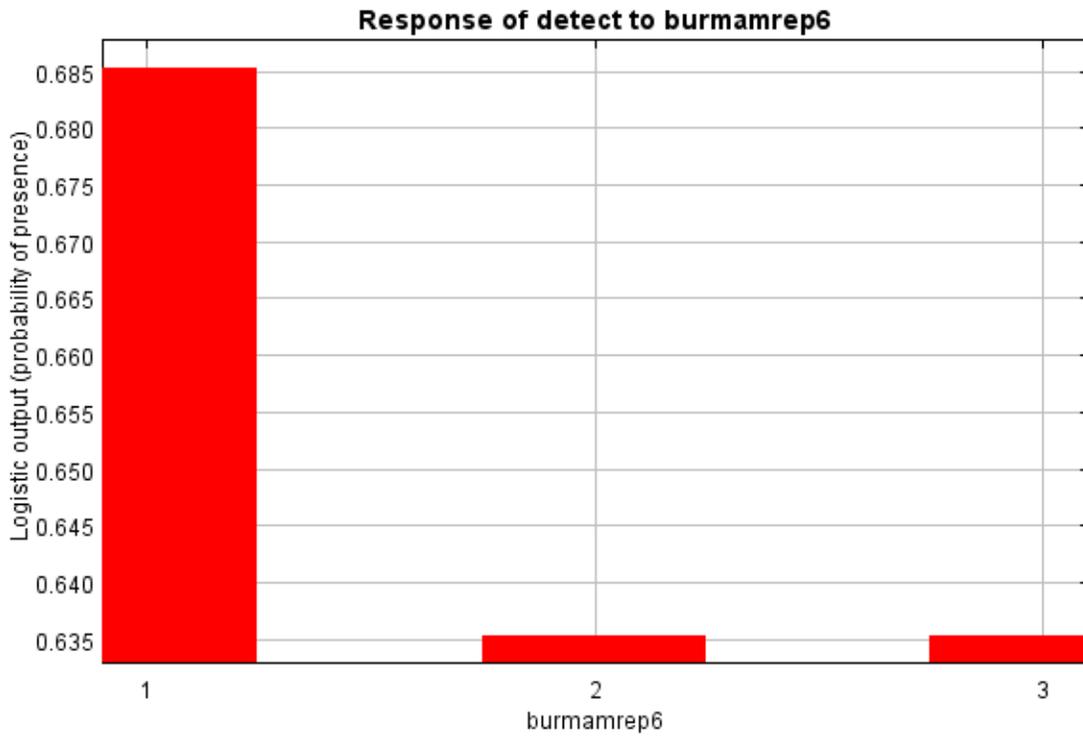


Figure 9. Response curve for MaxEnt run of environmental variable: burrowing mammal and reptile suitability in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*). X-axis corresponds to unique values found in Table 10.

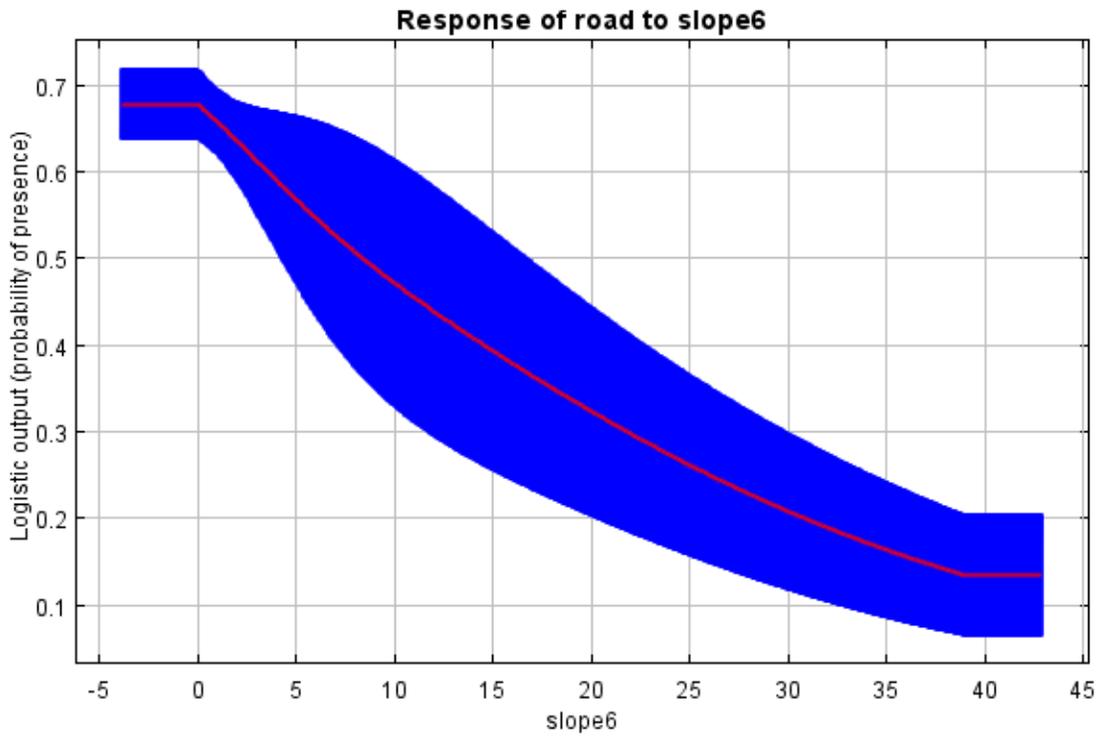


Figure 10. Mean response curve with 9 replicate MaxEnt runs (red) of environmental variable: slope (angle of ground surface) in the RHM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation.

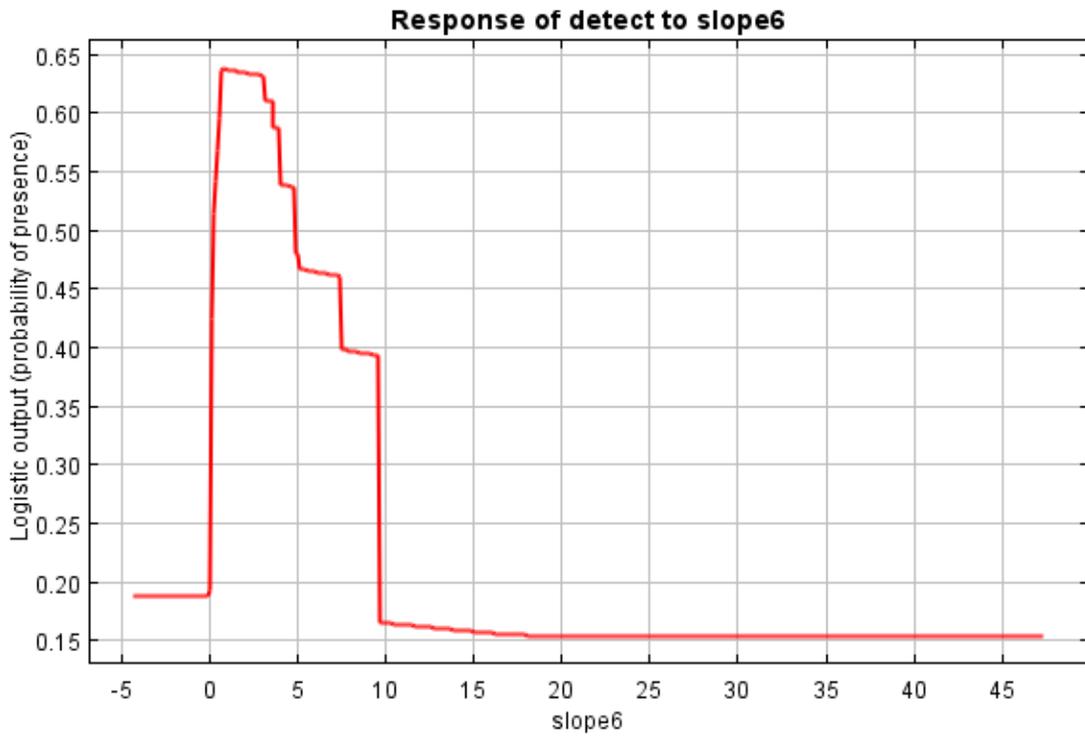


Figure 11. Response curve for MaxEnt run of environmental variable: slope in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*).

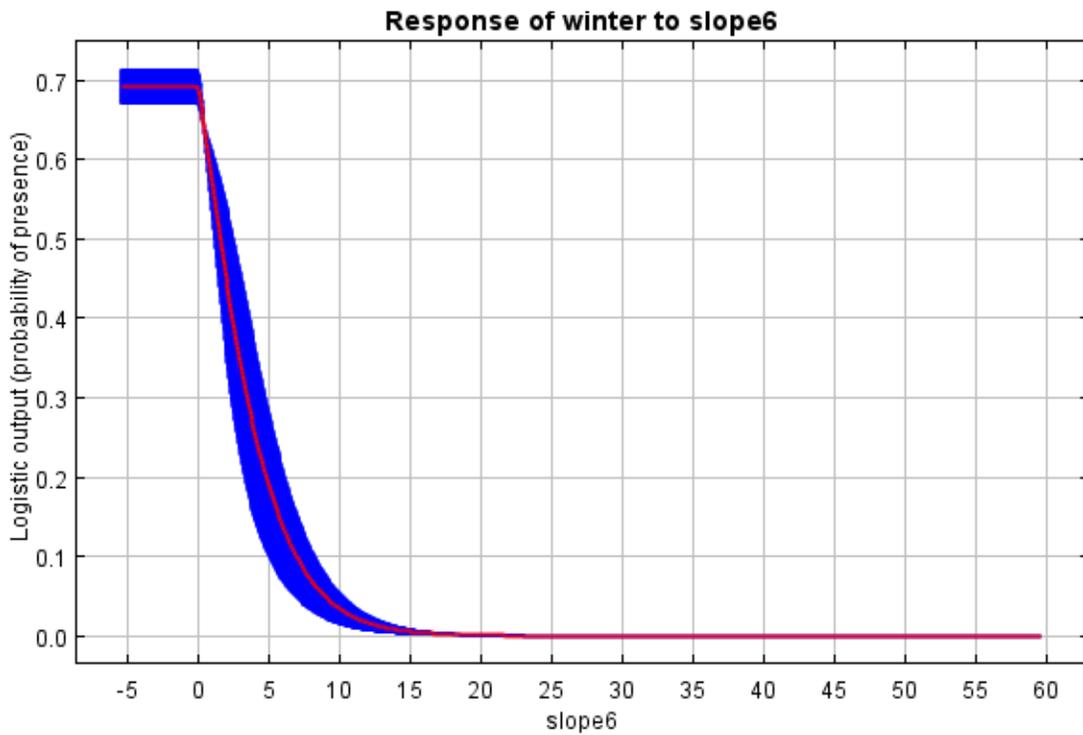


Figure 12. Mean response curve with 5 replicate MaxEnt runs (red) of environmental variable: slope (angle of ground surface) in the BHSM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation.

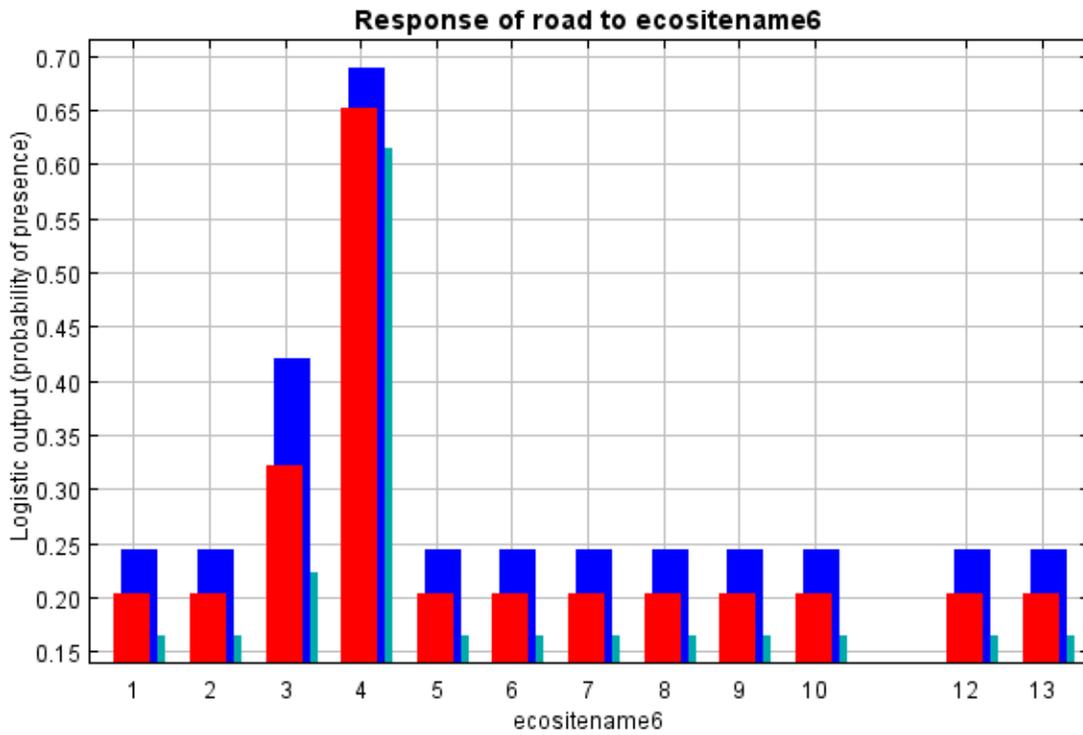


Figure 13. Mean response curve with 9 replicate MaxEnt runs (red) of environmental variable: Ecological Site (Each Ecological Site is the unique result of the interaction between soil, hydrologic and vegetative characteristics) in the RHSM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation. X-axis corresponds to unique values found in Table 11.

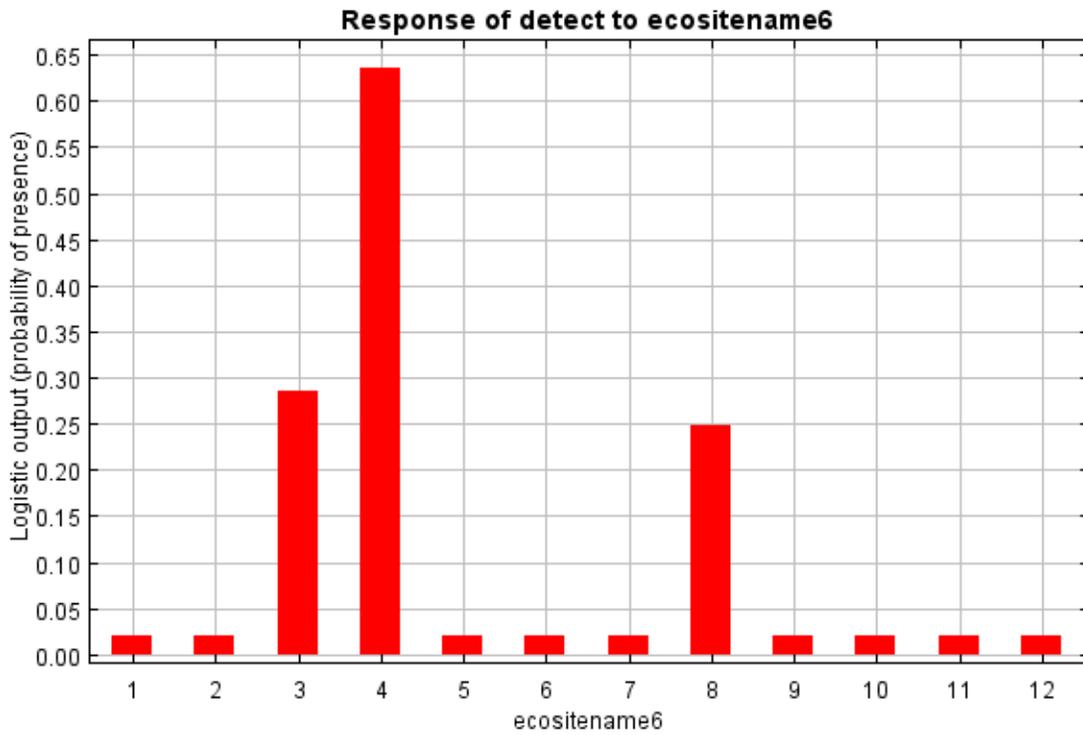


Figure 14. Response curve for MaxEnt run of environmental variable: Ecological Site (Ecological Sites are the unique result of the interaction between soil, hydrologic and vegetative characteristics) in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*). X-axis corresponds to unique values found in Table 11.

Table 11. Ecological Site classifications with corresponding MaxEnt ID value shown in response curves produced by three habitat suitability models for the Western Massasauga (*Sistrurus t. tergeminus*).

MaxEnt ID	Suitability Score			Ecological Site Type
	RHSM	AHSM	BHSM	
1	0.204	0.021	-	Loamy Bottomland 19-26 PZ
2	0.204	0.021	-	Loamy Prairie 19-26 PZ
3	0.322	0.285	-	Sandy Loam 19-26 PZ
4	0.652	0.635	-	Loamy Sand Prairie 19-26 PZ
5	0.204	0.021	-	Sandy Bottomland 19-26 PZ
6	0.204	0.021	-	Sandy 19-26 PZ
7	0.204	0.021	-	Rough Breaks 19-26 PZ
8	0.204	0.248	-	Gravelly 20-24 PZ
9	0.204	0.021	-	Loamy Prairie
10	0.204	0.021	-	Sand Hills 16-24 PZ
11	0.204	0.021	-	Clay Loam 19-26 PZ
12	-	0.021	-	Sandy Bottomland 23-30 PZ
13	0.204	-	-	Gyp 19-26 PZ

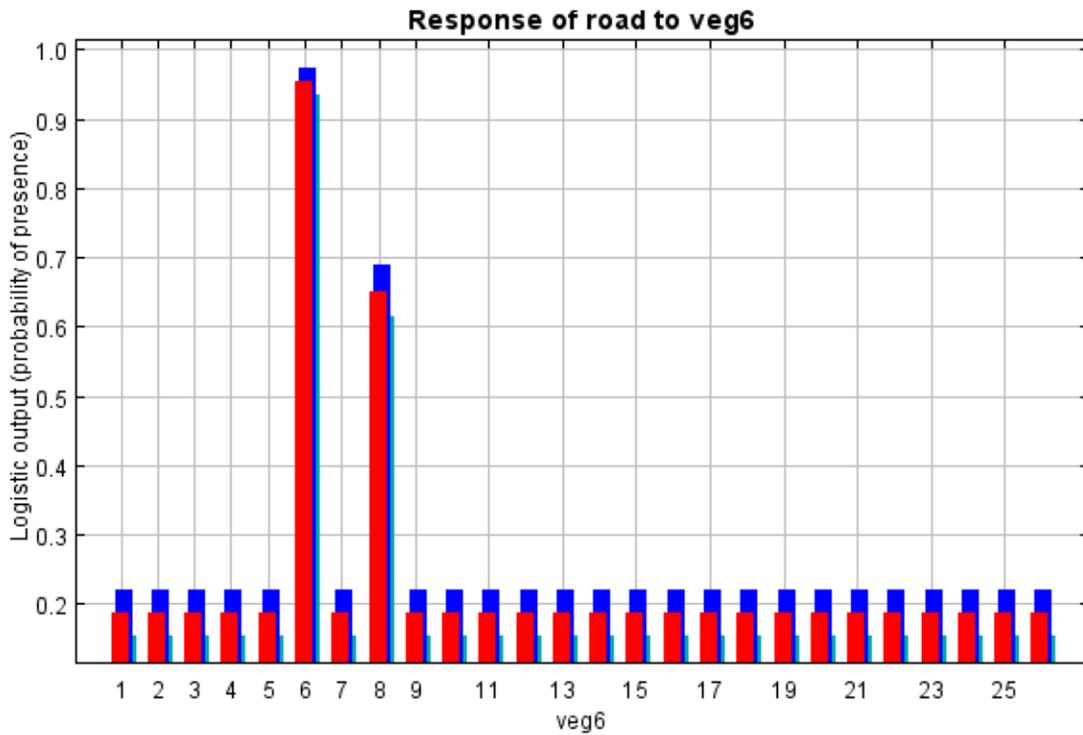


Figure 15. Mean response curve with 9 replicate MaxEnt runs (red) of environmental variable: vegetation in the RHSM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation. X-axis corresponds to unique values found in Table 12.

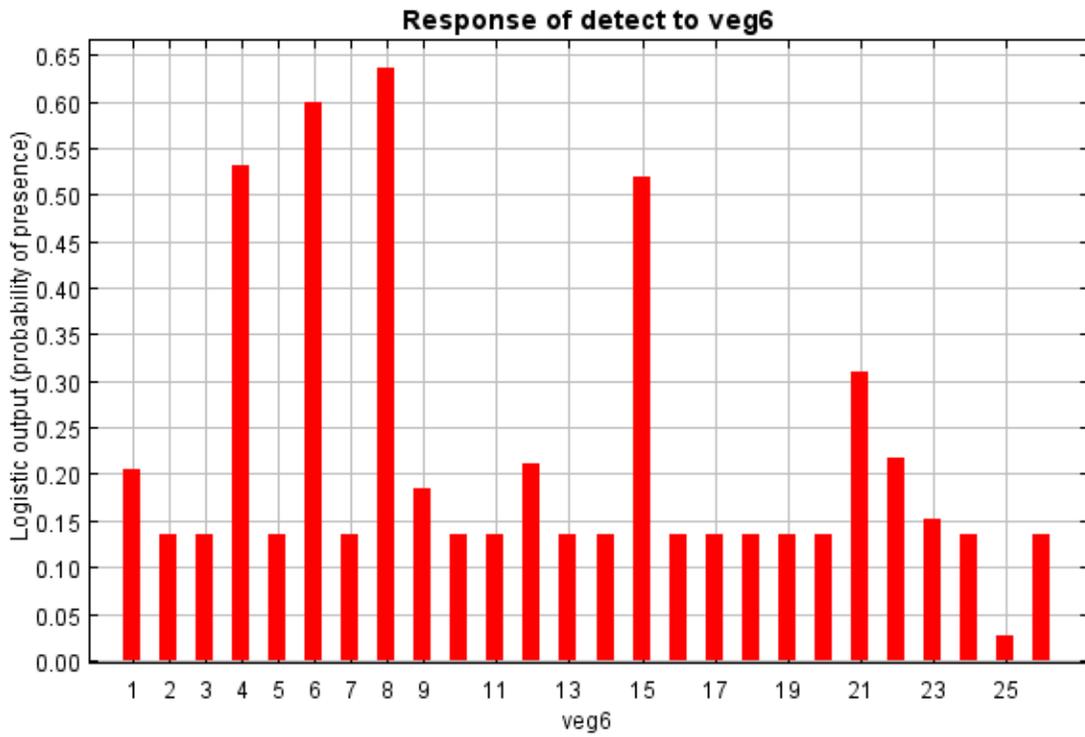


Figure 16. Response curve for MaxEnt run of environmental variable: vegetation in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*). X-axis corresponds to unique values found in Table 12.

Table 12. Vegetation classifications with corresponding MaxEnt ID value shown in response curves produced by three habitat suitability models for the Western Massasauga (*Sistrurus t. tergeminus*).

MaxEnt ID	Suitability Score			Vegetation Classification
	RHSM	AHSM	BHSM	
1	0.188	0.204	-	Flat Agriculture
2	0.188	0.134	-	Juniper
3	0.188	0.134	-	Water
4	0.188	0.532	-	Mesquite/Juniper
5	0.188	0.134	-	Terraced Agriculture
6	0.954	0.600	-	Blacktop or County Maintained Dirt
7	0.188	0.134	-	Grassy Canyon Bottom
8	0.652	0.635	-	Mesquite
9	0.188	0.184	-	Riparian Grasses and Shrubs (LD)
10	0.188	0.134	-	Riparian Shrubs (HD)
11	0.188	0.134	-	Riparian Trees (HD)
12	0.188	0.211	-	Upland Trees (HD)
13	0.188	0.134	-	Food Plot
14	0.188	0.134	-	Riparian Shrubs (MD)
15	0.188	0.519	-	Sand Sage
16	0.188	0.134	-	Riparian Grasses
17	0.188	0.134	-	Cattle Pens
18	0.188	0.134	-	Mesquite/Hackberry
19	0.188	0.136	-	Shinnery Oak/Sand Sage
20	0.188	0.134	-	Upland Grasses
21	0.188	0.311	-	Shinnery Oak/Mesquite
22	0.188	0.218	-	Residential/Human Altered
23	0.188	0.152	-	Shelterbelt
24	0.188	0.134	-	Grasses with Low Density Brush
25	0.188	0.027	-	High Density Sand Sage
26	0.188	0.134	-	Railroad Bed

Habitat Suitability Model Evaluation

Table 13. Model overfit as measured by the difference between test gain and training gain.

Model	Test Gain	Regularized Training Gain	Test Gain - Training Gain
RHSM	1.5854	1.5012	0.0842
AHSM	1.3274	1.1913	0.1361
BHSM	0.9438	0.7524	0.1914

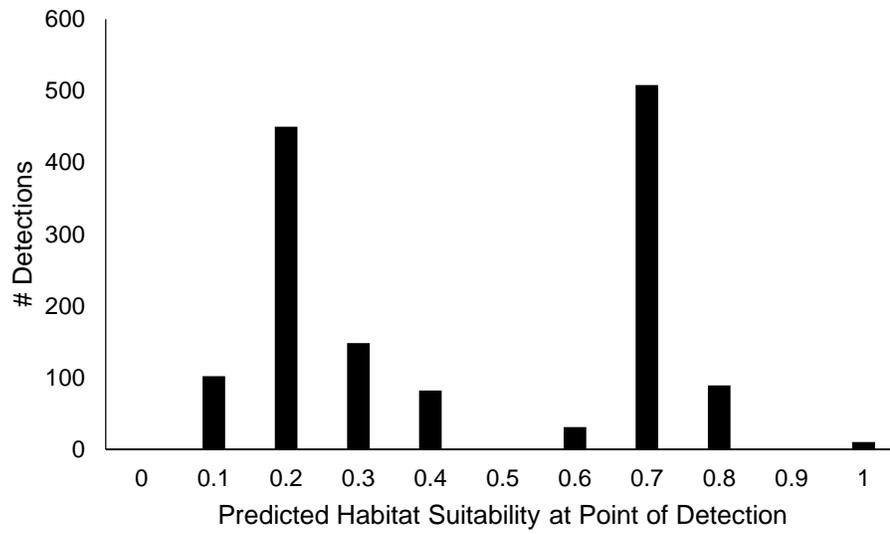


Figure 17. Habitat suitability values predicted by RHSM at all points where Western Massasaugas (*Sistrurus t. tergeminus*) were detected during the study.

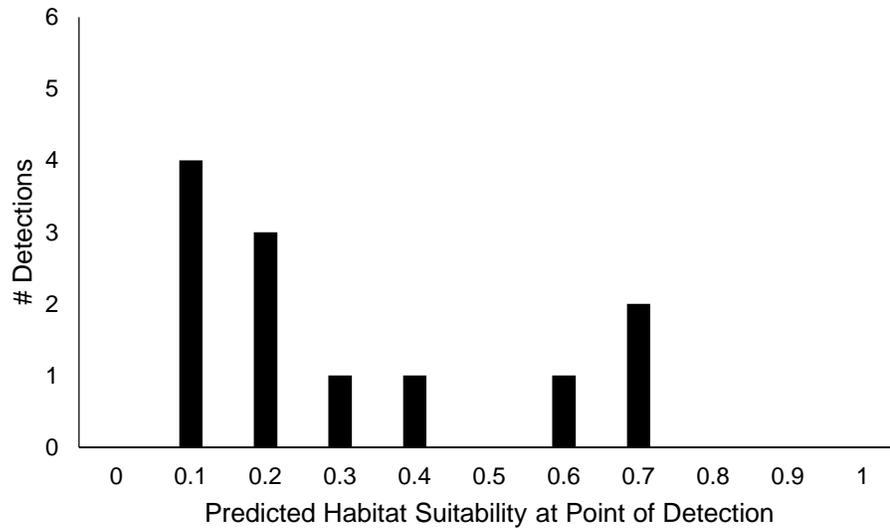


Figure 18. Habitat suitability values predicted by RHSM at all points where Western Massasaugas (*Sistrurus t. tergeminus*) brumated during the study.

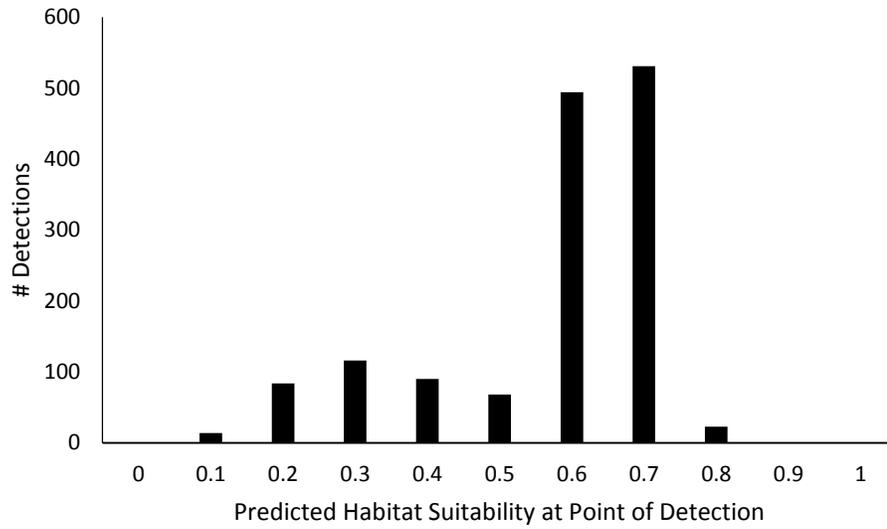


Figure 19. Habitat suitability values predicted by AHSM at all points where Western Massasaugas (*Sistrurus t. tergeminus*) were detected during the study.

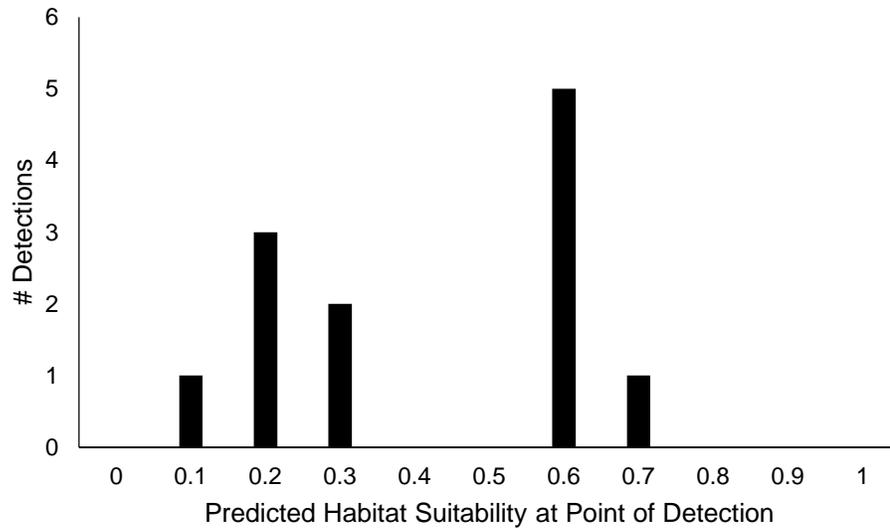


Figure 20. Habitat suitability values predicted by AHSM at all points where Western Massasaugas (*Sistrurus t. tergeminus*) brumated during the study.

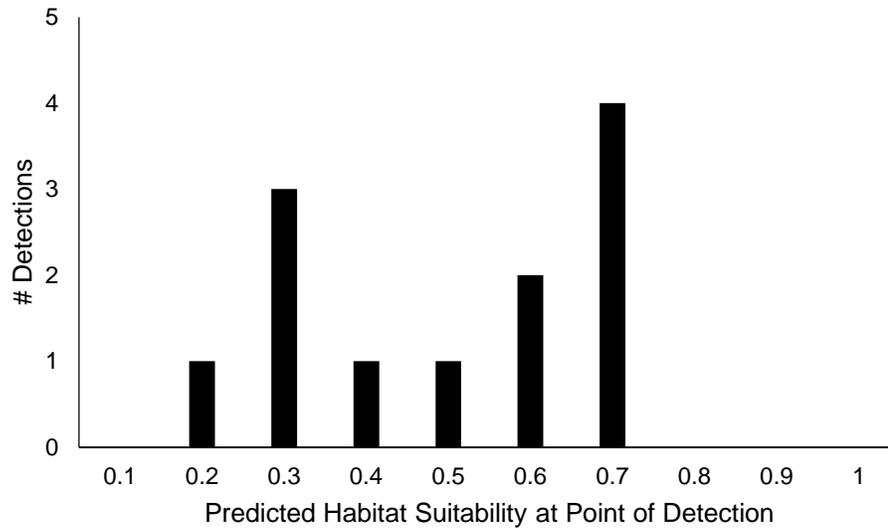


Figure 21. Habitat suitability values predicted by BHSM at all points where Western Massasaugas (*Sistrurus t. tergeminus*) brumated during the study.

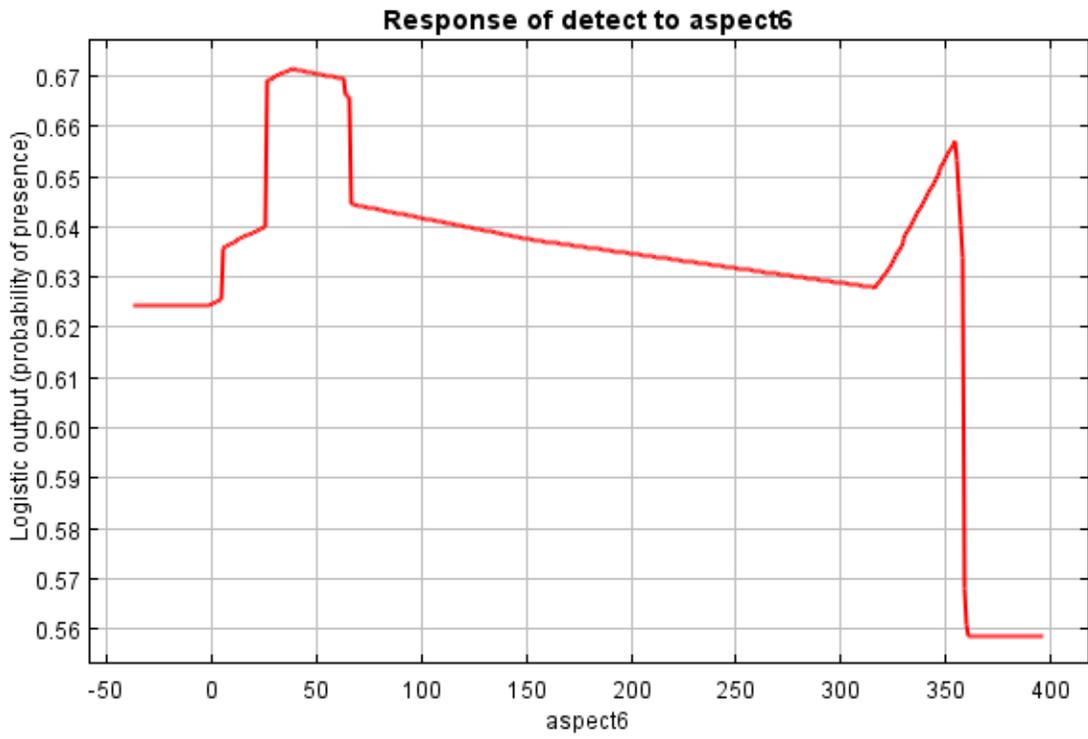


Figure 22. Response curve for MaxEnt run of environmental variable: aspect in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*).

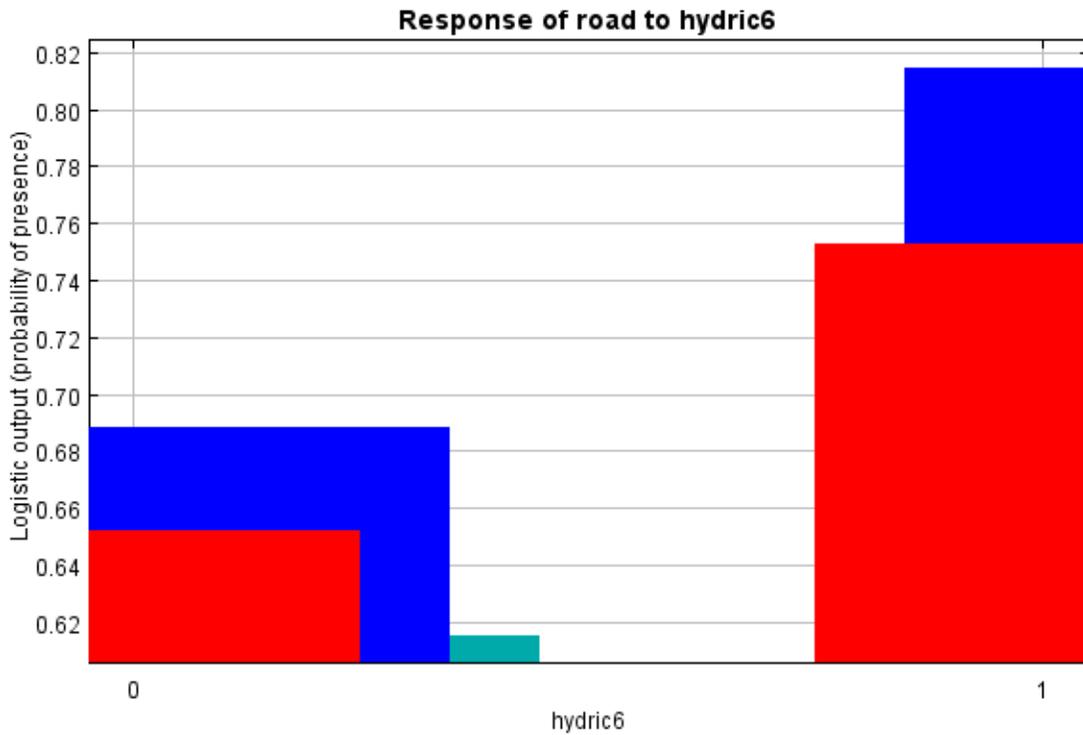


Figure 23. Mean response curve with 9 replicate MaxEnt runs (red) of environmental variable: hydric soils in the RHSM for the Western Massasauga (*Sistrurus t. tergeminus*). Blue area represent +/- one standard deviation. X-axis corresponds to unique values found in Table 14.

Table 14. Hydric soil classifications with corresponding MaxEnt ID value shown in response curves produced by three habitat suitability models for the Western Massasauga (*Sistrurus t. tergeminus*).

MaxEnt ID	Suitability Score			Soil Classification
	RHSM	AHSM	BHSM	
0	0.652	-	-	Non-Hydric
1	0.753	-	-	Hydric

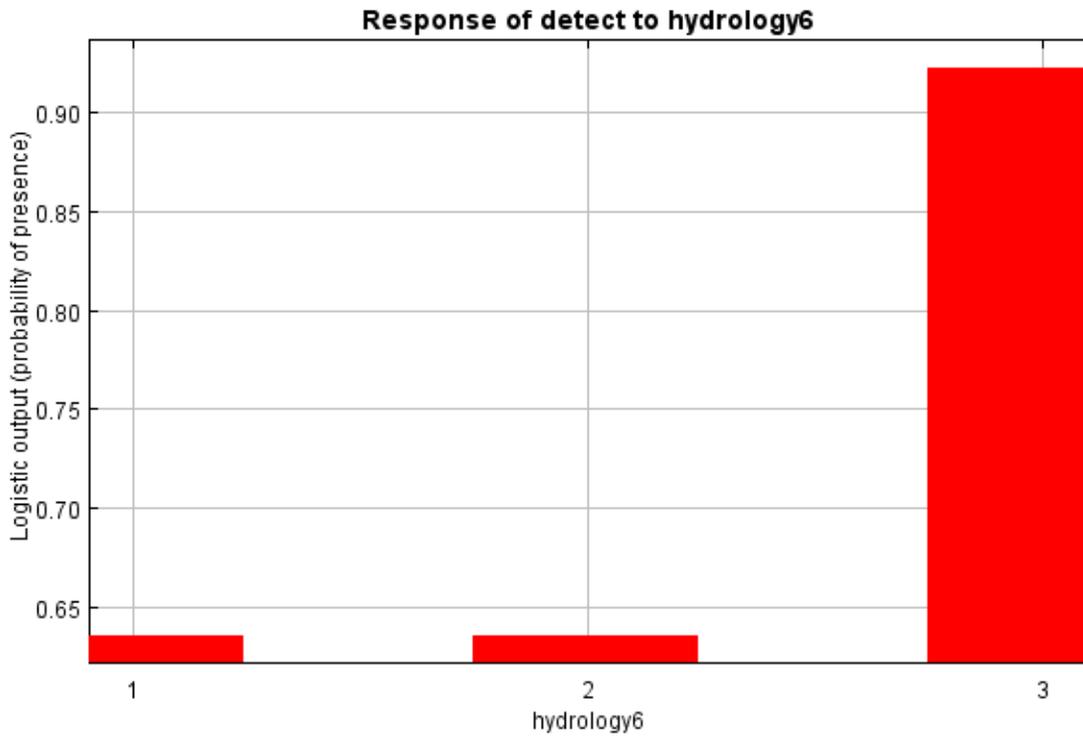


Figure 24. Response curve for MaxEnt run of environmental variable: hydrology in the AHSM for the Western Massasauga (*Sistrurus t. tergeminus*). X-axis corresponds to unique values found in Table 15.

Table 15. Hydrology classifications with corresponding MaxEnt ID value shown in response curves produced by three habitat suitability models for the Western Massasauga (*Sistrurus t. tergeminus*).

MaxEnt ID	Suitability Score			Hydrologic Classification
	RHSM	AHSM	BHSM	
1	-	0.635	-	Upland
2	-	0.635	-	Primary Riparian
3	-	0.922	-	Secondary Riparian

Part 3

Management Recommendations

Management Recommendations

The data collected for this study provides for recommendations at both the species/subspecies and population level. At the species/subspecies level, our molecular phylogenetic analyses provide several important findings. First, the Desert and Western Massasaugas are genetically distinct from the Eastern Massasauga indicating that conservation managers should not attempt to manage the two groups similarly and that Eastern Massasaugas should never be considered for use in captive breeding or relocation efforts in an attempt to bolster Western/Desert numbers. Secondly, while, overall, the Desert and Western Massasaugas appear to be genetically indistinguishable, there is evidence of some divergence between the two, especially in extreme southern populations of Desert Massasaugas. Similarly, our rangewide ecological niche modeling suggests that Desert and Western Massasaugas occupy different niches and may be considered good species based on the ecological species concept. Given this mixed set of ecological and genetic data, we think it best that Desert and Western Massasaugas remain listed as separate subspecies at this time until additional data can be collected. Additional data that may be of use in further determining if Deserts and Westerns are distinct evolutionary units would include, but not be limited to a whole genome sequencing approach, behavioral trials to determine if pre- and post-zygotic isolating mechanisms are in place, and translocation experiments to determine if each subspecies can thrive in areas where the other subspecies has been predicted to be most abundant. Our ecological niche models also provide that information on the habitat characteristics associated with the highest densities for each species with the Desert Massasaugas being most likely to be associated with sandy areas around hilly plains indicating it would be optimal to conserve such areas for future proliferation of Desert Massasauga populations.

At the population level, we found that Western Massasaugas tend to be found in grassy plains concealed in tall grass. Deserts are also most likely to be found in plains and we can assume based on the data collected for Westerns that they, also, are most fond of being concealed from potential predators in tall grass. The home range of the snakes tracked was not extensive (less than one square mile on average) indicating that most massasaugas maintain a relatively tight home range. This lack of any major movement makes it vital to maintaining the habitat in the area immediately surrounding sightings of massasaugas to ensure support of local populations. In terms of brumation (hibernation), snakes were most likely to be found associated with substrate optimal for mammal and reptile burrowing. Given that we had great difficulty finding populations of the Desert Massasauga, our radio-tracking data may not be totally indicative of the behavior exhibited by this subspecies, but the data we collected is still a vital look at the behavior of massasaugas from the Western genetic grouping. That suitable Desert Massasauga populations could not be found may substantiate their declining populations, as areas surveyed for such populations were centered on areas where they were expected to be most abundant based on our rangewide niche models. Future work in this area needs to further ground truth our Desert Massasauga niche model in an attempt to find populations with enough

individuals to produce empirically sound population biology data. These individual population then required additional genetic analyses to determine their genetic “health” in relation to each other and to both Western and Eastern Massasauga populations.