

**STATE OF TEXAS**  
**NOTICE OF FINANCIAL OBLIGATION EVENT**  
**Termination of a Financial Obligation**

The Texas Comptroller of Public Accounts (the “Comptroller”) has entered into an Amended and Restated Continuing Disclosure Agreement (the “Disclosure Agreement”) with the Texas Bond Review Board, dated March 12, 2019, pursuant to Rule 15c2-12 of the Securities and Exchange Commission (the “Rule”). Pursuant to the terms of the Disclosure Agreement, the Comptroller agreed to provide notice to the Municipal Securities Rulemaking Board (via its Electronic Municipal Market Access system) of the incurrence of certain “financial obligations” (as defined by the Rule) of the State of Texas (the “State”).

The Comptroller is filing this notice (this “Notice”) of the amendment of a financial obligation pursuant to the Comptroller’s existing continuing disclosure undertaking for the benefit of owners of State agency securities that are payable in whole or part from money in the Texas General Revenue Fund. This Notice has been linked to all 6-digit base numbers included in CUSIP numbers assigned to securities payable in whole or part from revenue deposited to the State’s General Revenue Fund. This Notice may be linked to and appear on securities pages for securities payable solely from other revenues. No implication is made that any document described below is relevant to an investment in any such other revenue obligations or securities other than those described below.

Obligor on Financial Obligation – The State acting through the Comptroller  
Type of Event – Financial Obligation Amendment - Termination  
Type of Obligation – Guarantee  
Guarantee – Debt Obligation  
Description – Termination of Liquidity Agreements

The Comptroller is providing this Notice regarding the termination, effective September 2, 2021 of the Amended and Restated Liquidity Agreements dated as of May 1, 2016, as amended (the “Liquidity Agreements”), which supported (1) the Texas Department of Housing and Community Affairs (“TDHCA”) Single Family Variable Rate Mortgage Revenue Refunding Bonds, 2004 Series B, in an aggregate principal amount outstanding at any time not to exceed \$14,705,000 plus accrued interest and (2) the TDHCA Single Family Variable Rate Mortgage Revenue Bonds, 2004 Series D, in an aggregate principal amount outstanding at any time not to exceed \$10,125,000 plus accrued interest.

This Notice speaks only as of its date. The information in this Notice has been derived from sources which the Comptroller deems reliable, but the State makes no representation regarding the accuracy or completeness of any information in this Notice. This Notice is not made in connection with a purchase or sale of securities and accordingly is not intended to contain all information material to a decision to purchase or sell securities backed by the Texas General Revenue Fund or the above-described agreements. The Comptroller makes no commitment to provide any Notice (advance or otherwise) of any amendment, modification, redemption, cancellation, or other event or circumstance except as provided in its existing Disclosure Agreement.

For further information, contact Melissa Popkoff, Texas Comptroller of Public Accounts, P.O. Box 13528, Capitol Station, Austin, TX 78711-3528, or by phone (512) 463-8366.

The date of this Notice is September 2, 2021.

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS