

# Property Tax Arbitration System (PTAS) Filers User Guide May 2024

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# Introduction

The Comptroller's office developed the Property Tax Arbitration System (PTAS) to allow for more transparency in the arbitration process and to reduce the time and cost associated with administration of the arbitration processes.

Tax Code Chapter 41A and <u>Comptroller arbitration rules</u> provide the foundation of the binding arbitration process. Additional information about arbitration and the arbitrator registry is available on the <u>Regular Binding</u> <u>Arbitration</u>, <u>Limited Binding Arbitration</u> and <u>Arbitrator Registry Application</u> websites.

<u>Comptroller Rule 9.4203</u> prohibits parties to an arbitration and arbitrators from seeking the Comptroller's advice or direction on a matter relating to a pending arbitration. An arbitration is pending from the date a party files an arbitration request until the date of delivery of the award. This prohibition does not apply to the Comptroller's administrative matters, including the processing and curing of requests and deposits.

All screenshots in this document are subject to change as improvements are made to PTAS.

# Paper Filing

Property owners not represented by an agent and who do not wish to file and pay the deposit online, may file by paper and with a check or money order by following the instructions outlined on the <u>Property Owner Request</u> for <u>Regular Binding Arbitration</u> form or the <u>Property Owner Request for Limited Binding Arbitration</u> form.

All agents and property owners represented by agents must file and pay the deposit by credit card or electronic check using PTAS.

## **Request Numbering**

PTAS assigns the arbitration request numbers. **Exhibit 1** shows the prefix for each type of arbitration filing. Following each prefix is a dash and a six-digit system-generated number generated. Every regular binding arbitration (RBA) and limited binding arbitration (LBA) request will have a different six-digit number.

### Exhibit 1 Arbitration Number Prefixes

Prefix	Request	Type of Filing
		PTAS – electronic filing
NDAL	RDA	PTAS – electronic ming
RBAP	RBA	Paper filing (property owners only)
LBAE	LBA	PTAS – electronic filing
LBAP	LBA	Paper filing (property owners only)

Each RBA request begins with RBAE, for requests filed using PTAS or RBAP, for requests filed by paper and scanned into PTAS. LBA requests are labeled as LBAE, for requests filed using PTAS or LBAP, for requests filed by paper and scanned into PTAS.

Because some appraisal districts have systems and processes using the previous number format, appraisal districts have the option to assign an appraisal district arbitration number to each request during the Appraisal District Review status.

## **Accessing PTAS**

## eSystems Profile

PTAS users must register and create an eSystems profile at <u>security.app.cpa.state.tx.us</u>. Information on creating an eSystems profile is available the <u>New User Registration</u> webpage. We recommend using the latest version of Google Chrome, Microsoft Edge, Firefox or Safari for the best user experience.

Welcome to eSystems	First time user? Create a profile now.
Password:	Start managing your tax-related business more easily and all in one place.
Forgot User ID2 Forgot Password2	Create Profile

To complete eSystems profile creation, PTAS will send a verification email to the email address used to create the profile. In that email, select **Verify Your Email** to finalize the profile creation.

## Locating the PTAS Tile

After logging into eSystems, select See More and scroll to the bottom of the program list.

I want to	
Assign Taxes/Fees	
Register for Texas Sales and Use Tax	0 Search State Payments Issued
	See More

Content of the second s	Submit Texas Economic Development Act Chapter 313 Form
Access Off-Highway Vehicle Warranty Report	🗞 Access Off-Highway Vehicle Use Tax
🤣 Access Qualified Research Exemption	Q Apply for CMBL
Submit Tax Increment Financing Act Chapter 311 & Tax Abatement Act Chapter 312	Register for International Fuel Tax Agreement (IFTA) License
Chapter 380 and Chapter 381	Access Property Tax Arbitration System
Sh	ow Less

Select Access Property Tax Arbitration System.

## **Profile Creation**

For filers NOT using an agent, select **Property Owner** and select **Continue**.



The mailing address is run through the agency's address validation system.

My Account		
User Profile		
Name Megan Berryman	Phone Number (512) 463-1578	Email Address: pousermb4@yopmail.com
Mailing Address		
Street Address	City	State v Zip Code
Cancel		Save Changes



Select the correct address and select Save Changes.

The welcome screen provides general information about regular binding arbitration (RBA) and limited binding arbitration (LBA), as well as helpful program links.



# **Agent Profile Creation**

For agents representing a property owner select Agent and select Continue.



### **Agent Organizations**

Agents working for an organization provide the name and Employer Identification Number (EIN) issued by the Internal Revenue Service or Comptroller-issued Texas Identification Number (TIN) of the organization.

My Account		
User Profile		
Name	Phone Number	Email Address:
Settings		
Agent Type 🛛 Company	○ Individual	
Company Name* Test Agent Organization		
Identification Number	ſ	
Enter your federal or Compt Agents or employees who w access under that organizatio	roller-issued identification number to set u rork for an agent company should enter the on.	p or confirm the payee account for potential deposit refunds. eir organization's employer identification number or comptroller-issued Texas Identification Number to set up
Type of Identification Number Select number type	* ~	

Select **Check for Comptroller Account**. If the organization is not already setup with the Comptroller's office, a dropdown appears for mailing address. This address is used for mailing potential refund checks.

Select a license type from the dropdown list and enter the license number. To be an agent in arbitration, an individual must hold one of the required license types.

Identification Number				
Enter your federal or Comptroller-issued identification number to set up or co Agents or employees who work for an agent company should enter their org	onfirm the payee account for potential anization's employer identification num	deposit refunds. nber or comptroller-issued Texas Identific	cation Number to set up access under that organization.	_
Type of Identification Number* Employer Identification Number (EIN)	<ul> <li>Employer Identifier</li> <li>XX-XXX9633</li> </ul>	cation Number*	Check for Comptroller Account	I
No existing account on file. This identification number may be used to set	up a Comptroller payee account. Pleas	e proceed with your entries.		
Agent Profile				
Agent License Type * Property Tax Consultant	~	Agent License Number* PTC-12345		
Company Mailing Address				
Street Address * 111 E 17TH ST				
City* AUSTIN	State * Texas	~	County* Travis	~
Zip* 78774				
Cancel				Save Changes

If the organization is already setup with the Comptroller's office, the mailing address is automatically populated with the mailing address from the organization's existing profile. To change an address, contact us at <a href="mailto:ptad.arbitration@cpa.texas.gov">ptad.arbitration@cpa.texas.gov</a> or 800-252-9121.

Type of Identification Number* Comptroller-issued Texas Identification N	Number (TIN)	Texas Identific	ation Number*	Check for Comptroller Account
Existing Comptroller account on record. during regular business hours at 800-25	The contact and address data c 2-9121. You may also reset the	isplayed is wh form to enter a	at is on record for this account. To a different identification number.	make updates before you proceed, contact our office
Agent Profile				
Agent License Type * Select License Type		~	Agent License Number*	
Company Mailing Address				
Street Address * 111 E 17TH ST				
City* AUSTIN	State* Texas		~	County* Travis

If an error message appears, the organization name does not match the EIN or TIN in the Comptroller's system, contact us at <u>ptad.arbitration@cpa.texas.gov</u> or 800-252-9121.

User Profile			
Name Jane Agent	Phone Number (512) 463-1578	Email Address: alt.nw-fofc6cch@yopmail.com	
Settings			
Agent Type 🝳 Company 🗌 Individual			
Company Name* Jane Agent LLC			
Identification Number			
Enter your federal or Comptroller-issued identification num Agents or employees who work for an agent company sho	ber to set up or confirm the payee accoun uld enter their organization's employer ide	nt for potential deposit refunds. entification number or comptroller-issued Texas Identification Number	to set up access under that organization.
Type of Identification Number* Comptroller-issued Texas Identification Number (TIN)	~	Texas Identification Number*	Check for Comptroller Account
The information entered for this identification number d alternate identification number.	loes not match our records. To proceed usi	ing this identification number, please contact our office during regular	business hours at 800-252-9121. Otherwise, you may enter an

### **Individual Agents**

Individual agents not working for an organization must provide a social security number (SSN), individual taxpayer identification number (ITIN), Comptroller-issued Texas Identification Number (TIN) if the individual has done business with the Comptroller's office in the past, or EIN if the individual is a sole proprietorship.

Enter the identification number and select Check for Comptroller Account.

My Account			
User Profile			
Name Testing Agent Nine	Phone Number (512) 463-1578	Email Address: agentmb5@yopmail.com	
Settings			
Agent Type 🛛 Company 🧿 Individual			
First Mana 8		Last Marsa X	
Test		Agent Nine	
Identification Number			
Enter your federal or Comptroller-issued identification Agents or employees who work for an agent company	number to set up or confirm the payee should enter their organization's emplo	account for potential deposit refunds. yer identification number or comptroller-issued Texas Identification Number to set <u>up access u</u>	nder that organization.
Type of Identification Number* Social Security Number (SSN) or Individual Taxpaye	r Identification Number (ITIN)	Social Security Number or Individual Tax Identification Number*	Comptroller Account

If the individual is not already setup with the Comptroller's office, a dropdown appears for mailing address. This address is used for mailing potential refund checks.

# Select a license type from the dropdown list and enter the license number. To be an agent in arbitration, an individual must hold one of the required license types.

Identification Number				
Enter your federal or Comptroller-issued identification number to set up or Agents or employees who work for an agent company should enter their o up access under that organization.	confirm the payee account for potential deposit refu rganization's employer identification number or comp	nds. otroller-issued Texas Identification Number to set		
Type of Identification Number* Social Security Number (SSN) or Individual Taxpayer Identification	Social Security Number or Individual Tax Identi XXX-XX-8552	Check for Comptroller Account		
No existing account on file. This identification number may be used to s	et up a Comptroller payee account. Please proceed w	ith your entries.		
Agent Profile				
Agent License Type*          ✓        Select License Type          ✓				
Agent Mailing Address				
Street Address *				

If the individual is already setup with the Comptroller's office, the mailing address is automatically populated with the mailing address from the user's existing profile. To change an address, contact us at <a href="mailto:ptad.arbitration@cpa.texas.gov">ptad.arbitration@cpa.texas.gov</a> or 800-252-9121.

Type of Identification Number* Comptroller-issued Texas Identification Number (TIN	1) ~	Texas Identifica	tion Number*		Check for Comptroller Account
Existing Comptroller account on record. The contact during regular business hours at 800-252-9121. You	and address data on may also reset the	displayed is wha form to enter a	t is on record for this acco different identification nu	unt. To mal nber.	ke updates before you proceed, contact our office
Agent Profile					
Agent License Type * Select License Type		~	Agent License Number*		
Agent Mailing Address					
Street Address * 123 Main st					
City* Austin	State* Texas		~	Cou Tra	unty* vis

If an error message appears, the name does not match the SSN, ITIN, EIN or TIN in our system, contact us at <u>ptad.arbitration@cpa.texas.gov</u> or 800-252-9121.

User Profile			
Name Jane Agent	Phone Number (512) 463-1578	Email Address: alt.nw-fofc6cch@yopmail.com	
Settings			
Agent Type O Company O Individual	1		
First Name* Jane		Last Name* Agent	
Identification Number			
Enter your federal or Comptroller-issued Agents or employees who work for an ag	identification number to set up or confirm the ent company should enter their organization's	payee account for potential deposit refunds. employer identification number or comptroller-issued Texas Iden	tification Number to set up access under that organization.
Type of Identification Number* Comptroller-issued Texas Identification	n Number (TIN)	Texas Identification Number*	Check for Comptroller Account
The information entered for this identi alternate identification number.	ification number does not match our records. T	io proceed using this identification number, please contact our off	fice during regular business hours at 800-252-9121. Otherwise, you may enter an

The address is run through the address validation system.

Select Address	×			
MIMPORTANT: To avoid losing data you have entered, please do NOT use your brow	vser's back button.			
Based on the address you have entered, the first address displayed is the US postal service preferred standardized version. Please select the address you would prefer to use.				
O 111 E 17TH ST, AUSTIN, TX, 78774-1440				
If you are confident that the entered address is a deliverable postal address, you may	select it.			
111 E 17th St, Austin, TX, Travis, 78774				
	Close Save Changes			

Select the address that is correct and click **Save Changes**.

# Filing a Regular Binding Arbitration (RBA)

To file for RBA, select **Start RBA Request** from the welcome screen or select **RBA Request** from the left navigation menu.

🌞 COMPTROLLER.TEXAS.GO	W		Glenn Hegar Texas Comptroller of Public Accoun	
🚯 Property Tax Arbitration	System		Help (PDF) 요 Testing Agent Nine -	
Dashboard     S RBA Request	Dashboard Welcome to the Property Tax Arbitration Sys	tem		
O LBA Request	Regular Binding Arbitration         File a request for regular binding arbitration (RBA) to dispute an appraisal review board (ARB) order of determination on protests of market or appraised value or unequal appraisal.         • A property owner may arbitrate a single property or contiguous tracts of land () within a county for a single deposit.         • Certain filing qualifications and fees apply.         • Start RBA Request         • Request involves more than one property	<ul> <li>Limited Binding Arbitration</li> <li>File a request for limited binding arbitration (LBA) for procedural violations of the ARB or chief appraiser during the local protest process.</li> <li>A property owner may arbitrate single or multiple procedural quieriement violations within a county and tax year for a single deposit.</li> <li>Certain filing qualifications and fees apply.</li> </ul>	Program Links            P Texas Administrative Code Arbitration Rules             P Tax Code Chapter 41A	
	Request # 1 Appraisal District Arbitration # 1 County	$\uparrow_{\downarrow}$ Property Owner $\uparrow_{\downarrow}$ Property Address $\uparrow_{\downarrow}$ Status	$ \uparrow_{\downarrow} \qquad \begin{array}{c} \mbox{Appraisal District Contact Name} \\ \uparrow_{\downarrow} \qquad \qquad \uparrow_{\downarrow} \qquad \qquad$	
	No items found          a       1       >         + Request involves more than one property		Items per page:	

The prerequisite tab provides information to determine eligibility for RBA. The RBA Eligibility Checker is an option for determining timeliness.

Regular Binding Arbitration						
Prerequisites Agent Request Details Pro	perty Details Summary					
🕸 RBA Purpose and Eligibility 🔲 Required Deposit	⑦ After You File					
බ්ුි Regular Binding ARbitration Purpose and El	igibility Requirements					
Property owners, and their agents, may file this online requi	est for binding arbitration to appeal an appraisal review board (ARB) order that determines a protest concerning the appraised or market value of a property if:					
1. the property has a residence homestead exemption under Ta	x Code Section 11.13, or the appraised or market value of the property as determined by the ARB order of determination is \$5 million or less; and					
2. the protest was filed under Tax Code Section 41.41(a)(1) (app	raised or market value) or Tax Code Section 41.41.(a)(2) (unequal appraisal).					
RBA Eligibility Checker						
A property owner must file an RBA request with the Comptr	oller's office not later than the 60th day after the date the property owner received the notice of the final ARB order.					
Check if your request is eligible.						
Date of receipt of the final ARB Order 03/01/2024 DV way be eligible for RBA at this time. Eligibility is determined by the arbitrator who hears your case and not the Comptroller's office.						
	© <b>D</b>					
	Continue to Request					

The Required Deposit tab provides a deposit chart based on property value and whether or not the property has a residence homestead exemption.

Regular Binding Arbitration
Prerequisites Agent Request Details Property Details Summary
🕸 RBA Purpose and Eligibility 🔲 Required Deposit
圖 Required Deposit
Filers are required to pay the applicable deposit amount online after submitting your arbitration request. The Comptroller's office retains \$50 of the deposit for administrative costs. The remaining deposit is used to pay the arbitrator's (if applicable) or is refunded to the property owner if the arbitrator determines that a value that is nearer to the property owner's opinion of value (submitted on this request) than to the value determined by the ARB. For requests with contiguous properties, the deposit amount is calculated based on the value of the property that would incur the highest deposit amount if filed separately. Expenses incurred by the property owner in preparing for and attending the binding arbitration are the owner's responsibility.
Payment Methods
<ul> <li>Electronic Funds Transfer (EFT)</li> <li>Credit card (American Express, Discover, Mastercard® and Visa)</li> </ul>

Deposit Chart		
Type of Property and Exemption Status	Appraised/Market Value Listed on ARB Order	Deposit Amount
Residence Homestead Exemption	\$500,000 or less	\$450
Residence Homestead Exemption	More than \$500,000*	\$500
No Residence Homestead Exemption	\$1 million or less	\$500
No Residence Homestead Exemption	More than \$1 million but not more than \$2 million	\$800
No Residence Homestead Exemption	More than \$2 million but not more than \$3 million	\$1,050
No Residence Homestead Exemption	More than \$3 million but not more than \$5 million	\$1,550

\* To arbitrate a property valued at more than \$5 million by the ARB, the property must qualify as the property owner's residence homestead under Tax Code Section 11.13.

# The After You File tab provides information on next steps and the withdrawal process. Select **Continue to Request**.

Regular Binding Arbitration
Prerequisites Agent Request Details Property Details Summary
🚳 RBA Purpose and Eligibility 🛛 🖼 Required Deposit
☑ After You File
Upon submission, your regular binding arbitration request will be reviewed by your appraisal district and the Comptroller's Property Tax Assistance Division. You will be given the opportunity to review and correct any request details during 15-day cure period, if necessary. Once your request is processed, there will be a 45-day settlement period. This time can be used to negotiate a settlement with the appraisal district, withdraw or submit a request to the appraisal district to waive the settlement period and go directly to arbitration. After an arbitrator accepts the appointment, they will contact you and the appraisal district to arrange evidence exchange and schedule the arbitration hearing. Post hearing, the arbitrator will review the information and evidence presented at the arbitration hearing and make a determination. If the arbitrator determines a value that is nearer to the value reflected in the ARB, a refund of your deposit less the Comptroller's \$50 administrative fee will be mailed to you. If the arbitrator determines a value nearer to the value reflected in the ARB order, the arbitrator's fee will be paid from your deposit.
Withdrawing Your Request
You may withdraw your request for regular binding arbitration at any time, except when your request is under review. If you choose to withdraw before an arbitrator accepts the arbitration appointment, a refund of your deposit less the Comptroller's \$50 administrative fee will be mailed to you. If you choose to withdraw after an arbitrator accepts the arbitration appointment, the Comptroller's shall pay the fee charged by the arbitrator (if any) out of your deposit.
③ ③

### Filing without an Agent

Select individual or organization, as appropriate. An organization is anything other than an individual, such as a company, trust, partnership or corporation. A SSN, EIN or TIN is required.

Regular Binding Arbitration								
Prerequisites Request Details Property Details Su	ummary							
Property Owner Details Is the property owner an individual or an organization?*								
<ul> <li>Individual Organization (Corporation, Partnership, or other or</li> </ul>	rganization that owns	the property)						
First Name*		Middle Initial		Last Name*			Suffix	
Contact Information below for the Property Owner or an individu Enter contact information below for the Property Owner or an individu this request. Your email address is confidential according to Governme Who will save at contact for this request?* Select contact type	al authorized to repre ent Code Section 552.	esent the property owner in this request for arbitra 137; however, by including the email address on th	tion (no his form,	t an agent). This information you are affirmatively conser	will be used for request sta ting to its release under the	tus email notifications and by the A Public Information Act. ()	vbitrator assigned to the req	uest, the appraisal district or the Comptroller's office for questions or communications related t
First Name ×		Middle Initial		Last Name *			Suffix	
Email Address *		Phone Number *			Ext			
Enter SSN/ITIN or a Comptroller-issued Texas Identification Number to	o set up the payee ac	count for the individual authorized to receive the p	otential	deposit refund.				
Type of Identification Number*								

Complete the Request Details questions by indicating:

- the county that issued the ARB order;
- the tax year on the ARB order;
- whether the request is for contiguous properties;
- arbitrator location preference; and
- arbitration hearing type preference.

```
Request Details
```

County that issued the ARB Order(s)* Harris	~	Tax year on the ARB Order(s)* 2024	~
Are you requesting arbitration for contigu	lous tracts of lan	d? (j)*	
Would you prefer the Comptroller's office Resides in Harris county	initially appoint	an arbitrator who resides (select one) 🤅	)*
O Resides outside of Harris county			
Arbitration hearing type preference $^{*}$ O In person only O By teleconference	only 🗿 Either	and Arbitrator may decide	

Complete the Property Details using information from the ARB order or appraisal district records.

Regular Binding Arbitration	Request #: RBAE-001320	Status: Draft	
Prerequisites Agent Request	Details Property Details	Summary	
Property Information Complete the fields below using informatio	n from the ARB order or appraisal o	istrict records. Then select the Save Property Details button	before proceeding to the next screen.
Property Account Number*	Property Address/L	egal Description*	Type of property being appealed * Residential
Was a protest hearing held and an ARB or	der issued for this property?*	When did you receive the ARB order?* mm/dd/yyyy	
Do the appraisal district records indicate t	his property has a Residence Home	stead exemption?*	

Enter an opinion of the total value of the property, as well as the total value determined by the ARB and select all relevant appeal reasons. Select **Save Property Details**, then select **Next**.

Type of value being appealed (select one)\*

#### Market Value

Ag/Timber productivity value

Owner opinion of TOTAL property value\*

Value determined by the ARB for this property\*

For contiguous properties, enter value for the individual property.

I am appealing the market or appraised value of my property for the following reasons (check all that apply)
The property could not sell for the amount of value shown on the appraisal roll.

The property is unequally appraised.

igcup The property has hidden damages or flaws that were not considered in the appraised value.

- The methodology used by the appraisal district was inappropriate.
- Evidence presented to the ARB was not fully considered.
- The appraisal district did not correctly calculate the value limitation for residence homesteads.

□ The productivity value of the land or the special appraisal of the property allowed by law was not calculated correctly.



Save Property Details

I am appealing the market or appraised value of my property for the following reasons (check all that apply)
The property could not sell for the amount of value shown on the appraisal roll.

- The property is unequally appraised.
- The property has hidden damages or flaws that were not considered in the appraised value.
- The methodology used by the appraisal district was inappropriate.
- Evidence presented to the ARB was not fully considered.
- The appraisal district did not correctly calculate the value limitation for residence homesteads.
- The productivity value of the land or the special appraisal of the property allowed by law was not calculated correctly.



For contiguous requests, the + Add Another Property button appears.

Regular Binding Arbitration Request #: RBAE-001480 Status:	Draft			
Prerequisites Agent Request Details Property Details Summa	ary			
Property Information Complete the fields below using information from the ARB order or appraisal district reco	rds. Then select the Save Proper	ty Details button before proceeding to the next screen.		
Property Account Number* 1122333	Property Address/Legal Descrip 1122333 Texas Ave	idon*	Type of property being appealed * Residential	~
Was a protest hearing held and an ARB order issued for this property?*		When did you receive the AR8 order?* 03/01/2024		
Do the appraisal district records indicate this property has a Residence Homestead exem $\bigcirc$ Yes $\bigcirc$ No	ption?*			
Type of value being appealed (select one)* Market Value Ag/Timber productivity value				
Owner opinion of TOTAL property value * 100000		Value determined by the AR8 for this property* 200000		
For contiguous properties, enter value for the individual property. I am appealing the market or appraised value of my property for the following reasons (c 2 The property could not sell for the amount of value shown on the appraisal roll.	check all that apply)			
<ul> <li>The property is unequally appraised.</li> </ul>				
The property has hidden damages or flaws that were not considered in the appraised	value.			
The methodology used by the appraisal district was inappropriate.				
Evidence presented to the ARB was not fully considered.				
The appraisal district did not correctly calculate the value limitation for residence hon	nesteads.			
The productivity value of the land or the special appraisal of the property allowed by	iaw was not calculated correctly	ι.		+ Add Another Property Saved

Review the Summary tab for accuracy, then select either Save & Exit to create a draft or Submit Request to continue to the payment screen.

Regular Binding	Arbitratio	n Reque	st #: RBAE-001360	Status: Draft					
Prerequisites Age	ent Requ	iest Details	Property Details	Summary					
Agent Details Company Name Jane Agent LLC			Full Name <b>Agent, Jane</b>			Phone Number			Email Address
Refund Recipient Payee for Refund Jane Agent LLC			Payee Account <b>32193620435</b>			Mailing Address for Refi 111 E 17TH ST, AUS	und TIN, TX, 78774		
Property Owner Inf Name John Property Owner	formation					Texas Identification Nu -	mber		
Contact Informatio	n		Phone Number (512) 463-1578			Email Address alt.nw-fofc6cch@yop	mail.com		
Request Details County in which the property is low Anderson Arbitrator location preference In Anderson county	cated	Tax year a <b>2024</b> Hearing t <b>By telecc</b>	s shown on the ARB Order ype preference <b>nference only</b>		Request involves contiguous <b>No</b>	: tracts of land			
Property Information Account Number Street Address					Request Property De	tails			
112233 112233 Test Ave, Houston, Tx	Type of Property Residential Appeal Reasons Over Appraisal	Details Not Considered	Appeal Value Type Market Value Evidence Not Considered	ARB Order Receive 04/02/2024	ed On Residen No	ce Homestead	Property Owner Value \$2,000,000	ARB Orde \$2,500,0	r Value 00
Delete this Request								s	ave & Exit Submit Request

Select **Pay My Deposit** to continue. The Payment portion of this manual provides additional details relating to payments.

# Regular Binding Arbitration Request #: RBAE-001320 Status: Draft Your request data has been received. Once you pay the deposit, your request is officially submitted and will route to your appraisal district next to verify property account details.

Use the Pay My Deposit button below to proceed to the payment process.

#### **Required Deposit**

For requests with contiguous properties, the deposit amount is calculated based on the value of the property that would incur the highest deposit amount if filed separately.

Property Account Number and Property Address	Property Value	Residence Homestead	Required Deposit*	Deposit Paid	Amount Due
1123 1123 Test Ave, Houston, TX	\$300,000	Yes	\$450	\$0	\$450
* The deposit is calculated based on the information entered by the filer and is subject to change	je if information was entered ir	ncorrectly.			
					Pay My Deposit

Once the payment processes, the status changes to Pending Appraisal District Review. The request is now considered filed.

COMPTROLLER. TEXAS. GOV		Gienn Hegar Texas Comptroller d	of Public Accounts
(g) Property Tax Arbitration System		Help (PDF) 온 S	am Owner 👻
Request #: RBAE-001298 Status: Pending Apprential District Review			
✓ Your arbitration request and deposit payment have processed. A confirmation email and additional emails with status updates will be sent to the email address provided in the contact informatio	n on your arbitration request.		
Payment Summary         Refund Recipient Information           Deposit Payment: \$500.00         Texas Identification Number: 32193620047           Texas gov Price: \$511.5         Name: Sam Owner           Type of Cradit Card: AMEX         Email: postaria:10@yopmail.com           Credit Card: Number:: "1007         Phone Number: (55, 998-9897           Cardholder Nume: Sam Owner         Address: 6263 MCINEIL DR, AUSTIN, TX, 78729-6943           Payment Date: 1/2/2024         Payment Date: 1/2/2024           Trace Number: 902PTA000002677         Frace Number: 902PTA000002677	Refund Policy for You may without the constraints of the constraints of the constraints of the Result by proceeding of the constraints of the constraints of the constraints of the constraints of the constraints of the weeks for refund processing at	In Binding Arbitration Ion research online throughout the process, unless the research status is hending Appraisal Dixitic Review or hending sub-forts an abstract accessts the case are considered timely, and a refund of the deposit amount, less the 509 ad et to the designater defund respirate. Once an arbitrator accessts the case, withdrawal is untimely, and the arbitrator of PRIL. The abstract will research etcore your withdrawal and has 10 days to solve third re-amount. Any term ambitratave feel and less the arbitrator fee, will be processed and mailed to the designated refund recipient. Please a d dailyory.	fministrative is entitled to nd of the allow 2-3
Request Status	Contact Us	More Information	
Your request now routes to your appraisal district to verify property account details. They have up to 10 days to review the request. If they report any property data issues, the Comptroller's Property Tax Assistance Division (PTAD) will review and notify you of any changes to the deposit amount.	The Property Tax Assistance Division - Arbitration Team can be reached by Email: <u>btad.arbitration@cpa.texas.gov</u> Phone: 800-252-9121	For more information about the arbitration process and other resource links, visit Texas gov/eropertytaxarbitration.	

The appraisal district has 10 days to review the request and either move it forward to the 45-day settlement period or, for certain discrepancies, to PTAD for review.

## Filing with an Agent

If the agent is receiving the potential deposit refund, select Agent. Select Continue.

## **Regular Binding Arbitration**

Prerequisites	Agent	Request Details	Property Details	Summary	
Agent Informa	tion				
lest Agent Organ	Ization				
Agent Name			Agent Email		Agent Phone Number
Agent Nine, Testir	ng				
W <del>he is design</del> ated Output	d to receive Property O	the Refund for this Arbi wner	tration Request?		
Payee for Refund		Texas Identifi	cation Number	Mailing Address for Refund	
Testing Agent Nin	ie			111 E 17TH ST , AUSTIN, Texas, 78774	

If the property owner is receiving the potential deposit refund, select **Property Owner**. Select **Continue**.

Regular Bind	ing Arbi	ration			
Prerequisites	Agent	Request Details Property Detail	ls Summary		
Agent Informa	ation				
Company Name Test Agent Organ	nization				
Agent Name Agent Nine, Testi	ng	Agent Email		Agent Phone Number	
Who is designate	Property O	ne ken nd for this Arbitration Request? vner			Continue

Select whether the property owner is an individual or organization. An organization is anything other than an individual, such as a company, trust, partnership or corporation.

Regular Binding Arbitration				
Prerequisites Agent <b>Request Details</b>	Property Details Summary			
Property Owner Details Is the property owner an individual or an organizatio Individual Organization (Corporation, Partne	n?* rship, or other organization that owns the p	roperty)		
First Name*	Middle Initial	Last Name*	Suffix	
Contact Information Enter contact information below for the Property Own the Arbitrator assigned to the request, the appraisal d by including the email address on this form, you are a	er or an individual authorized to represent t istrict or the Comptroller's office for questio ffirmatively consenting to its release under t	the property owner in this request for arbitration (not an ns or communications related to this request. Your email the Public Information Act. ①	agent). This informa address is confiden	tion will be used for request status email notifications and by tial according to Government Code Section 552.137; however,
Who will serve as contact for this request? * Select contact type	~			
First Name *	Middle Initial	Last Name *	Suffix	
Email Address *	Phone Number *	Ext		

# If the property owner is receiving the potential deposit refund, the property owner's SSN, EIN or TIN is required.

Property Owner Details								
Is the property owner an individual or an orga	nization?*							
🔿 Individual 🧿 Organization (Corporation,	Partnership, or other organization that own	ns the property)						
Organization Contact Information								
Enter contact information below for the owner quest, the appraisal district or the Comptroller's this form, you are affirmatively consenting to it	organization's authorized representative fo s office for questions or communications re s release under the Public Information Act.	or this arbitration requested to this request. Yo (1)	st (not an agent). This informa our email address is confident	ation will be used tial according to 0	for request statu Government Cod	us email notifications e Section 552.137; h	and by the Arbitrator assigne owever, by including the emai	d to the re il address o
First Name *	Middle Initial	Last Name	*		Suffix			
Email Address *	Phone Number *		Ext					
Organization Name*								
Enter a Federal Employer Identification Numbe	er (FEIN) or a Comptroller-issued Texas Iden	tification Number to se	t up the payee account for a	business payee a	uthorized to rece	eive the potential de	posit refund(i)	
Type of Identification Number* Employer Identification Number (EIN)	~	Employer Iden	tification Number*					

Complete the Request Details questions by indicating:

• the county that issued the ARB order;

- the tax year on the ARB order;
- whether the request is for contiguous properties;
- arbitrator location preference; and
- arbitration hearing type preference.

#### **Request Details**

County that issued the ARB Order(s)* Harris	~	Tax year on the ARB Order(s)* 2024	~
Are you requesting arbitration for contiguous Yes ONO	tracts of lan	d? (j)*	
<ul> <li>Would you prefer the Comptroller's office initi</li> <li>Resides in Harris county</li> <li>Resides outside of Harris county</li> </ul>	ally appoint	an arbitrator who resides (select one) (i)*	
Arbitration hearing type preference $(i)^*$			

O In person only O By teleconference only O Either and Arbitrator may decide

Complete the Property Details using information from the ARB order or appraisal district records.

Regular Binding Arbitration	Request #: RBAE-001320	Status: Draft			
Prerequisites Agent Request	Details Property Details	Summary			
Property Information Complete the fields below using informatio	n from the ARB order or appraisal c	listrict records. Then select the Save Prope	erty Details button before proceed	ding to the next screen.	
Property Account Number*	Property Address/L	egal Description *		Type of property being appealed * Residential	~
Was a protest hearing held and an ARB or	der issued for this property?*	When did you receive the ARB order?* mm/dd/yyyyy			
Do the appraisal district records indicate t	his property has a Residence Home	stead exemption?*			

Enter an opinion of the total value of the property, as well as the total value determined by the ARB and select all relevant appeal reasons. Select **Save Property Details**, then select **Next**.





I am appealing the market or appraised value of my property for the following reasons (check all that apply)

- The property could not sell for the amount of value shown on the appraisal roll.
- The property is unequally appraised.
- $\hfill\square$  The property has hidden damages or flaws that were not considered in the appraised value.
- □ The methodology used by the appraisal district was inappropriate.
- Evidence presented to the ARB was not fully considered.
- $\Box$  The appraisal district did not correctly calculate the value limitation for residence homesteads.
- The productivity value of the land or the special appraisal of the property allowed by law was not calculated correctly.





Regular Binding Arbitration Request #: RBAE-001480 Status:	waft			
Prerequisites Agent Request Details Property Details Summary				
Property Information Complete the fields below using information from the ARB order or appraisal district records	s. Then select the Save Proper	ty Details button before proceeding to the next screen.		
Property Account Number* 1122333	Property Address/Legal Descript 1122333 Texas Ave	don*	Type of property being appealed * Residential	~
Was a protest hearing held and an ARB order issued for this property?* • Ves O No		Whan did you raceive the ARS order?* 03/01/2024		
Do the appraisal district records indicate this property has a Residence Homestead exempti O Yes O No	ion?*			
Type of value being appealed (select one)* Market Value Ag/Timber product/vfty value				
Owner opinion of TOTAL property value * 100000		Value determined by the ARB for this property* 200000		
For contiguous properties, enter value for the individual property.				
I am appealing the market or appraised value of my property for the following reasons (che The property could not sell for the amount of value shown on the appraisal roll.	eck all that apply)			
The property is unequally appraised.				
The property has hidden damages or flaws that were not considered in the appraised value	alue.			
The methodology used by the appraisal district was inappropriate.				
<ul> <li>Evidence presented to the ARB was not fully considered.</li> </ul>				
The appraisal district did not correctly calculate the value limitation for residence homes	steads.			
The productivity value of the land or the special appraisal of the property allowed by law Previous.	w was not calculated correctly.			+ Add Another Property Saved

Review the Summary tab for accuracy, then select either Save & Exit to create a draft or Submit Request to continue to the payment screen.

Regular Binding Arbi	tration Request #: RBAE-001360	Status: Draft
Prerequisites Agent	Request Details Property Details	Summary
Agent Details		
Company Name Jane Agent LLC	Full Name Agent, Jane	Phone Number Email Address
Refund Recipient		
Payee for Refund Jane Agent LLC	Payee Account 32193620435	Mailing Address for Refund 111 E 17TH ST, AUSTIN, TX, 78774
Property Owner Informa	ation	
Name John Property Owner		Texas Identification Number
Contact Information		
Name John Property Owner	Phone Number (512) 463-1578	Email Address alt.nw-fofc6cch@yopmail.com

County in which the property is located Anderson	Tax year as shown on the ARB Order	Request invo	lves contiguous tracts of land			
	2024	No				
Arbitrator location preference In Anderson county	Hearing type preference By teleconference only					
Property Information						
Account Number						
Street Address		Reques	t Property Details			
112233         Type of Prop           Residential         112233 Test Ave, Houston,	Appeal Value Type Market Value	ARB Order Received On 04/02/2024	Residence Homestead No	Property Owner Value \$2,000,000	ARB Order Value \$2,500,000	
Tx Appeal Reas	ons					
Over Appra	isal Details Not Considered Evidence Not Considered					

# Select **Pay My Deposit** to continue. The Payment portion of this guide provides additional details relating to payments.



Once the payment processes, the status changes to Pending Appraisal District Review. The request is now considered filed.

COMPTROLLER.TEXAS.GOV		Glenn Hegar Texas Comptoiler of Public Accoun						
👔 Property Tax Arbitration System		Help (PDF) _ 욘 Sam Owner +						
Request #: RBAE-001298 Status: Pending Appraisal District Review								
✓ Your arbitration request and deposit payment have processed. A confirmation email and additional emails with status updates will be sent to the email address provided in the contact information on your arbitration request.								
Payment Summary         Refund Recipient Information           Deposit Payment: \$500.00         Texas Identification Number: 32193620047           Texas gov Price: \$511.5         Name: Sam Owner           Type of Credit Card: AMEX         Email: poursarc10@yopmail.com           Credit Card: Number: "****1007         Phone Number: (154) 998-9897           Cardholder Nume: Sam Owner         Address: 6263 MCNELL DR, AUSTIN, TX, 78729-694           Payment Date: 12/2024         Payment Date: 12/2024           Payment Date: 902PTA000002677         Frace Number: 902PTA000002677	Refund Policy for Yes may related Deterministion, Response Key, will be proceeded and may calm a repurpment to Compt deposit amount, less the \$50 weeks for refund processing a	In Binding Arbitration Sion reases roline throughout the process, unless the request status is heading Appraiad District Review or Pending town before an obtained access the case are considered streky, and a refund of the depart amount, less the \$50 administrative at to the departed refund recipient. Once an influstor access the case, withdowall is untrively, and the arbitrator is entitled to the Rule. The abstration line event core documents and the stress of the stress of the arbitrator is entitled to deministrative fee and less the arbitrator fee, will be processed and mailed to the designated refund recipient. Please allow 2-3 d delivery.						
Request Status	Contact Us	More Information						
Your request now routes to your appraisal district to verify property account details. They have up to 10 days to review the request. If they report any property data issues, the Comptroller's Property Tax Assistance Division (PTAD) will review and notify you of any changes to the deposit amount.	The Property Tax Assistance Division - Arbitration Team can be reached by Email: <u>plad.arbitration@cos.texas.gov</u> Phone: 800-252-9121	For more information about the arbitration process and other resource links, visit <u>Texas, gov/nropertytaxarbitration</u> .						

The appraisal district has 10 days to review the request and either move it forward to the 45-day settlement period or, for certain discrepancies, to PTAD for review.

# Filing a Limited Binding Arbitration (LBA)

To file for LBA, select **Start a Request** from the welcome screen or select **LBA Request** from the left navigation menu.

* COMPTROLLER.TEXAS.GO	W			Glenn Hegar Texas Comptroller of Public Accou
S Property Tax Arbitration	System			Help (PDF) - 요 Testing Agent Nine
Dashboard     S RBA Request	Dashboard Welcome to the Property Tax Arbitration	n System		
S REA Request         B LBA Request         Regular Binding Arbitration         File a request for regular binding arbitration (RBA) to dispute an appraisal review board (ARB) order of determination on protests of market or appraised value or unequal appraisal.         • A property owner may arbitrate a single property or contiguous tracts of fland () within a county for a single deposit.         • Certain filing qualifications and fees apply.		Limited Binding Arbitration File a request for limited binding arbitration (LBA) for violations of the ARB or chief appraiser during the lo • A property owner may arbitrate single or multip multiple protest hearings or multiple procedur violations within a county and tax year for a sin • Certain filing qualifications and fees apply.	r <b>procedural</b> cal protest process. ole properties, al rquirement igle deposit.	Program Links            Texas Administrative Code Arbitration Rules             Tax Code Chapter 41A             & Arbitrators by County of Residence            ① Regular Binding Arbitration - Comptroller.Texas.Gov             ① Limited Binding Arbitration - Comptroller.Texas.Gov             Filter by
	Request # ↑ Appraisal District Arbitration # ↑ County	$\uparrow_{\downarrow}$ Property Owner $\uparrow_{\downarrow}$ Property Address	$\uparrow_{\downarrow}$ Status	Appraisal District Contact Name $\uparrow_{\downarrow}$ Settlement Period 1
	No items found			
	<ul> <li>&lt; 1 → ≫</li> <li>+ Request involves more than one property</li> </ul>			Items per page:

The prerequisite tab provides information to determine eligibility for LBA. Information about the purpose of LBA, the requirements before filing, the required deposit and the next steps after filing are in this tab. There is also an eligibility checker to help determine if LBA is an option.



#### Limited Binding Arbitration (LBA) Request

Prerequisites Rec	quest Form Prop	perty Details Pro	cedure Violations	Summary
A Purpose of LBA	≡ Before You File	<sup>t</sup> ≡ Eligibility Checker	Required Deposit	☑ After You File
i≣ Before You File				
Request Eligibility				
In order to be eligible fo ARB or chief appraiser v Chief appraiser ARB chairman Taxpayer liaison (if tha	or LBA, property owner was required to comply at county has one)	rs must deliver written r y with the requirement v	otice of the procedural ria certified mail, with rel	l requirement which the property owner alleges the ARB or chief appraiser failed to comply on or before the fifth business day after the date the eturn receipt requested, to the county's:
If the property owner do owner, starting on the 1 the procedural requirem	oes not receive a writte 11th day until the 30th nent for which the ARE	en statement confirming day after receipt of the 3 or chief appraiser faile	g the ARB or chief appra notice, may request LBA d to comply.	aiser will comply with the requirement or cure a failure to comply with the requirement within 10 days of delivery of the notice, the property A to compel the chief appraiser or ARB to comply with the procedural requirement. The request may not involve any matter in dispute other than
Multiple Properties				
Property owners may fil	le a single LBA request	covering more than on	e property, more than o	one protest hearing or more than one procedural violation as long as each property has the same owner name in the appraisal district records.
				$\odot$
				Start Request
Limited Binding A	vrbitration (LBA	A) Request		
Prerequisites Rec	quest Form Prop	perty Details Pro	cedure Violations	Summary
ᆁ Purpose of LBA 🖁	E Before You File <sup>+</sup>	<sup>t</sup> ≡ Eligibility Checker	💷 Required Deposit	☑ After You File
+≡ Eligibility Checke	er			
General Eligibility Notio	ce Requirement			
In order for properties to	be included in a requ	est for LBA, the followin	g must be true:	
1. A notice of protest w	vas filed for the concern	ed tax year		
2. Taxes are not delinqu	uent 🕡			
3. Litigation was not file	ed for the same issues fo	or the same tax year		
Date of alleged failure			Date property	owner's notice was delivered
04/01/2024			04/04/2024	
*The above date calculator is	s provided as a reference t	to help filers better underst	and the eligibility requirem	ments for requesting LBA. It does not guarantee eligibility for filing. That is determined by the arbitrator.
You may be eligible	for LBA at this time. Eli	igibility is determined b	y the arbitrator who hea	ars your case and not the Comptroller's office.
				$\odot$ $\odot$
				Start Request
Limited Binding A	Arbitration (LBA	A) Request		
Descendentes (		,		6
Prerequisites Rec	quest Form Prop	perty Details Pro	cedure violations	Summary
肇 Purpose of LBA 🖇	= Before You File	= Eligibility Checker	Required Deposit	☑ After You File

#### I Required Deposit

Once you pay the deposit, your request is considered filed. The Comptroller's office retains \$50 of the deposit for administrative costs. The remaining deposit is used to pay the arbitrator's fee or is refunded to the property owner if the The approximation of the second secon

#### Payment Methods

• Electronic Funds Transfer (EFT)

• Credit card (American Express, Discover, Mastercard® and Visa)

Deposit Chart		
Property Type	Appraised or Market Value from Appraisal District Records	Deposit
Residence with homestead exemption	\$500,000 or less	\$450
All other property	Any value	\$550
	$\odot$ $\odot$	

Start Reque

### Select Start Request to file for LBA.

Limited Binding Arbitration (LBA) Request
Prerequisites Request Form Property Details Procedure Violations Summary
Purpose of LBA
🖾 After You File
Arbitrator Appointment and Hearing
Once the LBA has been reviewed and processed, an a holtstarv who is a licenset atomacy will be appointed by our LBA ass. The abotation is reported to demonits the next time and control of the hearts. At the conclusion of the hearts, the add bits and bits are heart the next does not observe that and the more control of the processed and processed. At the conclusion of the hearts, the add bits and bits are heart the next does not observe that and the more conclusion of the hearts. At the conclusion of the hearts, the add bits and heart the next does not observe that and the more conclusion of the hearts. At the advitation must be processed, and hoid and hearts are that the proceedural requirements indicated in the LBA request. If the arbitrator determines the ABB or chief appraiser failed to comply with me requirements indicated in the LBA request, your deposit will be reduined, minus a \$50 administrative fee retained by the Comptroler's office. If the arbitrator determines the ABB or chief appraiser compied with the procedural requirements indicated in the LBA request, your deposit. Distributed determines the ABB or chief appraiser to the arbitrator is the arbitrator determines the ABB or chief appraiser compied with the procedural requirements indicated in the LBA request, your deposit. Distributed determines the arbitrator is a transmission of the hearts. Distributed determines the arbitrator is a required to dismissial LBA requests not meeting the requirements of the law. In the event that a case is dismissed, other than when there are delinquent taxes on the property, the arbitrator may change up to the total allowable fee and you may not receive a refund of your deposit. Withdrawing Your request for LBA at you time prior to the arbitrator's determination. If you choose to withdraw before an arbitrator accepts the arbitrator accepts the arbitrator to your deposit.
Important
The Comptroller's office is responsible for maintaining the Arbitrator Registry link to registry, processing requests, remitting payment to the arbitrator when appropriate and refunding any portion of the property owner's deposit as applicable, but is prohibited from giving advice or direction on a matter relating to a pending arbitration. Property owners are required to read and be familiar with Tax Code Chapter 41A and Comptroller Rules as part of the arbitrator.
© ⊙

#### Filing without an Agent

Select individual or organization, as appropriate. An organization is anything other than an individual, such as a company, trust, partnership or corporation. A SSN, EIN or TIN is required.

Limited Binding Arbitration (LBA) Request							
Prerequisites Request Form Property Details Procedure	iolatio	ns Summary					
Property Owner Information Is the property owner an individual or an organization?* • Individual · Org.	nization	(Corporation, Partnership, or other organization that owns t	the p	roperty)			
I would like to Pre-fill my contact info from my profile $\hfill \square$							
First Name*		Middle Initial		Last Name*	Suffo		
Request Contact Information							
Enter contact information below for the Property Owner or the owner's authorize 552.137; however, by providing the email address here, you consent to its release	l represi under ti	entative for this arbitration request. This contact will receive he Public Information Act.	e requ	est status emails and other communications from the Arbitrator assigned to the request,	, the apprai	isal district or the Co	mptroller's office. Your email address is confidential according to Government Code Section
Who will serve as the property owner's contact for this request? • Property Ow	er	~					
First Name*		Middle Initial		Last Name *			
Phone Number*		Ext		Email Address*			
Enter SSN/ITIN or a Comptroller-issued Texas Identification Number to set up the	payee a	ccount for the individual authorized to receive the potential	i dep	osit refund. ①			
Type of Identification Number * Select number type		~					

#### Limited Binding Arbitration (LBA) Request

Prerequisites Request Form Property Details Procedure Violations Summary

#### Property Owner Information

Is the property owner an individual or an organization?\* 🔘 Individual 🧿 Organization (Corporation, Partnership, or other organization that owns the property)

#### **Request Contact Information**

Enter contact information below for the Property Owner or the owner's authorized representative for this arbitration request. This contact will receive request status emails and other communications from the Arbitrator assigned to the request, the appraisal district or the Comptroller's office. Your email address is confidential according to Government Code Section 552.137; however, by providing the email address here, you consent to its release under the Public Information Act.

First Name*		Middle Initial		Last Name*	
Phone Number*		Ext		Email Address*	
Organization Name*					
Enter a Federal Employer Identification Number (FEIN)	or a	Comptroller-issued Texas Identificat	tior	Number to set up the payee account for a business pa	yee authorized to receive the potential deposit refund. ${f O}$

 $\sim$ 

Type of Identification Number*
Select number type

Complete the Request Details, including:

- the county that issued the ARB order;
- the tax year indicated on the ARB order; and
- the hearing type preference.

Complete the Eligibility Checklist indicating all statements are true. Select **Continue**.

Request Details							
County* Hays	Tax 202	x Year* V24		Arbitration Hearing Type Preference* In person only	~		
Eligibility Checklist							
Review the statements below. If one or more is not t	rue for al	all properties you intend to include in this requ	iest, y	ou may not be eligible for limited binding a	rbitrati	on at this time.	
A notice of protest was filed for each property that	t will be t	the subject of this request.*					
I delivered written notice of the procedural require	ement vio	iolation(s), by certified mail, on or before the fifth l	ousine	ess day after the date the ARB or chief appraise	er was re	quired to comply with the requirement(s).*	
I am filing this request 11 to 30 days after the date	the writt	tten notice was delivered to the ARB chair, chief a	pprais	ser and taxpayer liaison officer.*			
The request does not involve any matter in disput	e other th	than the procedural requirement for which the AR	B or c	hief appraiser failed to comply.*			
<ul> <li>Taxes are not delinquent on the subject property i was deferred under Tax Code Section 33.06 or 33.0</li> </ul>	f all amou 065.*	ounts due for prior tax years have been paid and th	ne un	disputed tax amount for the tax year at issue w	as paid	before the statutory delinquency date or if tax collection	
No litigation has been filed regarding the same is	No litigation has been filed regarding the same issues for the same properties in the same tax year that are the subject of this request.*						
Previous						Continue	

Enter the details for each property in the chart. Select + **New Property** for requests involving multiple properties with the same property owner. After entering details for a property, select the save icon in the Actions column.

Limit	ed Binding Arbitration	(LBA) Request	Request #: LBAE-001364	Status: Dra	ft				
Prere	equisites Request Form	Property Details	Procedure Violations	Summary					
Prope Use th + New	erties included on this Requ e table below to add properties to t Property	r <b>est</b> His request.					Search Prop	erty 5	7
	Property Account #		Property Addres	s/Legal Description		Homestead Exemption	Appraisal District Value	Actions	
	Property Account #	Property Address /Lega	I Description			🔵 Ves 🔿 No	\$ CAD Value 0	8 💼	
« ‹	<b>1</b> > »								
Previou	S							Ne	xt

### The save icon turns to an edit icon once the property details have been saved.

Limited Binding Arbitratior	n (LBA) Request	Request #: LBAE-001364	Status: Draft				
Prerequisites Request Form	Property Details	Procedure Violations S	ummary				
Properties included on this Req Use the table below to add properties to + New Property Delete Selected Proper	uest o this request. ty				Search Proper	ty	×J
Property Account #		Property Address/L	egal Description	Homestead Exemption	Appraisal District Value	Action	IS
112233		112233 Test Ave, He	ouston, TX 78332	🔿 Yes 🗿 No	\$200,000	0 1	ī
<ul><li>&lt; 1 → ≫</li><li>Previous</li></ul>							Next

### Once all properties are entered, select Next.

Limit	ed Binding Arbitration	(LBA) Request	Request #: LBAE-001364	Status: Draft						
Prer	equisites Request Form	Property Details	Procedure Violations	Summary						
Prop Use th + New	Properties included on this Request Use the table below to add properties to this request. + New Property © Delete Selected Property Search Property									
	Property Account #		Property Address	/Legal Description		Homestead Exemption	Appraisal District Value	Actions		
	123456		123456 Test Ave,	Houston, TX 78332		🔾 Yes 🔘 No	\$300,000	0		
	112233		112233 Test Ave,	Houston, TX 78332		🔾 Yes 💿 No	\$200,000	Ø 💼		
« «	1 ) » s	·							Next	

Select the alleged procedural violations for each property. Hove over the "i" next to each violation for a full description. Include a statement of actions taken or not taken by the ARB or chief appraiser pertaining to the violations. Select **Next**.

Limit	ed Binding Arbitration (LBA) Reques	t Request #: LBAE-	001364 Status:	Draft				
Prer	equisites Request Form Property Details	Procedure Violati	ons Summary					
Prope	rties included on this Request							
Use the Proced	table below to indicate the procedural requirement viola ural Requirement Violations	ations, for each property, t	hat are the reason for thi	s request. Full descriptions	of the Procedural Requi	irement Violation for LBA ca	n be found in <u>Tax Code</u>	<u>Chapter 41A.015(a)</u>
#	Property Account # Property Address	Procedure Compliance	Schedule Hearing (i)	Deliver Information(i)	Offer Evidence (i)	Postpone Late Hearing	Multiple Property Hearing (j)	Evidence Not Delivered
1	123456 123456 Test Ave, Houston, TX 78332							
2	112233 112233 Test Ave, Houston, TX 78332			0				
Identify	actions taken or not taken (Optional)							
Descr	ibe the actions taken or not taken by the ARB or chief ap	praiser with regards to the	e procedural requirement	violations indentified abo	ve			
Previou	15							Next

Review the Summary screen for accuracy. Complete the Certifications checklist indicating all statements are true. Select either **Save & Exit** to create a draft or **Continue to Payment** to continue to the payment screen.

imited Binding Arbitratio	on (LBA) Request	Request #: LBAE-0013	364 Status: Draft	
Prerequisites Request Form	Property Details	Procedure Violations	Summary	
Agent Details 🖍				
Agent Name Jane Agent	Pho	ne Number		Email Address alt.nw-fofc6cch@yopmail.com
Refund Recipient 🖍				
Payee for Refund Jane Agent LLC	Paye 321	ee Account 93620435		Mailing Address for Refund 111 E 17TH ST AUSTIN Texas 78774
Property Owner Information	1			
Property Owner John Property Owner	Proj Ind	perty Owner Type ividual		
Request Details 🖍				
County Anderson	Tax Year 2024	Hearing Type By teleconfe	Preference erence only	

#### Properties and Procedural Requirement Violation Subject to LBA Request

Property Details 🖍	Pro	Procedural Requirement Violations 🖍							
Property Account # Property Address	Property Value	Residence Homestead	Procedure Compliance	Schedule Hearing ()	Deliver Information ()	Offer Evidence	Postpone Late Hearing	Multiple Property Hearing (i)	Evidence Not Delivered (i)
123456 123456 Test Ave, Houston, TX 78332	\$300,000	Yes		۵					
112233 112233 Test Ave, Houston, TX 78332	\$200,000	No							

#### Required Deposit

For requests with multiple properties, the deposit amount is calculated based on the value of the property that would incur the highest deposit amount if filed separately.

Property Account Number and Property Address	Property Value	Residence Homestead	Required Deposit *	Deposit Paid	Amount Due
123456 123456 Test Ave, Houston, TX 78332	\$300,000	Yes	\$450	\$0	\$450

\* The deposit is calculated based on the information entered by the filer and is subject to change if information was entered incorrectly.

#### Certifications

☑ I certify that I am the property owner or individual authorized to file this request for LBA.

- I understand that I must pay a deposit.
- The deposit is calculated based on the property that would have required the largest deposit if filed separately.
- The deposit may only be used to pay the arbitrator's fee and the Comptroller's \$50 administrative fee.
- My deposit minus the Comptroller's fee will be refunded to the property owner if the arbitrator determines that the ARB or chief appraiser failed to comply with a procedural requirement subject to this request.
- I understand I may lose my deposit if I fail to comply with the eligibility prerequisites and legal requirements for LBA.
- I understand if I make a false statement on this form I could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

Save and Exit	Continue to Payment

# Once the payment processes, the status changes to Pending Appraisal District Review. The request is now considered filed.

Request #: LBA-consol       Status: (memory sequent token)         Your arbitration reguest and deposit payment have processed.       C View In status (sequence will be unit to the result information on your arbitration reguest.         X confirmation email and additional emails with tutas updates will be unit to the result address provided in the contact information on your arbitration reguest.									
Payment Summary         Refund Recipient Information           vyment Specification Clock         Toxal identification Number? 219982006           Vpolit Physenia Sission         Name: Sam Ower           Koown Hodder Yame: Sam Ower         Email: posses:(Dispyral.com           yeer of Bank Account Ruber? Clock Clock         Phore Number 123: 538-638           Lakit Routing Number: "************************************			Refund Policy for Bin two any write and any our attention are an exceeding and any and a strateging and any are to a advanced to a form the bin advanced to a the form the bin advanced to a the	ting Arbitration error enzyme to general and an enzyme enzyme the strategy spectral Dest Nows or Posty Deresticates Equation in de develo menu. Les en enzymes en el la prometa el consiste to de informed relativamente can a tra parameto Compresion Nat. Posteñener en la parte enzyme el develo de develo de develo de develo de ser el abretor foi el tra parameto Compresion Nat. Posteñener en la parte estate enzyme el develo de develo	thrown before an arbitrator accepts the near accepts the case, with finand is unit. Any solute of the deposit amount, elvery.				
Request Status			Contact Us	More Information					
Your request now reaces to your apposial district to winfy property account details. They have up to 10 days to review the request, if they report any property data issues, the Comptroller's Property Tax Assistance Division (PTAD) will review and notify you of any changes to the deposit annual.			The Property Tax Assistance Division Arbitration Team can be reached by firmal task anthropologicational oper Promet 800 252 9121	For more information about the arbitration pracess and other resource liels, visit Transport count datability to a second s					

The appraisal district has 10 days to review the request and either move it forward to arbitrator assignment or, for certain discrepancies, to PTAD for review.

#### Filing with an Agent

Identify whether the agent or property owner is receiving the potential deposit refund.

#### Limited Binding Arbitration (LBA) Request

Prerequisites	Request Form	Property Details Proce	dure Violations	Summary			
Agent Informat	ion						
Company Name Ryan LLC		Agent Name Agent Adams			Agent Phone Number 512-787-9552		Agent Email alt.tu-0q8toz9@yopmail.com
Refund Recipier Who is designated t	nt o receive the refund fo	or this arbitration?* <b>O</b> Agent (	Property Owner				
Payee for Refund Ryan LLC		Payee Account			Mailing Address for Refund 500 HOMESTEAD RD KYLE Texa	as 78640	
Property Owne	r Information						

Indicate whether the property owner is an individual or organization, as appropriate. An organization is anything other than an individual, such as a company, trust, partnership or corporation. A SSN, EIN or TIN is required.

Property Owner Information			
is the property owner an individual or an organization?		ration, Partnersnip, or other organization that owns ti	
First Name*	Middle Initial	Last Name ^	Suffix
Property Owner Information			
Is the property owner an individual or an organization?* (	🔵 Individual 🝳 Organization (Corpo	ration, Partnership, or other organization that owns th	ne property)
Organization Name*			

Complete the Request Details, including:

- the county that issued the ARB order;
- the tax year indicated on the ARB order; and
- the hearing type preference.

## Complete the Eligibility Checklist indicating all statements are true. Select Continue.

Request Details			
County* V Hays	Tax Year* 2024	Arbitration Hearing Type Preference*     In person only	<b>~</b>
Eligibility Checklist			
Review the statements below. If one or more is not tr	rue for all properties you intend to include in this	request, you may not be eligible for limited binding arbit	ration at this time.
A notice of protest was filed for each property that	it will be the subject of this request.*		
I delivered written notice of the procedural require	ement violation(s), by certified mail, on or before the	fifth business day after the date the ARB or chief appraiser wa	as required to comply with the requirement(s).*
I am filing this request 11 to 30 days after the date	e the written notice was delivered to the ARB chair, cl	hief appraiser and taxpayer liaison officer.*	
The request does not involve any matter in dispute	e other than the procedural requirement for which th	ne ARB or chief appraiser failed to comply.*	
Taxes are not delinquent on the subject property if was deferred under Tax Code Section 33.06 or 33.0	if all amounts due for prior tax years have been paid a 065.*	and the undisputed tax amount for the tax year at issue was p	aid before the statutory delinquency date or if tax collection
No litigation has been filed regarding the same iss	sues for the same properties in the same tax year tha	t are the subject of this request.*	
Previous			Continue

Enter the details for each property in the chart. Select + **New Property** for requests involving multiple properties with the same property owner. After entering details for a property, select the save icon in the Actions column.

Limit	ed Binding Arbitration	(LBA) Request	Request #: LBAE-001364	Status: Draft				
Prer	equisites Request Form	Property Details	Procedure Violations S	ummary				
Prop	erties included on this Requ	est						
+ New	Property Delete Selected Property	]				Search Prope	erty	7
	Property Account #		Property Address/I	egal Description	Homestead Exemption	Appraisal District Value	Acti	ions
0	Property Account #	Property Address /Lega	Description		🔿 Yes 🔿 No	\$ CAD Value 0	6	Ē
« «	1 > »							
Previou	IS							Next

The save icon turns to an edit icon once the property details have been saved.

Limit	ed Binding Arbitration	n (LBA) Request	Request #: LBAE-001364	Status: Draft				
Prere	equisites Request Form	Property Details	Procedure Violations	Summary				
Prope Use th + New	erties included on this Req e table below to add properties to Property Delete Selected Propert	uest o this request. by				Search Prope	erty	7
	Property Account #		Property Addres	s/Legal Description	Homestead Exemption	Appraisal District Value	Actions	
	112233		112233 Test Ave	Houston, TX 78332	🔾 Yes 🗿 No	\$200,000	Ø 💼	
« <	1 > >>							
Previou	s						N	ext
Onc	e all properties	are entered	, select Next.					

Limite	nited Binding Arbitration (LBA) Request #: LBAE-001364 Status: Draft										
Prere	quisites Request Form	Property Details	Procedure Violations Su	mmary							
Prope Use the + New P	roperties included on this Request         se the table below to add properties to this request.         New Property										
	Property Account #		Property Address/Le	gal Description		Homestead Exemption	Appraisal District Value	Actio	ns		
	123456		123456 Test Ave, Hou	uston, TX 78332		🗿 Yes 🔘 No	\$300,000	0	<u>ش</u>		
	112233		112233 Test Ave, Hou	uston, TX 78332		🔾 Yes 💿 No	\$200,000	0	<b></b>		
« < 1 Previous									Next		

Select the alleged procedural violations for each property. Hove over the "i" next to each violation for a full description. Include a statement of actions taken or not taken by the ARB or chief appraiser pertaining to the violations. Select **Next**.

Limit	ed Binding Arbitration (LBA) Reques	t Request #: LBAE-	001364 Status:	Draft						
Prer	equisites Request Form Property Details	Procedure Violatio	ons Summary							
Prope	rties included on this Request									
Use the Procedu	table below to indicate the procedural requirement viola ural Requirement Violations	ations, for each property, t	hat are the reason for thi	s request. Full descriptions	of the Procedural Requi	irement Violation for LBA ca	n be found in <u>Tax Code</u>	<u>Chapter 41A.015(a)</u>		
#	Property Account # Property Address	Procedure Compliance	Schedule Hearing(i)	Deliver Information(i)	Offer Evidence (i)	Postpone Late Hearing (j)	Multiple Property Hearing	Evidence Not Delivered		
1	123456 123456 Test Ave, Houston, TX 78332									
2	112233 112233 Test Ave, Houston, TX 78332			0		Ο		0		
Identify	actions taken or not taken (Optional)									
Describe the actions taken or not taken by the ARB or chief appraiser with regards to the procedural requirement violations indentified above										
								10		
Previou	15							Next		

Review the Summary screen for accuracy. Complete the Certifications checklist indicating all statements are true. Select either Save & Exit to create a draft or Continue to Payment to continue to the payment screen.

Limited Bindi	imited Binding Arbitration (LBA) Request #: LBAE-001364 Status: Draft									
Prerequisites	Request Form	Property Details	Procedure Violations	Summary						
Agent Details	/									
Agent Name Jane Agent		Ph	one Number		Email Address alt.nw-fofc6cch@yopmail.com					
Refund Recipie	ent 🖍									
Payee for Refund Jane Agent LLC		Pa 32	yee Account 193620435		Mailing Address for Refund 111 E 17TH ST AUSTIN Texas 78774					
Property Owne	er Information 🖍									
Property Owner John Property Ov	vner	Pro	operty Owner Type dividual							
Request Detail	S 🔎									
County Anderson		Tax Year 2024	Hearing Type By teleconf	Preference erence only						

#### Properties and Procedural Requirement Violation Subject to LBA Request

Property Details 🧖 Procedural Requirement Violations 🖉									
Property Account # Property Address	Property Value	Residence Homestead	Procedure Compliance	Schedule Hearing ()	Deliver Information ()	Offer Evidence	Postpone Late Hearing	Multiple Property Hearing (i)	Evidence Not Delivered (i)
123456 123456 Test Ave, Houston, TX 78332	\$300,000	Yes		۵					
112233 112233 Test Ave, Houston, TX 78332	\$200,000	No							

#### **Required Deposit**

For requests with multiple properties, the deposit amount is calculated based on the value of the property that would incur the highest deposit amount if filed separately.

Property Account Number and Property Address	Property Value	Residence Homestead	Required Deposit *	Deposit Paid	Amount Due				
123456 123456 Test Ave, Houston, TX 78332	\$300,000	Yes	\$450	\$0	\$450				
* The deposit is calculated based on the information entered by the filer and is subject to change	The deparitive calculated based on the information external by the filer and is subject to obtain if information use entered incorrectly.								

#### Certifications

- ☑ I certify that I am the property owner or individual authorized to file this request for LBA.
- I understand that I must pay a deposit.
  - · The deposit is calculated based on the property that would have required the largest deposit if filed separately.
  - The deposit may only be used to pay the arbitrator's fee and the Comptroller's \$50 administrative fee. • My deposit minus the Comptroller's fee will be refunded to the property owner if the arbitrator determines that the ARB or chief appraiser failed to comply with a procedural requirement subject to this request.
- I understand I may lose my deposit if I fail to comply with the eligibility prerequisites and legal requirements for LBA.
- 🔽 I understand if I make a false statement on this form I could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.



Once the payment processes, the status changes to Pending Appraisal District Review. The request is now considered filed.

Request #: LBA-01394         Safus: (instrument there there           ✓ Your arbitration request and deposit payment have processed.         A continuation email and additional renails with table syndams will be trent to the renail address provided in the contact information on your arbitration request.	C Van Prinkle Survey	
Taymon Type         Refund Recipient Information           Wyner Type LickCo Cluck         Topa Identification Muncher 12/19/20/20/           Wyner Type LickCo Cluck         Name San Dome           Winster Type I Cluck Cluck         Ball postaria/Cluck           Wanner Type I Cluck Account Delfa Transform         Ball postaria/Cluck           Wanner Type I Cluck Account Cluck Transform         Plane Number 1/19/20/2014           Wanner Ster Delfa Cluck Cluck Transform         Ball postaria/Cluck Transform           Wanner Albert Cluck Cluck Transform         Malersain Cluck Transform           Wanner Delfa Cluck Cluck Transform         Malersain Cluck Transform           Wanner Hole Cluck Cluck Transform         Malersain Cluck Transform           Wanner Delfa Cluck Cluck Transform         Malersain Cluck Transform           Wanner Delfa Cluck Cluck Transform         Malersain Cluck Transform           Wanner Delfa Cluck Transform         Malersain Cluck Transform           Wanner Delfa Cluck Cluck Transform         Malersain Cluck Transform	Refund Policy for Billion the conjusticate gravitation organiza- tion or existing the conjustication of the conjustication and the conjustication of the conjustication of the conjustication the statistication of the conjustication of the conjustication the statistication of the conjustication of the conjustication of the statistication of the conjustication of the conjustication of the statistication of the conjustication of the conjustication of the statistication of the conjustication of the conjustication of the conjustication of the conjustication of the conjustication of the conjustication of the conjustication of the conjustication of the conjustication of the conjust	Ing Arbitration
Request Status	Contact Us	More Information
Your request now notes to your appraisal district to wrify property account details. They have up to 10 days to inview the request. If they report any property data issues, the Comptroller's Property Tar Assistance Division (PTAD) will review and notify you of any changes to the depose amount.	The Property Tax Assistance Division Additation Team can be reached by finall: <u>tradicationalized trades gas</u> Phone: 800-332 9121	For more information about the arbitration process and other resource links, visit lines gou/teopen/data/hindloo

The appraisal district has 10 days to review the request and either move it forward to arbitrator assignment or, for certain discrepancies, to PTAD for review.

## **Deposit Payments**

Filers can pay by credit card or electronic check. Credit card payments incur a non-refundable fee, charged by the payment vendor. Payment by electronic check does not incur an additional fee.

## Payment by Credit Card

Select the credit card payment type and select Agree and Continue.



Complete the required information and select Next.

IIC			
Payment Type	2 Customer Info	3 Payment Information	4 Submit Payment
vment			
Payment Type			~
	Credit/	Debit Card	
Customer Information			~
Address Sam Owner 4 Corporate Square Austin, TX 30329		Phone Number 1565495656	Edit
Country United States		Email Address pouserac10@yopmail.com	n
Payment Information			
			Complete all required fields [*]
Credit Card Number * 🍘		Credit Card Type	,7551140307030 (16074201835
xpiration Month *		Expiration Year *	_
Select a Month	~	Select a Year	~
ecurity Code * 🍘			
Name on Credit Card *			
Payment Address is the s	ame as Customer Inforr	nation *	
			Next >

Complete the CAPTCHA and select Submit Payment.

ayment			Texas Arbitration Fee	\$1,
Payment Type		~	Texas.gov Price	\$1,5
	Credit/Debit Card		Need Help?	
Customer Information		~	Review payment information. You m and Payment Method here if needed complete, select Make Payment. You	ay edit E 1. When 1 will reco
		Edit	printable receipt at the end of your payment transaction.	successfi
Address Sam Owner 4 Corporate Square Austin, TX 30329	Phone Number 1899494			
Country United States	Email Address pouserac10@yopmail.com			
P Select all sequences with		~		
If there are none, click skip	me on Credit Card	Edit		
	Sam Owner			
	25			
		Submit Payment		
0.0.0	SKIP			

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### Payment by Electronic Check

Select the electronic check payment type. Select the type of bank account and enter the bank routing number and bank account number.



# Settlement Period

The 45-day settlement period is an optional period in which the filer and the appraisal district may try to come to an agreement on a pending case. The settlement process is optional and varies by appraisal district.

After appraisal district review of a RBA request (if there are no discrepancies impacting the deposit or property/account identification), the request enters a 45-Day settlement period and the settlement period end date populates on the dashboard. An arbitrator is assigned the day following expiration of the settlement period.

#### Waiver

There are some situations when the parties are unable to reach a settlement and want an arbitrator assignment to happen without waiting 45 days.

To request a waiver of the settlement period, select the case from the dashboard by clicking on the arbitration number.

## Dashboard

+ Request involves r	more than one propert	у			
Request #↑↓	Appraisal District Arbitration # $\uparrow_{\downarrow}$	County $\uparrow_{\downarrow}$	Property Owner $\uparrow_{\downarrow}$	Property Address $\uparrow_\downarrow$	Status $\uparrow_{\downarrow}$
RBAE-000523 +		Anderson County	SPRING LLC	111 E 17TH STREET	45-Day Settlement Period

Select the Action Menu dropdown in the top right of the screen and select Waive Settlement Period.

quest	Request Dashboard	Appraisal Review D	Attachme	nts(U)					
quest	Arbitration Status Trac	cker				Waive Settimen			
	Submission	Review	In Progress	Arbitrator	Hearing	Determination			
s	<ul> <li>Request submitted on 04/03/2024</li> </ul>	Request Review Complete Complete on 04/03/2024	Settlement period ends on 05/18/2024	Arbitrator appointed after settlement period ends	Arbitrator will schedule hearing and provide hearing procedures	A determination to be made by the arbitrator after th hearing is held			
	Progress Notes								
	Settlement period ends on 05/18/2024								
	Property Owner Infor	mation							
	Organization Name Texas Identification Number SPRING LLC -								
	Contact Information								
	Name Mailing Address Phone Number								
	Email Address pouserbe1@yopmail.com	111 E 171H S	i, AUSTIN, Texas, 78701	(832) 744-0553					
	Request Details								

A notification is sent to the appraisal district and, if they agree to the waiver, an arbitrator will immediately be appointed to the case. If the appraisal district does not agree to the waiver, an arbitrator is appointed upon expiration of the 45-day settlement period.

## Withdrawal

For requests filed by paper, property owners must complete the *Notice of Arbitration Withdrawal* (Form 50-830) and send it to all parties and the Comptroller's office.

For requests filed in PTAS, filers must withdraw the case within the system. For RBA, the withdrawal option is at the bottom of the Request Dashboard.

R	Regular Binding A	rbitration Requ	est #: <b>RBAE-000511</b> Sta	atus: Pending Appraisal District Re	view						
	Request Dashboard										
	Arbitration Status Tracker										
	Submission	Review	Settlement Period	Arbitrator	Hearing	Determination					
	<ul> <li>Request submitted on 04/01/2024</li> </ul>	Pending Appraisal District Review by 04/11/2024	Settlement period begins after reviews are completed	Arbitrator appointed after settlement period ends	Arbitrator will schedule hearing and provide hearing procedures	A determination will be made by the arbitrator after the hearing is held					

Progress Notes

The appraisal district will review your application for discrepancies that affect either the deposit amount or the eligibility of a property to be included on this request. Once the appraisal district completes their review, you will be notified and be given a chance to review any identified discrepancies before an arbitrator is appointed to this case.

#### **Property Information**

Account Number Street Address	Request Property Details								
0000	Type of Property     Appeal Value Type     ARB Order Receive     Residence Homeste     Property Owner Val     ARB Order Value       Ag/Timber Productivi     04/01/2024     Yes     \$500,000     \$600,000								
123 Street St	Appeal Reasons								
	Over Appraisal Unequal Appraisal Details Not Considered Methodology Evidence Not Considered								
	Residence Homestead Limitation Productivity Calculation								
tale duration									

### For LBA, the withdrawal option is in the Action menu.

🚯 Property Tax Arbitration	n System					Help (PDF) 🛛 Honey Bee 🗸			
Dashboard									
\$ RBA Request	Request Dashboard	Action Menu 👻							
C LBA Request	Arbitration Status Tra	acker				Withdraw			
	Submission	Review	Arbitrator	Hearing	Determination				
ĝ Settings	Request submitted on 04/01/2024	Pending Appraisal District Review by 04/11/2024	Appointed to hear case after review is complete	Present evidence and meet with arbitrator	A determination will be made by the arbitrator				
	Progress Notes The appraisal district will r appraisal district complete	review your application for dis es their review, you will be not	crepancies that affect either the tified and be given a chance to	he deposit amount or the eligi o review any identified discrep	ibility of a property to be inclu ancies before an arbitrator is	uded on this request. Once the appointed to this case.			
	Property Owner Infor Property Owner Honey Bee	Property Owner Information       Property Owner     Property Owner Type       Honey Bee     Individual							
Request Contact Information									
	Contact Name Honey Bee	Contact Type Property Owner	Phone Number (832) 744-0553	Email Address pouserbe1@yopmail.c	Mailing Address 111 E 17TH ST, AUSTIN, T	x			

Withdrawals received prior to arbitrator acceptance are considered timely and the deposit is refunded, minus the Comptroller's \$50 administrative fee.

Withdrawals received after arbitrator acceptance are considered untimely and the arbitrator may charge up to the full amount of the property owner's deposit, minus the Comptroller's \$50 administrative fee. Any fee charged by the arbitrator is paid out of the property owner's deposit.

When a case is withdrawn, the status on the dashboard changes to withdrawn.

#### Dashboard

+ Request involves more than one property						
Request #↑↓	Appraisal District Arbitration $\# \uparrow_{\downarrow}$	County↑↓	Property Owner $\uparrow_{\downarrow}$	Property Address $\uparrow_{\downarrow}$	Status \downarrow	
RBAE-000622		Anderson County	Adams, PO	500 Homestead	Withdrawn	
LBAE-000618		Harris County	Adams, PO	500 homestead	Withdrawn	

#### The request tracker status also changes to withdrawn.

Regular Binding Arbitra	ation Request #: RBAE-000622	Status: Withdrawn			
Request Dashboard Att	tachments(0)				
Arbitration Status Tracker					
Submission	Review	Settlement Period	Arbitrator	Hearing	Determination
<ul> <li>Request submitted on 04/09/2024</li> </ul>	Appraisal district review completed on	An Settlement period completed on	Arbitrator accepted appointment on	Arbitrator will reach out to you to schedule hearing and provide procedures	A determination will be made by the arbitrator after the hearing is held
Progress Notes					
This request was withdrawn prior or direct deposit within 2-3 week	r to an arbitrator's acceptance of their ap ks. See refund details below.	pointment to the case. The refund rec	ipient will receive a refund of the deposi	it less the Comptroller's \$50 fee. They c	an expect the refund check in the mail
-Refund Amount: 450.00 -Refund payable to name: PO Ad	lams				
-Refund mailing address: 500 HC Questions? You may contact PTA	DMESTEAD RD,KYLE,TX,78640 D by email at ptad.arbitration@cpa.texas	.gov or by phone at 800-252-9121			

## Hearings and Awards

## Arbitrator Assignment

Once an arbitrator is assigned, the status of the case on the dashboard is Pending Arbitrator Acceptance.

Request # $\uparrow_\downarrow$	Appraisal District Arbitration # $\uparrow_\downarrow$	County $\uparrow_{\downarrow}$	Property Owner $\uparrow_{\downarrow}$	Property Address $\uparrow_{\downarrow}$	Status $\uparrow_{\downarrow}$
RBAE-000368		Potter County	Evans, Byron., II	111 E 17th Street	Pending Arbitrator Acceptance

PTAS notifies arbitrators of pending assignments by email. Arbitrators accept or decline an assignment immediately within the system. If an arbitrator does not accept an assignment within 10 calendar days, PTAS removes the arbitrator from the case and assigns a new arbitrator.

After an arbitrator accepts a case, the status on the dashboard changes to Arbitrator Accepted and contact information for the parties becomes available. Withdrawals received while in the Arbitrator Accepted status or beyond are considered untimely.

Request # $\uparrow_{\downarrow}$	Appraisal District Arbitration # $\uparrow_{\downarrow}$	County↑↓	Property Owner $\uparrow_\downarrow$	Property Address $\uparrow_\downarrow$	Status↑↓
RBAE-000375 +		Potter County	Evans, Byron., II	111 E 17th Street	Arbitrator Accepted

### Hearings

After an arbitrator accepts a case, contact information for the parties becomes available. The arbitrator reaches out to the parties and schedules the hearing outside of PTAS. Once a hearing date is set, the hearing notice is provided to the parties outside of PTAS and the arbitrator adds the hearing date information to the PTAS request dashboard, the status changes to Hearing Scheduled.

Request # $\uparrow_{\downarrow}$	Appraisal District Arbitration # $\uparrow_{\downarrow}$	County↑↓	Property Owner $\uparrow_\downarrow$	Property Address $\uparrow_{\downarrow}$	Status ↑
LBAE-000645		Anderson County	Bee, Honey	111 E 17TH	Hearing Scheduled

### The Arbitration Status Tracker shows the hearing date and time for each case.

L	imited Binding Ark	pitration (LBA) Requ	est Request #: LBAE-	000867 Status: Hearing	Scheduled			
	Request Dashboard Appraisal District Review							
	Arbitration Status Tracker							
	Submission	Review	Arbitrator	Hearing	Determination			
	Request submitted on 04/17/2024	C Request Review Complete Complete on 04/19/2024	Arbitrator Accepted Complete on 04/23/2024	Hearing Scheduled for 04/24/2024 16:52:25	A determination will be made by the arbitrator			

The Hearing Details section of the Request Dashboard shows the arbitrator's contact information and the date and time of the hearing.

Hearing Details			
Arbitrators Payee ID:	32193613828	Arbitrators Phone Number:	(215) 439-0118
Arbitrator Name:	Testerr, Arbitratorr	Arbitrators Email Address:	arbitester104@yopmail.com
Hearing Date:	04/20/2024	Hearing Time:	10:30 AM

After a hearing date passes, the status on the dashboard changes to Pending Determination until the arbitrator enters the award for the case.

Request # $\uparrow_\downarrow$	Appraisal District Arbitration $\#\uparrow_{\downarrow}$	County $\uparrow_{\downarrow}$	Property Owner $\uparrow_{\downarrow}$	Property Address $\uparrow_{\downarrow}$	Status ↓
RBAE-000370 +		Anderson County	Evans, Byron., II	111 E 17th Street	Pending Determination
LBAE-000453 +		Anderson County	BEE THREE, WORKER	111 E 17TH	Pending Determination

#### **Arbitration Status Tracker**

Submission	Review	Settlement Period	Arbitrator	Hearing	Determination
<ul> <li>Request submitted on 03/15/2024</li> </ul>	Request Review Complete Complete on 03/19/2024	Settlement period completed on 03/19/2024	Arbitrator Accepted Complete on 03/25/2024	Hearing Completed on 04/15/2024	A determination will be made by the arbitrator

Progress Notes

The arbitrator will review the information and evidence presented at the arbitration hearing and make a determination.

## Awards

Arbitrators must use PTAS to make determinations on both RBA and LBA cases. Paper award forms are no longer allowed. A printable PDF version of the award form will be available in PTAS.

When an arbitrator awards a case, the status on the dashboard changes to either Determination in Favor of Appraisal District or Determination in Favor of Property Owner. The filer can select the request from the dashboard and select the Award tab to view the determination.

If a case is determined in favor of a property owner, the appraisal district is responsible for paying the arbitrator's fee outside of PTAS and a refund of the deposit, minus the \$50 administrative fee retained by the Comptroller is sent to the refund recipient identified in the request.

## **Future Enhancements**

PTAD is continuously working on improvements to PTAS and will be updating screens and experiences, including extensive reporting and data download options, often within the first several months after going live. Feel free to reach out with comments or suggestions for future enhancements by emailing <a href="mailto:ptad.arbitration@cpa.texas.gov">ptad.arbitration@cpa.texas.gov</a>.